

EIA's Oil and Gas Outlook Through 2015

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Energy Information Administration

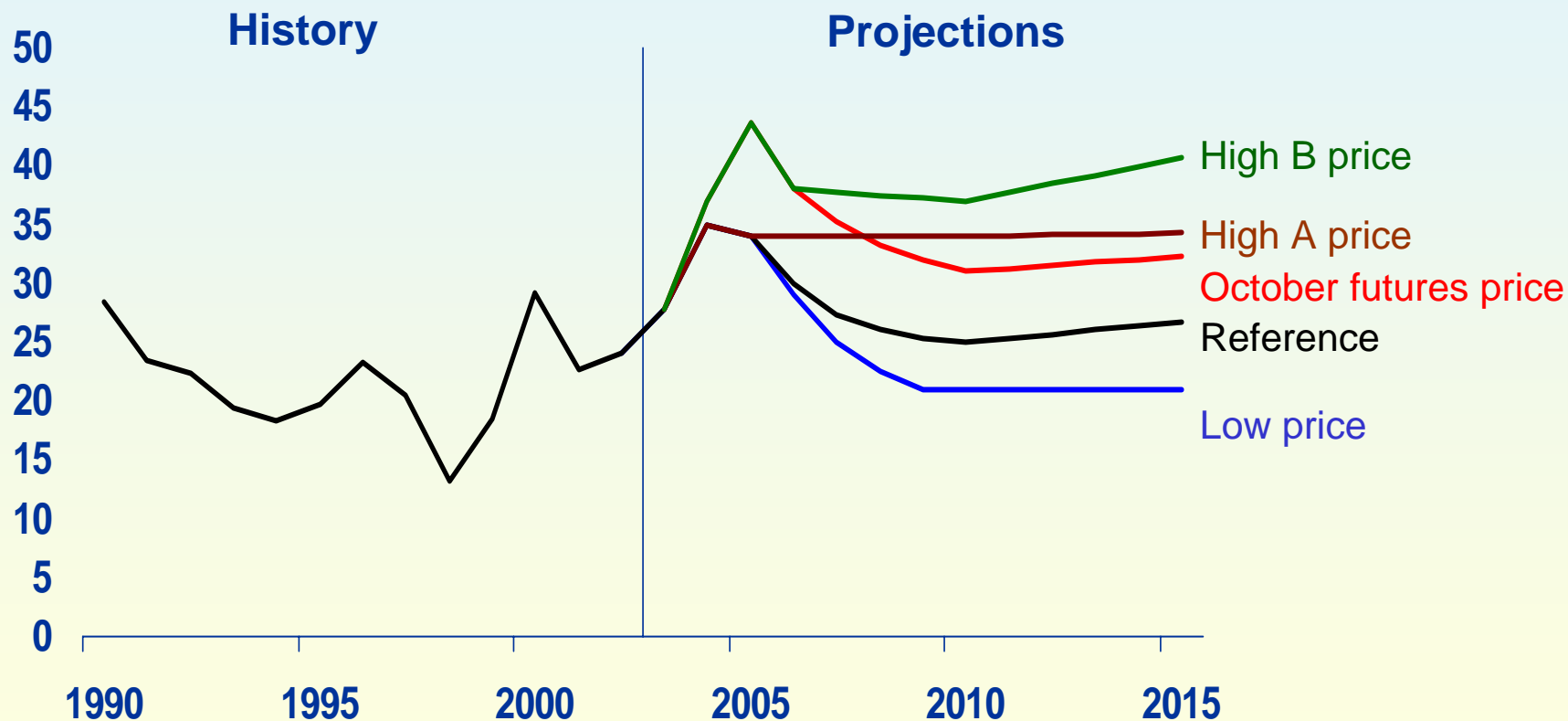
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IDEA Campus Energy Conference

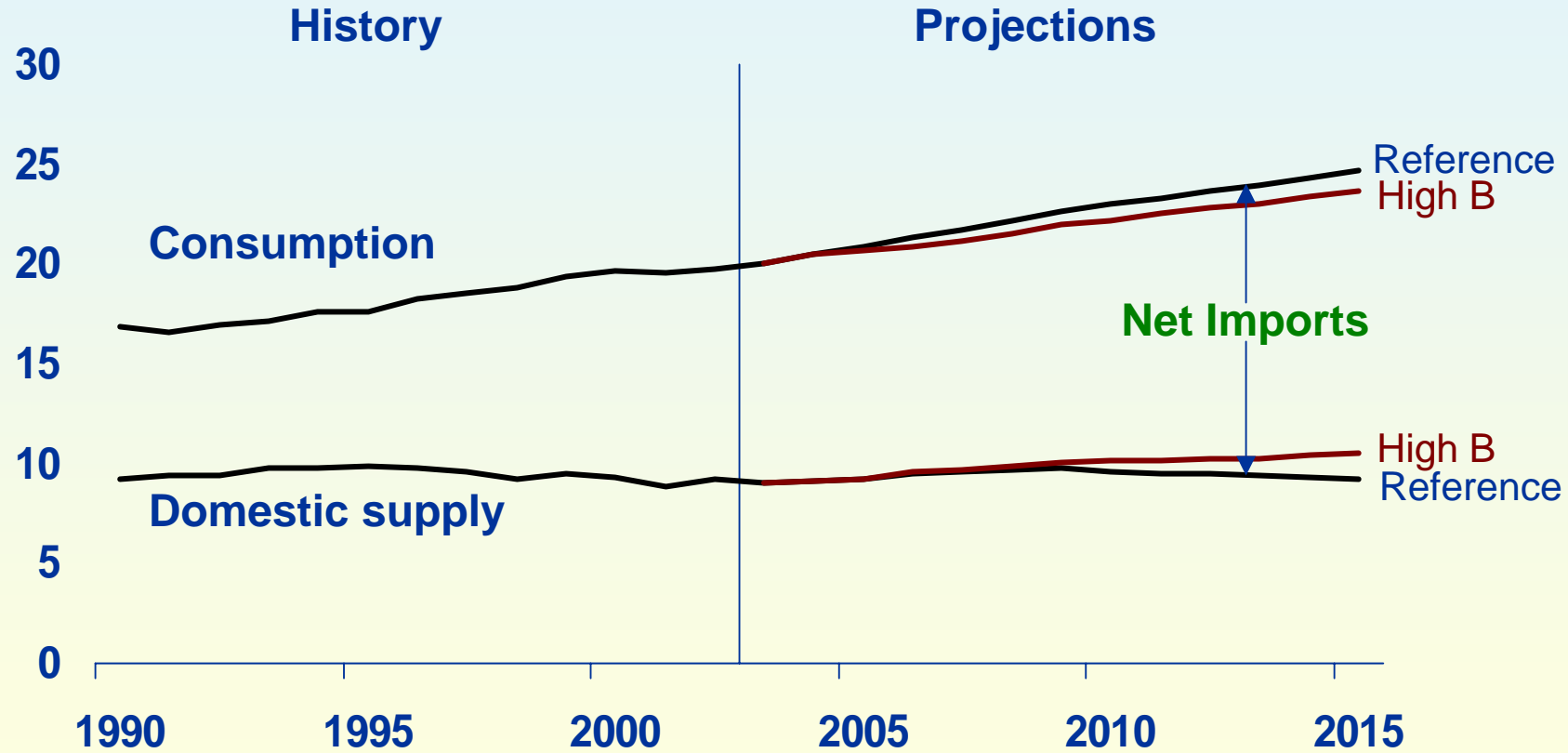
March 10, 2005

Washington, DC

World Oil Prices in Five Cases, 1990-2015 (2003 dollars per barrel)

