Table 4. Estimated Annual Purchases, Gross Margins, and Gross Margins as a Percent of Sales for U.S. Merchant Wholesalers, except Manufacturers' Sales Branches and Offices: 1998 Through 2007

| 2002 <br> NAICS <br> CODE | Data Item | Kind of Business | $1998{ }^{1}$ | $1999{ }^{1}$ | $2000{ }^{1}$ | $2001{ }^{1}$ | $2002{ }^{1}$ | $2003{ }^{1}$ | $2004{ }^{1}$ | $2005{ }^{1}$ | $2006{ }^{1}$ | 2007 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 42 | Purchases | U.S. Merchant Wholesalers, except Manufacturers' Sales Branches and Offices | 1,942,911 | 2,082,464 | 2,268,547 | 2,232,260 | 2,279,013 | 2,401,361 | 2,696,341 | 2,924,341 | 3,177,001 | 3,386,742 |
| 423 | Purchases | Durable goods | 1,011,882 | 1,090,650 | 1,151,525 | 1,088,097 | 1,085,081 | 1,113,133 | 1,287,187 | 1,372,970 | 1,494,716 | 1,539,556 |
| 4231 | Purchases | Motor Vehicle and Motor Vehicle Parts and Supplie: | 145,700 | 169,993 | 176,699 | 187,057 | 201,597 | 212,065 | 231,679 | 246,123 | 271,018 | 273,873 |
| 4232 | Purchases | Furniture and Home Furnishings | 31,026 | 33,580 | 37,329 | 36,415 | 36,666 | 37,541 | 40,570 | 42,888 | 46,191 | 45,487 |
| 4233 | Purchases | Lumber \& Other Construction Materials | 65,528 | 72,724 | 71,017 | 71,862 | 75,983 | 84,542 | 103,499 | 112,065 | 113,804 | 98,750 |
| 4234 | Purchases | Protessional and Commercial Equipment and Supplies | 200,876 | 220,783 | 220,151 | 203,045 | 204,173 | 204,593 | 225,160 | 234,747 | 245,201 | 260,018 |
| 42343 | Purchases | Computer and Computer Peripheral Equipment and Sottware | 132,911 | 149,683 | 148,394 | 127,824 | 124,164 | 120,431 | 131,947 | 136,718 | 136,586 | 147,269 |
| 4235 | Purchases | Metals and Minerals, ex. Petroleur | 72,164 | 69,483 | 74,770 | 66,694 | 64,192 | 64,247 | 95,950 | 107,170 | 125,920 | 132,284 |
| 4236 | Purchases | Electrical Goods | 157,064 | 174,960 | 203,727 | 180,463 | 174,325 | 178,760 | 201,593 | 210,263 | 230,081 | 243,027 |
| 4237 | Purchases | Hardware, and Plumbing and Heating Equipment and Supplie: | 49,491 | 50,922 | 52,837 | 47,825 | 48,458 | 48,269 | 53,874 | 58,183 | 63,197 | 61,567 |
| 4238 | Purchases | Machinery, Equipment, and Supplies | 179,982 | 183,185 | 189,584 | 182,040 | 166,340 | 168,098 | 191,621 | 210,781 | 230,749 | 237,718 |
| 4239 | Purchases | Miscellaneous Durable Goods | 110,051 | 115,020 | 125,411 | 112,696 | 113,347 | 115,018 | 143,241 | 150,750 | 168,555 | 186,832 |
| 424 | Purchases | Nondurable goods | 931,029 | 991,814 | 1,117,022 | 1,144,163 | 1,193,932 | 1,288,228 | 1,409,154 | 1,551,371 | 1,682,285 | 1,847,186 |
| 4241 | Purchases | Paper and Paper Products | 54,108 | 57,701 | 62,096 | 61,619 | 59,044 | 60,837 | 67,029 | 71,440 | 73,367 | 74,735 |
