



USDA Foreign Agricultural Service

# GAIN Report

Global Agriculture Information Network

Template Version 2.09

Voluntary Report - public distribution

**Date:** 3/8/2005

**GAIN Report Number:** SP5003

## Spain

## Citrus

## Voluntary

## 2005

**Approved by:**

Stephen Hammond  
American Embassy

**Prepared by:**

Pilar Munoz  
Leonor Ramos

---

**Report Highlights:**

Spain's orange and clementine producers will likely have a smaller exportable surplus this year, because of record-setting cold temperatures that have damaged this year's mid-to-late season harvest. A higher percentage of the orange crop will likely be sent to processing, as producers attempt to minimize the losses from weather-related damage. (LR20PM42SH6)

---

Includes PSD Changes: Yes  
Includes Trade Matrix: Yes  
Unscheduled Report  
Madrid [SP1]  
[SP]

The Iberian Peninsula has experienced the coldest weather in the last several years this winter, causing damage to Spain's mid-to-late harvest citrus crops. Producers are clamoring for financial assistance from the European Union, Spanish Government and local Autonomous Governments to help offset their perceived losses, but Government officials are examining and verifying the losses in a measured fashion.

It will be some time before all the citrus losses are known, but in this update we provide a general direction in which we believe Spain's exportable surplus and processing deliveries are tending, as a result of the crop damage. While there has been damage, imports will remain a minor part of the fresh citrus supply equation here in Spain.

Except for the current year' supply and demand tables, we have used area planted/harvested, production, and consumption, import and export data from the latest updates available from the Government of Spain's Ministry of Agriculture, except where we explain otherwise, as with the case of orange juice.

## PSD Table

Country

Spain

Commodity

Oranges,  
Fresh

	2002		2003	Estimate	2004	Forecast	UOM
	USDA Official [Old]	Revised Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin	11/2002			11/2003		11/2004	MM/YYYY
Area Planted	135500	135500	145072	145072	148000	148000	(HECTARES)
Area Harvested	132000	132000	130000	130000	131000	131000	(HECTARES)
Bearing Trees	0	0	0	0	0	0	(1000 TREES)
Non-Bearing Trees	0	0	0	0	0	0	(1000 TREES)
TOTAL No. Of Trees	0	0	0	0	0	0	(1000 TREES)
Production	2867	2867	3113	3113	2800	2700	(1000 MT)
Imports	154	154	100	100	170	170	(1000 MT)
TOTAL SUPPLY	3021	3021	3213	3213	2970	2870	(1000 MT)
Exports	1500	1500	1650	1650	1430	1300	(1000 MT)
Fresh Dom. Consumption	634	950	670	1067	700	1000	(1000 MT)
Processing	887	571	893	496	840	570	(1000 MT)
TOTAL DISTRIBUTION	3021	3021	3213	3213	2970	2870	(1000 MT)

## PSD Table

Country

Spain

Commodity

Tangerines, Fresh

(HECTARES)(1000 TREES)(1000 MT)

	2002		2003		2004		UOM
	USDA Official [Old]	Revised Post Estimate [New]	USDA Official [Old]	Estimate Post Estimate [New]	USDA Official [Old]	Forecast Post Estimate [New]	
Market Year Begin	11/2002		11/2003		11/2004		MM/YYYY
Area Planted	114062	114062	110247	110247	116000	116000	(HECTARES)
Area Harvested	98000	98000	105000	105000	110000	110000	(HECTARES)
Bearing Trees	0	0	0	0	0	0	(1000 TREES)
Non-Bearing Trees	0	0	0	0	0	0	(1000 TREES)
TOTAL No. Of Trees	0	0	0	0	0	0	(1000 TREES)
Production	1952	1952	2081	2081	2350	2100	(1000 MT)
Imports	8	8	4	4	4	4	(1000 MT)
TOTAL SUPPLY	1960	1960	2085	2085	2354	2104	(1000 MT)
Exports	1443	1443	1550	1550	1750	1550	(1000 MT)
Fresh Dom. Consumption	333	274	333	309	354	300	(1000 MT)
Processing	184	243	202	226	250	254	(1000 MT)
TOTAL DISTRIBUTION	1960	1960	2085	2085	2354	2104	(1000 MT)