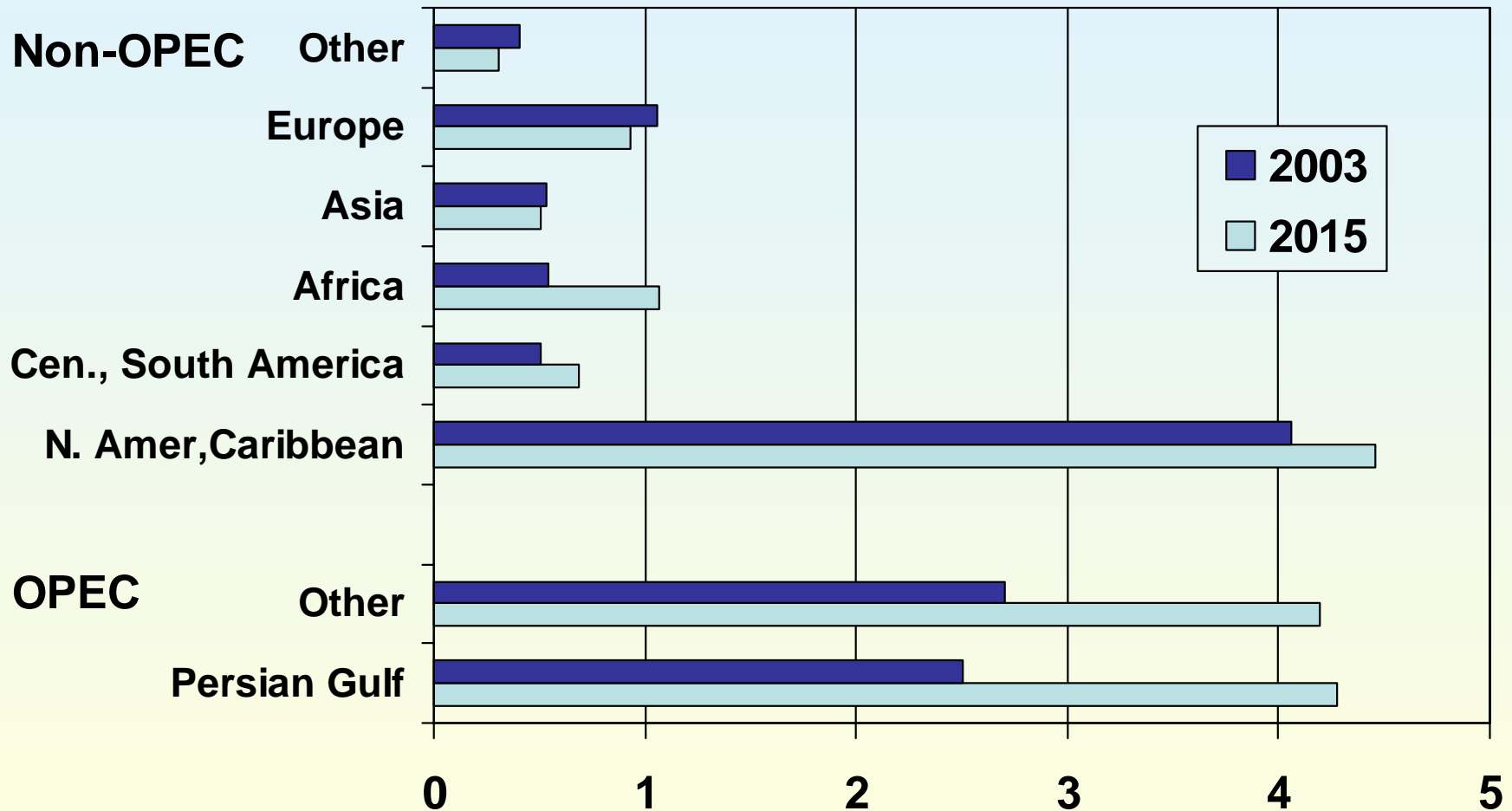


Petroleum Supply, Consumption, and Imports, 1990-2015 (million barrels per day)