| 4242 | Purchases | Drugs and Druggists' Sundries | 110,654 | 134,679 | 159,853 | 191,063 | 224,417 | 255,759 | 279,282 | 299,330 | 318,772 | 331,529 |
| 4243 | Purchases | Apparel, Piece Goods, and Notions | 61,681 | 63,098 | 68,007 | 68,640 | 73,902 | 73,326 | 74,928 | 77,934 | 82,985 | 84,154 |
| 4244 | Purchases | Groceries and Related Products | 288,827 | 298,947 | 315,107 | 315,269 | 321,489 | 330,672 | 344,469 | 364,007 | 381,812 | 427,658 |
| 4245 | Purchases | Farm Product Raw Materials | 101,678 | 92,551 | 95,621 | 92,338 | 95,688 | 106,411 | 113,958 | 109,686 | 118,296 | 157,570 |
| 4246 | Purchases | Chemicals and Allied Products | 42,413 | 43,267 | 47,223 | 48,100 | 50,369 | 52,180 | 58,384 | 69,230 | 69,187 | 73,539 |
| 4247 | Purchases | Petroleum and Petroleum Products | 106,976 | 126,970 | 180,371 | 178,295 | 181,761 | 216,202 | 256,702 | 332,660 | 400,691 | 447,164 |
| 4248 | Purchases | Beer, Wine, and Distilled Alcoholic Beverages | 46,654 | 50,726 | 53,659 | 56,054 | 59,523 | 62,525 | 63,407 | 66,677 | 71,990 | 75,231 |
| 4249 | Purchases | Miscellaneous Nondurable Goods | 118,038 | 123,875 | 135,085 | 132,785 | 127,739 | 130,316 | 150,995 | 160,407 | 165,185 | 175,606 |
| 42 | Gross margins | U.S. Merchant Wholesalers, except Manufacturers' Sales Branches and Offices | 497,884 | 534,602 | 565,502 | 541,924 | 560,865 | 567,192 | 630,101 | 674,972 | 733,702 | 788,633 |
| 423 | Gross margins | Durable goods | 305,286 | 327,849 | 346,362 | 318,472 | 336,433 | 338,690 | 392,956 | 414,734 | 454,134 | 461,984 |
| 4231 | Gross margins | Motor Vehicle and Motor Vehicle Parts and Supplie: | 39,182 | 45,759 | 47,565 | 46,673 | 52,838 | 46,679 | 47,939 | 51,258 | 55,903 | 51,718 |
| 4232 | Gross margins | Furniture and Home Furnishings | 12,378 | 13,746 | 16,032 | 15,610 | 17,118 | 17,528 | 17,998 | 18,533 | 20,294 | 20,056 |
| 4233 | Gross margins | Lumber \& Other Construction Materials | 13,877 | 16,578 | 16,404 | 17,859 | 19,556 | 22,721 | 28,078 | 30,055 | 31,536 | 29,699 |
| 4234 | Gross margins | Professional and Commercial Equipment and Supplies | 55,835 | 62,469 | 61,848 | ${ }^{61,256}$ | 68,824 | 68,082 | 73,135 | 75,456 | 81,364 | 85,559 |
| 42343 | Gross margins | Computer and Computer Peripheral Equipment and Sottware | 24,478 | 26,630 | 25,004 | 23,225 | 26,132 | 24,377 | 26,285 | 26,402 | 25,834 | 27,859 |
| 4235 | Gross margins | Metals and Minerals, ex. Petroleum | 16,959 | 16,989 | 19,620 | 16,769 | 17,720 | 17,303 | 32,272 | 29,154 | 35,996 | 28,611 |
| 4236 | Gross margins | Electrical Goods | 45,997 | 52,262 | 60,091 | 46,650 | 47,360 | 47,682 | 54,445 | 57,220 | 66,989 | 69,835 |
