# Chapter 4 <br> Light Vehicles and Characteristics 

Summary Statistics from Tables in this Chapter

| Source |  |  |
| :---: | :---: | :---: |
| Table 4.1 | Cars, 2006 |  |
|  | Registrations (thousands) | 135,400 |
|  | Vehicle miles (million miles) | 1,682,671 |
|  | Fuel economy (miles per gallon) | 22.4 |
| Table 4.2 | Two-axle, four-tire trucks, 2006 |  |
|  | Registrations (thousands) | 99,125 |
|  | Vehicle miles (million miles) | 1,089,013 |
|  | Fuel economy (miles per gallon) | 18.0 |
| Table 4.6 | Light truck share of total light vehicle sales |  |
|  | 1970 calendar year | 14.8\% |
|  | 2006 calendar year | 52.9\% |
| Table 4.7 | Car sales, 2007 sales period (thousands) | 7,580 |
|  | Small | 2,562 |
|  | Midsize | 2,748 |
|  | Large | 1,390 |
| Table 4.8 | Light truck sales, 2007 sales period (thousands) | 7,290 |
|  | Small pickup | 0 |
|  | Large pickup | 1,753 |
|  | Midsize van | 927 |
|  | Large van | 29 |
|  | Small SUV | 175 |
|  | Midsize SUV | 2,199 |
|  | Large SUV | 1,926 |
| Tables 4.17 | Corporate average fuel economy | (mpg) |
| and 4.18 | Car standard, MY 2007 | 27.5 |
|  | Car fuel economy, MY 2007 | 31.0 |
|  | Light truck standard, MY 2007 | 22.2 |
|  | Light truck fuel economy, MY 2006 | 22.9 |
| Table 4.22 | Average fuel economy loss from 55 to 70 mph | 17.1\% |

The Federal Highway Administration released revised historical data back to 1985 in their "Highway Statistics Summary to 1995" report. As a result, the data in this table have been revised. The data in this table from 1985-on DO NOT include minivans, pickups, or sport utility vehicles.

Table 4.1
Summary Statistics for Cars, 1970-2006

| Year | Registrations ${ }^{\text {a }}$ <br> (thousands) | Vehicle travel (million miles) | Fuel use (million gallons) | $\begin{gathered} \text { Fuel economy }{ }^{b} \\ \text { (miles per gallon) } \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: |
| 1970 | 89,244 | 916,700 | 67,820 | 13.5 |
| 1971 | 92,718 | 966,330 | 71,346 | 13.5 |
| 1972 | 97,082 | 1,021,365 | 75,937 | 13.5 |
| 1973 | 101,985 | 1,045,981 | 78,233 | 13.4 |
| 1974 | 104,856 | 1,007,251 | 74,229 | 13.6 |
| 1975 | 106,706 | 1,033,950 | 74,140 | 13.9 |
| 1976 | 110,189 | 1,078,215 | 78,297 | 13.8 |
| 1977 | 112,288 | 1,109,243 | 79,060 | 14.0 |
| 1978 | 116,573 | 1,146,508 | 80,652 | 14.2 |
| 1979 | 118,429 | 1,113,640 | 76,588 | 14.5 |
| 1980 | 121,601 | 1,111,596 | 69,981 | 15.9 |
| 1981 | 123,098 | 1,133,332 | 69,112 | 16.4 |
| 1982 | 123,702 | 1,161,713 | 69,116 | 16.8 |
| 1983 | 126,444 | 1,195,054 | 70,322 | 17.0 |
| 1984 | 128,158 | 1,227,043 | 70,663 | 17.4 |
| $1985{ }^{\text {c }}$ | 127,885 | 1,246,798 | 71,518 | 17.4 |
| 1986 | 130,004 | 1,270,167 | 73,174 | 17.4 |
| 1987 | 131,482 | 1,315,982 | 73,308 | 18.0 |
| 1988 | 133,836 | 1,370,271 | 73,345 | 18.7 |
| 1989 | 134,559 | 1,401,221 | 73,913 | 19.0 |
| 1990 | 133,700 | 1,408,266 | 69,568 | 20.2 |
| 1991 | 128,300 | 1,358,185 | 64,318 | 21.1 |
| 1992 | 126,581 | 1,371,569 | 65,436 | 21.0 |
| 1993 | 127,327 | 1,374,709 | 67,047 | 20.5 |
| 1994 | 127,883 | 1,406,089 | 67,874 | 20.7 |
| 1995 | 128,387 | 1,438,294 | 68,072 | 21.1 |
| 1996 | 129,728 | 1,469,854 | 69,221 | 21.2 |
| 1997 | 129,749 | 1,502,556 | 69,892 | 21.5 |
| 1998 | 131,839 | 1,549,577 | 71,695 | 21.4 |
| 1999 | 132,432 | 1,569,100 | 73,283 | 21.4 |
| 2000 | 133,621 | 1,600,287 | 73,065 | 21.9 |
| 2001 | 137,633 | 1,628,332 | 73,559 | 22.1 |
| 2002 | 135,921 | 1,658,474 | 75,471 | 22.0 |
| 2003 | 135,670 | 1,672,079 | 74,590 | 22.2 |
| 2004 | 136,431 | 1,699,890 | 75,402 | 22.5 |
| 2005 | 136,568 | 1,708,421 | 77,418 | 22.1 |
| 2006 | 135,400 | 1,682,671 | 74,983 | 22.4 |
|  | Average annual percentage change |  |  |  |
| 1970-2006 | 1.2\% | 1.7\% | 0.3\% | 1.4\% |
| 1996-2006 | 0.4\% | 1.4\% | 0.8\% | 0.6\% |

Source:
U.S. Department of Transportation, Federal Highway Administration, Highway Statistics 2006, Washington, DC, 2007, Table VM-1 and annual. (Additional resources: www.fhwa.dot.gov)
${ }^{a}$ This number differs from R.L. Polk's estimates of "number of cars in use." See Table 3.3.
${ }^{\mathrm{b}}$ Fuel economy for car population.
${ }^{\text {c }}$ Beginning in this year the data were revised to exclude minivans, pickups and sport utility vehicles which may have been previously included.

The Federal Highway Administration released revised historical data back to 1985 which better reflected two-axle, four-tire trucks. The definition of this category includes vans, pickup trucks, and sport utility vehicles.

Table 4.2
Summary Statistics for Two-Axle, Four-Tire Trucks, 1970-2006

| Year | Registrations (thousands) | Vehicle travel (million miles) | Fuel use (million gallons) | Fuel economy (miles per gallon) |
| :---: | :---: | :---: | :---: | :---: |
| 1970 | 14,211 | 123,286 | 12,313 | 10.0 |
| 1971 | 15,181 | 137,870 | 13,484 | 10.2 |
| 1972 | 16,428 | 156,622 | 15,150 | 10.3 |
| 1973 | 18,083 | 176,833 | 16,828 | 10.5 |
| 1974 | 19,335 | 182,757 | 16,657 | 11.0 |
| 1975 | 20,418 | 200,700 | 19,081 | 10.5 |
| 1976 | 22,301 | 225,834 | 20,828 | 10.8 |
| 1977 | 23,624 | 250,591 | 22,383 | 11.2 |
| 1978 | 25,476 | 279,414 | 24,162 | 11.6 |
| 1979 | 27,022 | 291,905 | 24,445 | 11.9 |
| 1980 | 27,876 | 290,935 | 23,796 | 12.2 |
| 1981 | 28,928 | 296,343 | 23,697 | 12.5 |
| 1982 | 29,792 | 306,141 | 22,702 | 13.5 |
| 1983 | 31,214 | 327,643 | 23,945 | 13.7 |
| 1984 | 32,106 | 358,006 | 25,604 | 14.0 |
| $1985{ }^{\text {a }}$ | 37,214 | 390,961 | 27,363 | 14.3 |
| 1986 | 39,382 | 423,915 | 29,074 | 14.6 |
| 1987 | 41,107 | 456,870 | 30,598 | 14.9 |
| 1988 | 43,805 | 502,207 | 32,653 | 15.4 |
| 1989 | 45,945 | 536,475 | 33,271 | 16.1 |
| 1990 | 48,275 | 574,571 | 35,611 | 16.1 |
| 1991 | 53,033 | 649,394 | 38,217 | 17.0 |
| 1992 | 57,091 | 706,863 | 40,929 | 17.3 |
| 1993 | 59,994 | 745,750 | 42,851 | 17.4 |
| 1994 | 62,904 | 764,634 | 44,112 | 17.3 |
| 1995 | 65,738 | 790,029 | 45,605 | 17.3 |
| 1996 | 69,134 | 816,540 | 47,354 | 17.2 |
| 1997 | 70,224 | 850,739 | 49,389 | 17.2 |
| 1998 | 71,330 | 868,275 | 50,462 | 17.2 |
| 1999 | 75,356 | 901,022 | 52,859 | 17.0 |
| 2000 | 79,085 | 923,059 | 52,939 | 17.4 |
| 2001 | 84,188 | 943,207 | 53,522 | 17.6 |
| 2002 | 85,011 | 966,034 | 55,220 | 17.5 |
| 2003 | 87,187 | 984,094 | 60,758 | 16.2 |
| 2004 | 91,845 | 1,027,164 | 63,417 | 16.2 |
| 2005 | 95,337 | 1,041,051 | 58,869 | 17.7 |
| 2006 | 99,125 | 1,089,013 | 60,662 | 18.0 |
| Average annual percentage change |  |  |  |  |
| 1970-2006 | 5.5\% | 6.2\% | 4.5\% | 1.6\% |
| 1996-2006 | 3.7\% | 2.9\% | 2.5\% | 0.5\% |

## Source:

U.S. Department of Transportation, Federal Highway Administration, Highway Statistics 2006, Washington, DC, 2007, Table VM-1 and annual. (Additional resources: www.fhwa.dot.gov)

[^0]Because data on Class $2 b$ trucks are scarce, the U.S. DOE funded a study to investigate available sources of data. In the final report, four methodologies are described to estimate the sales of Class $2 b$ trucks. Until another study is funded, the 1999 data are the latest available.

Table 4.3
Summary Statistics on Class 1, Class 2a, and Class 2b Light Trucks

|  | CY 1999 <br> truck <br> sales <br> (millions) | MY 2000 <br> truck <br> population <br> (millions) | Percent <br> diesel <br> trucks in <br> population | Average <br> age <br> (years) | Estimated <br> annual <br> miles $^{\text {a }}$ <br> (billions) | Estimated <br> fuel use <br> (billion $^{\text {a }}$ <br> gallons) | Estimated <br> fuel economy <br> (miles per <br> gallon) |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Class 1 | 5.7 | 49.7 | $0.3 \%$ | 7.3 | 672.7 | 37.4 | 18.0 |
| Class 2a | 1.8 | 19.2 | $2.5 \%$ | 7.4 | 251.9 | 18.0 | 14.0 |
| Class 2b | 0.5 | 5.8 | $24.0 \%$ | 8.6 | 76.7 | 5.5 | 13.9 |

Source: Davis, S.C. and L.F. Truett, Investigation of Class $2 b$ Trucks (Vehicles of 8,500 to 10,000 lbs GVWR), ORNL/TM-2002/49, March 2002, Table 16.

Note: CY - calendar year. MY - model year.

## Table 4.4

Sales Estimates of Class 1, Class 2a, and Class 2b Light Trucks, 1989-1999

| Calendar Year | Sales estimates (thousands) |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \hline \text { Class } 1 \\ (6,000 \mathrm{lbs} \\ \text { and under) } \end{gathered}$ | $\begin{gathered} \hline \text { Class 2a } \\ (6,001- \\ 8,500 \mathrm{lbs}) \\ \hline \end{gathered}$ | $\begin{gathered} \hline \text { Class 2b } \\ (8,5001- \\ 10,000 \mathrm{lbs}) \\ \hline \end{gathered}$ | Total |
| 1989 | 3,313 | 918 | 379 | 4,610 |
| 1990 | 3,451 | 829 | 268 | 4,548 |
| 1991 | 3,246 | 670 | 206 | 4,122 |
| 1992 | 3,608 | 827 | 194 | 4,629 |
| 1993 | 4,119 | 975 | 257 | 5,351 |
| 1994 | 4,527 | 1,241 | 265 | 6,033 |
| 1995 | 4,422 | 1,304 | 327 | 6,053 |
| 1996 | 4,829 | 1,356 | 334 | 6,519 |
| 1997 | 5,085 | 1,315 | 397 | 6,797 |
| 1998 | 5,263 | 1,694 | 342 | 7,299 |
| 1999 | 5,707 | 1,845 | 521 | 8,073 |
| Percent change |  |  |  |  |
| 1989-1999 | 72.3\% | 101.0\% | 37.5\% | 75.1\% |

Source: Davis, S.C. and L.F. Truett, Investigation of Class $2 b$ Trucks (Vehicles of 8,500 to 10,000 lbs GVWR), ORNL/TM-2002/49, March 2002, Table 1.

Note: These data were calculated using Methodology 4 from the report.

[^1]Cars sales have been under 8 million since 2002. In 1980, the Big 3 (Chrysler, Ford and General Motors) held $73.8 \%$ of the market; by 2006, that had dropped to $41.5 \%$.