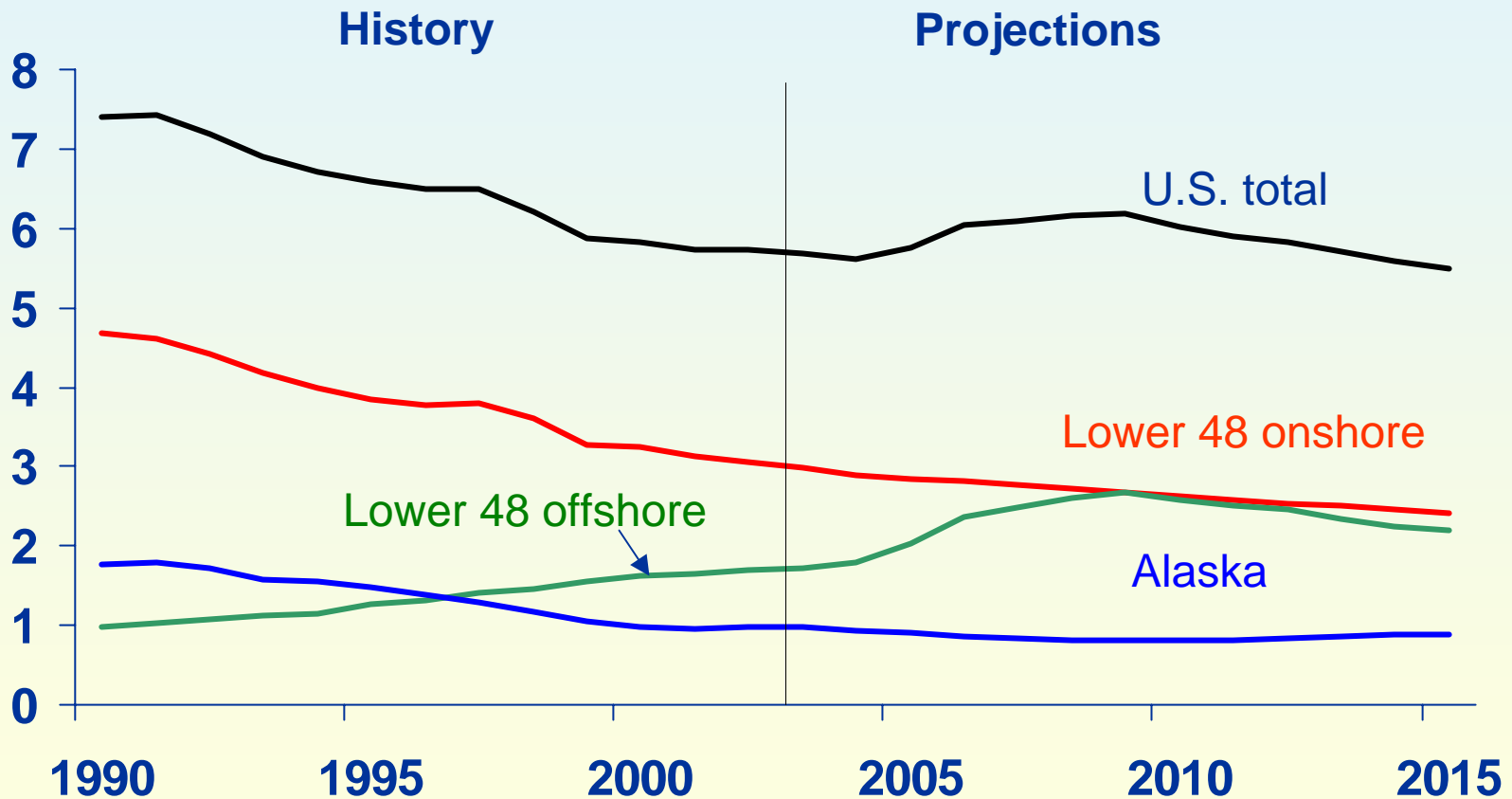


Source: Annual Energy Outlook 2005

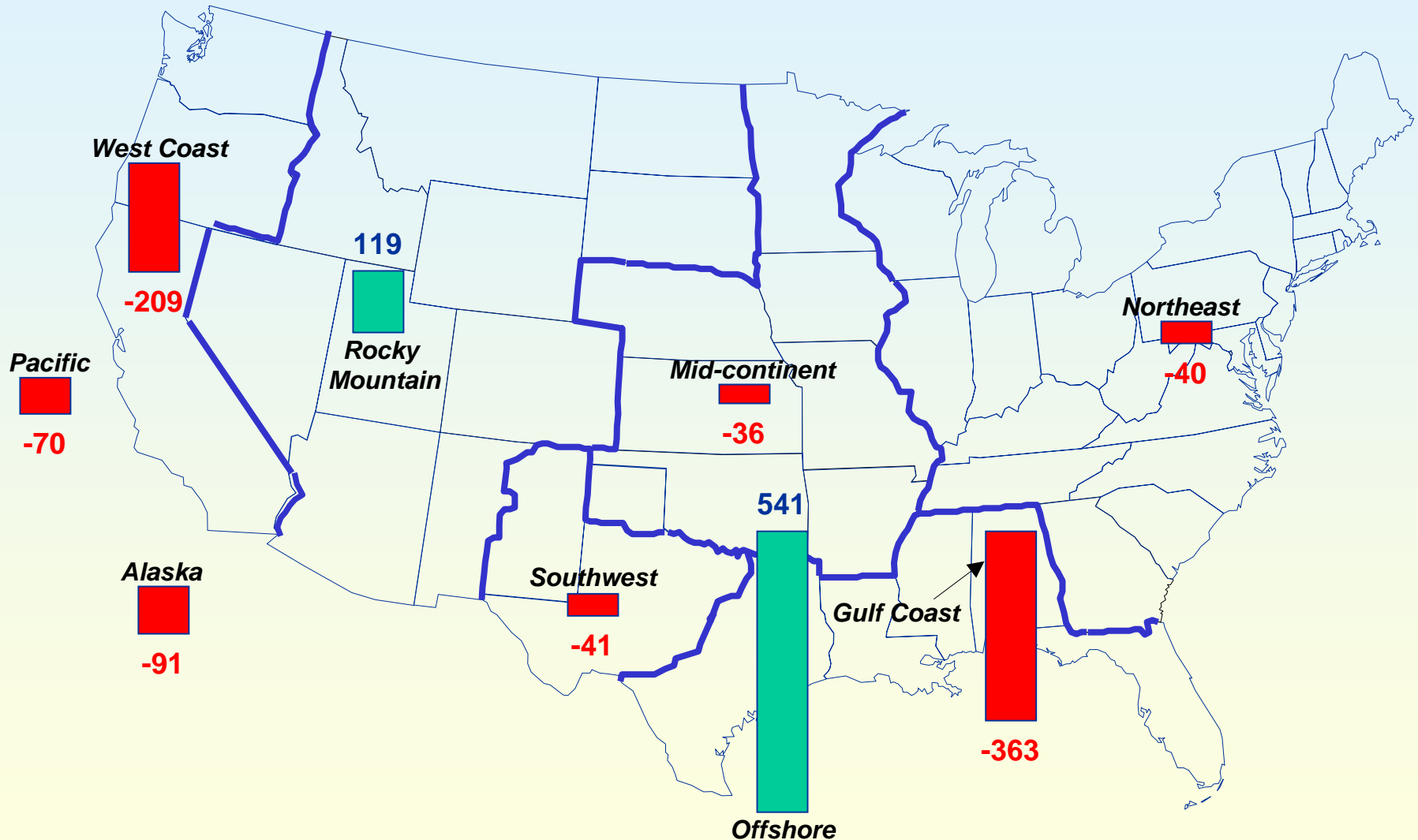
Petroleum Imports into the U.S. by Source, 2003 and 2015 (million barrels per day)



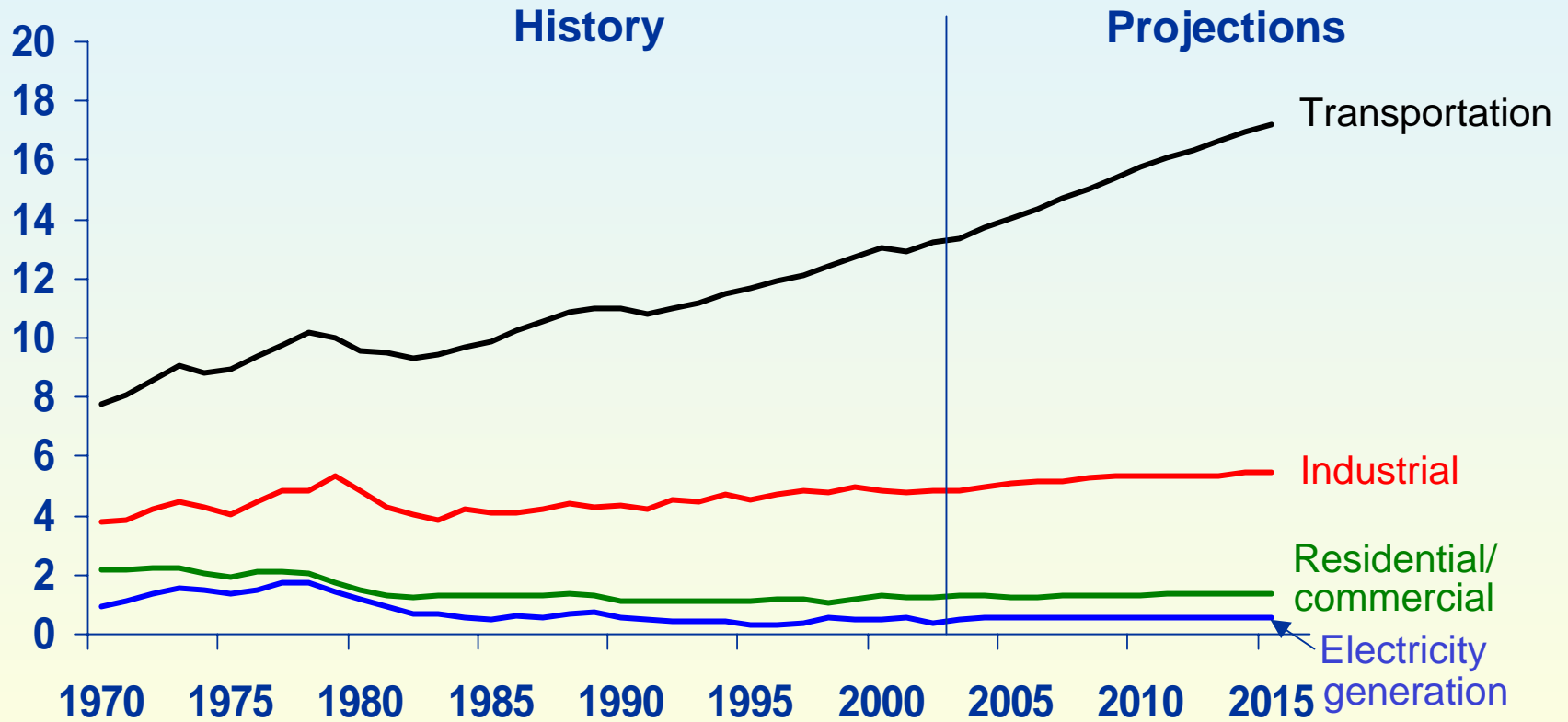
Domestic Crude Oil Production, 1990-2015 (million barrels per day)



