California Livestock Review

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CALIFORNIA CATTLE ON FEED

On February 1, 1998, cattle and calves on feed for slaughter in California feedlots totaled 395 thousand head, down 1 percent from last month, but up 7 percent from a year ago. During January, placements of 50.0 thousand head remained the same as a year earlier. Marketings of 50.0 thousand head were up 11 percent from a year ago. Other disappearance was 5.00 thousand head.

U.S. CATTLE ON FEED UP 4 PERCENT

Cattle and calves on feed for slaughter market in the United States for 1,000+ capacity feedlots totaled 10.79 million head on February 1, 1998. The inventory was 4 percent above February 1, 1997 and 9 percent above February 1, 1996. Placements in feedlots during January totaled 1.73 million, 9 percent below 1997, but 11 percent above 1996. Net placements were 1.63 million. During January, placements of cattle and calves weighing less than 600 pounds were 317 thousand, 600-699 pounds were 560 thousand, 700-799 pounds were 550 thousand, and 800 pounds and greater were 298 thousand. NATIONAL LIVESTOCK REPORTS RELEASE DATES
3:00 P.M. ETMar. 13Cattle on Feed
20Apr. 17Cattle on Feed
2020Livestock Slaughter
2020Cold Storage
24Livestock Slaughter

Marketings of fed cattle during January totaled 2.00 million, 1 percent below 1997, but 3 percent above 1996. The year-to-year relationship between fed cattle marketed and commercial slaughter was affected by the decrease in cattle imported from Canada that are going directly to slaughter. Other disappearance totaled 99.0 thousand during January, 8 percent above 1997 and 52 percent above 1996.

CATTLE ON FEED IN HISTORIC SEVEN STATES UP 4 PERCENT

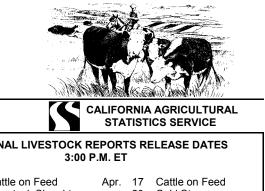
Cattle on feed February 1, 1998 in the historic seven states for 1,000+ capacity feedlots totaled 9.18 million, up 4 percent from the previous year and 11 percent above February 1, 1996. Placements in feedlots during January totaled 1.49 million, 10 percent below 1997, but 14 percent above 1996. Marketings during January totaled 1.69 million, 2 percent below 1997, but 4 percent above 1996. Other disappearance during January was 78.0 thousand head, 20 percent above 1997 and 59 percent above 1996.

State	Numb	er on feed January	/ 1 <u>1</u> /	Placed Duri	ing January	Marke	keted During January			
State	1997	1998	1998/1997	1997	1998	1997	1998			
Arizona California	233 375	245 400	105 107	- Thousand Head - 28 50	21 50	3 4				
Colorado Iowa Kansas Nebraska Texas	1,110 355 2,190 2,060 2,620	1,120 360 2,310 2,170 2,850	101 101 105 105 109	260 45 470 425 385	230 46 360 390 395	31 3 46 40 44	0 230 9 40 0 470 0 400			
Total Seven States	8,943	9,455	106	1,663	1,492	1,72				
State	Other Disapp	earance During Ja	anuary <u>2</u> /	Number or	n Feed February 1		1998/1997			
State	1997		1998	1997	1998	3	1998/1997			
Arizona California Colorado Iowa Kansas Nebraska Texas	, 11 11 11 11 11 11	0 1 0 5	Thousand H 22 5 20 1 10 10 10	lead 223 370 1,050 360 2,190 2,070 2,550	220 395 1,100 365 2,190 2,150 2,760		Percent 99 107 105 101 100 104 108			
Total Seven States	6	5	78	8,813	9	,180	104			

CATTLE AND CALVES: NUMBER ON FEED IN 1.000+ CAPACITY FEEDLOTS IN SEVEN SELECTED STATES

1/ Cattle and calves on feed are animals being fed for slaughter market on grain or other concentrates, and are expected to produce a carcass that will grade select or better.