Table 4.5
New Retail Car Sales in the United States, 1970-2006

| $\begin{aligned} & \text { Calendar } \\ & \text { vear } \end{aligned}$year | Domestic ${ }^{\text {a }}$ | Import ${ }^{\text {b }}$ | Total | $\begin{gathered} \text { Percentage } \\ \text { imports } \\ \hline \end{gathered}$ | Percentage <br> Big 3 Sales $^{\text {c }}$ | Percentagediesel |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | (thousands) |  |  |  |  |  |
| 1970 | 7,119 | 1,280 | 8,399 | 15.2\% | d | d |
| 1975 | 7,053 | 1,571 | 8,624 | 18.2\% | d | 0.31\% |
| 1980 | 6,580 | 2,369 | 8,949 | 26.5\% | 73.8\% | 4.31\% |
| 1981 | 6,181 | 2,308 | 8,489 | 27.2\% | 71.1\% | 6.10\% |
| 1982 | 5,757 | 2,200 | 7,956 | 27.7\% | 71.1\% | 4.44\% |
| 1983 | 6,795 | 2,353 | 9,148 | 25.7\% | 71.9\% | 2.09\% |
| 1984 | 7,952 | 2,372 | 10,324 | 23.0\% | 74.2\% | 1.45\% |
| 1985 | 8,205 | 2,775 | 10,979 | 25.3\% | 72.9\% | 0.82\% |
| 1986 | 8,215 | 3,189 | 11,404 | 28.0\% | 70.9\% | 0.37\% |
| 1987 | 7,085 | 3,107 | 10,192 | 30.5\% | 67.6\% | 0.16\% |
| 1988 | 7,543 | 3,004 | 10,547 | 28.5\% | 69.3\% | 0.02\% |
| 1989 | 7,098 | 2,680 | 9,779 | 27.4\% | 67.9\% | 0.13\% |
| 1990 | 6,919 | 2,384 | 9,303 | 25.6\% | 65.7\% | 0.08\% |
| 1991 | 6,162 | 2,028 | 8,189 | 24.8\% | 64.2\% | 0.10\% |
| 1992 | 6,286 | 1,927 | 8,213 | 23.5\% | 65.8\% | 0.06\% |
| 1993 | 6,742 | 1,776 | 8,518 | 20.8\% | 67.3\% | 0.03\% |
| 1994 | 7,255 | 1,735 | 8,991 | 19.3\% | 65.9\% | 0.04\% |
| 1995 | 7,129 | 1,506 | 8,635 | 17.4\% | 65.3\% | 0.04\% |
| 1996 | 7,255 | 1,271 | 8,526 | 14.9\% | 64.1\% | 0.10\% |
| 1997 | 6,917 | 1,355 | 8,272 | 16.4\% | 62.2\% | 0.09\% |
| 1998 | 6,762 | 1,380 | 8,142 | 16.9\% | 59.7\% | 0.13\% |
| 1999 | 6,979 | 1,719 | 8,698 | 19.8\% | 58.3\% | 0.16\% |
| 2000 | 6,831 | 2,016 | 8,847 | 22.8\% | 55.0\% | 0.26\% |
| 2001 | 6,325 | 2,098 | 8,423 | 24.9\% | 51.4\% | 0.18\% |
| 2002 | 5,878 | 2,226 | 8,103 | 27.5\% | 48.4\% | 0.39\% |
| 2003 | 5,527 | 2,083 | 7,610 | 27.4\% | 47.1\% | 0.51\% |
| 2004 | 5,357 | 2,149 | 7,506 | 28.6\% | 44.9\% | 0.40\% |
| 2005 | 5,481 | 2,187 | 7,667 | 28.5\% | 43.1\% | 0.63\% |
| 2006 | 5,436 | 2,345 | 7,781 | 30.1\% | 41.5\% | 0.82\% |
|  |  |  | e annual | centage chan |  |  |
| 1970-2006 | -0.7\% | 1.7\% | -0.2\% |  |  |  |
| 1996-2006 | -2.8\% | 6.3\% | -0.9\% |  |  |  |

## Source:

Domestic and import data - 1970-97: American Automobile Manufacturers Association, Motor Vehicle Facts and Figures 1998, Detroit, MI, 1998, p. 15, and annual. 1997 data from Economic Indicators, 4th Quarter 1997. 1998-2005: Ward's Communication, Ward's Automotive Yearbook, Detroit, MI, 2007, p. 240.
Diesel data - Ward's Communications, Ward's Automotive Yearbook, Detroit, MI, 2007, p. 34.
Transplant data - Oak Ridge National Laboratory, Light Vehicle MPG and Market Shares Data System, Oak Ridge, TN, 2004. (Additional resources: www.aama.com, www.wardsauto.com)

[^2]Light trucks, which include pick-ups, minivans, sport-utility vehicles, and other trucks less than 10,000 pounds gross vehicle weight (GVW), accounted for more than half of light vehicle sales since 2001.

Table 4.6
New Retail Sales of Trucks $\mathbf{1 0 , 0 0 0}$ Pounds GVW and Less in the United States, 1970-2006

| Calendar year | Light truck sales ${ }^{\text {a }}$ (thousands) | Percentages |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Import ${ }^{\text {b }}$ | Big 3 Sales $^{\text {c }}$ | Diesel ${ }^{\text {d }}$ | Light trucks of lightduty vehicle sales ${ }^{e}$ | Light trucks of total truck sales |
| 1970 | 1,463 | 4.5\% |  | ${ }^{\text {f }}$ | 14.8\% | 80.4\% |
| 1975 | 2,281 | 10.0\% |  | f | 20.9\% | 87.9\% |
| 1980 | 2,440 | 19.7\% |  | 3.6\% | 21.4\% | 88.9\% |
| 1981 | 2,189 | 20.3\% |  | 3.1\% | 20.4\% | 89.8\% |
| 1982 | 2,470 | 16.5\% |  | 8.5\% | 23.6\% | 92.8\% |
| 1983 | 2,984 | 15.6\% |  | 6.7\% | 24.5\% | 93.6\% |
| 1984 | 3,863 | 15.7\% | 78.8\% | 4.8\% | 27.1\% | 93.0\% |
| 1985 | 4,458 | 17.2\% | 78.2\% | 3.8\% | 28.8\% | 93.6\% |
| 1986 | 4,594 | 20.1\% | 76.9\% | 3.7\% | 28.6\% | 94.3\% |
| 1987 | 4,610 | 17.9\% | 78.3\% | 2.3\% | 31.0\% | 93.9\% |
| 1988 | 4,800 | 12.6\% | 81.6\% | 2.3\% | 31.1\% | 93.2\% |
| 1989 | 4,610 | 10.9\% | 81.9\% | 2.9\% | 31.8\% | 93.3\% |
| 1990 | 4,548 | 13.2\% | 80.9\% | 3.1\% | 32.8\% | 93.9\% |
| 1991 | 4,123 | 12.8\% | 79.4\% | 3.2\% | 33.5\% | 94.5\% |
| 1992 | 4,629 | 8.6\% | 83.1\% | 3.3\% | 36.0\% | 94.4\% |
| 1993 | 5,351 | 6.8\% | 83.4\% | 3.7\% | 38.6\% | 94.2\% |
| 1994 | 6,033 | 6.5\% | 82.9\% | 3.9\% | 40.2\% | 94.0\% |
| 1995 | 6,053 | 6.5\% | 83.4\% | 4.1\% | 41.2\% | 93.4\% |
| 1996 | 6,519 | 6.6\% | 83.8\% | 3.7\% | 43.3\% | 94.1\% |
| 1997 | 6,797 | 8.4\% | 81.9\% | 4.8\% | 46.6\% | 94.1\% |
| 1998 | 7,299 | 8.9\% | 80.5\% | 1.7\% | 47.3\% | 93.3\% |
| 1999 | 8,073 | 9.5\% | 78.0\% | 5.9\% | 48.1\% | 92.6\% |
| 2000 | 8,387 | 9.9\% | 76.1\% | 4.8\% | 48.7\% | 93.9\% |
| 2001 | 8,700 | 11.3\% | 75.3\% | 5.3\% | 50.8\% | 96.1\% |
| 2002 | 8,713 | 12.2\% | 74.7\% | 4.9\% | 51.8\% | 96.4\% |
| 2003 | 8,938 | 13.5\% | 72.4\% | 4.3\% | 54.0\% | 95.5\% |
| 2004 | 9,361 | 13.1\% | 70.1\% | 5.5\% | 55.4\% | 95.5\% |
| 2005 | 9,281 | 13.2\% | 68.2\% | 3.7\% | 54.7\% | 94.9\% |
| 2006 | 8,724 | 15.7\% | 64.1\% | 3.7\% | 52.9\% | 94.1\% |
| Average annual percentage change |  |  |  |  |  |  |
| 1970-2006 | 5.1\% |  |  |  |  |  |
| 1996-2006 | 3.0\% |  |  |  |  |  |

## Sources:

Four-wheel drive and diesel-1970-88: Ward's Communications, Ward's Automotive Yearbook, Detroit, MI, 1989, p. 168, and annual. 1989-on: Ward's Communications, Ward's Automotive Yearbook, Factory Installation Reports, Detroit, MI, 2007, and annual.
Transplants - Oak Ridge National Laboratory, Light-Duty Vehicle MPG and Market Shares System, Oak Ridge, TN, 2004. All other - 1970-97: American Automobile Manufacturers Association, Motor Vehicle Facts and Figures 1998, Detroit, MI, 1998, pp. 8, 15, 24, and annual. 1998-on: Ward's Communications, Ward's Automotive Yearbook, Detroit, MI, 2007. (Additional resources: www.aama.com, www.wardsauto.com)

[^3]The sales-weighted fuel economy of cars increased dramatically from 1975 (15.4 mpg) to 1990 (26.2 mpg), but has risen only about 1.5 mpg since then.

Table 4.7
Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Cars, Selected Model Years 1975-2007 ${ }^{\text {a }}$
(thousands)

|  | Sales Period |  |  |  |  |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\mathbf{1 9 7 5}$ | $\mathbf{1 9 8 0}$ | $\mathbf{1 9 8 5}$ | $\mathbf{1 9 9 0}$ | $\mathbf{1 9 9 5}$ | $\mathbf{2 0 0 0}$ | $\mathbf{2 0 0 5}$ | $\mathbf{2 0 0 7}$ |
| CARS |  |  |  |  |  |  |  |  |
| Small |  |  |  |  |  |  |  |  |
| Total sales, units | 4,088 | 4,825 | 5,519 | 4,999 | 5,190 | 4,266 | 3,183 | 2,562 |
| Market share, \% | $49.6 \%$ | $51.1 \%$ | $51.1 \%$ | $56.7 \%$ | $55.2 \%$ | $46.7 \%$ | $39.7 \%$ | $33.8 \%$ |
| Fuel economy, mpg | 18.3 | 26.1 | 29.8 | 29.8 | 30.7 | 30.3 | 31.1 | 30.3 |
| Midsize |  |  |  |  |  |  |  |  |
| Total sales, units | 1,631 | 2,987 | 2,777 | 2,342 | 2,515 | 2,894 | 2,886 | 2,748 |
| Market share, \% | $19.8 \%$ | $31.6 \%$ | $25.7 \%$ | $26.6 \%$ | $26.8 \%$ | $31.7 \%$ | $36.0 \%$ | $36.3 \%$ |
| Fuel economy, mpg | 13.6 | 21.6 | 24.9 | 26.2 | 26.1 | 27.0 | 29.8 | 30.8 |
| Large |  |  |  |  |  |  |  |  |
| Total sales, units | 1,555 | 963 | 1,512 | 1,092 | 1,306 | 1,665 | 1,234 | 1,390 |
| Market share, \% | $18.9 \%$ | $10.2 \%$ | $14.0 \%$ | $12.4 \%$ | $13.9 \%$ | $18.2 \%$ | $15.4 \%$ | $18.3 \%$ |
| Fuel economy, mpg | 13.1 | 19.1 | 22.3 | 23.7 | 24.5 | 25.6 | 26.4 | 25.3 |
| WAGONS |  |  |  |  |  |  |  |  |
| Small |  |  |  |  |  |  |  |  |
| Total sales, units | 477 | 310 | 496 | 160 | 198 | 68 | 365 | 635 |
| Market share, \% | $5.8 \%$ | $3.3 \%$ | $4.6 \%$ | $1.8 \%$ | $2.1 \%$ | $0.7 \%$ | $4.5 \%$ | $8.4 \%$ |
| Fuel economy, mpg | 22.4 | 28.6 | 32.5 | 29.6 | 33.3 | 29.2 | 32.5 | 33.2 |
| Midsize |  |  |  |  |  |  |  |  |
| Total sales, units | 289 | 257 | 341 | 184 | 176 | 234 | 238 | 153 |
| Market share, \% | $3.5 \%$ | $2.7 \%$ | $3.2 \%$ | $2.1 \%$ | $1.9 \%$ | $2.6 \%$ | $3.0 \%$ | $2.0 \%$ |
| Fuel economy, mpg | 13.2 | 21.1 | 25.2 | 25.3 | 26.6 | 27.3 | 26.0 | 26.7 |
| Large |  |  |  |  |  |  |  |  |
| Total sales, units | 197 | 102 | 145 | 31 | 10 | 0 | 118 | 91 |
| Market share, \% | $2.4 \%$ | $1.1 \%$ | $1.3 \%$ | $0.4 \%$ | $0.1 \%$ | $0.0 \%$ | $1.5 \%$ | $1.2 \%$ |
| Fuel economy, mpg | 11.9 | 19.1 | 20.9 | 22.7 | 22.8 |  | 22.2 | 22.3 |
| TOTAL |  |  |  |  |  |  |  |  |
| Total sales, units | 8,237 | 9,443 | 10,791 | 8,810 | 9,396 | 9,128 | 8,025 | 7,580 |
| Market share, \% | $100.0 \%$ | $100.0 \%$ | $100.0 \%$ | $100.0 \%$ | $100.0 \%$ | $100.0 \%$ | $100.0 \%$ | $100.0 \%$ |
| Fuel economy, mpg | 15.8 | 23.5 | 27.0 | 27.8 | 28.3 | 28.2 | 29.5 | 29.4 |

## Source:

U.S. Environmental Protection Agency, Light-Duty Automotive Technology and Fuel Economy Trends: 1975

Through 2007, July 2007. (Additional resources: www.epa.gov/otaq/fetrends.htm)
${ }^{a}$ The fuel economy data on this table are EPA laboratory test values.
${ }^{\mathrm{b}}$ No vehicles in this category were sold in this model year.

Sales of light trucks in 2007 are almost four times that of 1975. Similar to the car trend, the sales-weighted fuel economy of light trucks increased during the late ' 70 's and ' 80 's, but has remained fairly constant since then.