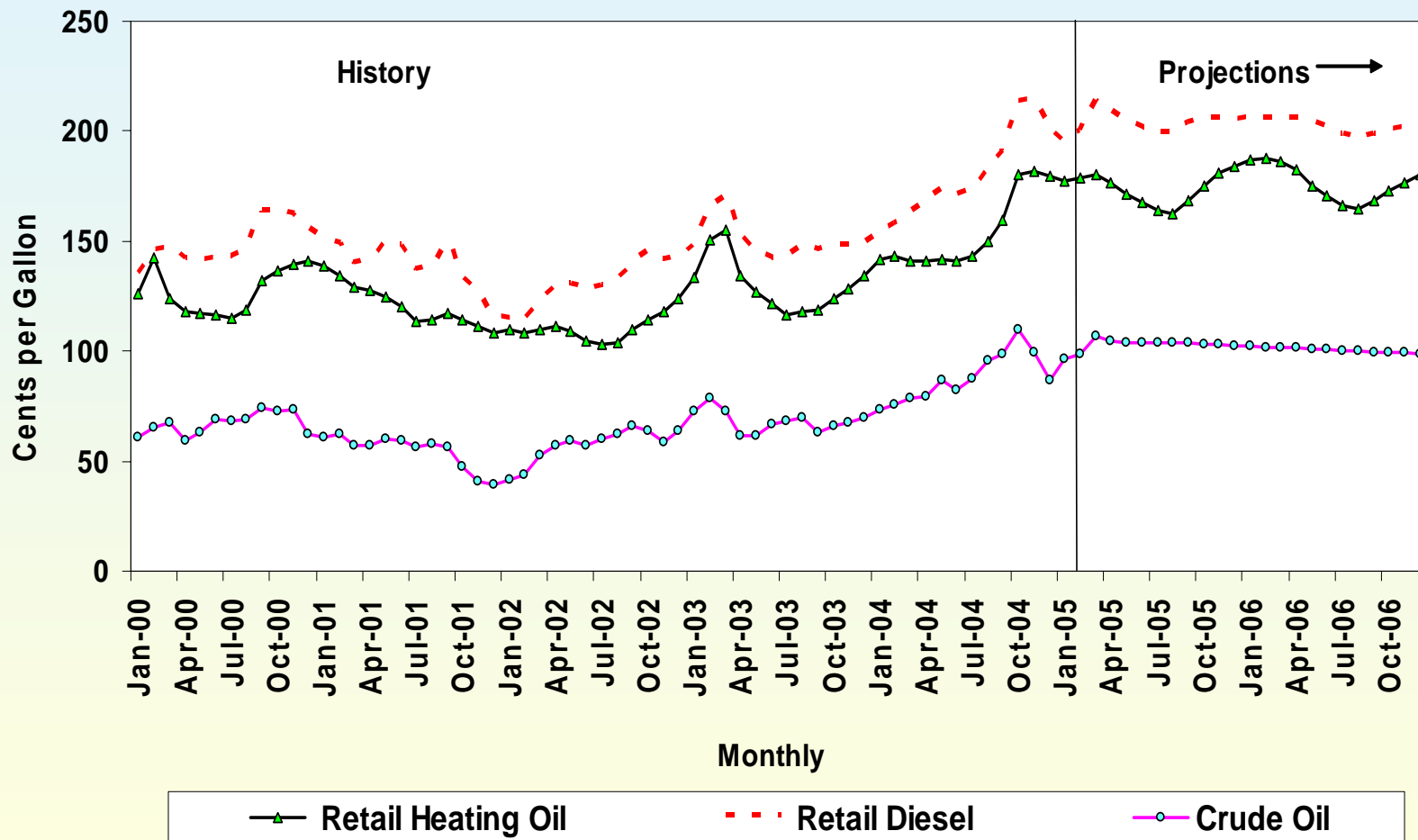
Incremental Crude Oil Production, 2003-2015 (thousand barrels per day)



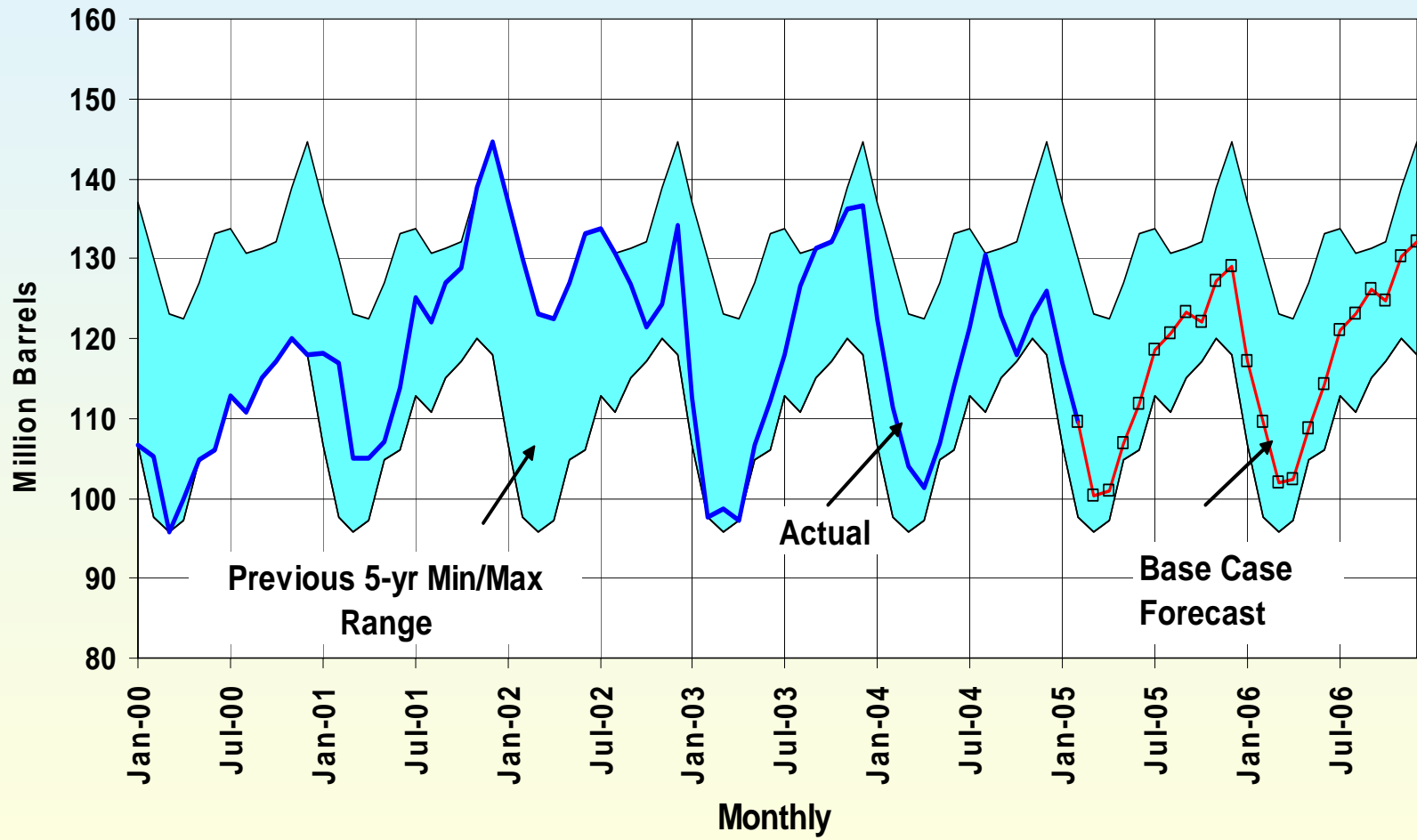
U.S. Petroleum Consumption by Sector, 1970-2015 (million barrels per day)



