

**Status of 2001 & 2002 Legislative Recommendation
108th Congress**

| Recommendation | Bill No. | Sponsor | Date | Current Status |
|--|-----------------|-----------------------|-------------|--|
| Family Issues | | | | |
| Uniform Definition of a Qualifying Child | HR 22 | Houghton | 1/3/2003 | referred to the Ways & Means Committee |
| | S 755 | Baucus | 4/1/2003 | referred to the Senate Finance Committee |
| | HR 2718 | S. Brown | 7/14/2003 | referred to the Ways & Means Committee |
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| Means Tested Public Assistance Benefits | HR 22 | Houghton | 1/3/2003 | referred to the Ways & Means Committee |
| Alternative Minimum Tax | | | | |
| Repeal | HR 43 | Collins | 1/7/2003 | referred to the Ways & Means Committee |
| | HR 1233 | English | 3/12/2003 | referred to the Ways & Means Committee |
| | S 1040 | Shelby | 5/12/2003 | referred to the Senate Finance Committee |
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| Index AMT exemption | HR 22 | Houghton | 1/3/2003 | referred to the Ways & Means Committee |
| Tax Preparation | | | | |
| Matching Grants for LITC for Return Preparation | S 476 | Grassley | 2/27/2003 | referred to the Senate Finance Committee |
| | S 685 | Bingaman | 3/21/2003 | referred to the Senate Finance Committee |
| | S 882 | Baucus | 4/10/2003 | referred to the Senate Finance Committee |
| | HR 1661 | Rangel | 4/8/2003 | referred to the Ways & Means Committee |
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| Regulation of Income Tax Return Preparers | S685 | Bingaman | 3/21/2003 | referred to the Senate Finance Committee |
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| Low Income Taxpayer Clinics -- funding & promotion | HR 1528 | Portman | 6/20/2003 | referred to the Senate |
| | S 882 | Baucus | 4/10/2003 | referred to the Senate Finance Committee |
| | HR 1661 | Rangel | 4/8/2003 | referred to the Ways & Means Committee |
| Small Business Issues | | | | |
| Married Couples as Business Co-owners | HR 1528 | Portman | 6/20/2003 | referred to the Senate |
| | S 842 | Kerry | 4/9/2003 | referred to the Senate Finance Committee |
| | HR 1640 | Udall | 4/3/2001 | referred to the Ways & Means Committee |
| | HR 1558 | Doggett | 4/2/2003 | referred to the Ways & Means Committee |
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| Health Insurance Deduction/Self-Employed Individuals | HR 741 | Sanchez | 2/12/2003 | referred to the Ways & Means Committee |
| | HR 1873 | Manzullo Velazquez | 4/30/2003 | referred to the Ways & Means Committee |
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| Income Averaging for Commercial Fishermen | S 665 | Grassley | 3/19/2003 | referred to the Senate Finance Committee |
| | S 842 | Kerry | 4/29/2003 | referred to the Senate Finance Committee |

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|---|-----------------|----------------|-------------|--|
| Office of the National Taxpayer Advocate | | | | |
| Confidentiality of Taxpayer Communications | HR 1528 | Portman | 6/20/2003 | referred to the Senate |
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| Access to Independent Legal Counsel | HR 1528 | Portman | 6/20/2003 | referred to the Senate |
| | HR 1661 | Rangel | 4/8/2003 | referred to the Ways & Means Committee |
| IRS Collection Procedures | | | | |
| Return of Levy or Sale Proceeds | HR 1528 | Portman | 6/20/2003 | referred to the Senate |
| | HR 1661 | Rangel | 4/8/2003 | referred to the Ways & Means Committee |
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| Reinstatement of Retirement Accounts | HR 1528 | Portman | 6/20/2003 | referred to the Senate |
| | HR 1661 | Rangel | 4/8/2003 | referred to the Ways & Means Committee |
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| Partial Payment Installment Agreements | HR 1528 | Portman | 6/20/2003 | referred to the Senate |
| | S 882 | Baucus | 4/10/2003 | referred to the Senate Finance Committee |
| | HR 1661 | Rangel | 4/8/2003 | referred to the Ways & Means Committee |
| | S 289 | Grassley | 2/4/2003 | referred to the Senate Finance Committee |
| Penalties & Interest | | | | |
| Interest Abatement on Erroneous Refunds | HR 1528 | Portman | 6/20/2003 | referred to the Senate |
| | HR 1661 | Rangel | 4/8/2003 | referred to the Ways & Means Committee |
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| First Time Penalty Waiver | HR 1528 | Portman | 6/20/2003 | referred to the Senate |
| | HR 1661 | Rangel | 4/8/2003 | referred to the Ways & Means Committee |
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| Federal Tax Deposit (FTD) Avoidance Penalty | HR 1528 | Portman | 6/20/2003 | referred to the Senate |
| | HR 1661 | Rangel | 4/8/2003 | referred to the Ways & Means Committee |
| Other Issues | | | | |
| Disclosure Regarding Suicide Threats | HR 1528 | Portman | 6/20/2003 | referred to the Senate |
| | S 882 | Baucus | 4/10/2003 | referred to the Senate Finance Committee |
| | HR 1661 | Rangel | 4/8/2003 | referred to the Ways & Means Committee |
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| Tolling the Statute of Limitations 7811(d) | HR 1528 | Portman | 6/20/2003 | referred to the Senate |
| | S 882 | Baucus | 4/10/2003 | referred to the Senate Finance Committee |
| | HR 1661 | Rangel | 4/8/2003 | referred to the Ways & Means Committee |