## **CDBG Objective and Outcome Screen**

MM/DD/YY HH:MM	OBJECTIVE AND OUTCOME	CDBGXX
Grantee Activity ID Activity Name	xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	
Objective	- 1 Create suitable living environments 2 Provide decent affordable housing 3 Create economic opportunities	
Outcome	- 1 Availability/accessibility 2 Affordability 3 Sustainability	
(This line reserved F1=HELP F3=VALDT	F4=MAIN MENU F5=PROJ INFO F7=PREV F8=NEXT F9=	SAVE
8	3 1 3 0 7	

New screen.

Should not appear for Admin/Planning activities (matrix codes 19A, 19B, 19F, 19G, 19H, 20, 21\*, and 22).

Will appear for State activities with matrix code 20 that specify a NOC.

Will appear after the CDBG National Objective screen (CDBG01).

Select one Objective and one Outcome by entering the number in the space provided.

#### Units

MM/DD/YY HH:MM OUTCOME UNITS CDBGXX Grantee Activity ID xxxxxxxxxxxxxxxxx IDIS Activity ID zzzzzzz9 Activity Name Total benefiting for program year YYYY: 9,999,999 Of the [persons]\* assisted, enter the number that: Now have new access to this service or benefit: 9,999,999 Now have improved access to this service or benefit: 9,999,999 Now receive a service or benefit that is no longer substandard: 9,999,999 Total: 99,999,999 Now have new access to this type of public facility or infrastructure improvement: 9,999,999 Now have improved access to this type of public facility or infrastructure improvement: 9,999,999 That are served by public facility or infrastructure that is no longer substandard: 9,999,999 Total: 99,999,999 Homeless persons given overnight shelter: 9,999,999 # of beds created in overnight shelter or other emergency housing: 9,999,999 (This line reserved for messages) F4=MAIN MENU F5=PROJ INFO F7=PREV F8=NEXT F9=SAVE F3=VALDT F17=PREV YEAR F18=NEXT YEAR

New screen.

For LMA\* activities, will follow CDBG07 for Entitlements and Insular Areas, and CDBG13 for States.

For LMC\* and LMH\* activities, will follow CDBG13.

For SBA\* activities, will follow CDBG12 for Entitlements and Insular Areas, and CDBG13 for States (or after CDBG09 (housing) or CDBG11 (jobs) if those screens apply).

For SBS, SBR and URG activities, will follow CDBG06 for Entitlements and Insular Areas (or CDBG09 (housing) or CDBG11 (jobs), if applicable) or for States, will follow the CDBG13 (or CDBG11 (jobs), if applicable).

Totals for either set of questions (new access, improved access, no longer substandard) cannot exceed total benefitting for the program year.

Last two questions (homeless persons given overnight shelter and number of beds created) are required for activities with a matrix code of 03C or 03T.

## **CDBG Activity Information**

MM/DD/YY HH:MM CDBG ACTIVITY INFORMATION CDBG06	
Grantee Activity ID xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	
Activity Name xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	
Enter "X" by all that apply:	
One-for-One Replacement: _ Special Assessment: _	
Displacement: _ Revolving Fund: _	
Float Funded: _ Favored Activity: _	
Float Funded: _ Favored Activity: _ Favored Activity: _ Brownfield Activity: _	
Historic preservation area: _ Presidentially Declared Disaster Area: _	
For Float Funded activities, indicate the following:	
Funds to be Received: / / Float Principal Balance:	
For Brownfield activities, indicate the # of acres remediated:	
Does activity include Multi-Unit Housing (2+ units/structure) (Y/N): _	
Activity involves Rental Housing (Y/N): _	
Indicate if activity is located in a Strategy, CDFI, or	
Local Target Area (S/C/L): _ Specify Area Identifier:	
Presumed Benefit? (Y/N): _ Nature/Location? (Y/N): _	
(This line reserved for messages)	
F1=HELP F3=VALDT F4=MAIN MENU F5=PROJ INFO F7=PREV F8=NEXT F9=SAVE	

#### Revision to current CDBG01 screen.

## Additions:

Historic preservation area – field is optional.