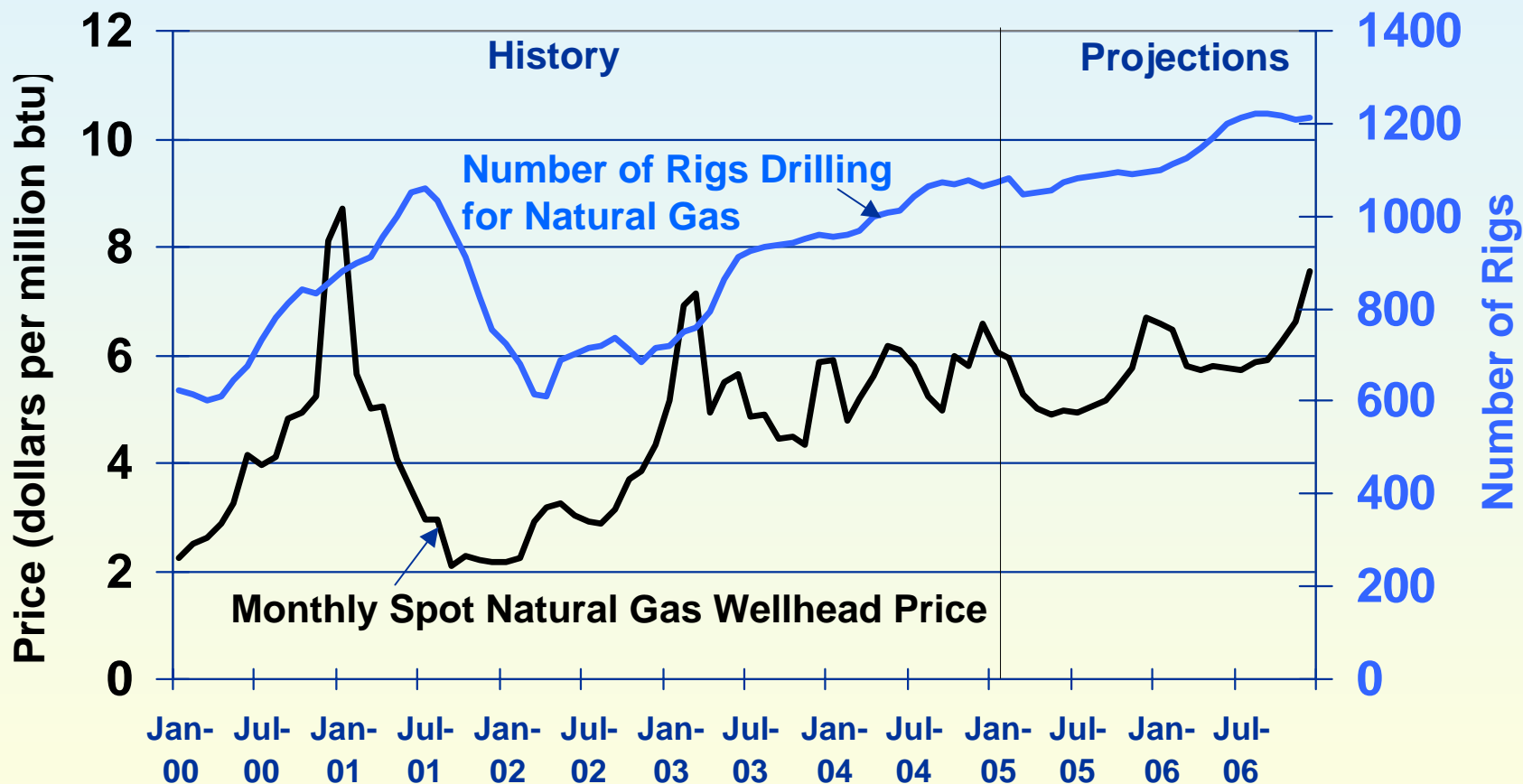
U.S. Distillate Prices and Crude Oil Costs, 2000-2006



U.S. Distillate Stocks, 2000-2006



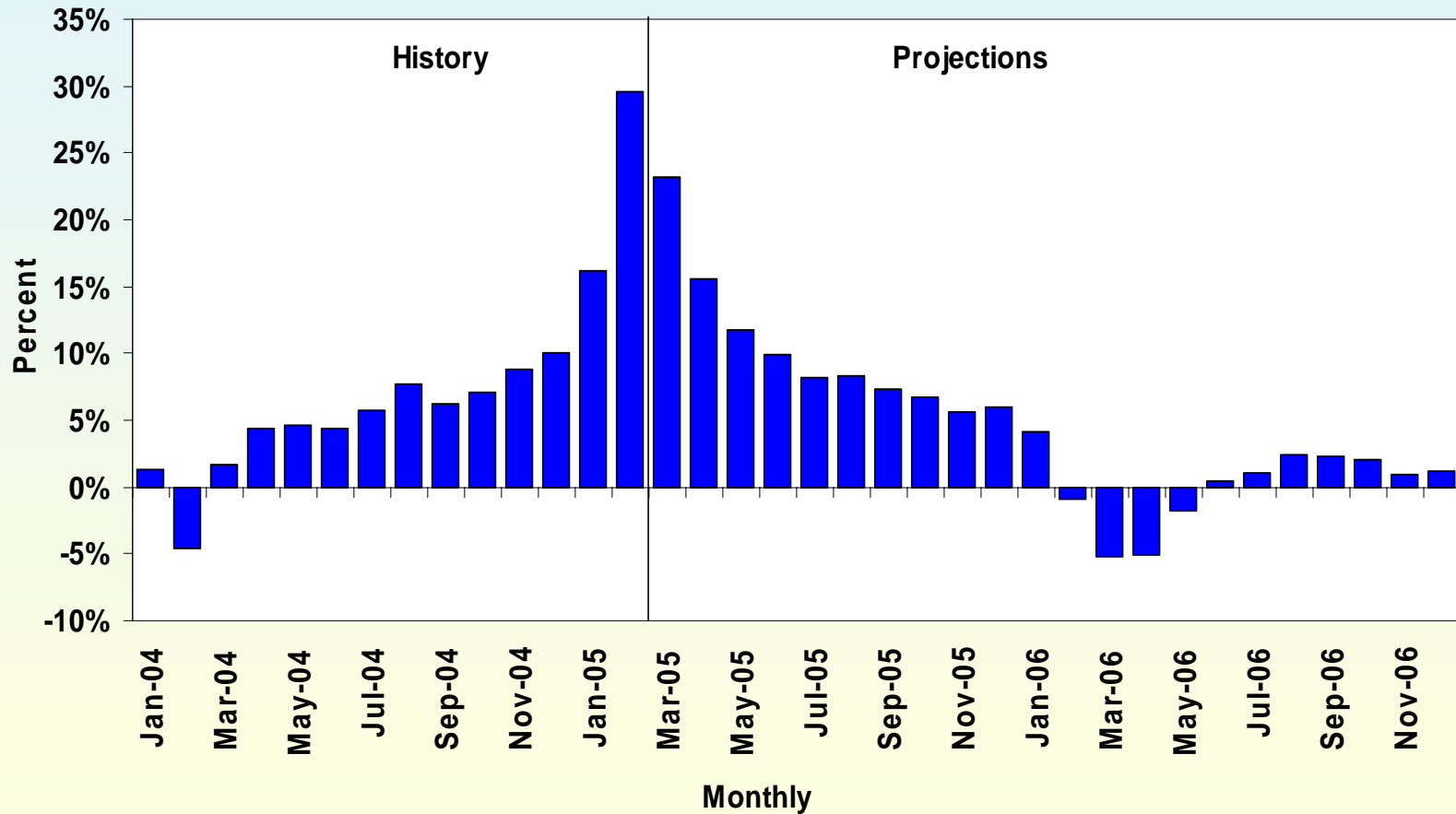
Monthly Spot Natural Gas Wellhead Prices and Natural Gas Rig Count, 2000-2006



