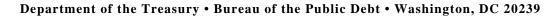
## PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

September 27, 2005 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 4-WEEK BILLS

Term: 28-Day Bill

Issue Date: September 29, 2005
Maturity Date: October 27, 2005

CUSIP Number: 912795VX6

High Rate: 3.150% Investment Rate 1/: 3.202% Price: 99.755000

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 17.34%. All tenders at lower rates were accepted in full.

## AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	26,218,400 101,544 647,400	\$	7,251,135 101,544 647,400
SUBTOTAL		26,967,344		8,000,079
Federal Reserve		4,450,206		4,450,206
TOTAL	\$	31,417,550	\$	12,450,285

Median rate 3.130%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 3.100%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 26,967,344 / 8,000,079 = 3.37

1/ Equivalent coupon-issue yield.