## PSD Table

Country

Spain

Commodity

Lemons, Fresh

	2002		2003	Estimate		2004	Forecast		UOM
	USDA Official [Old]	Revised Post Estimate [New]		USDA Official [Old]	Post Estimate [New]		USDA Official [Old]	Post Estimate [New]	
Market Year Begin	11/2002		11/2003		11/2004		MM/YYYY		
Area Planted	45208	45208	44510	44510	44000	44000	(HECTARES)		
Area Harvested	42000	42000	42000	42000	42000	42000	(HECTARES)		
Bearing Trees	0	0	0	0	0	0	(1000 TREES)		
Non-Bearing Trees	0	0	0	0	0	0	(1000 TREES)		
TOTAL No. Of Trees	0	0	0	0	0	0	(1000 TREES)		
Production	920	920	1071	1071	900	900	(1000 MT)		
Imports	63	63	30	30	30	50	(1000 MT)		
TOTAL SUPPLY	983	983	1101	1101	930	950	(1000 MT)		
Exports	519	519	570	570	500	450	(1000 MT)		
Fresh Dom.									
Consumption	265	265	319	319	240	285	(1000 MT)		
Processing	199	199	212	212	190	215	(1000 MT)		
TOTAL DISTRIBUTION	983	983	1101	1101	930	950	(1000 MT)		

## PSD Table

Country

Spain

Commodity

Citrus, Other, Fresh

	2002		2003	Estimate	2004	Forecast	UOM
	USDA Official [Old]	Revised Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin	11/2002		11/2003		11/2004		MM/YYYY
Area Planted	1700	1700	1650	1650	1600	1600	(HECTARES)
Area Harvested	1100	1100	1050	1050	1000	1000	(HECTARES)
Bearing Trees	0	0	0	0	0	0	(1000 TREES)
Non-Bearing Trees	0	0	0	0	0	0	(1000 TREES)
TOTAL No. Of Trees	0	0	0	0	0	0	(1000 TREES)
Production	18	18	16	16	15	15	(1000 MT)
Imports	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	18	18	16	16	15	15	(1000 MT)
Exports	4	4	1	1	1	1	(1000 MT)
Fresh Dom. Consumption	0	0	0	0	0	0	(1000 MT)
Processing	14	14	15	15	14	14	(1000 MT)
TOTAL DISTRIBUTION	18	18	16	16	15	15	(1000 MT)

## PSD Table

Country	Spain		65		Degrees Brix		UOM
	Orange Juice				(MT)		
Commodity	2002	Revised	2003	Estimate	2004	Forecast	MM/YYYY
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
Market Year Begin	11/2002		11/2003		11/2004		
Deliv. To Processors	887340	571000	893100	496000	840000	570000	(MT)
Beginning Stocks	1000	1000	500	500	500	500	(MT)
Production	77497	56000	78000	48500	73500	56000	(MT)
Imports	36360	57700	42000	76500	47000	77000	(MT)
TOTAL SUPPLY	114857	114700	120500	125500	121000	133500	(MT)
Exports	87357	87200	92000	97000	92000	104500	(MT)
Domestic Consumption	27000	27000	28000	28000	28500	28500	(MT)
Ending Stocks	500	500	500	500	500	500	(MT)
TOTAL DISTRIBUTION	114857	114700	120500	125500	121000	133500	(MT)

Please note that orange juice production and consumption in all but the current year estimate are Ministry of Agriculture' data. Imports for 2002/2003 and 2003/2004 are Global Trade Atlas (GTA) data. We have estimated exports, however, because the official Spanish Customs and GTA data do not coincide with the potential available exportable surplus given production, consumption, and import data.