Presidentially Declared Disaster Area – field is optional.

If "X" entered for brownfield activities, # acres remediated must be entered if user entered.

"Indicate if activity is located in a Strategy, CDFI, or Local Target Area (S/C/L): \_\_\_\_ Specify Area Identifier: \_\_\_"

These fields on the CDBG06 have been used to track activities that are part of a geographically targeted revitalization effort. When S, C, or L is selected, the user enters the appropriate identifier on the CDBG06 to associate the activity with that area.

[Information on the each area is entered and saved in IDIS under the Utilities Menu (see screens CDBG-H4, CDBG-H2, and CDBG-Hxx at the end of this document). Those screens are being revised and grantees will now indicate if the revitalization effort in that area is:

Comprehensive Commercial Housing, or Other

For each Strategy, CDFI or Local Target Area set-up in IDIS, an area identifier is automatically generated for use in tracking activities with individual areas.]

#### **Rental unit counts**

CONSTRUCTION OF RENTAL UNITS - PART 1 MM/DD/YY HH:MM **CDBGXX** Grantee Activity ID XXXXXXXXXXXXXXXXXX IDIS Activity ID XXXXXXXX Activity Name Total Rental Units for program year YYYY: 9,999,999 Of the total Rental Units, the number: Affordable units: 9,999,999 Section 504 accessible units: 9,999,999 Units qualified as Energy Star Standards: 9,999,999 Of the total number of affordable units: Units occupied by elderly: 9,999,999 Years of affordability: Units subsidized with project-based rental assistance by another Federal, state or local Program: 9,999,999 (This line reserved for messages) F1=HELP F3=VALDT F4=MAIN MENU F5=PROJ INFO F7=PREV F8=NEXT F9=SAVE F17=PREV YEAR F18=NEXT YEAR

#### New screen.

Displayed for activities with matrix code of 01 (acquisition of real property) or 12 (construction of housing), accomplishment type 10 (housing units) on MA04, national objective code = LMH\*, SB\*, or URG, and Rental Housing = Y on CDBG06.

Years of affordability: enter the number of years of grantee-imposed affordability (if any) for the structure, e.g., 5, 10 or 20 years.

## Rental unit counts - continued

MM/DD/YY HH:MM CONSTRUCTION OF RENTAL UNITS - PART 2 CDBGXX Grantee Activity ID XXXXXXXXXXXXXXXXXX IDIS Activity ID XXXXXXXX Activity Name Total Rental Units for program year YYYY: 9,999,999 Of the total Rental Units, the number: Units designated for persons with HIV/AIDS including units receiving assistance for operations: 9,999,999 Of those, the number for the chronically homeless: 9,999,999 Permanent housing units designated for homeless persons and families, including units receiving assistance for operations: 9,999,999 Of those, the number for the chronically homeless: 9,999,999 (This line reserved for messages) F1=HELP F3=VALDT F4=MAIN MENU F5=PROJ INFO F7=PREV F8=NEXT F9=SAVE F17=PREV YEAR F18=NEXT YEAR

New screen; will be displayed after the "Construction of Rental Units - Part 1" screen.

## **Rehabilitation of Rental Units counts**

MM/DD/YY HH:MM REHABILITATION OF RENTAL UNITS CDBGXX IDIS Activity ID XXXXXXXX Activity Name Total number Rental Units for program year YYYY: 9,999,999 Of the total Rental Units, the number: Affordable units: 9,999,999 Section 504 accessible units: 9,999,999 Brought from substandard to standard condition (HQS or Local Code): 9,999,999 Number qualified as Energy Star: 9,999,999 Brought into compliance with lead safety rules (24 CFR Part 35): 9,999,999 Number of units created through conversion of non-residential to residential buildings: 9,999,999 (This line reserved for messages) F1=HELP F3=VALDT F4=MAIN MENU F5=PROJ INFO F7=PREV F8=NEXT F9=SAVE F17=PREV YEAR F18=NEXT YEAR