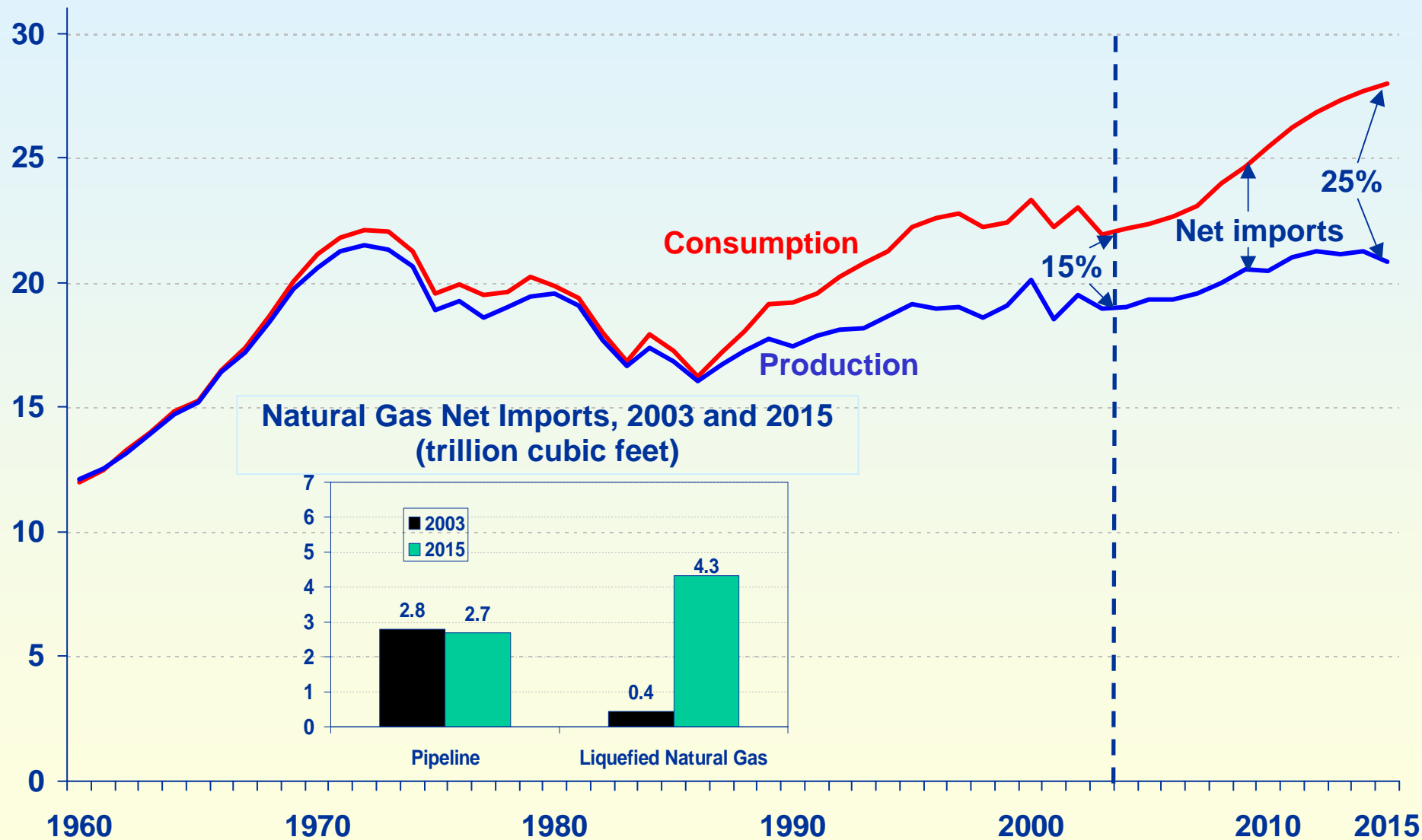
Source: History: Natural Gas Intelligence Weekly Gas Price Index; Baker-Hughes Weekly US Rig Report. Projections: Short-Term Energy Outlook, March 2005.

Working Gas in Storage, 2000-2006

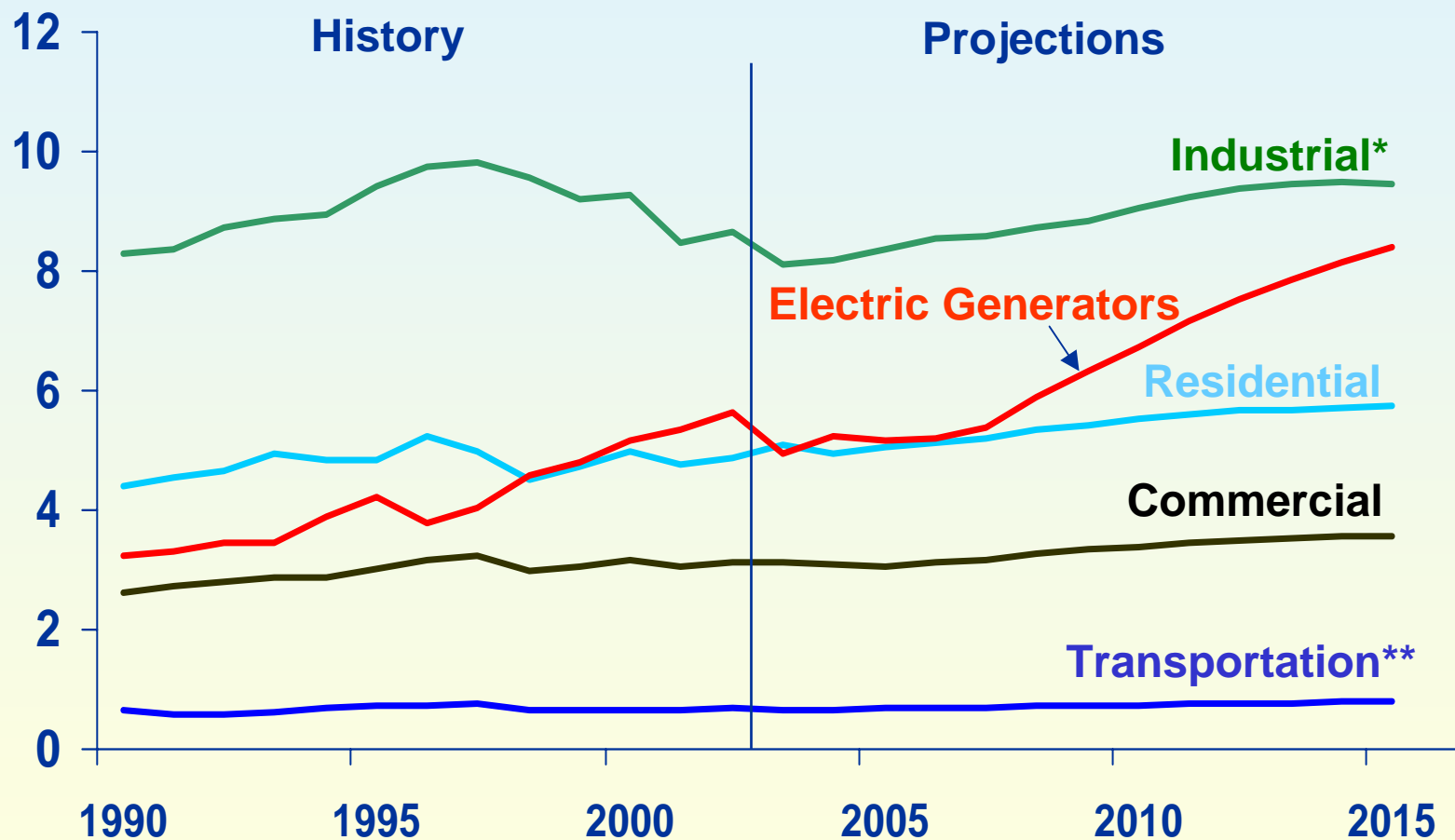
(Percent Difference from Previous 5-Year Average)



Natural Gas Production, Consumption, and Imports, 1960-2015 (trillion cubic feet)



U.S. Natural Gas Consumption by Sector, 1990-2015 (trillion cubic feet)