## Trade

## Fresh Oranges

## Import Trade Matrix

Country Spain

Commodity Oranges, Fresh

Time Period MY(Nov/Oct) Units: MT

Imports for: 2001 2002

U.S. 0 U.S. 0

Others Others

South Africa	38035	50060
Uruguay	16027	26273
Argentina	16495	22596
Brazil	8046	19318
France	1340	10661
Netherlands	5458	7617

Total for Others 85401 136525

Others not Listed 16359 17274

Grand Total 101760 153799

## Export Trade Matrix

Country Spain

Commodity Oranges, Fresh

Time Period MY(Nov/Oct) Units: MT

Exports for: 2001 2002

U.S. 0 U.S. 0

Others Others

Germany	425570	418518
France	352576	350889
Netherlands	161856	160016
UK	100467	110115
Italy	43930	74160
Belgium	70681	72888
Poland	88661	68851
Sweden	37016	41693
Switzerland	24639	27937
Czech Repu	25025	27244

Total for Others 1330421 1352311

Others not Listed 92275 148296

Grand Total 1422696 1500607



## Tangerines

**Import Trade Matrix****Country** Spain**Commodity** Tangerines, Fresh

Time Period	MY(Nov/oct)	Units:	MT
Imports for:	2001		2002
U.S.	0	U.S.	0
Others		Others	
France	1573		1553
Uruguay	1121		1542
Israel	0		1082
Morocco	76		532
Argentina	1488		864
Total for Others	4258		5573
Others not Listed	2252		2544
Grand Total	6510		8117

**Export Trade Matrix****Country** Spain**Commodity** Tangerines, Fresh

Time Period	My(Nov/Oct)	Units:	MT
Exports for:	2001		2002
U.S.	33303	U.S.	63630
Others		Others	
Germany	351489		367108
France	282869		316007
UK	125752		129416
Italy	62264		91318
Poland	83627		90521
Netherlands	75158		86294
Belgium	39328		41694
Sweden	25235		35351
Czech Republic	28155		34440
Total for Others	1073877		1192149
Others not Listed	159732		187746
Grand Total	1266912		1443525

## Fresh Lemons

**Import Trade Matrix**

Country Spain

Commodity Lemons, Fresh

Time Period  Units:   
 Imports for:    
 U.S.  U.S.   
 Others Others

Argentina	35987		54649
Netherlands	236		2399
France	1583		2382
Uruguay	1564		2114
Sout Africa	544		732
Brazil	193		475

Total for Others 40107 62751  
 Others not Listed    
 Grand Total 40508 63059

**Export Trade Matrix**

Country Spain

Commodity Lemons, Fresh

Time Period  Units:   
 Exports for:    
 U.S.  U.S.   
 Others Others

Germany	88972		107482
France	71819		90457
Poland	55845		70220
Russia	29073		40274
UK	33885		37146
Netherlands	24508		24309
Italy	36546		38908
Czech Republic	8801		12953
Ukraine	1626		5940

Total for Others 351075 427689  
 Others not Listed    
 Grand Total 443912 518835

Fresh Other Citrus

### Import Trade Matrix

Country Spain

Commodity Citrus, Other, Fresh

Time Period	MY	Units:	Metric Tons
Imports for:	2001		2002
U.S.	0	U.S.	0
Others		Others	
France	39		35
Ecuador	0		14
Portugal	0		2
Netherlands	274		
Total for Others	313		51
Others not Listed			2
Grand Total	313		53

### Export Trade Matrix

Country Spain

Commodity Citrus, Other, Fresh

Time Period	MY(Nov/O	Units:	MT
Exports for:	2001		2002
U.S.	0	U.S.	0
Others		Others	
Italy	339		2041
France	2319		385
UK	46		160
Germany	1031		32
Total for Others	3735		2618
Others not Listed	360		119
Grand Total	4095		2737

## Orange Juice

## Import Trade Matrix

Country Spain

Commodity Orange Juice

Time Period MY (Nov/Oct) Units: MT

Imports for: 2001 2002

U.S. 0 U.S. 0

Others Others

Netherlands	8172	23716
Germany	4796	15389
Belgium	2184	7859
Brazil	954	3770
France	1250	2631
Portugal	1330	2068

Total for Others 18686 55433

Others not Listed 1299 2267

Grand Total 19985 57700

## Export Trade Matrix

Country Spain

Commodity Orange Juice

Time Period MY (NO/Oc) Units: MT

Exports for: 2001 2002

U.S. 17 U.S. 18

Others Others

France	61566	67733
Germany	11716	9255
UK	511	4316
Portugal	1400	1746
Israel	762	1917

Total for Others 75955 84967

Others not Listed 4451 2215

Grand Total 80423 87200