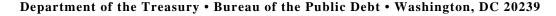
## PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

October 06, 2004 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate: 3 3/8% Issue Date: October 15, 2004 Series: N-2009 Dated Date: October 15, 2004 CUSIP No: 912828CX6 Maturity Date: October 15, 2009

High Yield: 3.490% Price: 99.476542

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 45.72%. All tenders at lower yields were accepted in full.

## AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted		
Competitive Noncompetitive FIMA (noncompetitive)	\$	34,604,045 101,604 105,000	\$	14,793,476 101,604 105,000	
SUBTOTAL		34,810,649		15,000,080 1/	
Federal Reserve		0		0	
TOTAL	\$	34,810,649	\$	15,000,080	

Median yield 3.458%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.438%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 34,810,649 / 15,000,080 = 2.32

1/ Awards to TREASURY DIRECT = \$56,997,000