

George N. Panagakis  
IL State Bar No. 06205271  
Timothy P. Olson  
IL State Bar No. 06237809  
Jeffrey J. Steinle  
IL State Bar No. 06274248  
SKADDEN, ARPS, SLATE, MEAGHER  
& FLOM LLP  
333 West Wacker Drive, Suite 2100  
Chicago, Illinois 60606-1285  
(312) 407-0700  
(312) 407-0411 (Fax)  
[avado@skadden.com](mailto:avado@skadden.com)

Deborah D. Williamson  
State Bar No. 21617500  
Carol E. Jendrzey  
State Bar No. 10617420  
Thomas Rice  
State Bar No. 24025613  
COX SMITH MATTHEWS INCORPORATED  
112 East Pecan Street  
Suite 1800  
San Antonio, Texas 78205-1521  
(210) 554-5500  
(210) 226-8395 (Fax)  
[avado@coxsmith.com](mailto:avado@coxsmith.com)

**ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

<b>In re:</b>	§	<b>Chapter 11</b>
	§	
<b>AVADO BRANDS, INC. <u>et al.</u>,</b>	§	<b>Case No. 04-31555</b>
	§	
<b>Debtors.</b>	§	<b>Jointly Administered</b>

**AGENDA OF MATTERS SCHEDULED FOR HEARING  
JANUARY 11, 2005<sup>1</sup>**

**A. DEBTORS' SECOND OMNIBUS OBJECTION TO CLAIMS UNDER 11 U.S.C. SECTIONS 102(1), 105(A), 501(A), AND 502(B) AND FED. R. BANKR P. 3007 FILED BY DEBTOR IN POSSESSION AVADO BRANDS, INC. ET AL.**

Objection to claim *Debtors' Second Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), 501(a), and 502(b) and Fed. R. Bankr P. 3007* Filed by Debtor In Possession Avado Brands, Inc. et al. (Attachments: # (1) Exhibit A# (2) Exhibit B# (3) Exhibit C# (4) Exhibit D# (5) Exhibit E# (6) Exhibit F# (7) Exhibit G# (8) Exhibit H# (9) Proposed Order. [Docket No. 1290]

Response Deadline: 01/04/2005

Status: Going forward

Related Documents

1. Notice of hearing filed by Debtor In Possession Avado Brands, Inc. et al (RE: related document(s)[1290] Objection to claim Debtors' Second Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), 501(a), and 502(b))

<sup>1</sup> Includes current status of each matter and all pleadings as of 12:00 p.m. on January 10, 2005.

and Fed. R. Bankr P. 3007 Filed by Debtor In Possession Avado Brands, Inc. et al.; Objection to claim Debtors' Third Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007 Filed by Debtor In Possession Avado Brands, Inc. et al. Responses due by 1/4/2005. (Attachments: # (1) Exhibit A# (2) Proposed Order)(Rice, Thomas)). Hearing to be held on 1/11/2005 at 01:30 PM Dallas Judge Felsenthal Ctrm for [1290] and for [1291], [Docket No. 1292]

2. Certificate of service filed by Debtor In Possession Avado Brands, Inc. et al (RE: related document(s) [1294] List (witness/exhibit/generic), List (witness/exhibit/generic), [1290] Objection to claim,, [1291] Objection to claim,, [1292] Notice of hearing(other), Notice of hearing(other), Notice of hearing(other), Notice of hearing(other), [1293] [Docket No. 1295]
3. Certificate of service filed by Debtor In Possession Avado Brands, Inc. et al (RE: related document(s)[1290] Objection to claim,, [1291] Objection to claim,, [1292] Notice of hearing(other), Notice of hearing(other), Notice of hearing(other), Notice of hearing(other) [Docket No. 1296]

**B. DEBTORS' THIRD OMNIBUS OBJECTION TO CLAIMS UNDER 11 U.S.C. SECTIONS 102(1), 105(A), AND 502(B) AND FED. R. BANKR P. 3007 FILED BY DEBTOR IN POSSESSION AVADO BRANDS, INC. ET AL.**

Objection to claim Debtors' Third Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007 Filed by Debtor In Possession Avado Brands, Inc. et al. Responses due by 1/4/2005. (Attachments: # (1) Exhibit A# (2) Proposed Order) [Docket No. 1291]

Response Deadline: 01/04/2005

Status: Going forward.