2' Includes death losses, movement from feedlot to pastures and shipments to other feedlots for further feeding



CALIFORNIA CATTLE AND CALF INVENTORY

All cattle and calves in California as of January 1, 1998 remained the same as the previous year at 4.60 million head. Beef cows at 810 thousand head decreased 1 percent, while milk cows increased 4 percent to 1.35 million head. All heifers weighing more than 500 pounds were estimated at 900 thousand head, down 2 percent from the previous year and comprised the following: heifers for beef cow replacement were down 6 percent, heifers for milk cow replacement remained the same as the previous year, and other heifers were down 6 percent. Steers 500 pounds and over totaled 550 thousand, down 2 percent and bulls in the same weight category remained the same totaling 70.0 thousand head. Calves weighing less than 500 pounds, at 920 thousand head, were down 1 percent from a year ago.

ALL CATTLE AND CALVES TWELVE SELECTED STATES AND U.S. AS OF JANUARY 1

State	State 1997		1998/1997
	1,000	Head	- Percent -
Arizona	790	800	101
California	4,600	4,600	100
Colorado	3,150	3,100	98
Idaho	1,750	1,770	101
lowa	3,900	3,750	96
Kansas	6,600	6,550	99
Nebraska	6,550	6,650	102
New Mexico	1,490	1,430	96
Oklahoma	5,450	5,450	100
South Dakota	3,800	3,550	93
Texas	14,100	14,300	101
Washington	1,200	1,220	102
United States	101,460	99,501	98

JANUARY 1 CATTLE INVENTORY DOWN 2 PERCENT

As of January 1, 1998, all cattle and calves in the United States totaled 99.5 million head. This was 2 percent below the 101.5 million on January 1, 1997 and 4 percent below the 103.5 million two years ago. All cows and heifers that have calved, at 42.9 million, were 2 percent below the 43.6 million on January 1, 1997 and 4 percent below the 44.6 million two years ago.

- Beef cows, at 33.7 million, were down 2 percent from January 1, 1997 and 4 percent below two years ago.
- Milk cows, at 9.19 million, were down 1 percent from January 1, 1997 and 2 percent below two years ago.

Other class estimates on January 1, 1998 and the changes from January 1 last year and two years ago, respectively, were as follows:

- All heifers 500 pounds and over, 19.7 million, down 3 percent and down 2 percent.
- Beef replacement heifers, 5.75 million, down 5 percent and down 7 percent.
- Milk replacement heifers, 3.98 million, down 2 percent and down 3 percent.
- Other heifers, 10.0 million, down 2 percent, but up 1 percent.
- Steers 500 pounds and over, 17.2 million, down 1 percent and down 3 percent.
- Bulls 500 pounds and over, 2.27 million, down 3 percent and down 5 percent.
- Calves less than 500 pounds, 17.4 million, down 3 percent and down 6 percent.
- All cattle and calves on feed for slaughter, 13.6 million, up 3 percent and up 5 percent.

CALF CROP DOWN 3 PERCENT

The 1997 calf crop was estimated at 38.7 million, down 3 percent from 1996 and down 4 percent from 1995. Calves born during the first half of the year are estimated at 28.5 million, down 3 percent from both 1996 and 1995.