MM/DD/YY HH:MM REHABILITATION OF RENTAL UNITS - PART 2	CDBGXX
Grantee Activity ID XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	ity ID XXXXXXXX
	_
Activity Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	tl/Obj XXXXX
Total Affordable Units: 9,999,999 for program year YYYY	
Of the number of Affordable Units, the number:	
, '	
	9,999,999
Number of years of affordability:	
Units subsidized with project-based rental assistance	
	9,999,999
Dy another reactary beade or room riogram.	2 1 2 2 2 1 2 2 2
This designated for nearest with MINA/ATDG including	
Units designated for persons with HIV/AIDS including	
units receiving assistance for operations:	9,999,999
Of those, the number for the chronically homeless:	9,999,999
Permanent housing units for homeless persons and families,	
	9,999,999
Of those, the number for the chronically homeless:	9,999,999
(This line reserved for messages)	
F3=VALDT F4=MAIN MENU F5=PROJ INFO F7=PREV F8=NEXT F9=	SAVE
F17=PREV YEAR F18=NEXT YEAR	
FI/-IMBV IBAK FIO-NEAT IBAK	

New screens.

Displayed when matrix code is 14A-14D, 14F-14I; the national objective code is LMH\*, SB\* or URG; and Rental Housing = Y on CDBG06. Number of years of affordability: enter the number of years of grantee-imposed affordability (if any) for the structure, e.g., 5, 10 or 20 years.

#### Acquisition or Construction of new homeowner unit counts

MM/DD/YY HH:MM ACQUISITION/CONSTRUCTION NEW HOMEOWNER

CDBGXX

Total Owner Units for program year YYYY: 9,999,999

Of the total Owner Units, the number:

Affordable units: 9,999,999

Years of affordability guaranteed:

Units qualified as Energy Star: 9,999,999

Section-504 accessible: 9,999,999

Households previously living in subsidized housing: 9,999,999

(This line reserved for messages)

F1=HELP F3=VALDT F4=MAIN MENU F5=PROJ INFO F7=PREV F8=NEXT F9=SAVE

F17=PREV YEAR F18=NEXT YEAR

MM/DD/YY HH:MM ACQUISITION/CONSTRUCTION NEW HOMEOWNER - PART 2

CDBGXX

Total Owner Units: 9,999,999 for program year YYYY

Of the number of Affordable Units (9,999,999), the number:

Occupied by elderly: 9,999,999

Units specifically designated for persons with HIV/AIDS: 9,999,999

Of those, the # specifically for chronically homeless: 9,999,999

Units specifically designated for homeless: 9,999,999

Of those, # specifically for the chronically homeless: 9,999,999

(This line reserved for messages)

F3=VALDT F4=MAIN MENU F5=PROJ INFO F7=PREV F8=NEXT F9=SAVE

F17=PREV YEAR F18=NEXT YEAR

New screens.

Displayed when matrix code is 01 (acquisition of real property) or 12 (construction of housing) and the national objective code is LMH\*, SB\* or URG.

Years of affordability: enter the number of years of grantee-imposed affordability (if any) for the structure, e.g., 5, 10 or 20 years.

## Rehabilitation of owner-occupied units counts

MM/DD/YY HH:MM HOMEOWNER REHAB UNITS CDBGXX IDIS Activity ID XXXXXXXX Activity Name Total number Owner Units for program year YYYY: 9,999,999 Of the total Owner Units, the number: Occupied by elderly: 9,999,999 Units moved from substandard to standard (HQA or Local Code): 9,999,999 Units qualified as Energy Star: 9,999,999 Of those, the number made Section 504 accessible: 9,999,999 Brought into compliance with lead safety rules (24 CFR Part 35): 9,999,999 (This line reserved for messages) F1=HELP F3=VALDT F4=MAIN MENU F5=PROJ INFO F7=PREV F8=NEXT F9=SAVE F17=PREV YEAR F18=NEXT YEAR

#### New screen.

Displayed when matrix code is 01, 14A-14D, 14F-14I; accomplishment code on the MA04 is 10 (housing units); and the national objective code is LMH\*, SB\* or URG.