Related Documents

1. Notice of hearing filed by Debtor In Possession Avado Brands, Inc. et al (RE: related document(s)[1290] Objection to claim Debtors' Second Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), 501(a), and 502(b) and Fed. R. Bankr P. 3007 Filed by Debtor In Possession Avado Brands, Inc. et al. Responses due by 1/4/2005. (Attachments: # (1) Exhibit A# (2) Exhibit B# (3) Exhibit C# (4) Exhibit D# (5) Exhibit E# (6) Exhibit F# (7) Exhibit G# (8) Exhibit H# (9) Proposed Order)(Rice, Thomas), [1291] Objection to claim Debtors' Third Omnibus Objection to Claims Under 11 U.S.C. Sections 102(1), 105(a), and 502(b) and Fed. R. Bankr P. 3007 Filed by Debtor In Possession Avado Brands, Inc. et al. Responses due by 1/4/2005. (Attachments: # (1) Exhibit A# (2) Proposed Order)(Rice, Thomas)). Hearing to be held on 1/11/2005 at 01:30 PM Dallas Judge Felsenthal Ctrm for [1290] and for [1291] [Docket No. 1292]

2. Certificate of service filed by Debtor In Possession Avado Brands, Inc. et al (RE: related document(s) [1294] List (witness/exhibit/generic), List (witness/exhibit/generic), [1290] Objection to claim,, [1291] Objection to claim,, [1292] Notice of hearing(other), Notice of hearing(other), Notice of hearing(other), Notice of hearing(other), [1293] [Docket No. 1295]
3. Response Opposed to (related document(s): [1291] Objection to claim, filed by Debtor In Possession Avado Brands, Inc. et al) filed by Creditor Franklin Machine Products [Docket No. 1322]
4. Response to objection to claim opposed to (related document(s): [1291] Objection to claim, filed by Debtor In Possession Avado Brands, Inc. et al) filed by Creditor PPL Electric Utilities Corp., Additional attachment(s) added on 1/5/2005. CORRECTIVE ENTRY: Correction to pdf attachment on 1/5/2005. [Docket No. 1325]
5. Response to objection to claim opposed to (related document(s): [1291] Objection to claim, filed by Debtor In Possession Avado Brands, Inc. et al) filed by Creditor Franklin Machine Products [Docket No. 1334]
6. Response to objection to claim opposed to (related document(s): [1291] third omnibus Objection to claim, filed by Debtor In Possession Avado Brands, Inc. et al) filed by Creditor Laser Printing Solutions, Inc. [Docket No. 1335]

**C. APPLICATION TO EMPLOY MCCUTCHEN BLANTON JOHNSON & BARNETTE, LLP, GILREATH LAW FIRM, P.A., JOHN P. FREEMAN AND GRAVES SIEFFERT, P.A. AS SPECIAL COUNSEL FOR THE DEBTORS, PURSUANT TO 11 U.S.C. SECTIONS 327(A) AND 328(A)**

Application to employ McCutchen Blanton Johnson & Barnette, LLP, Gilreath Law Firm, P.A., John P. Freeman and Graves Sieffert, P.A. as Special Counsel for the Debtors, Pursuant to 11 U.S.C. Sections 327(a) and 328(a) Filed by Debtor In Possession Avado Brands, Inc. et al (Attachments: # (1) Exhibit A) [Docket No. 1302]

Response Deadline:

Status: Going Forward

Related Documents

1. Affidavit by T. English McCutchen in Support of the Application for Entry of an Order Authorizing the Employment of McCutchen Blanton Johnson & Barnette, LLP, Gilreath Law Firm, P.A., John P. Freeman and Graves Sieffert, P.A. as Special Counsel for the Debtors, Pursuant to 11 U.S.C. Section 327(a) filed by Debtor In Possession Avado Brands, Inc. et al (RE: related document(s)[1302] Application to employ McCutchen Blanton Johnson & Barnette, LLP, Gilreath Law Firm, P.A., John P. Freeman and Graves Sieffert, P.A. as Special Counsel for

the Debtors, Pursuant to 11 U.S.C. Sections 327(a) and 328(a). [Docket No. 1303]