| 4237 | Gross margins | Hardware, and Plumbing and Heating Equipment and Supplie: | 16,858 | 17,867 | 20,223 | 20,673 | 22,041 | 23,043 | 24,856 | 25,837 | 28,554 | 27,686 |
| 4238 | Gross margins | Machinery, Equipment, and Supplies | 69,715 | 66,926 | 67,939 | 63,290 | 58,879 | 61,142 | 73,934 | 83,275 | 87,292 | 95,098 |
| 4239 | Gross margins | Miscellaneous Durable Goods | 34,485 | 35,253 | 36,640 | 29,692 | 32,097 | 34,510 | 40,299 | 43,946 | 46,206 | 53,722 |
| 424 | Gross margins | Nondurable goods | 192,598 | 206,753 | 219,140 | 223,452 | 224,432 | 228,502 | 237,145 | 260,238 | 279,568 | 326,649 |
| 4241 | Gross margins | Paper and Paper Products | 14,942 | 15,487 | 16,377 | 13,789 | 13,199 | 13,055 | 15,321 | 16,506 | 17,724 | 18,358 |
| 4242 | Gross margins | Drugs and Druggists' Sundries | 17,147 | 20,330 | 20,860 | 26,552 | 22,852 | 18,337 | 17,258 | 28,064 | 29,269 | 28,173 |
| 4243 | Gross margins | Apparel, Piece Goods, and Notions | 25,569 | 26,668 | 28,732 | 30,476 | 32,103 | 30,256 | 33,733 | 35,698 | 36,111 | 36,423 |
| 4244 | Gross margins | Groceries and Related Products | 52,825 | 58,451 | 59,720 | 60,646 | 65,487 | 74,617 | 65,880 | 66,474 | 68,969 | 76,123 |
| 4245 | Gross margins | Farm Product Raw Materials | 7,998 | 7,719 | 8,055 | 8,559 | 8,186 | 11,634 | 5,835 | 10,797 | 17,536 | 23,466 |
| 4246 | Gross margins | Chemicals and Allied Products | 14,237 | 14,775 | 15,041 | 16,232 | 17,848 | 17,554 | 18,619 | 19,777 | 20,337 | 22,518 |
| 4247 | Gross margins | Petroleum and Petroleum Products | 11,492 | 13,317 | 16,246 | 13,273 | 11,679 | 9,956 | 20,991 | 19,750 | 26,158 | 48,325 |
| 4248 | Gross margins | Beer, Wine, and Distilled Alcoholic Beverages | 15,423 | 16,964 | 18,034 | 18,664 | 20,263 | 19,911 | 22,657 | 24,260 | 24,906 | 26,555 |
| 4249 | Gross margins | Miscellaneous Nondurable Goods | 32,965 | 33,042 | 36,075 | 35,261 | 32,815 | 33,182 | 36,851 | 38,912 | 38,558 | 46,708 |
| 42 | Gross margins as a percent of sales | U.S. Merchant Wholesalers, except Manufacturers' Sales Branches and Offices | 20.5 | 20.6 | 20.1 | 19.5 | 19.8 | 19.1 | 19.1 | 18.9 | 18.9 | 19.0 |
| 423 | Gross margins as a percent of sales | Durable goods | 23.4 | 23.3 | 23.3 | 22.4 | 23.7 | 23.4 | 23.7 | 23.4 | 23.5 | 23.1 |
| 4231 | Gross margins as a percent of sales | Motor Vehicle and Motor Vehicle Parts and Supplies | 21.3 | 21.5 | 21.4 | 19.9 | 21.0 | 18.1 | 17.3 | 17.4 | 17.2 | 15.9 |
| 4232 | Gross margins as a percent of sales | Furniture and Home Furnishings | 28.8 | 29.3 | 30.4 | 29.8 | 32.0 | 32.0 | 30.9 | 30.4 | 30.7 | 30.6 |