## **Direct Financial Assistance to Homebuyers (requirement #13)**

MM/DD/YY HH:MM DIRECT FINANCIAL ASSISTANCE TO HOMEBUYERS CDBGXX IDIS Activity ID zzzzzzz9 Grantee Activity ID xxxxxxxxxxxxxxxxxxxxxxx Activity Name Total number homebuyer units for program year YYYY: 9,999,999 Of the total units, specify the number of units that apply: First-time homebuyers: 9,999,999 Of those, number receiving housing counseling: 9,999,999 Downpayment Assistance/Closing Costs: 9,999,999 (This line reserved for messages) F3=VALDT F4=MAIN MENU F5=PROJ INFO F7=PREV F8=NEXT F9=SAVE F17=PREV YEAR F18=NEXT YEAR

#### New screen.

Displayed for activities with a matrix code of 05R, Homeownership Assistance (not direct) or 13, Direct Homeownership Assistance.

## Job Created: Units

```
MM/DD/YY HH:MM
                             JOB CREATION
                                                                   CDBGXX
                                                 IDIS Activity ID zzzzzzz9
Grantee Activity ID xxxxxxxxxxxxxxxxx
Activity Name
                Total Jobs Created for program year YYYY: 9,999,999
Jobs Created:
       Number of jobs with employer sponsored health care benefits: 9,999,999
Number unemployed prior to taking jobs created under this activity: 9,999,999
Type of Jobs Created:
                                     # Jobs
          Officials and Managers
                                  9,999,999
          Professional
                                   9,999,999
                                  9,999,999
          Technicians
          Sales
                                  9,999,999
          Office and Clerical
          Office and Clerical 9,999,999
Craft Workers (skilled) 9,999,999
          Operatives(semi-skilled) 9,999,999
          Laborers (unskilled) 9,999,999
          Service Workers
                                  9,999,999
(This line reserved for messages)
F3=VALDT F4=MAIN MENU F5=PROJ INFO F7=PREV F8=NEXT F9=SAVE
F17=PREV YEAR
                       F18=NEXT YEAR
```

Required for all activities with an LMJ\* national objective; optional for LMASA, LMAFI and LMCMC when accomplishment type is 13 (jobs).

(The types of jobs created are based on EDA classifications. Additional information on these classifications will be provided.)

## Jobs Retained: Units (requirement #15)

```
MM/DD/YY HH:MM
                            JOB RETENTION
                                                                 CDBGXX
                                                IDIS Activity ID zzzzzzz9
Grantee Activity ID xxxxxxxxxxxxxxxxx
Activity Name
                 Total Jobs Retained for program year YYYY: 9,999,999
Jobs Retained:
       Number of jobs with employer sponsored health care benefits: 9,999,999
Type of Jobs Retained:
                                 # Jobs
      Officials and Managers
                              9,999,999
                              9,999,999
      Professional
      Technicians
                              9,999,999
      Sales
                              9,999,999
      Office and Clerical
                              9,999,999
      Craft Workers (skilled)
                             9,999,999
      Operatives(semi-skilled) 9,999,999
      Laborers (unskilled)
                             9,999,999
      Service Workers
                              9,999,999
(This line reserved for messages)
F3=VALDT F4=MAIN MENU F5=PROJ INFO F7=PREV F8=NEXT F9=SAVE
F17=PREV YEAR
                       F18=NEXT YEAR
```

Required for all activities with an LMJ\* national objective; optional for LMASA, LMAFI and LMCMC where accomplishment type is 13 (jobs).

# Assistance to businesses: (requirement #16)

MM/DD/YY HH:MM ASSISTANCE TO BUSINESSES	CDBGXX
Grantee Activity ID xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	y ID zzzzzzz9 Obj xxxxx
For program year YYYY	
Number of new businesses assisted: Number of existing businesses assisted: Total number businesses assisted:	999,999 999,999 999,999
# of businesses assisted with commercial façade treatment/ business building rehab: # of businesses assisted that provide goods or services to meet the	999,999
needs of a service area, neighborhood, or community:	999,999
Of number of existing businesses assisted:	
Number of businesses expanding:	999,999
Number of businesses relocating:	999,999
(This line reserved for messages)	
F3=VALDT F4=MAIN MENU F5=PROJ INFO F7=PREV F8=NEXT F9=SAVE	
F17=PREV YEAR F18=NEXT YEAR	

Required for all activities with a matrix code of 14E, 17\*, and 18\*.

