



Marketing and Advertising in the Next Tech-ade

The Future of Search

by Eduardo Valades November 7, 2006

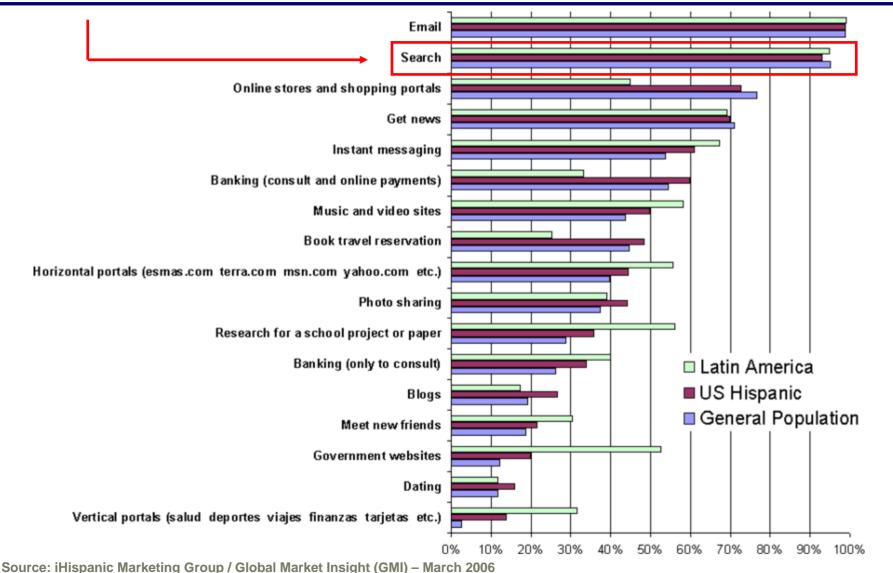
History of Search Engine Marketing



Search Engines Google IPO . Information Retrieval \$1.67 Billion ASKjeeves coined by Calvin Mooers Search BackRub February 2005 **Google!** Google AHOO! SEARCH Google Inc. Maltavista 🗸 **STANFORD** Feb 14, 2004 McGill University Inktomi[®] \$100,000 1948-50 1990 1995 1996 2003 2004 2005 2006 1997 1998 2000 2001 SearchEngineWatch 👧 \$1.6 Billion overture 🕥 GoTo.com VAHO **Danny Sullivan Bill Gross** Google adCenter **Paid Inclusion** Banners (CPM) vs. PPC **SPAM** Search Engine Optimization (SEO)

Search Engine Marketing Industry

Is Search a Commodity?



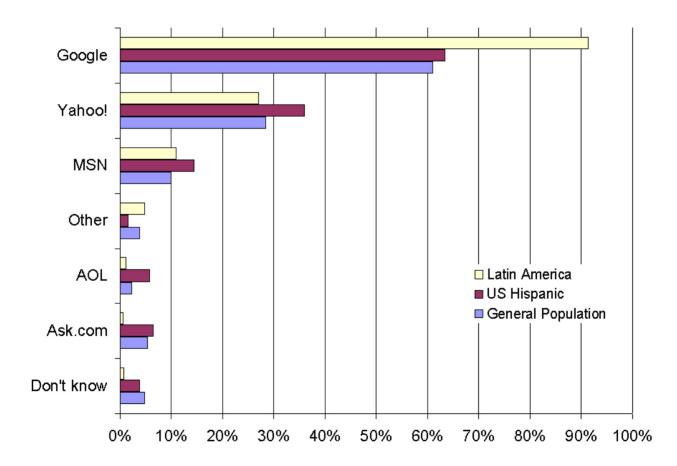
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We asked, "Please select the search engine you feel has the most relevant results:"