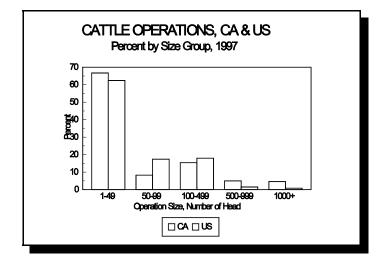
CATTLE AND CALVES: JANUARY 1, 1997, BY CLASSES, CALIFORNIA AND U.S., 1997-98

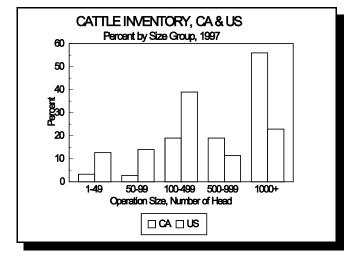
Class		California		United States			
Class	1997	1998	1998/1997	1997	1998	1998/1997	
	Thou	sands	- Percent -	Tho	usands	- Percent -	
All Cattle & Calves	4,600	4,600	100	101,460	99,501	98	
All Cows:	2,120	2,160	102	43,580	42,874	98	
Beef	820	810	99	34,271	33,683	98	
Milk	1,300	1,350	104	9,309	9,191	99	
Heifers 500 Lbs. +	920	900	98	20,312	19,745	97	
Beef Replacement	155	145	94	6,056	5,745	95	
Milk Replacement	610	610	100	4,057	3,982	98	
Other Heifers	155	145	94	10,199	10,018	98	
Steers 500 Lbs. +	560	550	98	17,320	17,197	99	
Bulls 500 Lbs. +	70	70	100	2,339	2,266	97	
Calves Less Than 500 Lbs.	s Than 500 Lbs. 930		99	17,909	17,418	97	
	1996	1997	1997/1996	1996	1997	1997/1996	
Calf Crop	1,750	1,750	100	39,776	38,718	97	

			Size Groups									
	Total		Total 1-49 Head		50-99 Head		100-499 Head		500-999 Head		1,000+ Head	
State	Operations	Number of Operations	Percent Inventory									
Arizona	3,900	2,600	3.0	350	2.5	650	17.0	150	9.5	150	68.0	
California	24,000	16,000	3.2	2,100	2.8	3,600	18.0	1,100	17.0	1,200	59.0	
Colorado	13,000	5,900	3.1	1,900	3.9	4,200	28.0	600	13.0	400	52.0	
Idaho	12,500	7,600	6.0	1,800	7.5	2,480	31.0	380	15.0	240	40.5	
lowa	43,000	21,000	10.0	9,550	17.0	11,500	51.0	600	10.0	350	12.0	
Kansas	37,000	17,500	5.4	7,800	8.6	10,000	31.0	1,100	12.0	600	43.0	
Nebraska	28,000	9,800	3.3	5,900	6.4	10,000	31.0	1,350	14.0	950	45.3	
New Mexico	8,400	4,300	4.0	1,100	4.0	2,100	23.0	500	16.0	400	53.0	
Oklahoma	64,000	40,000	15.0	11,300	15.0	11,400	40.0	850	10.0	450	20.0	
S. Dakota	19,000	4,600	3.3	3,900	7.7	8,800	50.0	1,100	19.0	600	20.0	
Texas	149,000	96,000	12.0	25,000	12.0	24,000	32.0	2,700	12.0	1,300	32.0	
Washington	20,000	16,500	12.0	1,100	6.0	2,000	35.0	240	14.0	160	33.0	
United States	1,167,910	727,000	12.4	202,350	13.8	211,210	38.5	18,000	11.4	9,350	23.9	

CATTLE AND CALVES: NUMBER OF OPERATIONS AND PERCENT INVENTORY BY SIZE GROUPS, SELECTED STATES AND U.S., 1997 1/

Percents reflect average distributions of various probability surveys conducted during the year but are based primarily on beginning-of-year and mid-year surveys. <u>1/</u>





FARM PRICES: AVERAGE PRICE RECEIVED BY FARMERS, CALIFORNIA AND U.S. 1/

Commodity <u>2</u> /	1.1		California			United States				
	Unit	January 1997	December 1997	Jan. 15, 1998	January 1997	December 1997	Jan. 15, 1998			
			Dollars							
All Hay, Baled	Ton	126.00	123.00	121.00	97.90	97.70	98.10			
Alfalfa, Baled	Ton	124.00	122.00	122.00	104.00	106.00	105.00			
Hogs <u>2</u> /	Cwt.				53.80	41.60	36.40			
Cows <u>2</u> /	Cwt.	28.00	31.50	32.50	30.00	33.00	34.00			
Steers and Heifers 2/	Cwt.	58.50	64.50	65.00	65.20	66.80	65.30			
Calves <u>2</u> /	Cwt.	59.00	69.00	72.00	68.10	83.30	83.20			
Lambs 2/	Cwt.	92.00	85.00	81.50	94.60	84.10				
Milk Cows 3/	Head	1,230.00		1,220.00	1,090.00		1,070.00			
Milk Whsle. 2/	Cwt.	12.70	13.50	13.50	13.40	14.60	14.60			

