UNITED STATES DEPARTMENT OF AGRICULTURE

Farm Service Agency Washington, DC 20250

Web-Based Subsidiary Files 3-PL

Amendment 12

Approved by: Deputy Administrator, Farm Programs

ma.

Amendment Transmittal

A Reason for Amendment

Subparagraph 29 C has been amended to include all affiliates that are **not** required to file AD-1026's.

Paragraph 303 has been amended to update the Subsidiary Print to include Combined Producer information.

	Page Control Chart	
TC	Text	Exhibit
3	3-29, 3-30	
	7-3 through 7-8	
	7-9	
	7-10 (add)	

•

Page No.

Part 6 (Reserved)

201-300 (Reserved)

Part 7 Reports

301	Eligibility Report	7-1
302	(WithdrawnAmend. 3)	
303	Subsidiary Print	7-2
304	State Committee Eligibility Change Report	7-9
305-3	50 (Reserved)	

Part 8 Subsidiary Rollover Process

351	Subsidiary Rollover Process	8-1

Exhibits

1	Reports.	Forms.	Abbreviations.	and Rec	delegations	of Authority
	· · · · · · · · · · · · · · · · · · ·	- ,				

- 2 Definitions of Terms Used in This Handbook
- 3 Menu and Screen Index
- 4, 5 (Reserved)
- 6 Downloading Subsidiary Eligibility Data to the System/36

•

29 AD-1026 Determination Information (Continued)

C Fields Applicable to AD-1026 Certifications

This table lists the fields applicable to AD-1026 certifications.

Field	Option	Explanation
Certification	Certified	*This option shall be selected when any of the following
		conditions exist:
		• producer and all affiliates have certified AD-1026
		• producer has certified that they are not associated with an ineligible tract
		• a member of a joint operation has certified on
		CCC-502B that they do not have any other farming
		interests and are not associated with any farms.
		Note: If a producer's only farming interest is an entire farm
		enrolled in CRP, a signed CRP-817U is considered
		the same as having certified AD-1026*
	Not Filed	This option indicates either of the following:
		• producer has not filed AD 1026
		 producer has not med AD-1020 producer did not cortify compliance on AD 1026
	Cood Eaith	• producer did not certify compliance on AD-1020.
	Good Fallin	Producer cannot certify compliance with HELC/wC
	Determination	faith determination reinstating payment eligibility.
	COC	Producer cannot certify compliance with HELC/WC
	Exemption	provisions because of a violation but has received an
	Ĩ	exemption reinstating payment eligibility.
	Awaiting	This option indicates:
	Affiliate	-
	Certification	• producer has certified AD-1026
		• all affiliates have not certified to AD-1026 compliance.
	Affiliate	This option indicates the producer is an affiliate of a
	Violation	producer who has violated HELC/WC provisions.

29 AD-1026 Determination Information (Continued)

Field	Option	Explanation
Referred to	Yes	Used to indicate whether AD-1026 for the applicable
NRCS	No	producer has been referred to NRCS.
		 An option must be selected if any of the following options are selected as the "certification": Certified Awaiting Affiliate Certification Affiliate Violation.
Date Referred to		Date the County Office referred the AD-1026 to NRCS for a
NRCS		technical determination.
		A date is required if "Yes" was selected for "Referred to NRCS".
Date Continuous		The later of the following:
Certification/ Authorization Signed By Producer		 date the producer signed AD-1026, item 12 date AD-1026 is received in the County Office.
		An entry is required if either of the following options are selected as the "Certification":
		Certified Amainting Affiliate Contification
		• Awarting Anniate Certification.
		Note: For affiliates that are not required to file an AD-1026, County Offices shall enter the date from AD-1026 filed by the entity/joint operation requesting benefits. County Offices are not required to change information previously entered in the web-based subsidiary system.

C Fields Applicable to AD-1026 Certifications (Continued)

C Subsidiary Print Selection Process

The Subsidiary Print selection process allows the user to decide the information that will be displayed/printed on the report. The user can select different options based on the following criteria:

- "Number of years to print"
- "Fields to print".

The user makes selections by clicking on the checkbox next to the desired selection. Once an option is selected, a check mark will be displayed in the checkbox.

Following is an example of the Subsidiary Print Selection Screen.