Table 4.8

## Period Sales, Market Shares, and Sales-Weighted Fuel Economies of New Domestic and Import Light Trucks, Model Years 1975-2007 <br> (thousands)

|  | Sales Period |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1975 | 1980 | 1985 | 1990 | 1995 | 2000 | 2005 | 2007 |
| PICKUPS |  |  |  |  |  |  |  |  |
| Small |  |  |  |  |  |  |  |  |
| Total sales, units | 160.0 | 452.0 | 497.0 | 289.0 | 298.0 | 101.0 | 18.0 | b |
| Market share, \% | 8.1\% | 24.3\% | 13.5\% | 7.6\% | 5.2\% | 1.4\% | 0.1\% | b |
| Fuel economy, mpg | 22.5 | 24.3 | 26.7 | 24.8 | 24.4 | 26.3 | 25.8 | b |
| Midsize |  |  |  |  |  |  |  |  |
| Total sales, units | 56.0 | 98.0 | 616.0 | 600.0 | 700.0 | 766.0 | 216.0 | 281.0 |
| Market share, \% | 2.8\% | 5.3\% | 16.8\% | 15.8\% | 12.2\% | 10.3\% | 2.7\% | 3.9\% |
| Fuel economy, mpg | 21.1 | 25.9 | 25.7 | 24.7 | 24.7 | 22.8 | 23.6\% | 23.7 |
| Large |  |  |  |  |  |  |  |  |
| Total sales, units | 1,126.0 | 887.0 | 964.0 | 945.0 | 1,273.0 | 1,746.0 | 2,076.0 | 1,753.0 |
| Market share, \% | 56.7\% | 47.6\% | 26.3\% | 24.8\% | 22.1\% | 23.4\% | 26.4\% | 24.0\% |
| Fuel economy, mpg | 13.1 | 17.2 | 17.7 | 18.0 | 18.0 | 19.3 | 19.4 | 19.7 |
| VANS |  |  |  |  |  |  |  |  |
| Small |  |  |  |  |  |  |  |  |
| Total sales, units | 2.0 | 16.0 | 93.0 | 30.0 | 6.0 | b | b | b |
| Market share, \% | 0.1\% | 0.9\% | 2.5\% | 0.8\% | 0.1\% | 0.0\% | 0.0\% | 0.0\% |
| Fuel economy, mpg | 20.6 | 19.0 | 25.5 | 23.9 | 26.5 |  |  |  |
| Midsize |  |  |  |  |  |  |  |  |
| Total sales, units | 302.0 | 130.0 | 600.0 | 1,124.0 | 1,552.0 | 1,522.0 | 1,429.0 | 927.0 |
| Market share, \% | 15.2\% | 7.0\% | 16.4\% | 29.5\% | 27.0\% | 20.4\% | 18.2\% | 12.7\% |
| Fuel economy, mpg | 13.3 | 16.9 | 19.8 | 21.8 | 22.2 | 23.5 | 24.2 | 24.7 |
| Large |  |  |  |  |  |  |  |  |
| Total sales, units | 153.0 | 96.0 | 162.0 | 107.0 | 104.0 | 170.0 | 55.0 | 29.0 |
| Market share, \% | 7.7\% | 5.2\% | 4.4\% | 2.8\% | 1.8\% | 2.3\% | 0.7\% | 0.4\% |
| Fuel economy, mpg | 12.6 | 16.0 | 16.1 | 16.5 | 17.1 | 18.0 | 19.4 | 19.7 |
| SUVS |  |  |  |  |  |  |  |  |
| Small |  |  |  |  |  |  |  |  |
| Total sales, units | 53.0 | 60.0 | 115.0 | 189.0 | 189.0 | 400.0 | 215.0 | 175.0 |
| Market share, \% | 2.7\% | 3.2\% | 3.1\% | 5.0\% | 3.3\% | 5.4\% | 2.7\% | 2.4\% |
| Fuel economy, mpg | 16.1 | 18.8 | 22.1 | 23.4 | 24.2 | 22.5 | 23.0 | 22.6 |
| Midsize |  |  |  |  |  |  |  |  |
| Total sales, units | 123.0 | 100.0 | 563.0 | 447.0 | 1,397.0 | 1,863.0 | 2,079.0 | 2,199.0 |
| Market share, \% | 6.2\% | 5.4\% | 15.3\% | 11.7\% | 24.3\% | 25.0\% | 26.4\% | 30.2\% |
| Fuel economy, mpg | 12.1 | 14.3 | 19.7 | 19.1 | 19.6 | 21.0 | 23.0 | 24.6 |
| Large |  |  |  |  |  |  |  |  |
| Total sales, units | 11.0 | 23.0 | 57.0 | 72.0 | 230.0 | 879.0 | 1,790.0 | 1,926.0 |
| Market share, \% | 0.6\% | 1.2\% | 1.6\% | 1.9\% | 4.0\% | 11.8\% | 22.8\% | 26.4\% |
| Fuel economy, mpg | 12.2 | 14.3 | 16.9 | 16.7 | 16.6 | 17.6 | 19.9 | 20.8 |
| TOTAL |  |  |  |  |  |  |  |  |
| Total sales, units | 1,987.0 | 1,863.0 | 3,669.0 | 3,805.0 | 5,749.0 | 7,447.0 | 7,866.0 | 7,290.0 |
| Market share, \% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% | 100.0\% |
| Fuel economy, mpg | 13.7 | 18.6 | 20.6 | 20.7 | 20.5 | 20.8 | 21.4 | 22.1 |

## Source:

U.S. Environmental Protection Agency, Light-Duty Automotive Technology and Fuel Economy Trends: 1975 Through 2007, July 2007 (Additional resources: www.epa.gov/otaq/fetrends.htm)

Note: Includes light trucks of $8,500 \mathrm{lbs}$. or less.

[^4]Back in 1975 only 19\% of new light vehicle sales were light trucks. Because of the boom in sales of minivans, sport utility vehicles, and pick-up trucks, today about half of light vehicle sales are light trucks.

Table 4.9
Light Vehicle Market Shares by Size Class, Model Years 1975-2007

|  | Sales Period |  |  |  |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  | 1975 | 1980 | 1985 | 1990 | 1995 | 2000 | 2005 | 2007 |
| Small car | $40.0 \%$ | $42.7 \%$ | $38.2 \%$ | $39.6 \%$ | $34.3 \%$ | $25.7 \%$ | $20.0 \%$ | $17.2 \%$ |
| Midsize car | $16.0 \%$ | $26.4 \%$ | $19.2 \%$ | $18.6 \%$ | $16.6 \%$ | $17.5 \%$ | $18.2 \%$ | $18.5 \%$ |
| Large car | $15.2 \%$ | $8.5 \%$ | $10.5 \%$ | $8.7 \%$ | $8.6 \%$ | $10.0 \%$ | $7.8 \%$ | $9.3 \%$ |
| Small wagon | $4.7 \%$ | $2.7 \%$ | $3.4 \%$ | $1.3 \%$ | $1.3 \%$ | $0.4 \%$ | $2.3 \%$ | $4.3 \%$ |
| Midsize wagon | $2.8 \%$ | $2.3 \%$ | $2.4 \%$ | $1.5 \%$ | $1.2 \%$ | $1.4 \%$ | $1.5 \%$ | $1.0 \%$ |
| Large wagon | $1.9 \%$ | $0.9 \%$ | $1.0 \%$ | $0.2 \%$ | $0.1 \%$ | $0.0 \%$ | $0.7 \%$ | $0.6 \%$ |
| Small pickup | $1.6 \%$ | $4.0 \%$ | $3.4 \%$ | $2.3 \%$ | $2.0 \%$ | $0.6 \%$ | $0.1 \%$ | $0.0 \%$ |
| Midsize pickup | $0.5 \%$ | $0.9 \%$ | $4.3 \%$ | $4.8 \%$ | $4.6 \%$ | $4.6 \%$ | $1.4 \%$ | $1.9 \%$ |
| Large pickup | $11.0 \%$ | $7.8 \%$ | $6.7 \%$ | $7.5 \%$ | $8.4 \%$ | $10.5 \%$ | $13.1 \%$ | $11.8 \%$ |
| Small van | $0.0 \%$ | $0.1 \%$ | $0.6 \%$ | $0.2 \%$ | $0.0 \%$ | $0.0 \%$ | $0.0 \%$ | $0.0 \%$ |
| Midsize van | $3.0 \%$ | $1.1 \%$ | $4.1 \%$ | $8.9 \%$ | $10.2 \%$ | $9.2 \%$ | $9.0 \%$ | $6.2 \%$ |
| Large van | $1.5 \%$ | $0.8 \%$ | $1.1 \%$ | $0.9 \%$ | $0.7 \%$ | $1.0 \%$ | $0.3 \%$ | $0.2 \%$ |
| Small SUV | $0.5 \%$ | $0.5 \%$ | $0.8 \%$ | $1.5 \%$ | $1.3 \%$ | $2.4 \%$ | $1.4 \%$ | $1.2 \%$ |
| Midsize SUV | $1.2 \%$ | $1.0 \%$ | $3.9 \%$ | $3.5 \%$ | $9.2 \%$ | $11.2 \%$ | $13.1 \%$ | $14.8 \%$ |
| Large SUV | $0.1 \%$ | $0.2 \%$ | $0.4 \%$ | $0.6 \%$ | $1.5 \%$ | $5.3 \%$ | $11.3 \%$ | $13.0 \%$ |
| Total light vehicles sold | 10,224 | 11,306 | 14,460 | 12,615 | 15,145 | 16,575 | 15,891 | 14,870 |
| (thousands) | $80.6 \%$ | $83.5 \%$ | $74.6 \%$ | $69.8 \%$ | $62.0 \%$ | $55.1 \%$ | $50.5 \%$ | $51.0 \%$ |
| Cars | $19.4 \%$ | $16.5 \%$ | $25.4 \%$ | $30.2 \%$ | $38.0 \%$ | $44.9 \%$ | $49.5 \%$ | $49.0 \%$ |
| Light trucks |  |  |  |  |  |  |  |  |

## Source:

U.S. Environmental Protection Agency, Light-Duty Automotive Technology and Fuel Economy Trends: 1975

Through 2007, July 2007. (Additional resources: www.epa.gov/otaq/fetrends.htm)
Note: Includes light trucks of 8,500 lbs. or less.

Light trucks have been gaining market share since the early 1980s, mainly due to increases in the market share of sport utility vehicles (SUVs) and pickup trucks.

Figure 4.1. Light Vehicle Market Shares, Model Years 1975-2007


## Source:

See Table 4.9

The midsize and large cars and wagons sales-weighted engine sizes have declined drastically since 1975.

Table 4.10
Sales-Weighted Engine Size of New Domestic and Import Cars by Size Class, Model Years 1975-2007 ( liters ${ }^{\text {a }}$ )

| Sales period | Cars |  |  | Wagons |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Small | Midsize | Large | Small | Midsize | Large |
| 1975 | 3.67 | 5.78 | 6.70 | 2.10 | 5.92 | 6.72 |
| 1976 | 3.70 | 5.62 | 6.72 | 2.23 | 5.16 | 6.82 |
| 1977 | 3.67 | 5.44 | 6.00 | 2.20 | 4.87 | 5.98 |
| 1978 | 2.90 | 4.79 | 5.85 | 2.20 | 4.23 | 5.80 |
| 1979 | 2.72 | 4.46 | 5.56 | 2.02 | 4.08 | 5.46 |
| 1980 | 2.25 | 3.74 | 5.15 | 1.85 | 3.74 | 5.29 |
| 1981 | 2.11 | 3.61 | 4.98 | 1.77 | 3.16 | 5.11 |
| 1982 | 2.15 | 3.46 | 4.79 | 1.79 | 3.36 | 5.01 |
| 1983 | 2.25 | 3.47 | 4.79 | 1.72 | 3.28 | 5.03 |
| 1984 | 2.29 | 3.44 | 4.82 | 1.75 | 2.82 | 5.00 |
| 1985 | 2.26 | 3.36 | 4.57 | 1.74 | 2.79 | 5.00 |
| 1986 | 2.25 | 3.18 | 4.26 | 1.85 | 2.65 | 4.98 |
| 1987 | 2.20 | 3.08 | 4.24 | 1.90 | 2.84 | 4.98 |
| 1988 | 2.18 | 3.00 | 4.29 | 1.85 | 2.80 | 4.98 |
| 1989 | 2.15 | 2.97 | 4.28 | 1.84 | 2.88 | 4.98 |
| 1990 | 2.15 | 3.06 | 4.23 | 2.13 | 2.97 | 4.98 |
| 1991 | 2.15 | 3.13 | 4.33 | 1.97 | 2.97 | 4.98 |
| 1992 | 2.20 | 3.13 | 4.29 | 2.00 | 3.08 | 5.54 |
| 1993 | 2.18 | 3.15 | 4.20 | 1.93 | 3.08 | 5.57 |
| 1994 | 2.25 | 3.10 | 4.06 | 1.98 | 2.95 | 5.74 |
| 1995 | 2.25 | 3.10 | 4.06 | 1.93 | 2.74 | 5.74 |
| 1996 | 2.23 | 2.97 | 4.10 | 2.00 | 2.64 | 5.74 |
| 1997 | 2.18 | 3.02 | 3.97 | 2.03 | 2.62 | b |
| 1998 | 2.25 | 2.90 | 3.93 | 2.03 | 2.54 | b |
| 1999 | 2.31 | 2.87 | 3.85 | 2.05 | 2.57 | b |
| 2000 | 2.28 | 2.85 | 3.62 | 2.08 | 2.51 | b |
| 2001 | 2.29 | 2.87 | 3.62 | 2.38 | 2.54 | b |
| 2002 | 2.31 | 2.90 | 3.57 | 2.38 | 2.49 | b |
| 2003 | 2.36 | 2.85 | 3.67 | 2.08 | 2.47 | b |
| 2004 | 2.39 | 2.85 | 3.69 | 2.06 | 2.59 | 3.52 |
| 2005 | 2.36 | 2.75 | 3.69 | 2.00 | 3.00 | 3.56 |
| 2006 | 2.46 | 2.77 | 3.77 | 2.08 | 2.79 | 3.59 |
| 2007 | 2.52 | 2.77 | 4.06 | 2.00 | 3.08 | 3.85 |
| Average annual percentage change |  |  |  |  |  |  |
| 1975-2007 | -1.2\% | -2.3\% | -1.6\% | -0.2\% | -2.0\% | -1.7\% |
| 1997-2007 | 1.5\% | -0.9\% | -0.2\% | -0.1\% | 1.6\% | -3.9\% ${ }^{\text {c }}$ |

## Source:

U.S. Environmental Protection Agency, Light-Duty Automotive Technology and Fuel Economy Trends: 1975 Through 2007, July 2007. (Additional resources: www.epa.gov/otaq/fetrends.htm)

[^5]The engine size of large sport utility vehicles (SUVs) declined an average of 1.9\% per year from 1997 to 2007, while the size of a small SUV engine increased by over $3 \%$.

