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Dairy and Products

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Report Highlights:

Production of milk is expected to decline modestly in 2000, the result of a drop in sales of industrial milk for the first 8 months of the year. As a result of decreased industrial milk sales, butter and cheese production in 2000 is expected to be down slightly.

Trade sources indicate a stronger demand for industrial milk in the final months of 2000. Post has projected a recovery in milk production for 2001.

Includes PSD changes: Yes
Includes Trade Matrix: No
Unscheduled Report
Ottawa [CA1], CA

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Fluid Milk Production

Production of fluid milk is based on Statistics Canada's Volume of milk and cream sold off farm data. For the January - September period of 2000, sales of fluid milk were up nearly 2 % over the previous year's level. However, sales of industrial milk were down over 3 percent for the January - September 2000 period. Trade sources indicate a stronger demand for industrial milk in the final months of 2000. Post has projected a modest decline in milk production for the 2000, with a recovery in 2001.

Estimated Canadian Requirements and Milk Production

For the 1999/2000 dairy year, estimated Canadian requirements were 44.3 million hectoliters. The Canadian Milk Supply Management Committee (CMSMC) set the national Market Sharing Quota (MSQ) at the same level as the previous year or at 44.7 million hectolitres of milk at 3.6 kilograms (kg) of butterfat per hectolitre (161.014 million kg of butterfat).

On August 1, 1999, changes in the MSQ were triggered by a new formula adopted by the CMSMS. The formula will automatically trigger an increase or decrease in MSQ when Canadian requirements, calculated monthly on a 12 month rolling basis, increase by a minimum of one percent or decrease by a minimum of 0.5 percent in a month where this trend is confirmed in the following month. The new method is intended to result in regular quota adjustments when needed and is expected to send a quick signal to producers of the changes in market demand for finished dairy products.

There have been three recent adjustments to the MSQ, as follows:

	M. kg. butterfat	M. hl. Milk @3.6
June 1, 2000	162.940	45.261
August 1, 2000	165.712	46.031
November 1, 2000	168.642	46.845

Butter Production

Canadian butter production in 1999 increased over 3% from the 1998 level, totalling about 89,000 metric tons. Quebec produced 41% of Canadian butter production, followed by Ontario with 32%. Butter production for 2000 is expected to decline slightly, the result of reduced supplies of industrial milk. Domestic demand for butter is expected to be up modestly in 2000.

Cheese Production

In 1999, Canadian cheddar cheese production reached 128,190 tons, slightly above the previous year's level. Quebec remains the leading producer of cheddar cheese, with about 50% of Canada's total production. Canada's production of specialty cheeses remains stable, with production of

202,379 tons in 1999. Cheese production for 2000 is expected to decline modestly, the result of reduced supplies of industrial milk. Production of variety and processed cheeses have declined for the first 8 months of 2000, while cheddar production has increased over 4%. Industry sources indicate domestic demand for cheese is expected to remain strong in 2000; however demand growth is softening a bit.

Other Products

Canadian production of ice cream and ice cream products increased slightly in 1999 to 475 million liters. Ontario remains the leading ice cream producing province, with 55% of Canada's total production. The production of frozen yogurt, although small, continues to grow. In 1999, production of frozen yogurt totaled 7.1 million liters. Yogurt production grew to 129 million kilograms in 1999, a 17% increase from the previous year. Quebec accounts for 45% of domestic production, followed by Ontario with 37%.

Subsidy Payments to Milk Producers

Under the federal program supporting the price for industrial milk, producers receive subsidy payments for industrial milk and cream shipments produced to meet estimated domestic requirements. The Canadian Dairy Commission administers the subsidy payment paid to producers on a dairy year basis (Aug-July) on behalf of the federal government.

The following is the subsidy reduction schedule for this subsidy. (For an explanation of this subsidy's relationship to dairy support prices, see Support Price section below):

Subsidy Reduction Schedule (\$/HL)

Date	Subsidy Rate (\$/HL)	Subsidy Rate (\$/Kg)
February 1998	\$3.04	\$0.84420
February 1999	\$2.28	\$0.63315
February 2000	\$1.52	\$0.42210
February 2001	\$0.76	\$0.21105
February 2002	0	0

Support Prices

The support prices for butter and skim milk powder are the prices at which the Canadian Dairy Commission purchases these commodities. They act as reference prices for the wholesale dairy trade. The calculation is as follows:

Butter

Federal Support Price Per Kilogram: \$5.540/kg, or **\$24.19**/hectoliter (based on 4.365 kg in 1 hectoliter of milk).