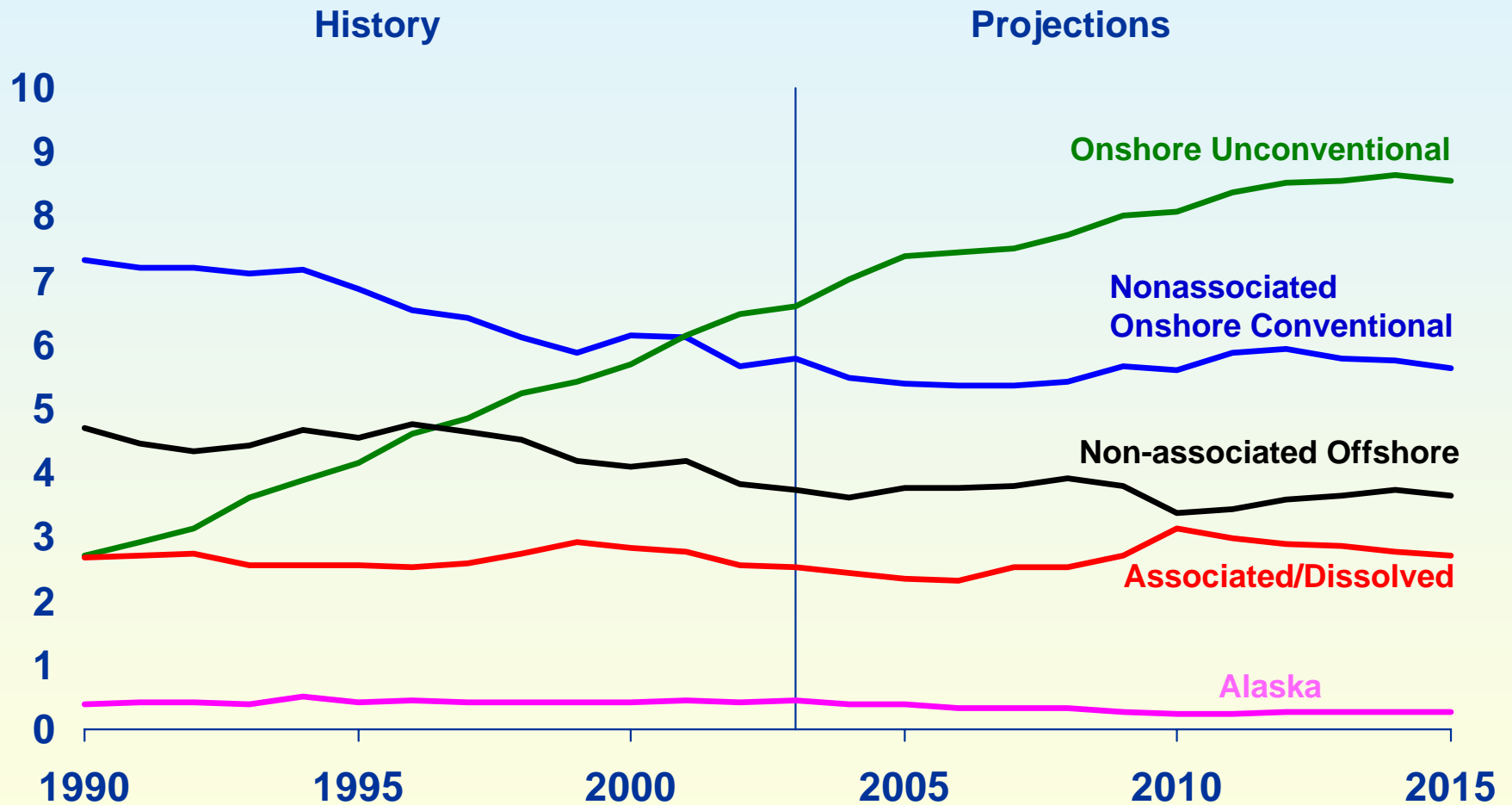


* Includes lease and plant fuel

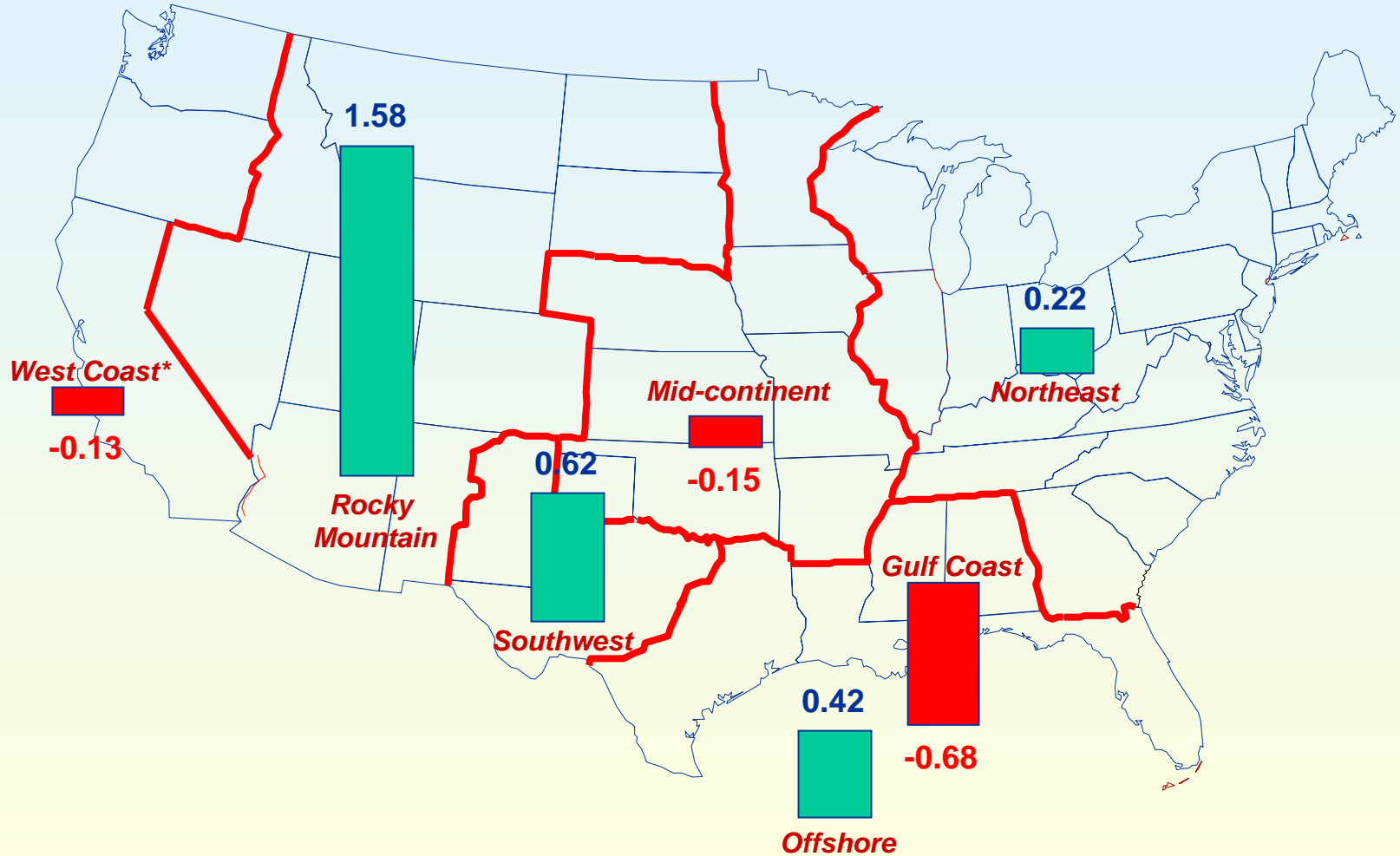
** Includes pipeline fuel

Source: *Annual Energy Outlook 2005*

U.S. Dry Natural Gas Production, 1990 - 2015 (trillion cubic feet)

