

Stationery, Tablet, and Related Product Manufacturing: 2002

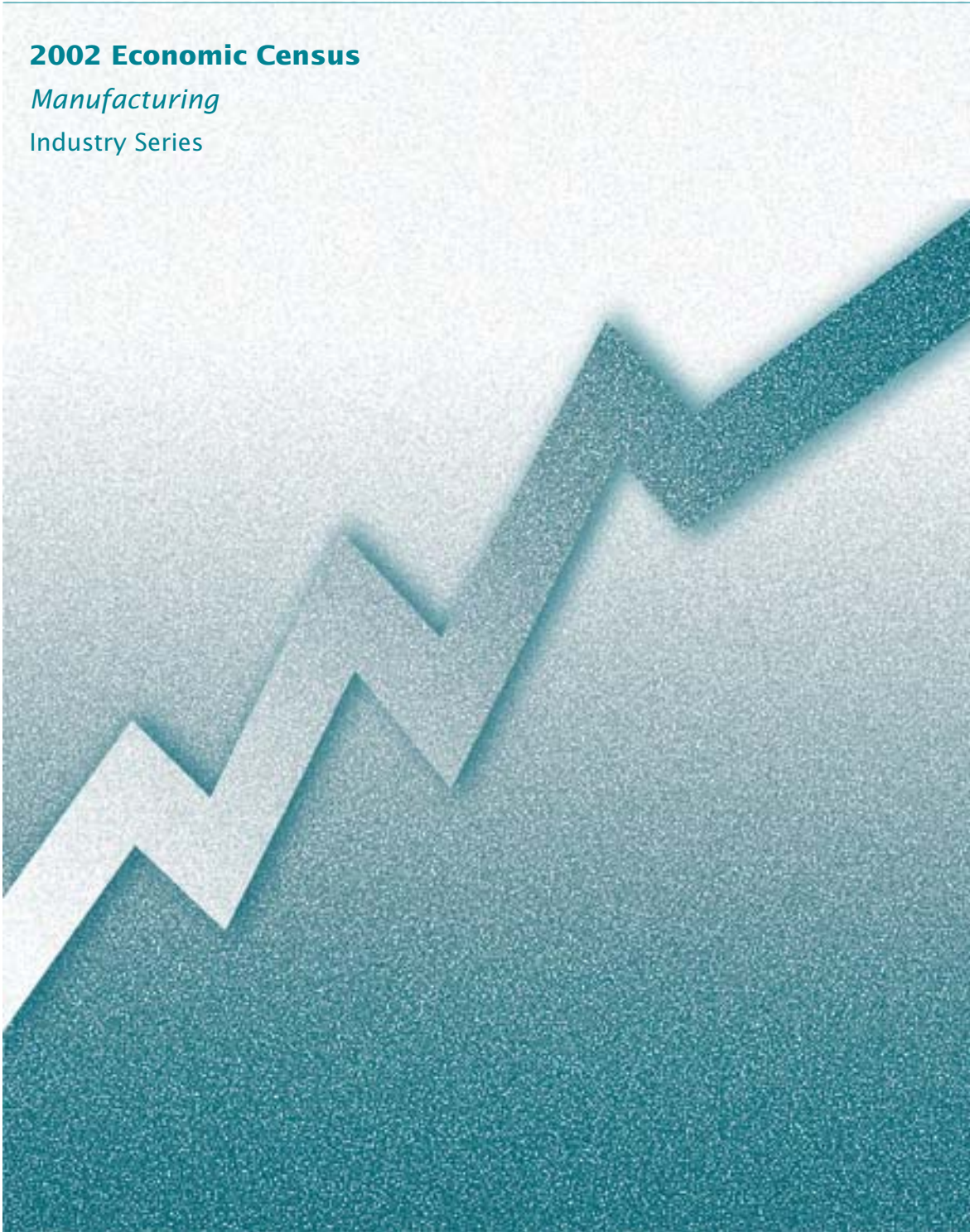
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2002 Economic Census