The estimated prices in the table represent composite average prices received by farmers and are averages for all grades, classes, and methods of sale of each <u>1/</u> commodity for the State and U.S. as a whole.

Previous month revised to monthly average.

<u>2/</u> <u>3</u>/ Animals sold for dairy herd replacement only. Prices published January, April, July and October.

CALIFORNIA COMMERCIAL SLAUGHTER

California production of red meat during January 1998 totaled 90.0 million pounds (dressed weight), 5 percent below last month and 3 percent below January 1997. This figure includes slaughter in Federally inspected and State inspected plants, but excludes slaughter done on farms. In January, the average live weight of cattle slaughtered was 1,245 pounds; calves, 247 pounds; and hogs, 210 pounds.

U.S. COMMERCIAL SLAUGHTER RED MEAT AND PORK PRODUCTION SET RECORD HIGHS

Commercial red meat production for the United States totaled 3.84 billion pounds in January, just above January's previous record of 3.82 billion pounds, set in 1996.

January 1997 contained 23 weekdays (including two holidays) and four Saturdays. January 1998 contained 22 weekdays (including two holidays) and five Saturdays.

Beef production, at 2.16 billion pounds, was down 3 percent from the previous year. Cattle slaughter totaled 3.04 million head, down 6 percent from a year earlier. The average live weight was up 37 pounds from the previous year at 1,197 pounds.

Veal production totaled 24.0 million pounds, down 23 percent from a year earlier. Calf slaughter totaled 128,000 head, down 13 percent from the previous year. The average live weight was down 39 pounds from last year to 305 pounds.

Pork production totaled 1.63 billion pounds, up 12 percent from the previous year and 5 percent higher than the previous high for January set in 1996. Hog kill totaled 8.59 million head, up 11 percent from a year earlier. The average live weight was up 2 pounds from the previous year at 259 pounds.

Lamb and mutton production, at 21.0 million pounds, was up 6 percent from the previous year. Sheep slaughter totaled 309,500 head, up 2 percent from last year. The average live weight was 136 pounds, 5 pounds heavier than a year ago.

COMMERCIAL SLAUGHTER, JANUARY 1997-98 1/ 2/

Species & Location	Num Slaugh		Т	otal Live	e Wei	ght			e Live ght
Location	1997	1998	1	997	19	998	1997	7	1998
	- 1,000	Head -	-	· 1,000 F	ound	s -	- Pounds -		nds -
CATTLE									
California	95.4	89.9	1	16,744	1	11,880	1,22	24	1,245
U.S.	3,245.2	3,040.0	3,7	64,821	3,6	37,755	1,16	60	1,197
CALVES									
California	22.3	19.1		7,223		4,716	32	24	247
U.S.	146.6	128.0		50,456		38,988	34	14	305
SHEEP &									
LAMBS									
California									
U.S.	303.9	309.5		39.775		42.199	13	31	136
HOGS				, -		,			
California	171.6	181.7		36,374		38,143	2	12	210
U.S.	7,754.4	8,585.3	1,9	91,876	2,2	23,913	25	57	259
	January	Decer	nber	Janu	ary	Jan. 9	98	Ja	n. 98
RED	1997	199	8	199	8	Jan. 9	97	De	ec. 97
MEAT		- Million P	ound	s			Percent		
California	93	.2	95.0	95.0 90.0		97			95
U.S.	3,733	.0 3,7	714.1	3,8	334.8	10	103		103

1/ Farm slaughter excluded.

2/ Data for 1997 were revised.



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