USDA "	nited States Depart Farm Servic	tment of Agriculture ce Agency			Subsid	diary Print		
	Y.				a his ana sa sa ka		X	
Home	Eligibility E	Business Combined File Producers	Payment Limitations	Recording County	Subsidiary Print	Reports	Help	Log Out
Links Customer	r Search	Customer Name: Tax Id: Tax Type: Recording County	JOHN 7777 S /: Coah	I SMITH 10ma - Missis	sippi			
		<u>N</u> umber of years 1999 2002 2005	s to print, maxi) ;	imum 3 years 2000 2003 2006		2001 2004 2007		
		Eields to print = SCIM Eligib Comb Farm. O all	S ility pined /Tract ⊙ bad	tracts	◯ tracts with	exceptions		
				Su	bmit			

D Number of Years to Print Option

The "Number of years to print" option allows the user to select to print 1999 through current year data. At least 1 year, but no more than 3 years, must be selected. The selected years do not have to be consecutive.

E Fields to Print Option

The "Fields to print" option allows the user to select the data that will be printed. Users can select from the following:

- "SCIMS"
- "Eligibility"
- •*--"Combined"--*
- "Farm/Tract".

Type of		
Information	What Will Be Displayed/Printed	Default Information
SCIMS	• Producer's business type for each year selected	SCIMS is the default.
	under "Number of years to print" option.	
		Note: To remove the
	Citizenship Country/Originating County.	selection, the
		user must
	Resident Alien flag.	CLICK on the
		checkbox to
	• SCIMS legacy links.	remove the
		check mark.
Eligibility	• Recording county name, address, and telephone	Eligibility is the default.
	number.	
	• Eligibility certifications and determinations for	Note: To remove the
	each year selected under "Number of years to	selection, the
	print" option.	user must
		CLICK on the
	Note: See Part 3 for additional information on	checkbox to
	eligibility certifications and	remove the
	determinations.	check mark.

^{*--}Note: Combined producer information before 2007 is not available in the web-based subsidiary system. See 2-PL for combined information before 2007.--*

E Fields to Print Option (Continued)

*_-

Type of		Default
Information	What Will Be Displayed/Printed	Information
Combined	• Combined recording county name, address, and telephone number.	"Combined" is not a default selection Users
	• All direct combinations associated with the selected producer. If there are no direct combinations, then "None" will be displayed. Direct combination information displayed includes:	must CLICK "Combined" radio button to have the combined
	• producer	information displayed.
	• last 4 digits of tax ID and tax ID type	
	• combination reason	
	 determination date (entry will be blank if record was loaded during dataload of combined producers). 	
	• All indirect combinations associated with the selected producer. If there are no direct combinations, then "None" will be displayed. Direct combination information displayed includes:	
	• producer	
	• last 4 digits of tax ID and tax ID type	
	combination reason	
	 determination date (entry will be blank if record was loaded during data load of combined producers). 	
	Note: If a year is selected before 2007, then the Direct and Indirect Combination box will be displayed with the message "Not Available" as all records before 2007 are maintained in System 36. See 2-PL for this information.	

Type of			Default
Information	Wł	nat Will Be Displayed/Printed	Information
Farm/Tract	IF	THEN	"Bad tracts" is the
	"all" is	all nationwide farm and tract	default.
	selected	information applicable to the selected	
		producer for each year selected under	Note: To change
		"Number of years to print" option will	the
		be displayed/printed.	selection,
	"bad tracts"	only farm and tract information for	the user
	is selected	farms and/or tracts only farm and tract	must
		information for farms and/or tracts with	CLICK "all"
		a producer exception of "appeal rights'	radio
		or "appeal rights exhausted" in the Farm	button.
		Records Management System for each	
		year selected under "Number of years to	
		print" option will be displayed/printed.	
	"tracts with	only farm and tract information for	
	exceptions"	farms and/or tracts with any producer	
		exception in the Farm Records	
		Management System for each year	
		selected under "Number of years to	
		print" option will be displayed/printed.	

E Fields to Print Option (Continued)

Note: Until Farm Records Management Systems has resolved a problem that causes some producer tract level and farm level exceptions to be different, a line will print on the Subsidiary Print for each tract associated with each producer selected that shows farm level exceptions.

F Printing the Subsidiary Print

After selections are complete, CLICK "Submit" to display the report.

Note: The speed and time to display a report will vary based on the options that were selected. The more complex the request, the more time required for the report to be displayed.

Print the report using either of the following methods:

- CLICK "Print" at the bottom of the report
- CLICK "File" on the tool bar and then CLICK "Print".

G Future Additions

Currently, payment limitation, combined producer, and business file data is only available on the System 36 and, therefore, will not be printed on the Subsidiary Print. Until this data is added to the web, both the Subsidiary Print and the MABDIG must be printed to obtain all subsidiary data. The MABDIG can be printed according to 2-PL, paragraph 351.

H Example

*--Following is an example of the Producer Subsidiary Print report.