Manufacturing

Industry Series



U S C E N S U S B U R E A U

Helping You Make Informed Decisions

U.S. Department of Commerce
Economics and Statistics Administration
U.S. CENSUS BUREAU



CONTENTS

Introduction to the Economic Census	v
Manufacturing	ix
Tables	
1. Historical Statistics for the Industry: 2002 and Earlier Years ...	1
2. Industry Statistics for Selected States: 2002	2
3. Detailed Statistics by Industry: 2002	3
4. Industry Statistics by Employment Size: 2002.....	4
5. Industry Statistics by Primary Product Class Specialization: 2002	5
6a. Products Statistics: 2002 and 1997	6
6b. Product Class Shipments for Selected States: 2002 and 1997 .	7
7. Materials Consumed by Kind: 2002 and 1997.....	8
Appendixes	
A. Explanation of Terms	A-1
B. NAICS Codes, Titles, and Descriptions	B-1
C. Methodology.....	C-1
D. Geographic Notes	--
E. Metropolitan and Micropolitan Statistical Areas	--
F. Comparability of Product Classes and Product Codes: 2002 to 1997.....	F-1

-- Not applicable for this report.

Table 1. Historical Statistics for the Industry: 2002 and Earlier Years

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Industry and year ¹	Com- panies ²	All estab- lish- ments ³	All employees		Production workers			Value added (\$1,000)	Total cost of materials (\$1,000)	Total value of shipments (\$1,000)	Total capital expendi- tures (\$1,000)
			Number ⁴	Payroll (\$1,000)	Number ⁴	Hours (1,000)	Wages (\$1,000)				
322233, Stationery, tablet, and related product manufacturing	2002.. 140	148	6 620	204 400	5 030	9 779	129 106	764 517	937 700	1 740 858	24 759
	2001.. N	N	8 009	241 314	5 801	10 709	140 598	865 977	981 167	1 831 639	19 780
	2000.. N	N	8 156	242 463	5 831	11 485	143 953	871 291	981 696	1 816 352	19 587
	1999.. N	N	8 594	246 285	6 248	12 319	146 563	950 184	1 040 246	1 994 860	34 492
	1998.. N	N	8 689	233 085	6 475	12 439	142 411	938 313	1 015 233	1 959 780	24 812
	1997.. 158	171	9 217	240 993	6 694	12 954	149 969	999 298	1 055 747	1 974 630	44 776

¹Statistics presented for years ending in 2 and 7 are census data. Interim census years are derived in a representative sample of manufacturing establishments canvassed in the Annual Survey of Manufactures (ASM).

²For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

³Includes establishments with payroll at any time during the year.

⁴Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 2. Industry Statistics for Selected States: 2002

[States that are a disclosure or with less than 100 employees are not shown. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, explanation of terms, and geographical definitions, see note at end of table. For information on geographic areas followed by *, see Appendix D. For meaning of abbreviations and symbols, see introductory text]

Industry and geographic area	E ¹	All establishments ²		All employees		Production workers			Value added (\$1,000)	Total cost of materials (\$1,000)	Total value of shipments (\$1,000)	Total capital expenditures (\$1,000)
		Total	With 20 employees or more	Number ³	Payroll (\$1,000)	Number ³	Hours (1,000)	Wages (\$1,000)				
322233, Stationery, tablet, and related product manufacturing												
United States	—	148	54	6 620	204 400	5 030	9 779	129 106	764 517	937 700	1 740 858	124 759
California	—	18	5	473	16 081	356	659	9 662	91 195	157 941	233 283	14 558
Connecticut	9	3	1	101	4 261	54	110	2 039	8 142	9 949	18 091	1278
Massachusetts	—	9	4	290	10 205	178	406	4 587	25 817	32 959	60 366	929
New Jersey	3	6	3	320	8 387	257	522	5 755	18 088	20 397	37 945	1725
New York	2	16	5	362	11 324	287	641	7 258	27 001	24 270	50 911	11 006
North Carolina	—	3	3	190	8 709	104	169	2 875	22 988	30 890	53 120	428
Texas	1	7	3	279	8 757	225	404	5 679	44 941	29 395	76 655	1375
Wisconsin	—	5	3	259	9 810	196	420	6 459	24 188	39 205	58 514	11 638