Skim Milk Powder:

Federal Support Price Per Kilogram: \$4.6842/kg, or **\$39.86**/hectoliter(ased on 8.51 kg in 1 hectoliter of milk).

Guaranteed Market Price (Per hectoliter)	\$24.19 + 39.86 = \$64.05 /hectoliter
Assumed Processor Margin (Per hectoliter)	-8.31/hectoliter
Estimated Gross Producer Revenue	+\$55.74
Dairy Subsidy (Per hectoliter)	+ 1.52
Amount to cover butter carrying charges	- 0.07
Estimated Net Producer Revenue - per hectoliter	\$57.19

Special Milk Class Prices January - November 2000

SPECIAL MILK CLASS PRICES - JANUARY - NOVEMBER 2000									
(C\$/KILOGRAM)									
Effect. Date	Butterfat			Protein			Other Solids		
	Class 5(a)	Class 5(b)	Class 5(c)	Class 5(a)	Class 5(b)	Class 5(c)	Class 5(a)	Class 5(b)	Class 5(c)
1/1/00	3.1300	3.6374	3.2404	5.6949	2.7699	2.4371	0.6180	2.7699	2.4371
2/1/00	2.7911	3.0670	3.2958	5.8335	2.7123	2.4788	0.6418	2.7123	2.4788
3/1/00	2.9917	2.9917	3.2958	6.7365	2.7387	2.4788	0.1662	2.7387	2.4788
4/1/00	3.0673	3.0673	3.2958	6.2401	2.7400	2.4788	0.1430	2.7400	2.4788
5/1/00	3.2815	3.2815	3.2958	6.0898	2.7541	2.4788	0.1412	2.7541	2.4788
6/1/00	3.6749	3.6749	3.2958	5.3227	2.7636	2.4788	0.1363	2.7636	2.4788
7/1/00	4.2379	4.2379	3.2958	4.8336	2.8123	2.4788	0.1371	2.8123	2.4788
8/1/00	4.5997	4.5997	3.2958	4.3929	2.7856	2.4788	0.1471	2.7856	2.4788
9/1/00	4.1350	4.1350	3.2958	6.0736	2.7893	2.4788	0.1873	2.7893	2.4788
10/1/0 0	4.1374	4.1374	3.2958	5.5446	2.8000	2.4788	0.1946	2.8000	2.4788

11/1/0 0	4.1634	4.1634	3.2958	6.2349	2.8256	2.4788	0.1697	2.8256	2.4788
Source: Canadian Dairy Commission									

Trade Policy

In response to a WTO challenge initiated by the United States and New Zealand, in 1999, the WTO determined that Canada's dairy pricing system for certain exports operates as an export subsidy. Post has begun a series of reports examining some of the changes the provinces are making in an attempt to comply with the WTO decision. For a list of these reports, please see the table of related reports at the end of this document.

Useful Links

Canadian Dairy Commission: <http://www.cdc.ca>

Agriculture and Agri-Food Canada: http://www.agr.ca/cb/factsheets/2dairy_e.html

Canadian Dairy Information Centre: <http://www.dairyinfo.agr.ca/main.htm#bottom>

Table 1: Fluid Milk PS&D

PSD Table						
Country	Canada					
Commodity	Dairy, Milk, Fluid				(1000 HEAD)(1000 MT)	
	Revised	1999	Prelimin	2000	Forecast	2001
	Old	New	Old	New	Old	New
Market Year Begin		01/1999		01/2000		01/2001
Cows In Milk	1240	1240	1242	1240	0	1240
Cows Milk Production	8340	8164	8350	8090	0	8170
Other Milk Production	0	0	0	0	0	0
TOTAL Production	8340	8164	8350	8090	0	8170
Intra EC Imports	0	0	0	0	0	0
Other Imports	0	0	0	0	0	0
TOTAL Imports	0	0	0	0	0	0
TOTAL SUPPLY	8340	8164	8350	8090	0	8170
Intra EC Exports	0	0	0	0	0	0
Other Exports	10	11	10	10	0	11
TOTAL Exports	10	11	10	10	0	11
Fluid Use Dom. Consum.	2820	2844	2820	2850	0	2850
Factory Use Consum.	5066	4869	5076	4790	0	4869
Feed Use Dom. Consum.	444	440	444	440	0	440
TOTAL Dom. Consumption	8330	8153	8340	8080	0	8159
TOTAL DISTRIBUTION	8340	8164	8350	8090	0	8170
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	9	11	9	10	0	10

