

OFFICE OF THRIFT SUPERVISION

FORM DV
CERTIFICATION

Instructions:

The following certification is to be used by parties subject to a capital maintenance obligation that are required to provide notice to the Office of Thrift Supervision prior to divesting control of a savings association, pursuant to 12 C.F.R. Section 567.13(b). For purposes of this certification, "Acquiror" refers to the entity, entities, person, or persons providing the notice, and "Savings Association" refers to the savings association or holding company that the Applicant proposes to divest.

Name of Acquiror

Address (Street, City, and State)

Name(s) and Address(es) of Savings Association(s) and Docket Number

1. Acquiror proposed to divest control of the Savings Association in a transaction (check one)
 - That is subject to review and prior approval by the Office of Thrift Supervision.
 - That is not subject to review and prior approval by the Office of Thrift Supervision.
2. Acquiror hereby certifies that the level of capital of each of its federal or state savings association subsidiaries to correctly stated in such savings association's most recent Thrift Financial Report, and that there have been no recent developments that have materially and/or adversely affected the financial condition of any of such savings associations since the date of the financial data included in the most recent Thrift Financial Report.
3. Acquiror hereby certifies that the proposed transaction will not adversely affect the capital of the Savings Association.
4. Acquiror hereby certifies that it is not aware of any circumstances that may indicate that the capital of the Savings Association is overstated.

Date: _____

By: _____

(Specify Name and Title)