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1–10 to 19 percent; 2–20 to 29 percent; 3–30 to 39 percent; 4–40 to 49 percent; 5–50 to 59 percent; 6–60 to 69 percent; 7–70 to 79 percent; 8–80 to 89 percent; 9–90 percent or more.

²Includes establishments with payroll at any time during the year.

³Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C. For geographical definitions, see Appendix D.

Table 3. Detailed Statistics by Industry: 2002

[Data based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). For information on confidentiality protection, sampling error, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Item	Value
322233, Stationery, tablet, and related product manufacturing	
Companies ¹	number.. 140
All establishments ²	number.. 148
Establishments with 1 to 19 employees	number.. 94
Establishments with 20 to 99 employees	number.. 32
Establishments with 100 employees or more	number.. 22
All employees ³	number.. 6 620
Total compensation	\$1,000.. 251 267
Annual payroll	\$1,000.. 204 400
Total fringe benefits	\$1,000.. 46 867
Production workers, average for year	number.. 5 030
Production workers on March 12	number.. 4 971
Production workers on May 12	number.. 5 168
Production workers on August 12	number.. 5 127
Production workers on November 12	number.. 4 841
Production worker hours	1,000.. 9 779
Production worker wages	\$1,000.. 129 106
Total cost of materials	\$1,000.. 937 700
Materials, parts, containers, packaging, etc., used	\$1,000.. 813 495
Resales	\$1,000.. 108 666
Purchased fuels	\$1,000.. 1 466
Purchased electricity	\$1,000.. 7 516
Contract work	\$1,000.. 6 557
Quantity of electricity purchased for heat and power	1,000 kWh.. 108 642
Quantity of electricity generated less sold for heat and power	1,000 kWh.. -
Total value of shipments	\$1,000.. 1 740 858
Primary products value of shipments	\$1,000.. 1 364 152
Secondary products value of shipments	\$1,000.. 214 896
Total miscellaneous receipts	\$1,000.. 161 810
Value of resales	\$1,000.. 146 665
Contract receipts	\$1,000.. 8 334
Other miscellaneous receipts	\$1,000.. 6 811
Primary products specialization ratio	percent.. 86
Value of primary products shipments made in all industries	\$1,000.. 1 511 629
Value of primary products shipments made in this industry	\$1,000.. 1 364 152
Value of primary products shipments made in other industries	\$1,000.. 147 477
Coverage ratio	percent.. 90
Value added	\$1,000.. 764 517
Total inventories, beginning of year	\$1,000.. 359 510
Finished goods inventories	\$1,000.. 243 471
Work-in-process inventories	\$1,000.. 21 671
Materials and supplies inventories	\$1,000.. 94 368
Total inventories, end of year	\$1,000.. 310 432
Finished goods inventories	\$1,000.. 210 960
Work-in-process inventories	\$1,000.. 15 541
Materials and supplies inventories	\$1,000.. 83 931
Gross value of depreciable assets (acquisition costs) at beginning of year	\$1,000.. 410 005
Total capital expenditures (new and used)	\$1,000.. '24 759
Buildings and other structures (new and used)	\$1,000.. '3 687
Machinery and equipment (new and used)	\$1,000.. '21 072
Automobiles, trucks, etc., for highway use	\$1,000.. '708
Computers and peripheral data processing equipment	\$1,000.. '2 726
All other expenditures for machinery and equipment	\$1,000.. '17 638
Total retirements	\$1,000.. '21 363
Gross value of depreciable assets at end of year	\$1,000.. '413 401
Depreciation charges during year	\$1,000.. '37 053
Total rental payments	\$1,000.. 14 094
Buildings and other structures	\$1,000.. 9 464
Machinery and equipment	\$1,000.. 4 630
Total other expenses ⁴	\$1,000.. 118 670
Response coverage ratio ⁵	percent.. 95
Repair and maintenance services of buildings and/or machinery ⁴	\$1,000.. 7 643
Communications services ⁴	\$1,000.. 2 554
Legal services ⁴	\$1,000.. 1 041
Accounting, auditing, and bookkeeping services ⁴	\$1,000.. 1 305
Advertising and promotional services ⁴	\$1,000.. 11 187
Expensed computer hardware and supplies and purchased computer services ⁴	\$1,000.. 4 324
Refuse removal (including hazardous waste) services ⁴	\$1,000.. 702
Management consulting and administrative services ⁴	\$1,000.. 1 324
Taxes and license fees ⁴	\$1,000.. 4 686
All other expenses ⁴	\$1,000.. 83 904