MM/DD/YY HH:MM ASSISTANCE TO BUSINESSES - PART	CDBGXX
Grantee Activity ID xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	IDIS Activity ID zzzzzzz9
Specify DUNS # for each business assisted:	
DUNS #	
<del></del>	
(This line reserved for messages)	
F3=VALDT F4=MAIN MENU F5=PROJ INFO F7=PREV F8=IF17=UP F18=DOWN	NEXT F9=SAVE

If "Total Businesses Assisted" from previous screen greater than zero, then user will be required to enter at least one DUNS #.

## Change to Strategy Area input screen

STRATEGY AREAS
CDBG-H4
STRATEGY NAME:
[HUD APPROVAL DATE:] / /
Place an "X" to indicate general type of revitalization effort:  _ Comprehensive _ Commercial _ Housing _ Other Specify:
(This line reserved for messages) F3=VALDT F4=MaIN MENU F7=PREV F8=NEXT F9=SAVE

Literal describing date field will be changed to be by State vs. Entitlement & Insular Area.

For States literal shall read: "Approval Date:"

For Entitlements and Insular area grantees, the literal shall read "HUD Approval Date:".

Also: see information on CDBG06 on Strategy, CDFI, or Local Target Area.

# Change to CDFI Area help screen

CDFI AREAS
CDBG-H2
CDFI NAME:
PERCENTAGE OF LOW/MOD IN CDFI AREA: %
Place an "X" to indicate general type of revitalization effort:
_ Comprehensive
_ Commercial
_ Housing
_ Other Specify:
(This line reserved for messages)
F3=VALDT F4=MAIN MENU F7=PREV F8=NEXT F9=SAVE

See information on CDBG06 on Strategy, CDFI, or Local Target Area.

# New screen to enter information for Local Target Area

LOCAL TARGET AREAS
CDBG-Hxx
Local Target Area Name:
Place an "X" to indicate general type of revitalization effort:
_ Comprehensive
_ Commercial
_ Housing
_ Other Specify:
<del></del>
(This line reserved for messages)
F3=VALDT F4=MAIN MENU F7=PREV F8=NEXT F9=SAVE

See information on CDBG06 on Strategy, CDFI, or Local Target Area.

## **Tenant-Based Rental Assistance**

MM/DD/YY HH:MM Tenant-Based Rental Assistance CDBGXX IDIS Activity ID zzzzzzz9 Grantee Activity ID xxxxxxxxxxxxxxxxx Activity Name Total # Households assisted for program year YYYY: 9,999,999 Of the total Households assisted, the number: Short-term rental assistance (less than 12 months): 9,999,999 # of households assisted previously homeless: 9,999,999 Of those, the # of chronically homeless households: 9,999,999 (This line reserved for messages) F3=VALDT F4=MAIN MENU F5=PROJ INFO F7=PREV F8=NEXT F9=SAVE F17=PREV YEAR F18=NEXT YEAR

Displayed for activities with matrix code of 05S.

## **Homeless Prevention**

MM/DD/YY HH:MM HOMELESS PREVENTION CDBGXX

Total benefiting for program year YYYY: 9,999,999 Of the persons assisted, enter the number that:

Received emergency financial assistance to prevent homelessness: 9,999,999

Received emergency legal assistance to prevent homelessness: 9,999,999

(This line reserved for messages)

F3=VALDT F4=MAIN MENU F5=PROJ INFO F7=PREV F8=NEXT F9=SAVE
F17=PREV YEAR F18=NEXT YEAR

# receiving emergency financial assistance displayed for activities with matrix code of 05Q or 05T.

# receiving emergency legal assistance displayed for activities with matrix code of 05C.

REVIEW ESG DRAFT SCREENS
REVIEW HOPWA DRAFT SCREENS

**Send Comments**