



Foreign Agricultural Service

**GAIN Report**

Global Agriculture Information Network

Required Report - public distribution

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## **Chile**

## **Tomatoes and Products**

## **Semi-Annual**

## **2003**

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### **Report Highlights:**

**Chile's tomato production for processing and tomato paste in MY2002 (Jan-Dec) were smaller than our previous estimates, due to lower yields as a result of adverse weather conditions, which affected tomato quality. Exports are expected to decline as well.**

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Includes PSD changes: Yes  
Includes Trade Matrix: Yes  
Semi-Annual Report  
Santiago [CI1], CI

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## **General**

As indicated in previous reports, estimates of Chile's tomato and tomato products production are based on sketchy and sometimes misleading information. Independent and authoritative sources are lacking because of the highly competitive nature of the local industry.

**PS&D Table Tomato Paste**

PSD Table						
Country	Chile					
Commodity	Tom. Paste,28-30% TSS Basis			(MT)(MT, Net Weight)		
	2001	Revised	2002	Estimate	2003	Forecast
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]
Market Year Begin		01/2002		01/2003		01/2004
Deliv. To Processors	957800	920800	985000	888000	0	888000
Beginning Stocks	2410	2410	730	4610	1050	2930
Production	121000	114000	122000	110000	0	110000
Imports	0	0	0	0	0	0
TOTAL SUPPLY	123410	116410	122730	114610	1050	112930
Exports	111000	100120	110000	100000	0	100000
Domestic Consumption	11680	11680	11680	11680	0	11680
Ending Stocks	730	4610	1050	2930	0	1250
TOTAL DISTRIBUTION	123410	116410	122730	114610	0	112930

**Export Trade Matrix - Tomato Paste**

Export Trade Matrix			
Country	Chile		
Commodity	Tom. Paste,28-30 % TSS Basis		
Time period	Jan-Dec	Units:	M.T.
Exports for:	2001		2002
U.S.	2004	U.S.	897
Others		Others	
Argentina	28039	Argentina	19563
Venezuela	16045	Venezuela	15731
Brazil	13870	Brazil	9407
Japan	9520	Italy	7307
Honduras	6923	Japan	6965
Mexico	5145	Honduras	6548
Colombia	4692	Colombia	6177
Italy	3621	Mexico	5861
Ecuador	3040	Costa Rica	4315
Costa Rica	2718	Guatemala	3149
Total for Others	93613		85023
Others not Listed	13392		14200
Grand Total	109009		100120