Table 4.11
Sales-Weighted Engine Size of New Domestic and Import Light Trucks by Size Class, Model Years 1975-2007 (liters ${ }^{\text {a }}$ )

| Sales Period | Pickups |  |  | Vans |  |  | SUVs |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Small | Midsize | Large | Small | Midsize | Large | Small | Midsize | Large |
| 1975 | 1.93 | 1.79 | 5.62 | 1.93 | 5.08 | 5.47 | 4.47 | 5.72 | 5.97 |
| 1976 | 1.95 | 1.79 | 5.64 | 1.97 | 5.20 | 5.49 | 4.47 | 5.80 | 6.11 |
| 1977 | 1.97 | 2.03 | 5.69 | 1.97 | 5.34 | 5.62 | 4.49 | 5.72 | 6.08 |
| 1978 | 1.95 | 2.03 | 5.56 | 1.97 | 5.36 | 5.49 | 4.51 | 5.87 | 6.11 |
| 1979 | 1.97 | 2.15 | 5.41 | 1.97 | 5.24 | 5.51 | 4.28 | 5.64 | 6.15 |
| 1980 | 2.00 | 2.18 | 5.00 | 1.97 | 4.72 | 5.16 | 3.72 | 5.31 | 5.57 |
| 1981 | 2.13 | 2.15 | 4.80 | 1.97 | 4.57 | 5.08 | 3.67 | 5.20 | 5.54 |
| 1982 | 2.25 | 2.49 | 4.90 | 1.82 | 4.65 | 5.15 | 3.39 | 5.24 | 5.64 |
| 1983 | 2.33 | 2.39 | 4.95 | 1.93 | 4.82 | 5.15 | 3.44 | 4.10 | 5.82 |
| 1984 | 2.33 | 2.43 | 4.93 | 1.97 | 4.06 | 5.15 | 3.05 | 3.70 | 5.75 |
| 1985 | 2.34 | 2.52 | 5.00 | 1.98 | 3.82 | 5.11 | 2.74 | 3.47 | 5.74 |
| 1986 | 2.38 | 2.41 | 4.88 | 2.15 | 3.67 | 5.01 | 2.74 | 3.34 | 5.74 |
| 1987 | 2.41 | 2.61 | 5.06 | 2.20 | 3.70 | 5.06 | 2.64 | 3.54 | 5.74 |
| 1988 | 2.43 | 2.70 | 5.21 | 2.20 | 3.65 | 5.06 | 2.57 | 3.83 | 5.75 |
| 1989 | 2.51 | 2.90 | 5.21 | 2.13 | 3.57 | 5.06 | 2.80 | 4.16 | 5.75 |
| 1990 | 2.51 | 2.87 | 5.24 | 2.29 | 3.59 | 5.15 | 2.65 | 3.98 | 5.75 |
| 1991 | 2.49 | 3.11 | 5.16 | 2.03 | 3.51 | 5.11 | 2.38 | 3.87 | 5.38 |
| 1992 | 2.49 | 3.20 | 5.11 | 2.11 | 3.57 | 5.16 | 2.39 | 3.82 | 5.42 |
| 1993 | 2.41 | 3.24 | 4.97 | 1.98 | 3.46 | 5.16 | 2.46 | 3.97 | 5.65 |
| 1994 | 2.47 | 3.23 | 5.18 | 2.21 | 3.59 | 5.21 | 2.28 | 3.90 | 5.62 |
| 1995 | 2.57 | 3.11 | 5.18 | 2.20 | 3.70 | 5.15 | 2.26 | 3.88 | 5.69 |
| 1996 | 2.61 | 3.06 | 5.16 | 2.33 | 3.46 | 5.33 | 1.75 | 4.08 | 5.64 |
| 1997 | 2.39 | 3.20 | 4.97 | b | 3.44 | 4.92 | 2.98 | 3.85 | 5.38 |
| 1998 | 2.62 | 3.13 | 5.05 | b | 3.43 | 4.87 | 2.65 | 3.87 | 5.13 |
| 1999 | 2.84 | 3.28 | 5.13 | b | 3.49 | 4.87 | 2.57 | 3.74 | 5.29 |
| 2000 | 2.43 | 3.15 | 4.74 | b | 3.41 | 4.85 | 2.80 | 3.75 | 5.11 |
| 2001 | 2.41 | 3.39 | 4.79 | b | 3.38 | 4.97 | 2.51 | 3.51 | 4.64 |
| 2002 | 2.90 | 3.70 | 4.82 | b | 3.44 | 4.80 | 2.56 | 3.34 | 4.54 |
| 2003 | 2.92 | 3.21 | 4.82 | b | 3.47 | 4.74 | 2.64 | 3.36 | 4.72 |
| 2004 | 3.02 | 3.59 | 4.93 | b | 3.51 | 4.79 | 2.97 | 3.51 | 4.74 |
| 2005 | 2.46 | 3.15 | 4.82 | b | 3.49 | 4.72 | 2.92 | 3.36 | 4.46 |
| 2006 | 2.46 | 3.26 | 4.77 | b | 3.47 | 4.65 | 3.26 | 3.34 | 4.26 |
| 2007 | b | 3.33 | 4.93 | b | 3.52 | 4.88 | 3.39 | 3.26 | 4.46 |
| Average annual percentage change |  |  |  |  |  |  |  |  |  |
| 1975-2007 | c | $2.0 \%$ | $-0.4 \%$ | c | $-1.1 \%$ | $-0.4 \%$ | $-0.9 \%$ | $-1.7 \%$ | $-0.9 \%$ |
| 1997-2007 | c | 0.4\% | -0.1\% | c | 0.2\% | -0.1\% | 1.3\% | -1.6\% | -1.9\% |

## Source:

U.S. Environmental Protection Agency, Light-Duty Automotive Technology and Fuel Economy Trends: 1975 Through 2007, July 2007. (Additional resources: www.epa.gov/otaq/fetrends.htm)

Note: Includes light trucks of $8,500 \mathrm{lbs}$. or less.
${ }^{\text {a }} 1$ liter $=61.02$ cubic inches.
${ }^{\mathrm{b}}$ No vehicles in this category were sold in this model year.
${ }^{\mathrm{c}}$ Data are not available.

Table 4.12
Sales-Weighted Curb Weight of New Domestic and Import Cars by Size Class, Model Years 1975-2007
(pounds)

| Sales Period | Cars |  |  | Wagons |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Small | Midsize | Large | Small | Midsize | Large |
| 1975 | 3,440 | 4,630 | 5,142 | 2,833 | 4,791 | 5,453 |
| 1976 | 3,474 | 4,558 | 5,156 | 2,902 | 4,555 | 5,444 |
| 1977 | 3,486 | 4,473 | 4,482 | 2,801 | 4,410 | 4,713 |
| 1978 | 3,029 | 3,820 | 4,394 | 2,805 | 3,836 | 4,664 |
| 1979 | 2,936 | 3,710 | 4,210 | 2,711 | 3,758 | 4,466 |
| 1980 | 2,717 | 3,362 | 4,130 | 2,591 | 3,534 | 4,423 |
| 1981 | 2,648 | 3,346 | 4,108 | 2,531 | 3,285 | 4,394 |
| 1982 | 2,684 | 3,321 | 4,034 | 2,580 | 3,384 | 4,396 |
| 1983 | 2,734 | 3,316 | 4,041 | 2,565 | 3,348 | 4,379 |
| 1984 | 2,776 | 3,318 | 4,022 | 2,620 | 3,298 | 4,371 |
| 1985 | 2,771 | 3,318 | 3,841 | 2,579 | 3,356 | 4,354 |
| 1986 | 2,791 | 3,241 | 3,719 | 2,647 | 3,355 | 4,381 |
| 1987 | 2,803 | 3,247 | 3,696 | 2,795 | 3,434 | 4,348 |
| 1988 | 2,818 | 3,293 | 3,730 | 2,757 | 3,378 | 4,349 |
| 1989 | 2,841 | 3,314 | 3,721 | 2,766 | 3,436 | 4,334 |
| 1990 | 2,897 | 3,450 | 3,799 | 3,026 | 3,498 | 4,337 |
| 1991 | 2,885 | 3,412 | 3,893 | 3,005 | 3,506 | 4,402 |
| 1992 | 2,921 | 3,515 | 3,872 | 3,076 | 3,503 | 4,500 |
| 1993 | 2,903 | 3,515 | 3,831 | 2,882 | 3,498 | 4,500 |
| 1994 | 2,965 | 3,529 | 3,858 | 2,908 | 3,532 | 4,500 |
| 1995 | 2,988 | 3,546 | 3,830 | 2,859 | 3,482 | 4,500 |
| 1996 | 2,977 | 3,527 | 3,894 | 2,952 | 3,661 | 4,500 |
| 1997 | 2,977 | 3,551 | 3,821 | 2,901 | 3,666 |  |
| 1998 | 3,013 | 3,534 | 3,784 | 2,874 | 3,668 |  |
| 1999 | 3,085 | 3,540 | 3,854 | 2,923 | 3,691 | a |
| 2000 | 3,079 | 3,550 | 3,782 | 3,107 | 3,572 | a |
| 2001 | 3,101 | 3,566 | 3,774 | 3,470 | 3,775 |  |
| 2002 | 3,125 | 3,549 | 3,767 | 3,504 | 3,731 |  |
| 2003 | 3,179 | 3,567 | 3,841 | 3,262 | 3,745 |  |
| 2004 | 3,192 | 3,577 | 3,858 | 3,235 | 3,860 | 4,769 |
| 2005 | 3,163 | 3,544 | 3,993 | 3,160 | 3,839 | 4,791 |
| 2006 | 3,245 | 3,569 | 4,038 | 3,252 | 3,611 | 4,807 |
| 2007 | 3,335 | 3,590 | 4,132 | 3,173 | 3,847 | 4,794 |
| Average annual percentage change |  |  |  |  |  |  |
| 1975-2007 | -0.1\% | -0.8\% | -0.7\% | 0.4\% | -0.7\% | -0.4\% |
| 1997-2007 | 1.1\% | 0.1\% | 0.8\% | 0.9\% | 0.5\% | 0.6\% ${ }^{\text {b }}$ |

Source:
U.S. Environmental Protection Agency, Light-Duty Automotive Technology and Fuel Economy Trends: 1975 Through 2007, July 2007. (Additional resources:
www.epa.gov/otaq/fetrends.htm)

[^6]The interior space of large cars declined slightly from 1995 to 2007, while the interior space of small and midsize cars gradually increased.

Table 4.13
Sales-Weighted Interior Space of New Domestic and Import Cars by Size Class, Model Years 1977-2007 (cubic feet)

| Sales Period | Cars |  |  | Wagons |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Small | Midsize | Large | Small | Midsize | Large |
| 1977 | 95.4 | 112.9 | 128.1 | 108.0 | 143.6 | 163.1 |
| 1978 | 90.9 | 113.0 | 128.5 | 108.0 | 140.0 | 162.4 |
| 1979 | 89.2 | 113.1 | 130.0 | 105.1 | 139.7 | 162.5 |
| 1980 | 90.0 | 113.2 | 130.9 | 108.2 | 139.7 | 161.5 |
| 1981 | 91.6 | 113.9 | 131.0 | 110.6 | 136.2 | 161.4 |
| 1982 | 92.2 | 113.9 | 131.0 | 112.2 | 136.1 | 161.3 |
| 1983 | 95.1 | 113.8 | 131.3 | 108.2 | 136.2 | 161.6 |
| 1984 | 95.2 | 113.7 | 130.9 | 116.5 | 135.9 | 161.7 |
| 1985 | 95.8 | 113.6 | 129.3 | 117.7 | 134.8 | 161.7 |
| 1986 | 96.7 | 113.8 | 127.4 | 118.4 | 137.8 | 161.4 |
| 1987 | 96.9 | 113.7 | 127.0 | 120.0 | 140.2 | 161.8 |
| 1988 | 98.5 | 113.4 | 128.1 | 118.7 | 139.4 | 161.7 |
| 1989 | 98.3 | 113.6 | 127.4 | 118.6 | 139.9 | 161.8 |
| 1990 | 97.6 | 113.7 | 126.7 | 122.2 | 141.6 | 161.6 |
| 1991 | 97.6 | 113.5 | 129.0 | 123.3 | 142.3 | 169.1 |
| 1992 | 97.9 | 113.9 | 129.6 | 123.7 | 142.6 | 170.3 |
| 1993 | 98.3 | 113.9 | 128.9 | 123.0 | 137.7 | 169.3 |
| 1994 | 98.7 | 113.5 | 128.3 | 122.9 | 137.4 | 169.2 |
| 1995 | 99.6 | 114.3 | 127.9 | 122.1 | 135.9 | 169.3 |
| 1996 | 99.9 | 114.1 | 128.1 | 118.0 | 136.9 | 170.2 |
| 1997 | 99.2 | 114.5 | 127.4 | 119.5 | 136.5 |  |
| 1998 | 98.8 | 114.0 | 127.4 | 116.9 | 135.3 |  |
| 1999 | 98.9 | 114.0 | 127.0 | 117.9 | 136.4 | ${ }^{\text {a }}$ |
| 2000 | 99.4 | 113.6 | 124.9 | 119.7 | 134.0 | a |
| 2001 | 99.2 | 113.7 | 124.8 | 119.6 | 133.6 | a |
| 2002 | 98.9 | 114.8 | 124.0 | 118.2 | 133.6 | a |
| 2003 | 98.6 | 114.6 | 124.8 | 115.2 | 133.5 | a |
| 2004 | 99.0 | 114.0 | 124.7 | 117.5 | 133.5 | 165.0 |
| 2005 | 99.1 | 114.5 | 125.0 | 115.9 | 133.3 | 165.0 |
| 2006 | 98.8 | 114.0 | 124.9 | 118.4 | 134.4 | 164.7 |
| 2007 | 98.4 | 113.9 | 124.1 | 113.6 | 133.2 | 159.2 |
| Average annual percentage change |  |  |  |  |  |  |
| 1977-2007 | 0.1\% | 0.0\% | -0.1\% | 0.2\% | -0.3\% | -0.1\% |
| 1997-2007 | -0.1\% | -0.1\% | -0.3\% | -0.5\% | -0.2\% | -0.7\% ${ }^{\text {b }}$ |

## Source:

U.S. Environmental Protection Agency, Light-Duty Automotive Technology and Fuel Economy Trends:

1975 Through 2007, July 2007. (Additional resources: www.epa.gov/otaq/fetrends.htm)

[^7]The average auto lost over 500 pounds from 1977 to 1990. Much of the weight reduction was due to the declining use of conventional steel and iron and the increasing use of aluminum and plastics. Conventional steel, however, remained the predominant component of cars in 2004 with a $40.1 \%$ share of total materials. As conventional steel use has been decreasing, use of high-strength steel has increased. Note that the American Metals Market discontinued their survey in 2005; thus the 2004 data are the latest available.