| 4233 | Gross margins as a percent of sales | Lumber \& Other Construction Materials | 17.4 | 18.7 | 18.8 | 19.9 | 20.6 | 21.5 | 21.8 | 21.3 | 21.8 | 23.0 |
| 4234 | Gross margins as a percent of sales | Professional and Commercial Equipment and Supplies | 21.7 | 22. | 21.9 | 2.9 | 25 | 25.0 | 24.7 | 24.4 | 25.1 | 24.8 |
| 42343 | Gross margins as a percent of sales | Computer and Computer Peripheral Equipment and Software | 15.5 | 15.1 | 14.3 | 15.1 | 17.3 | 16.9 | . 7 | 16.2 | 15. | 15.9 |
| 4235 | Gross margins as a percent of sales | Metals and Minerals, ex. Petroleum | 19.2 | 9.6 | 20.9 | 19.8 | 21.7 | 21.3 | 6 | 21.5 | 23.0 | 17.6 |
| 4236 | Gross margins as a percent of sales | Electrical Goods | 22.9 | 23.3 | 23.1 | 20.1 | 21.2 | 21.0 | 21.5 | 21.5 | 22.8 | 22.4 |
| 4237 | Gross margins as a percent of sales | Hardware, and Plumbing and Heating Equipment and Supplies | 25.7 | 26.1 | 28.1 | 29.9 | 31.3 | 32.3 | 32.1 | 31.1 | 31.5 | 31.1 |
| 4238 | Gross margins as a percent of sales | Machinery, Equipment, and Supplies | 28.6 | 27.0 | 26.5 | 25.6 | 25.9 | 26.5 | 28.4 | 28.9 | 27.9 | 28.8 |
| 4239 | Gross margins as a percent of sales | Miscellaneous Durable Goods | 24.0 | 23.6 | 22.9 | 20.6 | 22.0 | 23.3 | 2.3 | 22.8 | 21.5 | 22.3 |
| 424 | Gross margins as a percent of sales | Nondurable goods | 17.2 | 17.3 | 16.5 | 16.4 | 15.9 | 15.1 | 14.4 | 14.4 | 14.3 | 15.2 |
| 4241 | Gross margins as a percent of sales | Paper and Paper Products | 21.6 | 21.2 | 21.1 | 18.1 | 18.2 | 17.7 | 18.8 | 18.9 | 19.5 | 19.8 |
| 4242 | Gross margins as a percent of sales | Drugs and Druggists' Sundries | 13.7 | 13.4 | 11.9 | 12.6 | 9.3 | 6.7 | 5.8 | 8.5 | 8.4 | 7.9 |
| 4243 | Gross margins as a percent of sales | Apparel, Piece Goods, and Notions | 29.5 | 29.5 | 29.8 | 30.8 | 30.3 | 29.0 | 31.1 | 31.6 | 30.7 | 30.3 |
| 4244 | Gross margins as a percent of sales | Groceries and Related Products | 15.5 | 16.4 | 15.9 | 16.1 | 17.0 | 18.4 | 16.1 | 15.5 | 15.4 | 15.2 |
| 4245 | Gross margins as a percent of sales | Farm Product Raw Materials | 7.3 | 7.7 | 7.8 | 8.5 | 7.9 | 10.1 | 4.7 | 9.1 | 13.4 | 13.6 |
| 4246 | Gross margins as a percent of sales | Chemicals and Allied Products | 25.3 | 25.6 | 24.2 | 25.3 | 26.4 | 25.2 | 24.4 | 22.4 | 22.7 | 23.7 |
| 4247 | Gross margins as a percent of sales | Petroleum and Petroleum Products | 9.7 | 9.5 | 8.3 | 6.9 | 6.1 | 4.4 | 7.6 | 5.6 | 6.1 | 9.8 |
| 4248 | Gross margins as a percent of sales | Beer, Wine, and Distilled Alcoholic Beverages | 25.0 | 25.2 | 25.3 | 24.9 | 25.6 | 24.2 | 26.5 | 26.8 | 25.8 | 26.3 |
| 4249 | Gross margins as a percent of sales | Miscellaneous Nondurable Goods | 21.9 | 21.1 | 21.1 | 20.9 | 20.4 | 20.3 | 19.8 | 19.6 | 18.9 | 21.2 |