2. Affidavit by James R. Gilreath in Support of the Application for Entry of an Order Authorizing the Employment of McCutchen Blanton Johnson & Barnette, LLP, Gilreath Law Firm, P.A., John P. Freeman and Graves Sieffer, P.A. as Special Counsel for the Debtors, Pursuant to 11 U.S.C. Section 327(a) filed by Debtor In Possession Avado Brands, Inc. et al (RE: related document(s)[1302] Application to employ McCutchen Blanton Johnson & Barnette, LLP, Gilreath Law Firm, P.A., John P. Freeman and Graves Sieffert, P.A. as Special Counsel for the Debtors, Pursuant to 11 U.S.C. Sections 327(a) and 328(a). [Docket No. 1304]
3. Affidavit by Jennings L. Graves, Jr. in Support of the Application for Entry of an Order Authorizing the Employment of McCutchen Blanton Johnson & Barnette, LLP, Gilreath Law Firm, P.A., John P. Freeman and Graves Sieffert, P.A. as Special Counsel for the Debtors, Pursuant to 11 U.S.C. Section 327(a) filed by Debtor In Possession Avado Brands, Inc. et al (RE: related document(s)[1302] Application to employ McCutchen Blanton Johnson & Barnette, LLP, Gilreath Law Firm, P.A., John P. Freeman and Graves Sieffert, P.A. as Special Counsel for the Debtors, Pursuant to 11 U.S.C. Sections 327(a) and 328(a). [Docket No. 1305]
4. Affidavit by John P. Freeman in Support of the Application for Entry of an Order Authorizing the Employment of McCutchen Blanton Johnson & Barnette, LLP, Gilreath Law Firm, P.A., John P. Freeman and Graves Sieffert, P.A. as Special Counsel for the Debtors, Pursuant to 11 U.S.C. Section(a) filed by Debtor In Possession Avado Brands, Inc. et al (RE: related document(s)[1302] Application to employ McCutchen Blanton Johnson & Barnette, LLP, Gilreath Law Firm, P.A., John P. Freeman and Graves Sieffert, P.A. as Special Counsel for the Debtors, Pursuant to 11 U.S.C. Sections 327(a) and 328(a). [Docket No. 1306]
5. Notice of hearing on the Application for Entry of an Order Authorizing the Employment of McCutchen Blanton Johnson & Barnette, LLP, Gilreath Law Firm, P.A., John P. Freeman and Grave Sieffert, P.A. as Special Counsel for the Debtors, Pursuant to 11 U.S.C. Sections 327(a) and 328(a) filed by Debtor In Possession Avado Brands, Inc. et al (RE: related document(s)[1302] Application to employ McCutchen Blanton Johnson & Barnette, LLP, Gilreath Law Firm, P.A., John P. Freeman and Graves Sieffert, P.A. as Special Counsel for the Debtors, Pursuant to 11 U.S.C. Sections 327(a) and 328(a) Filed by Debtor In Possession Avado Brands, Inc. et al (Attachments: # (1) Exhibit A) (Rice, Thomas)). Hearing to be held on 1/11/2005 at 01:30 PM Dallas Judge Felsenthal Ctrm for [1302], [Docket No. 1310]
6. Certificate of service filed by Debtor In Possession Avado Brands, Inc. et al (RE: related document(s)[1303] Affidavit,, [1304] Affidavit,, [1305] Affidavit,, [1306] Affidavit,, [1302] Application to employ McCutchen Blanton Johnson &

Barnette, LLP, Gilreath Law Firm, P.A., John P. Freeman and Graves Sieffert, P.A. as Special Counsel for the Debtors, Pursuant to 11 U.S.C. Sections 327(a) and 328(a). [Docket No. 1311]

**D. MOTION TO ALLOW LATE-FILED CLAIMS FILED BY CREDITOR BALTIMORE COUNTY, MARYLAND**

Motion to allow late-filed claims Filed by Creditor Baltimore County, Maryland [Docket No. 1239]

Response Deadline:

Status: Going Forward

Related Documents

1. Notice of hearing filed by Creditor Baltimore County (RE: related document(s)[1239] Motion to allow late-filed claims Filed by Creditor Baltimore County, Maryland Hearing to be held on 1/11/2005 at 01:30 PM Dallas Judge Felsenthal Ctrm for [1239] [docket No. 1272]

**E. MOTION BY DEBTORS FOR AN ORDER APPROVING THE STIPULATION REGARDING THE ALLOWANCE AND SATISFACTION OF TRAVELERS' CLAIM**

Motion to compromise controversy with Travelers Claim (Motion by Debtors for an Order Approving the Stipulation Regarding the Allowance and Satisfaction of Travelers' Claim) Filed by Debtor In Possession Avado Brands, Inc. et al (Attachments: # [1](#) Exhibit A) [Docket No. 1323]

1. Notice of hearing Motion by Debtors for an Order Approving the Stipulation Regarding the Allowance and Satisfaction of Travelers' Claim filed by Debtor In Possession Avado Brands, Inc. et al (RE: related document(s)[1323](#) Motion to compromise controversy with Travelers Claim (Motion by Debtors for an Order Approving the Stipulation Regarding the Allowance and Satisfaction of Travelers' Claim) Filed by Debtor In Possession Avado Brands, Inc. et al (Attachments: # (1) Exhibit A) [Docket No. 1331]
2. Order granting motion to set expedited hearing (related document # [1324]) Entered on 1/6/2005. Hearing to be held on 1/11/2005 at 01:30 PM Dallas Judge Felsenthal [Docket No. 1332]