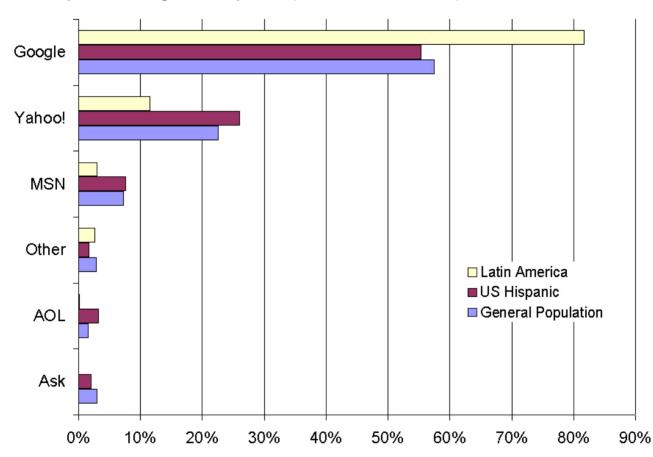


Source: iHispanic Marketing Group / Global Market Insight (GMI) – March 2006

Best Search Experience



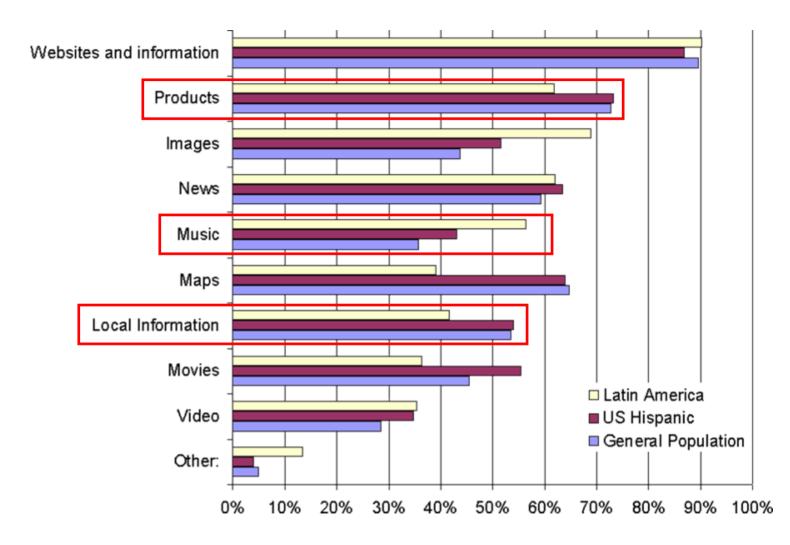
We asked, "Please select the search engine with the best search experience (functionality, offerings, easy to spot results, etc.):"



Source: iHispanic Marketing Group / Global Market Insight (GMI) – March 2006

What are Users Searching?





Source: iHispanic Marketing Group / Global Market Insight (GMI) – March 2006

Now Available from the Search Engines

Personalized Search

Personalized Homepage

•Video & Music

Docs & Spreadsheets

•Code Search

- •RSS Reader
- •Transit/Traffic
- •Keyword Traffic Trends
- •Page Creator

•Maps & Earth Visualization

Website Optimizer Tools
Enterprise Search Appliance
News History

•Book Search

- •Website Analytics
- Calendar
- •Finance tools

- •APIs
- Answers
- Translation tools
- •Blog search
- Desktop Search
- •Groups
- •Image Search
- Local search
- •Mobile search &

technologies

- •eMail
- Instant Messanger
- •Paid Inclusion
- Photo sharing and
- technologies
- eCommerce solutions
- •Webmaster tools

- •Tagging
- •Toolbars
- •Click to Call
- •Directories
- •Academic/Scholar search
- •Alerts
- •Catalog search
- Social networking
- Dictionary/definitions
- •Legal search
- Calculators
- Advertiser tools
- •Etc...

Google





Future of Search







Don't just target to Hispanics, target as Hispanics.

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http://www.ihispanic.com/whitepaper.pdf



In March 2006, iHispanic Marketing Group and Global Market Insight (GMI) commissioned a consumer survey focused on Hispanic Online Behavior. Some of the slides in this proposal include results from the study which surveys the overall behavior of US Hispanics online, Latin America users online and compares it to the behavior of general US Internet users.

The survey was designed and conducted by GMI and iHispanic Marketing Group, independent marketing research firms. Respondents were given the choice of taking the survey in English or Spanish.

The survey had a total of 8,598 consumers in 21 countries (1030 = general US Internet, 1000 = US Hispanic Internet, 6568 = Latin America Internet). Latin America countries are: Argentina, Belize, Bolivia, Chile, Colombia, Costa Rica, Cuba, Dominican Republic, Ecuador, El Salvador, Guatemala, Honduras, Mexico, Nicaragua, Panama, Paraguay, Peru, Puerto Rico, Uruguay, Venezuela.

From the total sample (N=8,598), 51.9% was Male and 48.1% Female. 42.6% Age 18-29, 35.2% Age 30-44, 22.2 Age 45-64. For more information on each country's sample size, survey demographics or methodology, please contact me.