Table 4.14
Average Material Consumption for a Domestic Car, 1977, 1990, and 2004

| Material | 1977 |  |  | 1990 |  |  | 2004 |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
|  | Pounds | Percentage |  | Pounds | Percentage |  | Pounds | Percentage |
| Conventional steel $^{\mathrm{a}}$ | $1,995.0$ | $54.4 \%$ |  | $1,405.0$ | $44.7 \%$ |  | $1,361.0$ | $40.1 \%$ |
| High-strength steel | 125.0 | $3.4 \%$ |  | 238.0 | $7.6 \%$ |  | 395.0 | $11.6 \%$ |
| Stainless steel | 26.0 | $0.7 \%$ |  | 34.0 | $1.1 \%$ |  | 57.5 | $1.7 \%$ |
| Other steels | 56.0 | $1.5 \%$ |  | 39.5 | $1.3 \%$ |  | 28.0 | $0.8 \%$ |
| Iron | 540.0 | $14.7 \%$ |  | 454.0 | $14.5 \%$ |  | 308.0 | $9.1 \%$ |
| Aluminum | 97.0 | $2.6 \%$ |  | 158.5 | $5.0 \%$ |  | 289.5 | $8.5 \%$ |
| Rubber | 150.0 | $4.1 \%$ |  | 136.5 |  | $4.3 \%$ |  | 152.0 |
| Plastics/composites | 168.0 | $4.6 \%$ |  | 229.0 | $7.3 \%$ |  | 257.5 | $4.5 \%$ |
| Glass | 87.5 | $2.4 \%$ |  | 86.5 | $2.8 \%$ |  | 99.5 | $7.6 \%$ |
| Copper | 38.5 | $1.1 \%$ |  | 48.5 | $1.5 \%$ |  | 51.5 | $2.9 \%$ |
| Zinc die castings | 38.0 | $1.0 \%$ |  | 18.5 | $0.6 \%$ |  | 8.5 | $1.5 \%$ |
| Powder metal parts | 15.5 | $0.4 \%$ |  | 24.0 | $0.8 \%$ |  | 41.5 | $0.3 \%$ |
| Fluids \& lubricants | 200.0 | $5.5 \%$ |  | 182.0 | $5.8 \%$ |  | 198.5 | $1.2 \%$ |
| Magnesium parts | 128.0 | $3.5 \%$ |  | 3.0 | $0.1 \%$ |  | 10.0 | $5.9 \%$ |
| Other materials | 1.0 | $0.0 \%$ | 83.5 | $2.7 \%$ |  | 133.0 | $0.3 \%$ |  |
|  |  |  |  |  |  |  | $3.9 \%$ |  |
| Total |  |  |  |  |  |  |  |  |

## Source:

American Metal Market, New York, NY, 2004. (Additional resources: www.amm.com)

[^8]The number of franchised dealerships which sell new light-duty vehicles (cars and light trucks) has declined 30\% since 1970, though new vehicle sales have increased. The average number of vehicles sold per dealer in 2006 was 768 vehicles per dealer - more than double the 1970 number.

Table 4.15
New Light Vehicle Dealerships and Sales, 1970-2006

| Calendar year | Number of franchised new light vehicle dealerships ${ }^{2}$ | New light vehicle sales (thousands) | Light vehicle sales per dealer |
| :---: | :---: | :---: | :---: |
| 1970 | 30,800 | 9,862 | 320 |
| 1971 | 30,300 | 12,006 | 396 |
| 1972 | 30,100 | 13,189 | 438 |
| 1973 | 30,100 | 14,184 | 471 |
| 1974 | 30,000 | 11,191 | 373 |
| 1975 | 29,600 | 10,905 | 368 |
| 1976 | 29,300 | 13,066 | 446 |
| 1977 | 29,100 | 14,613 | 502 |
| 1978 | 29,000 | 15,122 | 521 |
| 1979 | 28,500 | 13,984 | 491 |
| 1980 | 27,900 | 11,389 | 408 |
| 1981 | 26,350 | 10,678 | 405 |
| 1982 | 25,700 | 10,426 | 406 |
| 1983 | 24,725 | 12,132 | 491 |
| 1984 | 24,725 | 14,187 | 574 |
| 1985 | 24,725 | 15,437 | 624 |
| 1986 | 24,825 | 15,998 | 644 |
| 1987 | 25,150 | 14,802 | 589 |
| 1988 | 25,025 | 15,347 | 613 |
| 1989 | 25,000 | 14,389 | 576 |
| 1990 | 24,825 | 13,851 | 558 |
| 1991 | 24,200 | 12,312 | 509 |
| 1992 | 23,500 | 12,842 | 546 |
| 1993 | 22,950 | 13,869 | 604 |
| 1994 | 22,850 | 15,024 | 658 |
| 1995 | 22,800 | 14,688 | 644 |
| 1996 | 22,750 | 15,046 | 661 |
| 1997 | 22,700 | 15,069 | 664 |
| 1998 | 22,600 | 15,441 | 683 |
| 1999 | 22,400 | 16,771 | 748 |
| 2000 | 22,250 | 17,234 | 774 |
| 2001 | 22,150 | 17,123 | 773 |
| 2002 | 21,800 | 16,816 | 771 |
| 2003 | 21,725 | 16,548 | 762 |
| 2004 | 21,650 | 16,867 | 779 |
| 2005 | 21,640 | 16,948 | 783 |
| 2006 | 21,495 | 16,505 | 768 |
| Average annual percentage change |  |  |  |
| 1970-2006 | -1.0\% | 1.4\% | 2.5\% |
| 1996-2006 | -0.6\% | 0.9\% | 1.5\% |

## Source:

Number of dealers - National Automobile Dealers Association, Automotive Executive Magazine, 2007. (Additional resources: http://www.nada.org/NR/rdonlyres/5E107D06-32C7-4D06-8C0A28C1112BF583/0/NADA_DATA_2007_NewCar_Dealerships.pdf) Light-duty vehicle sales See tables 4.5 and 4.6.

[^9]The number of conventional refueling stations is declining while the number of vehicles fueling at those stations continues to rise. In 2006, there were 0.69 fueling stations per thousand vehicles or 1.46 thousand vehicles per station.

Table 4.16
Conventional Refueling Stations, 1993-2006

|  | Number of <br> retail outlets | Vehicles <br> in operation <br> (thousands) | Stations per <br> thousand vehicles | Thousand <br> vehicles <br> per station |
| :---: | :---: | :---: | :---: | :---: |
| Year | Conventional fuels |  |  |  |
| 1993 | 207,416 | 186,315 | 1.11 | 0.90 |
| 1994 | 202,878 | 188,714 | 1.08 | 0.93 |
| 1995 | 195,455 | 193,441 | 1.01 | 0.99 |
| 1996 | 190,246 | 198,294 | 0.96 | 1.04 |
| 1997 | 187,892 | 201,071 | 0.93 | 1.07 |
| 1998 | 182,596 | 205,043 | 0.89 | 1.12 |
| 1999 | 180,567 | 209,509 | 0.86 | 1.16 |
| 2000 | 175,941 | 213,300 | 0.82 | 1.21 |
| 2001 | 172,169 | 216,683 | 0.79 | 1.26 |
| 2002 | 170,018 | 221,027 | 0.77 | 1.30 |
| 2003 | 167,571 | 225,882 | 0.74 | 1.35 |
| 2004 | 167,346 | 231,398 | 0.72 | 1.38 |
| 2005 | 168,987 | 237,697 | 0.71 | 1.41 |
| 2006 | 167,476 | 244,022 | 0.69 | 1.46 |

## Sources:

Conventional refueling stations: National Petroleum News Survey, 2006.
Conventional vehicles: The Polk Company, Detroit, MI, FURTHER REPRODUCTION PROHIBITED.
Notes: The County Business Patterns (CBP) data published by the Bureau of the Census tells the number of establishments by North American Industry Classification System (NAICS). NAICS is an industry classification system that groups establishments into industries based on the activities in which they are primarily engaged. NAICS 447 represents gasoline stations. However, the CBP gasoline station data differ from the National Petroleum News Survey data by as much as $30 \%$ ( 117,189 stations in 2005); the CBP may not include every gasoline retail outlet due to the classification of the primary activity of the business.

Alternative Fuel Refueling Stations are listed in Chapter 6.

The Corporate Average Fuel Economy standards were established by the U.S. Energy Policy and Conservation Act of 1975 (PL94-163). These standards must be met at the manufacturer level. Some manufacturers fall short of meeting the standards while others exceed them. New legislation passed in December 2007 will change the CAFE standards beginning in the 2011 model year. The new standards have a target of combined fleet fuel economy of 35 mpg by 2020, for all cars and light trucks.

Table 4.17
Car Corporate Average Fuel Economy (CAFE) Standards versus Sales-Weighted Fuel Economy Estimates, 1978-2007 ${ }^{a}$
(miles per gallon)

| Model year ${ }^{\text {b }}$ | Cars |  |  |  | CAFE estimates <br> Cars and light trucks combined |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | CAFE <br> standards | CAFE estimates ${ }^{\text {c }}$ |  |  |  |
|  |  | Domestic | Import | Combined |  |
| 1978 | 18.0 | 18.7 | 27.3 | 19.9 | 19.9 |
| 1979 | 19.0 | 19.3 | 26.1 | 20.3 | 20.1 |
| 1980 | 20.0 | 22.6 | 29.6 | 24.3 | 23.1 |
| 1981 | 22.0 | 24.2 | 31.5 | 25.9 | 24.6 |
| 1982 | 24.0 | 25.0 | 31.1 | 26.6 | 25.1 |
| 1983 | 26.0 | 24.4 | 32.4 | 26.4 | 24.8 |
| 1984 | 27.0 | 25.5 | 32.0 | 26.9 | 25.0 |
| 1985 | 27.5 | 26.3 | 31.5 | 27.6 | 25.4 |
| 1986 | 26.0 | 26.9 | 31.6 | 28.2 | 25.9 |
| 1987 | 26.0 | 27.0 | 31.2 | 28.5 | 26.2 |
| 1988 | 26.0 | 27.4 | 31.5 | 28.8 | 26.0 |
| 1989 | 26.5 | 27.2 | 30.8 | 28.4 | 25.6 |
| 1990 | 27.5 | 26.9 | 29.9 | 28.0 | 25.4 |
| 1991 | 27.5 | 27.3 | 30.1 | 28.4 | 25.6 |
| 1992 | 27.5 | 27.0 | 29.2 | 27.9 | 25.1 |
| 1993 | 27.5 | 27.8 | 29.6 | 28.4 | 25.2 |
| 1994 | 27.5 | 27.5 | 29.6 | 28.3 | 24.7 |
| 1995 | 27.5 | 27.7 | 30.3 | 28.6 | 24.9 |
| 1996 | 27.5 | 28.1 | 29.6 | 28.5 | 24.9 |
| 1997 | 27.5 | 27.8 | 30.1 | 28.7 | 24.6 |
| 1998 | 27.5 | 28.6 | 29.2 | 28.8 | 24.7 |
| 1999 | 27.5 | 28.0 | 29.0 | 28.3 | 24.5 |
| 2000 | 27.5 | 28.7 | 28.3 | 28.5 | 24.8 |
| 2001 | 27.5 | 28.7 | 29.0 | 28.8 | 24.5 |
| 2002 | 27.5 | 29.1 | 28.8 | 29.0 | 24.7 |
| 2003 | 27.5 | 29.1 | 29.9 | 29.5 | 25.1 |
| 2004 | 27.5 | 29.9 | 28.7 | 29.5 | 24.6 |
| 2005 | 27.5 | 30.5 | 29.9 | 30.3 | 25.4 |
| 2006 | 27.5 | 30.1 | 29.4 | 29.8 | 25.4 |
| 2007 | 27.5 | 30.5 | 31.7 | 31.0 | 26.4 |

## Source:

U.S. Department of Transportation, NHTSA, "Summary of Fuel Economy Performance," Washington, DC, March 2007. (Additional resources: www.nhtsa.dot.gov)

[^10]The Corporate Average Fuel Economy standards for light trucks are lower than the car standards. Light trucks include pickups, minivans, sport utility vehicles and vans. New legislation passed in December 2007 will change the CAFE standards beginning in the 2011 model year. The new standards have a target of combined fleet fuel economy of 35 mpg by 2020, for all cars and light trucks.