OHN SMITH 234 MAIN STREET OMEWHERE, MS 22222	Tax ID Number: 7777 S Phone Number: none
CIMS Information Business Type Information 2007 Individual	Citizenship Country - CANADA
SCIMS Links Merced - California Coahoma - Mi	ississippi
Summary Eligibility Information Recording County: Coahoma - Mississippi Office Phone: (662)624-8727 x2	2655 NORTH STATE ST CLARKSDALE, MS 38614
	2007
AD-1026	Certified
Actively Engaged-Determination	Actively Engaged
Suspended Producer	Not Suspended
Adjusted Gross Income	Not Filed
Cash Rent Tenant-Determination	Awaiting Determination
Cropland Factor	0.0000
Conservation Compliance-Farm/Tract	In Compliance
Highly Erodible Land Conservation	Compliant
Planted Converted Wetland	Compliant
Converted Wetland	Compliant
Controlled Substance	No Violation
Delinquent Debt	No
Federal Crop Insurance	Requirements Not Met
Foreign Person	Pending
Fraud - including FCIC Fraud	Compliant
Gross Revenue for Disaster	
Gross Revenue for NAP	Not Filed
NAP Non Compliance	Compliant
Permitted Entity Designation	Yes
Person Eligibility	Not Filed

H Example (Continued)

*__

N	T- D M-			,				
e Number: 7777 S	Phone N					222	TH STREET RE, MS 222	34 MAIN MEWHE
						Information	Producer	ombined
TH STATE ST ALE, MS 38614	2655 NORTH LARKSDALE	C		2007 Di	oma - Mississipp	County: Coaho 24-8727 x2	Recording	ombined
Determination	Dete	ion Reason	Combinat	x ID	Ta	S	mbination	irect Cor roducer
Date 04/25/2007			and And Wife	Type	and		AIDY	
			and rand wite		9999		NDI	JNES, CY
Determination Date	Det	ion Reason	Combinat		Ta	ns	ombinatio	ndirect C roducer
02/15/2007	0	Entity	rity Interest in I	E Majo	6789	IS	NES FARM	MITH JO
				2007	Highly Frodit		MS	oahoma
nverted Wetland	Planted Conve	Wetland	Converted		righty Erouit	Belationshin	Tract	Farm
nverted Wetland Producer Exception	Planted Conve Violation	Wetland Producer Exception	Converted Violation	Producer Exception	Determination	to Farm Tract	mact	
nverted Wetland n Producer Exception	Planted Conve Violation	Wetland Producer Exception	Converted Violation	Producer Exception	Determination	to Farm Tract		4006
nverted Wetland n Producer Exception None	Planted Conve Violation None	Wetland Producer Exception None None	Converted Violation	Producer Exception None	Determination HEL: Determinations not complete	Operator Owner	8228	4006 4006
nverted Wetland n Producer Exception None None None	Planted Conve Violation None	Wetland Producer Exception None None None	Converted Violation None	Producer Exception None None None	Determination HEL: Determinations not complete	Operator Owner Other Tenant	8228	4006 4006 4078
nverted Wetland n Producer Exception None None None None	Planted Conve Violation None	Wetland Producer Exception None None None None None	Converted Violation None None	Producer Exception None None None None	Determination HEL: Determinations not complete HEL: Conservation system is not required no agricultural commodity	Operator Owner Other Tenant Other Tenant	8228	4006 4006 4078 4078
nverted Wetland n Producer Exception None None None None None	Planted Conve Violation None	Wetland Producer Exception None None None None None None None No	Converted Violation None	Producer Exception None None None None None	Determination HEL: Determinations not complete HEL: Conservation system is not required no agricultural commodity	Operator Other Tenant Operator Other Tenant Operator	8228	4006 4006 4078 4078 4078

A Introduction

Because of need to develop a system of tracking changes in the web-based subsidiary system for 2007, the State Committee Eligibility Change Report:

- has been developed
- will be used by STC or their designee and/or County Office staffs to track changes to the web-based subsidiary system and process spot-checks of those records.

B Accessing the State Committee Eligibility Change Report

Access the State Committee Eligibility Change Report according to the following.

Step	Action									
1	Access the web-based subsidiary system by either of the following methods:									
	 type URL https://indianocean.sc.egov.usda.gov/Subsidiary 									
	• CLICK "Subsidiary" from FSA's Applications Web Page on FSA's Intranet.									
2	At the top of the Subsidiary Screen, CLICK "Reports".									
3	On the Subsidiary Reports Screen, CLICK "State Committee Eligibility Change									
	Report".									
4	CLICK desired State.									
5	Bi-weekly reports are available that will list producers whose eligibility has changed									
	during that specific 2-week period. Producers are listed in order of:									
	• State									
	• county									
	• last name or business name, if a business									
	• last 4 digits of the tax ID number.									
	Note: Businesses and producers will be listed separately by county.									