¹For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

²Includes establishments with payroll at any time during the year.

³Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

⁴Based on 2002 Annual Survey of Manufactures (ASM) sample data.

⁵A response coverage ratio is derived for this item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight) for those Annual Survey of Manufactures (ASM) establishments that reported to the weighted total employment for all ASM establishments classified in this industry.

Note 1: The amounts shown for other expenses reflect only those services that establishments purchase from other companies.

Note 2: The data in this table are based on the 2002 Economic Census and the 2002 Annual Survey of Manufactures (ASM). To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain sampling errors and nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 4. Industry Statistics by Employment Size: 2002

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Employment size class	E ¹	All establishments ²	All employees		Production workers			Value added (\$1,000)	Total cost of materials (\$1,000)	Total value of shipments (\$1,000)	Total capital expenditures (\$1,000)
			Number ³	Payroll (\$1,000)	Number ³	Hours (1,000)	Wages (\$1,000)				
322233, Stationery, tablet, and related product manufacturing											
All establishments	—	148	6 620	204 400	5 030	9 779	129 106	764 517	937 700	1 740 858	'24 759
Establishments with—											
1 to 4 employees	9	44	100	3 189	78	139	1 894	9 096	10 932	20 023	'495
5 to 9 employees	8	30	203	6 874	155	297	3 933	22 159	25 943	48 242	'977
10 to 19 employees	7	20	252	7 030	201	363	4 328	19 115	23 941	43 067	'1 028
20 to 49 employees	1	17	540	16 118	424	864	10 097	73 114	201 700	256 662	'5 858
50 to 99 employees	—	15	1 112	36 504	743	1 493	19 008	106 996	124 733	234 317	'6 194
100 to 249 employees	—	16	2 405	77 530	1 794	3 598	47 598	249 269	355 809	631 474	'7 955
250 to 499 employees	—	5	g	D	D	D	D	D	D	D	2 252
500 to 999 employees	—	1	f	D	D	D	D	D	D	D	—
1,000 to 2,499 employees	—	—	—	—	—	—	—	—	—	—	—
2,500 employees or more	—	—	—	—	—	—	—	—	—	—	—
Administrative records ⁴	9	72	347	11 077	277	509	6 669	37 747	46 071	83 818	'1 798

¹Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown where estimated data account for 10 percent or more of the figures shown: 1—10 to 19 percent; 2—20 to 29 percent; 3—30 to 39 percent; 4—40 to 49 percent; 5—50 to 59 percent; 6—60 to 69 percent; 7—70 to 79 percent; 8—80 to 89 percent; 9—90 percent or more.

²Includes establishments with payroll at any time during the year.

³Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

⁴Some payroll and sales data for small single-establishment companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate statistics for these small establishments. Data are also included in respective size classes shown.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 5. Industry Statistics by Primary Product Class Specialization: 2002

[Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note at end of table. For meaning of abbreviations and symbols, see introductory text]

Industry or product class code	Industry or primary product class	All establishments ¹	All employees		Production workers			Value added (\$1,000)	Total cost of materials (\$1,000)	Total value of shipments (\$1,000)	Total capital expenditures (\$1,000)
			Number ²	Payroll (\$1,000)	Number ²	Hours (1,000)	Wages (\$1,000)				
322233	Stationery, tablet, and related product manufacturing	148	6 620	204 400	5 030	9 779	129 106	764 517	937 700	1 740 858	24 759
3222331	Stationery	19	1 929	50 980	1 403	2 713	31 789	169 548	121 850	300 373	3 367
3222333	Tablets, pads, and related products .	46	4 028	134 139	3 133	6 173	86 555	534 483	743 375	1 307 813	18 771

¹Includes establishments with payroll at any time during the year.

²Number of employees figures represent average number of production workers for pay period that includes the 12th of March, May, August, and November plus other employees for payroll period that includes the 12th of March.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 6a. Products Statistics: 2002 and 1997

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Product code	Product	Number of companies with shipments of \$100,000 or more	Quantity of production for all purposes	Product shipments	
				Quantity	Value (\$1,000)
322233	Stationery, tablet, and related product manufacturing	2002.. N 1997.. N	X X	X X	1 511 629 1 507 044
3222331	Stationery	2002.. N 1997.. N	X X	X X	359 302 214 646
32223311	Stationery	2002.. N 1997.. N	X X	X X	341 967 201 028
3222331111	Boxed stationery and portfolios	2002.. 13 1997.. 21	X X	X X	57 320 57 894
3222331121	Wedding and social announcements, paper, cards, and envelopes	2002.. 9 1997.. 18	X X	X X	228 463 90 493
3222331131	All other stationery products, including packaged paper and envelopes, noncommercial	2002.. 14 1997.. 27	X X	X X	56 184 52 641
3222331Y	Stationery, nsk	2002.. N 1997.. N	X X	X X	17 335 13 618
3222331YVW	Stationery, nsk	2002.. N 1997.. N	X X	X X	17 335 13 618
3222333	Tablets, pads, and related products	2002.. N 1997.. N	X X	X X	1 031 750 1 226 382
32223331	Tablets and pads, 8 1/2 in. x 11 in. and 8 1/2 in. x 14 in., except columnar	2002.. N 1997.. N	X X	X X	81 153 57 050
3222333111	Tablets and pads, 8 1/2 in. x 11 in. and 8 1/2 in. x 14 in., except columnar	2002.. 24 1997.. 19	X X	X X	81 153 57 050
32223332	All other tablets and pads, including columnar	2002.. N 1997.. N	X X	X X	117 765 95 711
3222333221	All other tablets and pads, including columnar	2002.. 26 1997.. 32	X X	X X	117 765 95 711
32223333	Notebooks, bound with wire (except columnar), staples, thread, or plastics (including composition, memo, and stenographic but excluding case made)	2002.. N 1997.. N	X X	X X	282 653 309 208
3222333331	Notebooks, bound with wire (except columnar), staples, thread, or plastics (including composition, memo, and stenographic but excluding case made)	2002.. 29 1997.. 44	X X	X X	282 653 309 208
32223334	Looseleaf paper fillers, school and commercial types	2002.. N 1997.. N	X X	X X	D 130 465
3222333441	Looseleaf paper fillers, school and commercial types	2002.. 13 1997.. 20	X X	X X	D 130 465
32223335	Wrapped ream paper (exclude looseleaf fillers, photographic and photocopy paper, and paper for fax machines)	2002.. N 1997.. N	X X	X X	D 430 819
3222333551	Wrapped ream paper (exclude looseleaf fillers, photographic and photocopy paper, and paper for fax machines)	2002.. 16 1997.. 19	X X	X X	D 430 819
32223336	All other miscellaneous tablets, pads, and related products	2002.. N 1997.. N	X X	X X	126 077 173 712
3222333691	All other miscellaneous tablets, pads, and related products	2002.. 15 1997.. 19	X X	X X	126 077 173 712
3222333Y	Tablets, pads, and related products, nsk	2002.. N 1997.. N	X X	X X	26 585 29 417
3222333YVW	Tablets, pads, and related products, nsk	2002.. N 1997.. N	X X	X X	26 585 29 417
322233W	Stationery, tablet, and related product manufacturing, nsk, total	2002.. N 1997.. N	X X	X X	120 577 66 016
322233WY	Stationery, tablet, and related product manufacturing, nsk, total	2002.. N 1997.. N	X X	X X	120 577 66 016
322233WYVW	Stationery, tablet, and related product manufacturing, nsk, for nonadministrative-record establishments	2002.. N 1997.. N	X X	X X	37 400 17 851
322233WYVY	Stationery, tablet, and related product manufacturing, nsk, for administrative-record establishments	2002.. N 1997.. N	X X	X X	83 177 48 165