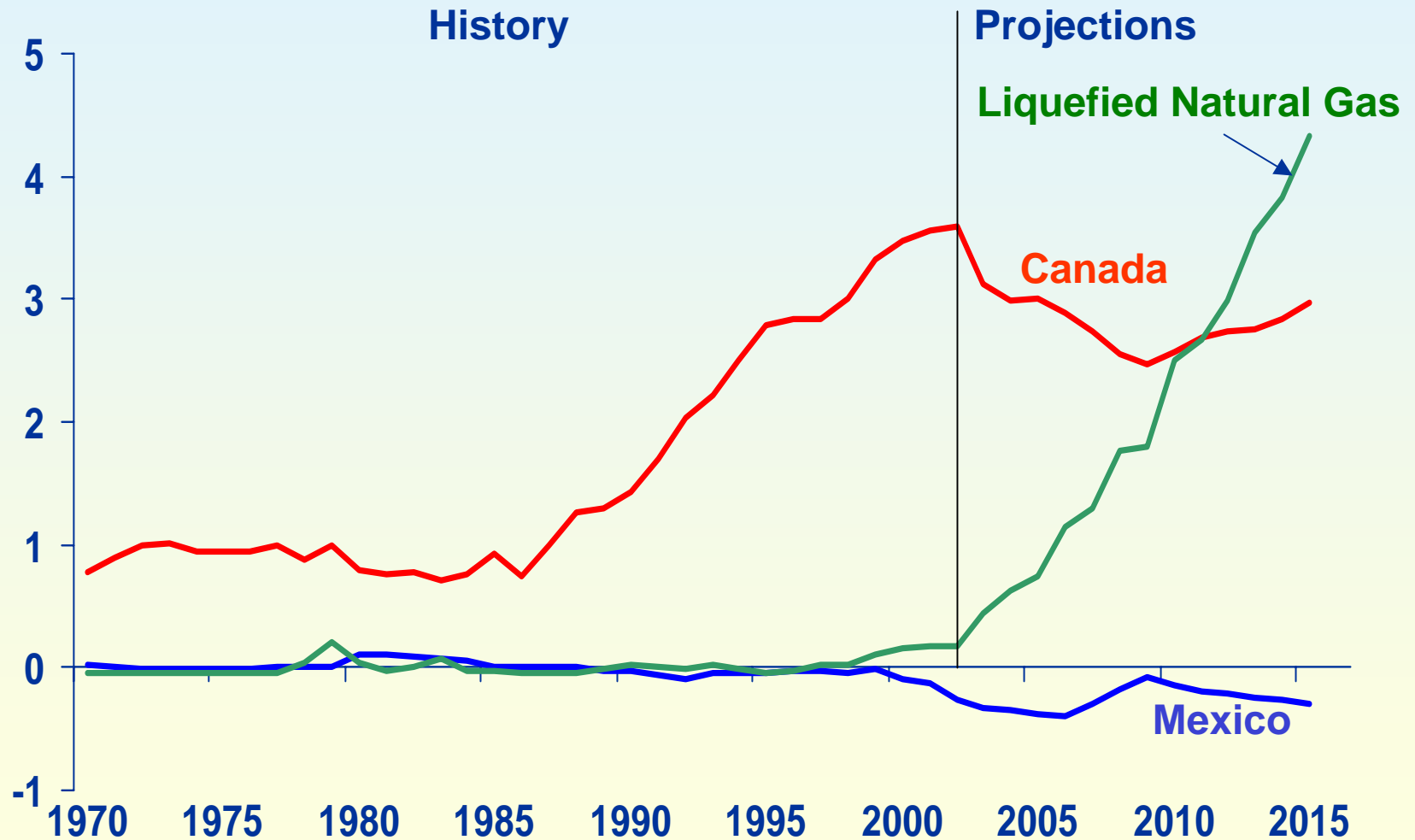


Incremental Natural Gas Production by Region, 2003-2015 (trillion cubic feet)

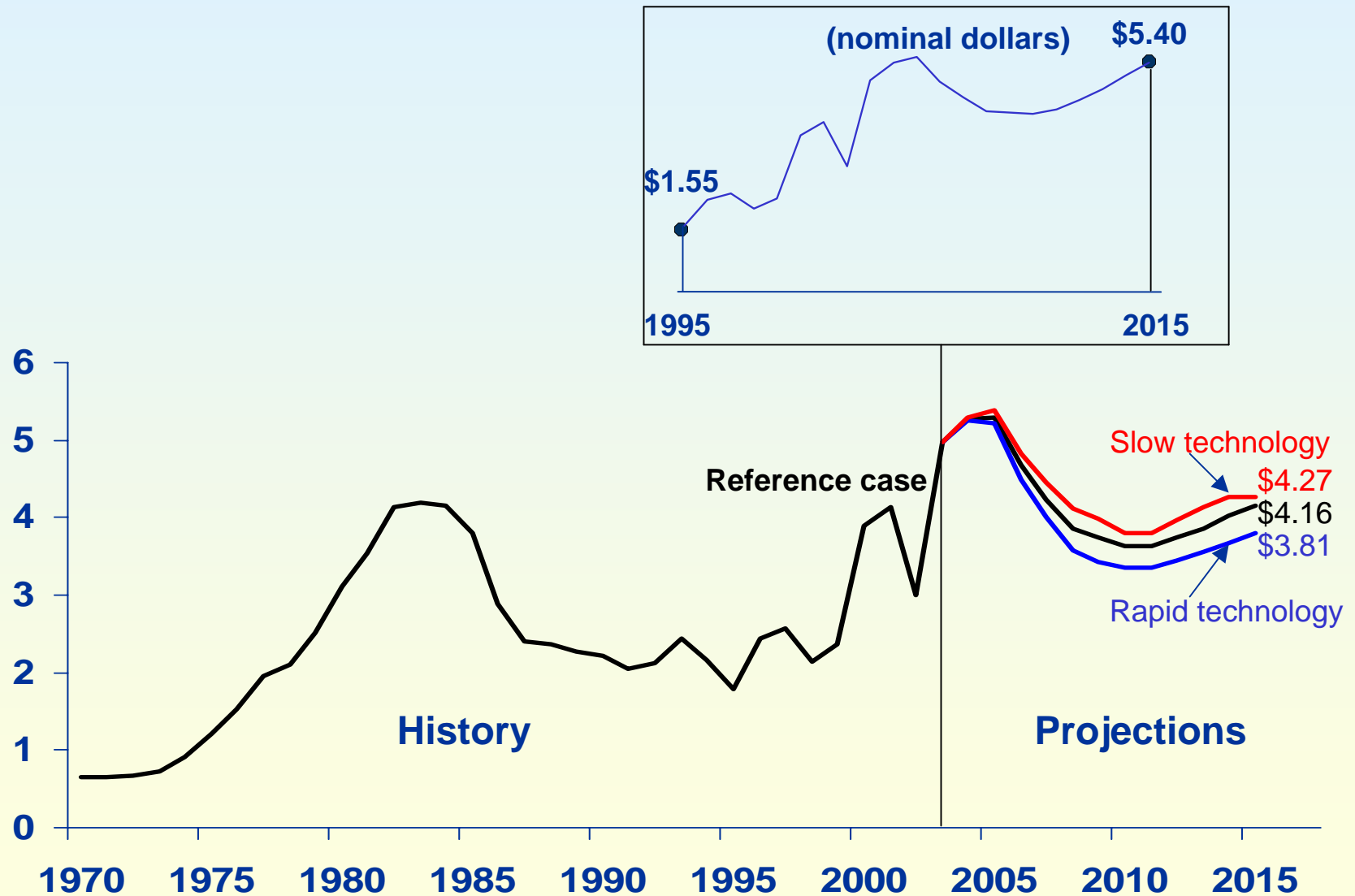


* Includes Offshore

Net U.S. Imports of Natural Gas, 1970-2015 (trillion cubic feet)



Lower 48 Natural Gas Wellhead Prices, 1970-2015 (2003 dollars per thousand cubic feet)



Annual Energy Outlook 2005, December 9, 2004

Short-term Energy Outlook, monthly

International Energy Outlook 2004, April 14, 2004

Special Reports:

***The Global Liquefied Natural Gas Market: Status and Outlook,
December 2003***

“World Oil Price Cases,” Annual Energy Outlook 2005

“Restricted Natural Gas Supply Case,” Annual Energy Outlook 2005

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