Table 4.18
Light Truck Corporate Average Fuel Economy (CAFE) Standards versus Sales-Weighted Fuel Economy Estimates, 1978-2007 ${ }^{a}$
(miles per gallon)

| Model year ${ }^{\text {c }}$ | Light trucks ${ }^{\text {b }}$ |  |  |  | CAFE estimates <br> Cars and light trucks combined |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | CAFE <br> standards | CAFE estimates ${ }^{\text {d }}$ |  |  |  |
|  |  | Domestic | Import | Combined |  |
| 1978 | e | , | r | f | 19.9 |
| 1979 | e | 17.7 | 20.8 | 18.2 | 20.1 |
| 1980 | e | 16.8 | 24.3 | 18.5 | 23.1 |
| 1981 | e | 18.3 | 27.4 | 20.1 | 24.6 |
| 1982 | 17.5 | 19.2 | 27.0 | 20.5 | 25.1 |
| 1983 | 19.0 | 19.6 | 27.1 | 20.7 | 24.8 |
| 1984 | 20.0 | 19.3 | 26.7 | 20.6 | 25.0 |
| 1985 | 19.5 | 19.6 | 26.5 | 20.7 | 25.4 |
| 1986 | 20.0 | 20.0 | 25.9 | 21.5 | 25.9 |
| 1987 | 20.5 | 20.5 | 25.2 | 21.7 | 26.2 |
| 1988 | 20.5 | 20.6 | 24.6 | 21.3 | 26.0 |
| 1989 | 20.5 | 20.4 | 23.5 | 21.0 | 25.6 |
| 1990 | 20.0 | 20.3 | 23.0 | 20.8 | 25.4 |
| 1991 | 20.2 | 20.9 | 23.0 | 21.3 | 25.6 |
| 1992 | 20.2 | 20.5 | 22.7 | 20.8 | 25.1 |
| 1993 | 20.4 | 20.7 | 22.8 | 21.0 | 25.2 |
| 1994 | 20.5 | 20.5 | 22.1 | 20.8 | 24.7 |
| 1995 | 20.6 | 20.3 | 21.5 | 20.5 | 24.9 |
| 1996 | 20.7 | 20.5 | 22.2 | 20.8 | 24.9 |
| 1997 | 20.7 | 20.1 | 22.1 | 20.6 | 24.6 |
| 1998 | 20.7 | 20.5 | 23.0 | 21.0 | 24.7 |
| 1999 | 20.7 | 20.4 | 22.5 | 20.9 | 24.5 |
| 2000 | 20.7 | 21.1 | 19.7 | 21.3 | 24.8 |
| 2001 | 20.7 | 20.6 | 21.8 | 20.9 | 24.5 |
| 2002 | 20.7 | 20.6 | 21.9 | 21.4 | 24.7 |
| 2003 | 20.7 | 21.8 | 22.4 | 21.8 | 25.1 |
| 2004 | 20.7 | 20.7 | 22.3 | 21.5 | 24.6 |
| 2005 | 21.0 | f | f | 22.1 | 25.4 |
| 2006 | 21.6 | f | f | 22.2 | 25.4 |
| 2007 | 22.2 | f | f | 22.9 | 26.4 |

## Source:

U.S. Department of Transportation, NHTSA, "Summary of Fuel Economy Performance," Washington, DC, March 2007. (Additional resources: www.nhtsa.dot.gov)

[^11]Manufacturers of cars and light trucks whose vehicles do not meet the CAFE standards are fined. Data from the National Highway Traffic Safety Administration show CAFE fine collection dropped under $\$ 25$ million in 2002 and 2003; this was due to several factors, including the CAFE credit system, manufacturer mergers, and fines not being paid in the same year they were assessed.

Table 4.19
Corporate Average Fuel Economy (CAFE) Fines Collected, 1983-2006 ${ }^{\text {a }}$

|  | (thousands) |  |
| :---: | :---: | :---: |
| Model <br> year | Current <br> dollars | 2006 constant <br> dollars $^{\text {b }}$ |
| 1983 | 58 | 117 |
| 1984 | 5,958 | 11,561 |
| 1985 | 15,565 | 29,162 |
| 1986 | 29,872 | 54,947 |
| 1987 | 31,261 | 55,476 |
| 1988 | 44,519 | 75,867 |
| 1989 | 47,381 | 77,032 |
| 1990 | 48,309 | 74,514 |
| 1991 | 42,363 | 62,705 |
| 1992 | 38,287 | 55,015 |
| 1993 | 28,688 | 40,025 |
| 1994 | 31,499 | 42,848 |
| 1995 | 40,787 | 53,955 |
| 1996 | 19,302 | 24,801 |
| 1997 | 36,212 | 45,485 |
| 1998 | 21,740 | 26,888 |
| 1999 | 27,516 | 33,297 |
| 2000 | 51,067 | 59,786 |
| 2001 | 35,507 | 40,420 |
| 2002 | 20,042 | 22,459 |
| 2003 | 15,216 | 16,672 |
| 2004 | 33,631 | 35,892 |
| 2005 | 27,473 | 28,359 |
| 2006 | 43,171 | 43,171 |

## Source:

U.S. Department of Transportation, National Highway Traffic Safety Administration, Office of Vehicle Safety Compliance, Washington, DC, December 2007. (Additional resources: www.nhtsa.dot.gov)

[^12]Consumers must pay the Gas Guzzler Tax when purchasing an car that has an Environmental Protection Agency (EPA) fuel economy rating less than that stipulated in the table below. The Gas Guzzler Tax doubled in 1991 after remaining constant from 1986 to 1990. The tax has not changed since 1991. This tax does not apply to light trucks such as pickups, minivans, sport utility vehicles, and vans.

Table 4.20
The Gas Guzzler Tax on New Cars
(dollars per vehicle)

| Vehicle fuel <br> economy <br> (mpg) | 1980 | 1981 | 1982 | 1983 | 1984 | 1985 | $1986-90$ | $1991-$ on |
| :---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Over 22.5 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| $22.0-22.5$ | 0 | 0 | 0 | 0 | 0 | 0 | 500 | 1,000 |
| $21.5-22.0$ | 0 | 0 | 0 | 0 | 0 | 0 | 500 | 1,000 |
| $21.0-21.5$ | 0 | 0 | 0 | 0 | 0 | 0 | 650 | 1,300 |
| $20.5-21.0$ | 0 | 0 | 0 | 0 | 0 | 500 | 650 | 1,300 |
| $20.0-20.5$ | 0 | 0 | 0 | 0 | 0 | 500 | 850 | 1,700 |
| $19.5-20.0$ | 0 | 0 | 0 | 0 | 0 | 600 | 850 | 1,700 |
| $19.0-19.5$ | 0 | 0 | 0 | 0 | 450 | 600 | 1,050 | 2,100 |
| $18.5-19.0$ | 0 | 0 | 0 | 350 | 450 | 800 | 1,050 | 2,100 |
| $18.0-18.5$ | 0 | 0 | 200 | 350 | 600 | 800 | 1,300 | 2,600 |
| $17.5-18.0$ | 0 | 0 | 200 | 500 | 600 | 1,000 | 1,300 | 2,600 |
| $17.0-17.5$ | 0 | 0 | 350 | 500 | 750 | 1,000 | 1,500 | 3,000 |
| $16.5-17.0$ | 0 | 200 | 350 | 650 | 750 | 1,200 | 1,500 | 3,000 |
| $16.0-16.5$ | 0 | 200 | 450 | 650 | 950 | 1,200 | 1,850 | 3,700 |
| $15.5-16.0$ | 0 | 350 | 450 | 800 | 950 | 1,500 | 1,850 | 3,700 |
| $15.0-15.5$ | 0 | 350 | 600 | 800 | 1,150 | 1,500 | 2,250 | 4,500 |
| $14.5-15.0$ | 200 | 450 | 600 | 1,000 | 1,150 | 1,800 | 2,250 | 4,500 |
| $14.0-14.5$ | 200 | 450 | 750 | 1,000 | 1,450 | 1,800 | 2,700 | 5,400 |
| $13.5-14.0$ | 300 | 550 | 750 | 1,250 | 1,450 | 2,200 | 2,700 | 5,400 |
| $13.0-13.5$ | 300 | 550 | 950 | 1,250 | 1,750 | 2,200 | 3,200 | 6,400 |
| $12.5-13.0$ | 550 | 650 | 950 | 1,550 | 1,750 | 2,650 | 3,200 | 6,400 |
| Under 12.5 | 550 | 650 | 1,200 | 1,550 | 2,150 | 2,650 | 3,850 | 7,700 |

Source:
Internal Revenue Service, Form 6197, (Rev. 1-91), "Gas Guzzler Tax." (Additional resources: www.irs.ustreas.gov)

Consumers continue to demand gas guzzling cars. The IRS collected over $\$ 200$ million in 2006 from those buying cars with fuel economy less than 22.5 miles per gallon. This tax does not apply to light trucks such as pickups, minivans, sport utility vehicles, and vans.

Table 4.21
Tax Receipts from the Sale of Gas Guzzlers, 1980-2006
(thousands)

| Model <br> year |  |  |
| :---: | ---: | ---: |
| 1980 | Current <br> dollars | 2006 constant <br> dollars $^{\mathrm{a}}$ |
| 1981 | 740 | 1,810 |
| 1982 | 780 | 1,730 |
| 1983 | 1,720 | 3,593 |
| 1984 | 4,020 | 8,137 |
| 1985 | 8,820 | 17,114 |
| 1986 | 39,790 | 74,551 |
| 1987 | 147,660 | 271,608 |
| 1988 | 145,900 | 258,921 |
| 1989 | 116,780 | 199,010 |
| 1990 | 109,640 | 178,253 |
| 1991 | 103,200 | 159,182 |
| 1992 | 118,400 | 175,253 |
| 1993 | 144,200 | 207,204 |
| 1994 | 111,600 | 155,699 |
| 1995 | 64,100 | 87,197 |
| 1996 | 73,500 | 97,228 |
| 1997 | 52,600 | 67,585 |
| 1998 | 48,200 | 60,543 |
| 1999 | 47,700 | 58,996 |
| 2000 | 68,300 | 82,649 |
| 2001 | 70,800 | 82,888 |
| 2002 | 78,200 | 89,018 |
| 2003 | 79,700 | 89,314 |
| 2004 | 126,800 | 138,929 |
| 2005 | 140,800 | 150,266 |
| 2006 | 170,300 | 175,794 |
|  | 200,200 | 200,200 |
|  |  |  |

## Source:

Ward's Communications, Motor Vehicle Facts and Figures, 2007,
Detroit, MI, 2007, p. 87. Original data source: Internal Revenue Service.
${ }^{\text {a }}$ Adjusted using the Consumer Price Inflation Index.

Figure 4.2. Fuel Economy by Speed, 1973, 1984, and 1997 Studies


Source:
See Table 4.22.

The two earlier studies by the Federal Highway Administration (FHWA) indicate maximum fuel efficiency was achieved at speeds of 35 to 40 mph . The recent FHWA study indicates greater fuel efficiency at higher speeds. Note that the 1973 study did not include light trucks.

Table 4.22
Fuel Economy by Speed, 1973, 1984, and 1997 Studies
(miles per gallon)

| Speed <br> (miles per hour) | $1973^{\mathrm{a}}$ <br> $(13$ vehicles) | $1984^{\mathrm{b}}$ <br> $(15$ vehicles) $)$ | $1997^{\mathrm{c}}$ <br> $(9$ vehicles) |
| :---: | :---: | :---: | :---: |
| 15 | d | 21.1 | 24.4 |
| 20 | d | 25.5 | 27.9 |
| 25 | d | 30.0 | 30.5 |
| 30 | 21.1 | 31.8 | 31.7 |
| 35 | 21.1 | 33.6 | 31.2 |
| 40 | 21.1 | 33.6 | 31.0 |
| 45 | 20.3 | 33.5 | 31.6 |
| 50 | 19.5 | 31.9 | 32.4 |
| 55 | 18.5 | 30.3 | 32.4 |
| 60 | 17.5 | 27.6 | 31.4 |
| 65 | 16.2 | 24.9 | 29.2 |
| 70 | 14.9 | 22.5 | 26.8 |
| 75 | d | 20.0 | 24.8 |
|  |  | Fuel economy loss |  |
| $55-65 \mathrm{mph}$ | $12.4 \%$ | $17.8 \%$ | $9.7 \%$ |
| $65-70 \mathrm{mph}$ | $8.0 \%$ | $9.6 \%$ | $8.2 \%$ |
| $55-70 \mathrm{mph}$ | $19.5 \%$ | $25.7 \%$ | $17.1 \%$ |

## Sources:

1973- U.S. Department of Transportation, Federal Highway Administration, Office of Highway Planning, The Effect of Speed on Automobile Gasoline Consumption Rates, Washington, DC, October 1973.
1984 - U.S. Department of Transportation, Federal Highway Administration, Fuel Consumption and Emission Values for Traffic ModelsWashington, DC, May 1985.