304 State Committee Eligibility Change Report (Continued)

C State Committee Eligibility Change Report Selection Screen

Following is an example of the State Committee Eligibility Change Report Selection Screen.

USDA	United States Department of Agriculture Farm Service Agency				Subsidiary Reports						
	S.	AND REAL				a francisco de la		X			
Home	Eligibility	Business File	Combined Producers	Payment Limitations	Recording County	Subsidiary Print	Reports	Help	Log Out		
Links	Links Please Select A Report To View										
	<u>2006-12-16 - 2006-12-30</u> <u>2006-11-18 - 2006-12-02</u>										
	<u> 2006-12-02 - 2006-12-16</u>				<u>2006</u>						
	Go back to state selection										
FOI/	FSA Oı A Accessibilit	nline Page U ty Statement	ISDA Home Pag Privacy Policy	je State & Cour / Non-Discrimir	ity Intranet F lation Statemer	SA Intranet K nt Informatior	C/STL FSA Ir Quality Fi	ntranet rstGov	White House		

D Example of the State Committee Eligibility Change Report

Following is an example of a selected State Committee Eligibility Change Report. Reports are in Microsoft Excel format. This report's format has been adjusted so that each heading can be viewed.

🗟 h	ttps://indi	ianocean.sc	.egov.usda.gov	/Subsidiary/SubsidiaryRep	orts/stream	er?filenan	ne=EligyCh	ange - Micı	osoft Inte	rnet Explo	er.	L	. PX
File	Edit Vie	w Insert	Format Tools D	ata Adobe PDF Go To Fav	orites Help						l'anti-		A.
G	Back 🔻 () · 🗙		Search ☆ Favorites 🧭	11 8	- 🎍 🗖		-25					
Addr	ess 🙆 http	s://indianocea	n.sc.egov.usda.gov	/Subsidiary/SubsidiaryReports/stre	amer?filenam	e=EligyChan	ges_MS_2006	-12-30.×ls			•	🗸 🔁 📀	Links `
	E7	▼)	≨ 1234										
	A	В	С	D	E	F	G	Н		J	K	L	N A
1	STATE	COUNTY	LAST NAME	FIRST NAME	TAXID	TYPE							
2	MS	ADAMS	BEARDEN	CHARLES	1234	S							
3	MS	ADAMS	COLE	ELVIS	1234	S							
4	MS	ADAMS	SWILLEY	DAVID	1234	S							
5	MS	ADAMS	SWILLEY	TRACI	1234	S							
6	MS	ALCORN		ESTATE OF VERNON LS	1234	E							
7	MS	ALCORN	AYERS	MAC	1234	s							
8	MS	ALCORN	COLEMAN	KEITH	1234	s							
9	MS	ALCORN	COLEMAN	RITA	1234	S							
10	MS	ALCORN	COOPER	CHARLES	1234	S							
11	MS	ALCORN	MCGRATH	JUDE	1234	S							
12	MS	ALCORN	MERCER	DEION	1234	S							
13	MS	ALCORN	WEEDEN	MIKE	1234	S							
14	MS	AMITE		JONES FARMS INC	1234	E							
15	MS	AMITE	JONES	BUCKEY	1234	S							
16	MS	AMITE	OLAH	ROBERT	1234	S							
17	MS	AMITE	WEIGAND	MICHAEL	1234	S							
18	MS	ATTALA		RIVERSIDE FARMS INC	1234	E							
19	MS	ATTALA	ACKER	CYNTHIA	1234	S							
20	MS	ATTALA	ARMSTRONG	CAROLYN	1234	S							
21	MS	ATTALA	ARMSTRONG	CURTIS	1234	S							
22	MS	ATTALA	ARMSTRONG	CURTIS	1234	S							
23	MS	ATTALA	BURCHFIELD	MARVIN	1234	S							
24	MS	ATTALA	BURRELL	JOAN	1234	S							
25	MS	ATTALA	BURRELL	ROBERT	1234	S							
26	MS	ATTALA	BURRELL	THOMAS	1234	S							
27	MS	ATTALA	CAIN	LILLIE	1234	S							
28	MS	ATTALA	CROSS	LUCIOUS	1234	S							
29	MS	ATTALA	CROWDER	SHIRLEY	1234	S							
30	MS	ATTALA	DUNN	JAMES	1234	S							
31	MS	ATTALA	DYSON	LINNEY	1234	S							
32	MS	ATTALA	FLEMING	JESSE	1234	S							
A A	▶ N \Re	sults_1/		. i -		~	<						>

305-350 (Reserved)