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p-10 to 19 percent estimated; q-20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.

Table 6b. Product Class Shipments for Selected States: 2002 and 1997

[Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in Table 2. Also, product classes are not shown if they are miscellaneous or "not specified by kind" classes. Statistics for some states are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 2002. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, explanation of terms, and geographic definitions, see note at end of table. For information on geographic areas followed by *, see Appendix D. For meaning of abbreviations and symbols, see introductory text]

NAICS product class code	Product class and geographic area	Value of product shipments (\$1,000)
3222331	Stationery	
	United States	2002.. 359 302
		1997.. 214 646
	California	2002.. 28 174
		1997.. 23 581
	Massachusetts	2002.. 2 418
		1997.. 7 179
	Wisconsin	2002.. 5 562
		1997.. N
3222333	Tablets, pads, and related products	
	United States	2002.. 1 031 750
		1997.. 1 226 382
	Massachusetts	2002.. 68 687
		1997.. 115 803
	New Jersey	2002.. 26 415
		1997.. 17 327
	New York	2002.. 28 991
		1997.. 30 209
	North Carolina	2002.. 47 155
	1997.. 32 735	
	Ohio	2002.. 2 351
		1997.. N

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C. For geographical definitions, see Appendix D.

Table 7. Materials Consumed by Kind: 2002 and 1997

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. Data based on the 2002 Economic Census. For information on confidentiality protection, nonsampling error, and explanation of terms, see note 2 at end of table. For meaning of abbreviations and symbols, see introductory text]

Material code	Material consumed	Quantity	Delivered cost (\$1,000)
322233	Stationery, tablet, and related product manufacturing		
0090001	Total materials	2002.. X	813 495
		1997.. X	946 802
0019005	Recovered paper, all types	2002.. X	5 173
		1997.. X	D
3221005	Paper and paperboard (excluding boxes and containers) 1,000 s tons	2002.. P924.6	557 948
		1997.. 840.0	669 517
32610013	Plastics products consumed in the form of sheets, rods, tubes, film, and other shapes	2002.. X	7 547
		1997.. X	7 809
32552003	Glues and adhesives..... mil lb.....	2002.. S	6 591
		1997.. N	7 987
32591002	Printing inks	2002.. X	3 591
		1997.. X	N
32221001	Paperboard containers, boxes, and corrugated paperboard	2002.. X	43 451
		1997.. X	80 506
00970099	All other materials and components, parts, containers, and supplies.....	2002.. X	75 785
		1997.. X	D
00971000	Materials, ingredients, containers, and supplies, nsk	2002.. X	113 409
		1997.. X	66 037

Note 1: For some establishments, data have been estimated from central unit values that are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: p-10 to 19 percent estimated; q-20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by S.

Note 2: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling errors. Data users who create their own estimates using data from American FactFinder tables should cite the Census Bureau as the source of the original data only. For explanation of terms, see Appendix A. For full technical documentation, see Appendix C.