1997 - West, B.H., R.N. McGill, J.W. Hodgson, S.S. Sluder, and D.E. Smith, Development and Verification of Light-Duty Modal Emissions and Fuel Consumption Values for Traffic Models, FHWA Report (in press), Washington, DC, April 1997, and additional project data, April 1998. (Additional resources: www.fhwa-tsis.com)

[^13]Table 4.23
Vehicle Specifications for Vehicles Tested in the 1997 Study

| Vehicle | Curb weight | Engine | Fuel delivery system ${ }^{\text {a }}$ | Transmission | EPA fuel economy |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | City | Highway |
| 1988 Chevrolet Corsica | 2,665 | 2.8 liter V6 | PFI | M5 | 19 | 29 |
| 1994 Olds Cutlass Supreme | 3,290 | 3.4 liter V6 | PFI | L4 | 17 | 26 |
| 1994 Oldsmobile 88 | 3,433 | 3.8 literV6 | PFI | L4 | 19 | 29 |
| 1994 Mercury Villager | 4,020 | 3.0 liter V6 | PFI | L4 | 17 | 23 |
| 1995 Geo Prizm | 2,359 | 1.6 liter I-4 | PFI | L3 | 26 | 30 |
| 1994 Jeep Grand Cherokee | 3,820 | 4.0 liter I-6 | PFI | L4 | 15 | 20 |
| 1994 Chevrolet Pickup | 4,020 | 5.7 liter V8 | TBI | L4 | 14 | 18 |
| 1993 Subaru Legacy | 2,800 | 2.2 liter H4 | PFI | L4 | 22 | 29 |
| 1997 Toyota Celica | 2,395 | 1.8 liter I4 | PFI | L4 | 27 | 34 |

## Source:

West, B.H., R.N. McGill, J.W. Hodgson, S.S. Sluder, and D.E. Smith, Development and Verification of Light-Duty
Modal Emissions and Fuel Consumption Valuesfor Traffic Models, Washington, DC, April 1997 and additional project data, April 1998.

[^14]Of the tested vehicles, the 1994 Oldsmobile Olds 88 had the greatest fuel economy loss from 55 mph to 75 mpg . The 1997 Toyota Celica tested fuel economy was slightly better at 65 mph than at 55 mph .

Table 4.24
Steady Speed Fuel Economy for Vehicles Tested in the 1997 Study (miles per gallon)

| Speed (mph) | $1988$ <br> Chevrolet Corsica | 1993 <br> Subaru <br> Legacy | $\begin{gathered} 1994 \\ \text { Oldsmobile } \\ \text { Olds } 88 \end{gathered}$ | $\begin{gathered} 1994 \\ \text { Oldsmobile } \\ \text { Cutlass } \end{gathered}$ | $1994$ <br> Chevrolet Pickup | 1994 Jeep Grand Cherokee | $1994$ <br> Mercury Villager | 1995 <br> Geo <br> Prizm | $1997$ <br> Toyota Celica |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 5 | 10.0 | 14.5 | 10.5 | 5.1 | 7.9 | 8.2 | 12.3 | 18.1 | 19.1 |
| 10 | 16.8 | 24.7 | 14.9 | 7.9 | 16.0 | 11.2 | 19.0 | 23.1 | 34.1 |
| 15 | 17.7 | 31.9 | 22.2 | 11.4 | 16.3 | 17.5 | 22.4 | 38.9 | 41.7 |
| 20 | 21.7 | 34.4 | 26.3 | 12.5 | 19.9 | 24.7 | 25.8 | 39.4 | 46.0 |
| 25 | 23.9 | 37.4 | 28.3 | 15.6 | 22.7 | 21.8 | 30.8 | 41.7 | 52.6 |
| 30 | 28.7 | 39.7 | 29.0 | 19.0 | 26.3 | 21.6 | 30.3 | 40.0 | 50.8 |
| 35 | 28.6 | 38.0 | 30.9 | 21.2 | 24.3 | 25.0 | 26.1 | 39.1 | 47.6 |
| 40 | 29.2 | 37.0 | 33.2 | 23.0 | 26.7 | 25.5 | 29.0 | 38.9 | 36.2 |
| 45 | 28.8 | 33.7 | 32.4 | 23.0 | 27.3 | 25.4 | 27.8 | 42.3 | 44.1 |
| 50 | 31.2 | 33.7 | 34.2 | 27.3 | 26.3 | 24.8 | 30.1 | 39.1 | 44.8 |
| 55 | 29.1 | 37.7 | 34.6 | 29.1 | 25.1 | 24.0 | 31.7 | 37.7 | 42.5 |
| 60 | 28.2 | 35.9 | 32.5 | 28.2 | 22.6 | 23.2 | 27.3 | 36.7 | 48.4 |
| 65 | 28.7 | 33.4 | 30.0 | 25.0 | 21.8 | 21.3 | 25.3 | 34.1 | 43.5 |
| 70 | 26.1 | 31.0 | 26.7 | 22.9 | 20.1 | 20.0 | 23.9 | 31.7 | 39.2 |
| 75 | 23.7 | 28.8 | 24.0 | 21.6 | 18.1 | 19.1 | 22.4 | 28.3 | 36.8 |
| Fuel economy loss |  |  |  |  |  |  |  |  |  |
| 55-65 mph | 1.4\% | 11.4\% | 13.3\% | 14.1\% | 13.1\% | 11.3\% | 20.2\% | 9.5\% | -2.4\% |
| $65-75 \mathrm{mph}$ | 17.4\% | 13.8\% | 20.0\% | 13.6\% | 17.0\% | 10.3\% | 11.5\% | 17.0\% | 15.4\% |
| $55-75 \mathrm{mph}$ | 18.6\% | 23.6\% | 30.6\% | 25.8\% | 27.9\% | 20.4\% | 29.3\% | 24.9\% | 13.4\% |

## Source:

B.H. West, R.N. McGill, J.W. Hodgson, S.S. Sluder, D.E. Smith, Development and Verification of Light-Duty Modal Emissions and Fuel Consumption Values for Traffic Models, Washington, DC, April 1997, and additional project data, April 1998. (Additional resources: www.fhwa-tsis.com)

Note: For specifications of the tested vehicles, please see Table 4.22.

This table shows the new methodology that the Environmental Protection Agency (EPA) will use to determine fuel economy ratings for new vehicles beginning in model year 2008. In addition to the Urban Driving Cycle and the Highway Driving cycle, the EPA will also use three additional tests to adjust fuel economy ratings to account for higher speeds, air conditioner use, and colder temperatures. To know more about new vehicle fuel economy ratings, visit www.fueleconomy.gov.

Table 4.25
Driving Cycle Attributes

|  | Test Schedule |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | City | Highway | High Speed | AC | Cold Temp |
| Trip type | Low speeds in stop-and-go urban traffic | Free-flow traffic at highway speeds | Higher speeds; harder acceleration \& braking | AC use under hot ambient conditions | City test w/colder outside temperature |
| Top speed | 56 mph | 60 mph | 80 mph | 54.8 mph | 56 mph |
| Average speed | 20 mph | 48 mph | 48 mph | 22 mph | 20 mph |
| Max. acceleration | $3.3 \mathrm{mph} / \mathrm{sec}$ | $3.2 \mathrm{mph} / \mathrm{sec}$ | $8.46 \mathrm{mph} / \mathrm{sec}$ | $5.1 \mathrm{mph} / \mathrm{sec}$ | $3.3 \mathrm{mph} / \mathrm{sec}$ |
| Simulated distance | 11 mi . | 10 mi . | 8 mi . | 3.6 mi . | 11 mi . |
| Time | 31 min . | 12.5 min . | 10 min . | 9.9 min . | 31 min . |
| Stops | 23 | None | 4 | 5 | 23 |
| Idling time | 18\% of time | None | 7\% of time | 19\% of time | 18\% of time |
| Engine startup ${ }^{\text {a }}$ | Cold | Warm | Warm | Warm | Cold |
| Lab temperature | $68-86^{\circ} \mathrm{F}$ | $68-86^{\circ} \mathrm{F}$ | $68-86^{\circ} \mathrm{F}$ | $95^{\circ} \mathrm{F}$ | $20^{\circ} \mathrm{F}$ |
| Vehicle air conditioning | Off | Off | Off | On | Off |

## Source:

U.S. Department of Energy and U.S. Environmental Protection Agency, Fuel Economy Website, www.fueleconomy.gov.

[^15]These driving cycles simulate the performance of an engine while driving in the city and on the highway. Once the city cycle is completed, the engine is stopped, then started again for the 8.5 minute hot start cycle. Three additional cycles also influence new vehicle fuel economy ratings beginning with the 2008 model year.

Figure 4.3. City Driving Cycle


Figure 4.4. Highway Driving Cycle


## Source:

Code of Federal Regulations, 40CFR, "Subpart B - Fuel Economy Regulations for 1978 and Later Model Year Automobiles - Test Procedures," July 1, 1988 edition, p. 676.
$\mathrm{O}^{210}$

Beginning with the 2008 model year, these cycles influence the new vehicle fuel economy ratings.

Figure 4.5. Air Conditioning (SC03) Driving Cycle


## Source:

U.S. Department of Energy and Environmental Protection Agency, Fuel Economy Website, www.fueleconomy.gov.

Figure 4.6. Cold Temperature (Cold FTP) Driving Cycle


Source:
U.S. Department of Energy and Environmental Protection Agency, Fuel Economy Website, www.fueleconomy.gov.

Beginning with the 2008 model year, this cycle influences the new vehicle fuel economy ratings. The US06 driving cycle was originally developed as a supplement to the Federal Test Procedure. It is a short-duration cycle (600 seconds) which represents hard-acceleration driving.

Figure 4.7. High-Speed (US06) Driving Cycle


Source:
U.S. Department of Energy and Environmental Protection Agency, Fuel Economy Website, www.fueleconomy.gov.

The Environmental Protection Agency also uses other driving cycles to test new vehicles (although these do not affect the fuel economy ratings). The New York Test Cycle was developed in the 1970's in order to simulate driving in downtown congested areas. The Representative Number Five Test Cycle was developed in the 1990's to better represent actual on-road driving by combining modern city and freeway driving.

Figure 4.8. New York City Driving Cycle


Figure 4.9. Representative Number Five Driving Cycle


## Source:

Data obtained from Michael Wang, Argonne National Laboratory, Argonne, IL, 1997.

Researchers at Argonne National Laboratory have estimated the fuel economy of a midsize car using driving cycles from different countries. These results illustrate the difference in fuel economy which can be obtained from the same vehicle using different test cycles.

Table 4.26
Projected Fuel Economies from U.S., European, and Japanese Driving Cycles

| Driving Cycle | Projected fuel economy <br> for a 1995 composite <br> midsize vehicle |
| :--- | :---: |
| Japanese 10/15 mode test cycle | 17.5 mpg |
| New European Driving Cycle (NEDC) | 22.0 mpg |
| U.S. EPA city cycle (LA4) | 19.8 mpg |
| U.S. EPA highway cycle | 32.1 mpg |
| U.S. Corporate Average Fuel Economy cycle | 23.9 mpg |

## Source:

Santini, D., A. Vyas, J. Anderson, and F. An, Estimating Trade-Offs along the Path to the PNGV 3X Goal, presented at the Transportation Research Board $80^{\text {th }}$ Annual Meeting, Washington, DC, January 2001.

Note: China and India both use the European Driving Cycle, though India uses a modified version called the Modified Indian Driving Cycle which accounts for lower maximum speeds that better represent driving conditions in India.
${ }^{a}$ The 1995 composite midsize vehicle is an average of a Chevrolet Lumina, Chrysler Concord, and Ford Taurus. The fuel economies were projected using the National Renewable Energy Laboratory's Advanced Vehicle Simulator (ADVISOR) model.

When comparing data between countries, one must realize that different countries have different testing cycles to determine fuel economy and emissions. This table compares various statistics on the European, Japanese, and U.S. testing cycles [forfuel economy measurements, the U.S. uses the formula, $1 /$ fuel economy $=(0.55 /$ city fuel economy $)+(0.45 / h i g h w a y$ fuel economy $)]$. Most vehicles will achieve higher fuel economy on the U.S. test cycle than on the European or Japanese cycles.

Table 4.27
Comparison of U.S., European, and Japanese Driving Cycles

|  | Percent of <br> time stopped <br> or |  |  |  |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| Time | decelerating | Distance <br> (miles) | Average <br> speed <br> $(\mathrm{mph})$ | Maximum <br> speed <br> $(\mathrm{mph})$ | Maximum <br> acceleration <br> $(\mathrm{mph} / \mathrm{s})$ |  |
| Japanese 10/15 mode <br> test cycle | 631 | 52.3 | 2.6 | 14.8 | 43.5 | 1.78 |
| New European Driving <br> Cycle (NEDC) | 1,181 | 24.9 | 6.84 | 20.9 | 74.6 | 2.4 |
| U.S. EPA city cycle <br> (LA4) | 1,372 | 43.2 | 7.5 | 19.5 | 56.7 | 3.3 |
| U.S. EPA highway cycle | 765 | 9.3 | 17.8 | 48.2 | 59.9 | 3.3 |
| U.S. Corporate Average <br> Fuel Economy cycle | 2,137 | 27.9 | 10.3 | 29.9 | 59.9 | 3.3 |

## Source:

Santini, D., A. Vyas, J. Anderson, and F. An, Estimating Trade-Offs along the Path to the PNGV 3X Goal, presented at the Transportation Research Board $80^{\text {th }}$ Annual Meeting, Washington, DC, January 2001.

Note: China and India both use the European Driving Cycle, though India uses a modified version called The Modified Indian Driving Cycle which accounts for lower maximum speeds that better represent driving conditions in India.

[^16]Total traffic fatalities were lower in 2006 than in 1975. About $13.5 \%$ of traffic fatalities in 2006 were not vehicle occupants (pedestrians, cyclists, etc.).

Table 4.28
Occupant Fatalities by Vehicle Type and Nonoccupant Fatalities, 1975-2006

|  | 1975 | 1980 | 1985 | 1990 | 1995 | 2000 | 2005 | 2006 | $2006$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Vehicle occupant fatalities by vehicle type |  |  |  |  |  |  |  |  |  |
| Car |  |  |  |  |  |  |  |  |  |
| Subcompact | 3,834 | 7,299 | 7,993 | 8,309 | 6,791 | 4,718 | 2,979 | 2,630 | 6.2\% |
| Compact | 614 | 927 | 2,635 | 5,310 | 6,899 | 6,933 | 6,245 | 6,044 | 14.2\% |
| Intermediate | 1,869 | 3,878 | 4,391 | 4,849 | 4,666 | 5,131 | 5,548 | 5,420 | 12.7\% |
| Full | 10,800 | 11,580 | 6,586 | 4,635 | 3,413 | 3,143 | 3,276 | 3,277 | 7.7\% |
| Unknown | 8,812 | 3,765 | 1,607 | 989 | 654 | 774 | 392 | 429 | 1.0\% |
| Total | 25,929 | 27,449 | 23,212 | 24,092 | 22,423 | 20,699 | 18,440 | 17,800 | 41.7\% |
| Truck |  |  |  |  |  |  |  |  |  |
| Light | 4,856 | 7,486 | 7 | 8,601 | 9,568 | 11,526 | 12,975 | 12,721 | 29.8\% |
| Large | 961 | 1,262 | 977 | 705 | 648 | 754 | 803 | 805 | 1.9\% |
| Total | 5,817 | 8,748 | 7,666 | 9,306 | 10,216 | 12,280 | 13,778 | 13,526 | 31.7\% |
| Other Vehicles |  |  |  |  |  |  |  |  |  |
| Motorcycle | 3,189 | 5,144 | 4,564 | 3,244 | 2,227 | 2,897 | 4,553 | 4,810 | 11.3\% |
| Bus | 53 | 46 | 57 | 32 | 33 | 22 | 58 | 27 | 0.1\% |
| Other/unknown vehicle type | 937 | 540 | 544 | 460 | 392 | 450 | 765 | 739 | 1.7\% |
| Total | 4,179 | 5,730 | 5,165 | 3,736 | 2,652 | 3,369 | 5,376 | 5,576 | 13.1\% |
| TOTAL vehicle occupant fatalities | 35,925 | 41,927 | 36,043 | 37,134 | 35,291 | 36,348 | 37,594 | 36,902 | 86.5\% |
| Nonoccupant fatalities |  |  |  |  |  |  |  |  |  |
| Pedestrian | 7,516 | 8,070 | 6,808 | 6,482 | 5,584 | 4,763 | 4,881 | 4,784 | 11.2\% |
| Pedalcyclist | 1,003 | 965 | 890 | 859 | 833 | 693 | 784 | 773 | 1.8\% |
| Other | 81 | 129 | 84 | 124 | 109 | 141 | 184 | 183 | 0.4\% |
| Total | 8,600 | 9,164 | 7,782 | 7,465 | 6,526 | 5,597 | 5,849 | 5,740 | 13.5\% |
| TOTAL traffic fatalities | 44,525 | 51,091 | 43,825 | 44,599 | 41,817 | 41,945 | 43,443 | 42,642 | 100.0\% |

## Source:

Traffic Safety Facts 2006 Washington, DC, January 2008 (Additional resources: www.nhtsa.dot.gov)

In 2006, the fatality rate for vehicle occupants per 100 million vehicle miles are nearly the same for cars and light trucks- just over 1 fatality per 100 million vehicle miles. However, the injury rate per 100 million vehicle miles is much lower for light trucks (78) than for cars (88).

Table 4.29
Light Vehicle Occupant Safety Data, 1975-2006

|  | 1975 | 1980 | 1985 | 1990 | 1995 | 2000 | 2005 | 2006 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Cars |  |  |  |  |  |  |  |
| Fatalities | 25,929 | 27,449 | 23,212 | 24,092 | 22,423 | 20,699 | 18,515 | 17,800 |
| Injuries (thousands) | a | a | . | 2,376 | 2,469 | 2,052 | 1,573 | 1,475 |
| Vehicle-miles (billions) ${ }^{\text {b }}$ | 1,033 | 1,111 | 1,247 | 1,408 | 1,438 | 1,600 | 1,708 | 1,683 |
| Rates per 100 million vehicle miles |  |  |  |  |  |  |  |  |
| Fatalities | 2.5 | 2.5 | 1.9 | 1.7 | 1.6 | 1.3 | 1.1 | 1.1 |
| Injuries | a | a | ${ }^{\text {a }}$ | 168 | 172 | 128 | 92 | 88 |
| Light trucks ( 10,000 lbs. or less) |  |  |  |  |  |  |  |  |
| Fatalities | 4,856 | 7,486 | 6,689 | 8,601 | 9,568 | 11,526 | 13,037 | 12,721 |
| Injuries (thousands) | a | a | a | 505 | 722 | 887 | 872 | 857 |
| Vehicle-miles (billions) ${ }^{\text {b }}$ | 201 | 291 | 391 | 575 | 790 | 923 | 1,041 | 1,089 |
| Rates per 100 million vehicle-miles |  |  |  |  |  |  |  |  |
| Fatalities | 2.4 | 2.5 | 1.7 | 1.5 | 1.2 | 1.2 | 1.3 | 1.2 |
| Injuries | a | a | a | 88 | 91 | 96 | 84 | 78 |

## Source:

U.S. DOT, National Highway Traffic Safety Administration, Traffic Safety Facts 2006, Washington, DC, January 2008, Tables 7 and 8. (Additional resources: www.nhtsa.dot.gov)
${ }^{\text {a }}$ Data are not available.
${ }^{\mathrm{b}}$ Vehicle-miles are estimated by the National Highway Traffic Safety Administration and do not match Federal Highway data.

In 2006, $40 \%$ of all car and light truck fatal crashes were single-vehicle crashes. Because there are so many cars on the roads compared to the other vehicle types, total car crashes are almost half of total crashes. Most crashes are multiple-vehicle crashes with property damage only.

Table 4.30
Crashes by Crash Severity, Crash Type, and Vehicle Type, 2006

| Vehicle type | Fatal |  | Injury |  | Property damage only |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Singlevehicle crash | Multiplevehicle crash | Singlevehicle crash | Multiplevehicle crash | Singlevehicle crash | Multiplevehicle crash | Total crashes |
| Cars | 9,418 | 14,669 | 292,000 | 1,501,000 | 670,000 | 3,377,000 | 5,864,087 |
| Light trucks ${ }^{\text {a }}$ | 9,306 | 12,984 | 192,000 | 1,010,000 | 505,000 | 2,427,000 | 4,156,290 |
| Large trucks ${ }^{\text {b }}$ | 836 | 3,896 | 12,000 | 69,000 | 77,000 | 222,000 | 384,732 |
| Buses | 100 | 199 | 1,000 | 10,000 | 5,000 | 35,000 | 51,299 |
| Motorcycles | 2,124 | 2,810 | 41,000 | 43,000 | 6,000 | 10,000 | 104,934 |
| Total | 21,784 | 34,558 | 538,000 | 2,633,000 | 1,263,000 | 6,071,000 | 10,561,342 |
| Share | 0.2\% | 0.3\% | 5.1\% | 24.9\% | 12.0\% | 57.5\% | 100\% |

## Source:

U.S. Department of Transportation, National Highway Traffic Safety Administration, Traffic Safety Facts 2006, Washington, DC, January 2008, Tables 42, 44, 46, 50 and 52. (Additional resources: www.nhtsa.dot.gov)

Note: Multiple-vehicle crashes cannot be totaled over vehicle type due to duplication of accidents between vehicle types.
${ }^{\text {a }}$ Trucks 10,000 pounds gross vehicle weight rating or less, including pickups, vans, and utility vehicles.
${ }^{\mathrm{b}}$ Trucks over 10,000 pounds gross vehicle weight rating including single-unit trucks and truck tractors.

For fatal crashes in 2006, sport-utility vehicles (SUVs) had the highest rollover rate (35.1\%) while cars had a $17 \%$ rate. This does not mean that the rollover caused the fatality, just that a vehicle in the crash rolled over.

Figure 4.10. Percent Rollover Occurrence in Fatal Crashes by Vehicle Type, 2006


## Source:

U.S. Department of Transportation, National Highway Traffic Safety Administration, Traffic Safety Facts 2005, Washington, DC, January 2008, Table 37. (Additional resources: www.nhtsa.dot.gov)

Demand response (also called paratransit or dial-a-ride) and public vanpools are widely used by transit agencies. There are almost 49 thousand of these vehicles active in 2005.

Table 4.31
Summary Statistics on Light Transit Vehicles, 1994-2005a

| Year | Number of <br> active vehicles | Vehicle-miles <br> (millions) | Passenger-miles <br> (millions) | Energy use <br> (trillion Btu) |
| :---: | :---: | :---: | :---: | :---: |
| 1994 | 31,090 | 490 | 781 | 9.8 |
| 1995 | 31,773 | 538 | 856 | 9.6 |
| 1996 | 33,472 | 588 | 958 | 10.2 |
| 1997 | 35,657 | 627 | 1,075 | 10.2 |
| 1998 | 33,481 | 721 | 1,103 | 10.9 |
| 1999 | 36,651 | 784 | 1,258 | 11.2 |
| 2000 | 37,957 | 826 | 1,274 | 11.4 |
| 2001 | 40,049 | 861 | 1,345 | 11.9 |
| 2002 | 40,691 | 879 | 1,336 | 12.3 |
| 2003 | 42,578 | 953 | 1,471 | $13.5^{\mathrm{b}}$ |
| 2004 | 42,993 | 975 | 1,448 | 14.1 |
| 2005 | 48,530 | 1,078 | 1,663 | 14.1 |
|  |  | Average annual percentage change |  |  |
| $1994-2005$ | $4.1 \%$ | $7.4 \%$ | $7.1 \%$ | $3.4 \%$ |

## Source:

American Public Transit Association, 2007 Public Transportation Fact Book, Washington, DC, May 2007, Tables 7, 11, 17, 59, 105, 107 and website tables. Historical van pool data are from earlier editions. (Additional resources: www.apta.com)

Note: See Glossary for detailed definitions of demand response and vanpool.
${ }^{a}$ Includes demand response service and public van pools.
${ }^{\mathrm{b}}$ Significant increase in diesel consumption in demand response vehicles.


[^0]:    ${ }^{\text {a }}$ Beginning in this year the data were revised to include all vans (including mini-vans), pickups and sport utility vehicles.

[^1]:    ${ }^{\text {a }}$ Estimates derived using 2000 population data and 1997 usage data. See source for details.

[^2]:    ${ }^{\text {a }}$ North American built.
    ${ }^{\mathrm{b}}$ Does not include import tourist deliveries.
    ${ }^{\text {c }}$ Big 3 includes Chrysler, Ford and General Motors. Beginning in 1998, Ford includes Jaguar and Volvo. GM Includes Saab.
    ${ }^{\mathrm{d}}$ Data are not available.

[^3]:    ${ }^{\text {a }}$ Includes all trucks of 10,000 pounds gross vehicle weight and less sold in the U.S.
    ${ }^{\mathrm{b}}$ Excluding transplants.
    ${ }^{\text {c }}$ Big 3 includes Chrysler, Ford and General Motors. Beginning in 1998, Ford includes Land Rover and Volvo light trucks and GM includes Saab. Trucks include light, medium and heavy trucks.
    ${ }^{\text {d }}$ Based on model year factory installations.
    ${ }^{\text {e }}$ Light-duty vehicles include cars and light trucks.
    ${ }^{\mathrm{f}}$ Indicates less than 1 percent.

[^4]:    ${ }^{a}$ The fuel economy data on this table are EPA laboratory test values.
    ${ }^{\mathrm{b}}$ No vehicles in this category were sold in this model year.

[^5]:    ${ }^{\text {a }} 1$ liter $=61.02$ cubic inches.
    ${ }^{\mathrm{b}}$ No vehicles in this category were sold in this model year.
    ${ }^{\text {c }}$ 1996-2007.

[^6]:    ${ }^{\text {a }}$ Data are not available.
    ${ }^{\text {b }}$ 1996-2007.

[^7]:    ${ }^{a}$ No vehicles in this category were sold in this model year.
    ${ }^{\mathrm{b}}$ 1996-2007.

[^8]:    ${ }^{a}$ Includes cold-rolled and pre-coated steel.

[^9]:    ${ }^{\text {a }}$ Includes cold-rolled and pre-coated steel.

[^10]:    ${ }^{\text {a }}$ Only vehicles with at least 75 percent domestic content can be counted in the average domestic fuel economy for a manufacturer.
    ${ }^{\mathrm{b}}$ Model year as determined by the manufacturer on a vehicle by vehicle basis.
    ${ }^{\text {c }}$ All CAFE calculations are sales-weighted.

[^11]:    ${ }^{\text {a }}$ Only vehicles with at least 75 percent domestic content can be counted in the average domestic fuel economy for a manufacturer.
    ${ }^{\mathrm{b}}$ Represents two- and four-wheel drive trucks combined. Gross vehicle weight of 0-6,000 pounds for model year 1978-1979 and $0-8,500$ pounds for subsequent years.
    ${ }^{\text {c }}$ Model year as determined by the manufacturer on a vehicle by vehicle basis.
    ${ }^{\text {d }}$ All CAFE calculations are sales-weighted.
    ${ }^{e}$ Standards were set for two-wheel drive and four-wheel drive light trucks separately, but no combined standard was set in this year.
    ${ }^{\mathrm{f}}$ Data are not available.

[^12]:    ${ }^{a}$ These are fines which are actually collected. Fines which are assessed in certain year may not have been collected in that year.
    ${ }^{\mathrm{b}}$ Adjusted using the Consumer Price Inflation Index.

[^13]:    ${ }^{\text {a }}$ Model years 1970 and earlier cars.
    ${ }^{\text {b }}$ Model years 1981-84 cars and light trucks.
    ${ }^{\text {c }}$ Model years 1988-97 cars and light trucks.
    ${ }^{\mathrm{d}}$ Data are not available.

[^14]:    ${ }^{\text {a }} \mathrm{PFI}=$ port fuel injection. TBI $=$ throttle- body fuel injection.

[^15]:    ${ }^{\text {a }}$ A vehicle's engine doesn't reach maximum fuel efficiency until it is warm.

[^16]:    ${ }^{a}$ The actual Federal Procedure (FTP), which is also the test for emissions certification, repeats the first 505 seconds of the Federal Urban Driving Simulation cycle, hot started, after a 10 minute hot soak. Starting with Model Year 2001, the emissions test-but not the fuel economy test-incorporates a supplemental cycle that simulates aggressive urban driving, coupled with an added air conditioning load.