Table 2: Fluid Milk Exports

Canada: Exports of Fluid Milk						
1997-1999 Calendar Years						
Jan. - August 1999 & 2000 Comparisons						
Units: metric tons						
HS 0401						
				8 mos.	8 mos.	% change
	1997	1998	1999	1999	2000	year-to-date
-- The World --	6,471	6,896	11,088	8,420	4,321	-49%
United States	5,762	6,539	10,695	8,167	3,597	-56%
Netherlands Antilles	189	116	99	24	321	1235%
Haiti	120	125	93	75	242	224%
Antigua & Barbuda	0	3	20	0	65	100%
Hong Kong	0	16	11	6	32	450%
Namibia	0	25	0	0	25	100+%
Netherlands	25	0	0	0	23	100+%
St. Vincent & Gren.	0	0	0	0	16	100+%
Nicaragua	0	0	50	50	0	-100%
Philippines	0	0	98	98	0	-100%
Others	374	72	22	0	0	-77%

Source: World Trade Atlas

Table 3: Fluid Milk Imports

Canada: Imports of Fluid Milk						
1997-1999 Calendar Years						
Jan. - August 1999 & 2000 Comparisons						
Units: metric tons						
HS 0401						
				8 mos.	8 mos.	% change
	1997	1998	1999	1999	2000	year-to-date
-- The World --	371	480	417	181	370	104%
United States	51	42	101	2	153	7000%
Netherlands	239	296	242	123	124	1%
Denmark	19	54	24	19	45	141%
United Kingdom	24	45	37	25	40	56%
Italy	0	0	0	0	5	-
Germany	17	43	13	10	3	-70%
New Zealand	0	0	0	0	0	-
Others	21	1	0	2	1	-73%
Source: World Trade Atlas						

Table 4: Butter PS&D

PSD Table						
Country	Canada					
Commodity	Dairy, Butter				(1000 MT)	
	Revised	1999	Prelimin.	2000	Forecast	2001
	Old	New	Old	New	Old	New
Market Year Begin		01/1999		01/2000		01/2001
Beginning Stocks	9	9	12	13	13	17
Production	90	89	88	88	0	89
Intra EC Imports	0	0	0	0	0	0
Other Imports	3	6	3	7	0	3
TOTAL Imports	3	6	3	7	0	3
TOTAL SUPPLY	102	104	103	108	13	109
Intra EC Exports	0	0	0	0	0	0
Other Exports	9	11	9	9	0	12
TOTAL Exports	9	11	9	9	0	12
Domestic Consumption	81	80	81	82	0	82
TOTAL Use	90	91	90	91	0	94
Ending Stocks	12	13	13	17	0	15
TOTAL DISTRIBUTION	102	104	103	108	0	109
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	6	9	6	7	0	9

Table 5: Butter Exports

Canada: Exports of Butter						
1997-1999 Calendar Years						
Jan. - August 1999 & 2000 Comparisons						
Units: metric tons						
HS 0405				8 mos.	8 mos.	% change
	1997	1998	1999	1999	2000	year-to-date
-- The World --	11,952	12,167	10,932	7,208	3,938	-45%
United States	1,708	5,749	8,998	5,694	3,657	-36%
Cuba	521	1,259	1,176	906	107	-88%
Korea, South	114	215	122	122	63	-49%
Hong Kong	92	8	122	67	40	-40%
St. Lucia	0	5	40	10	20	102%
Antigua & Barbuda	6	10	8	0	18	100+%
Trinidad & Tobago	46	96	70	52	17	-67%
Bahamas	40	66	51	43	6	-87%
United Kingdom	68	204	61	61	0	-100%
Barbados	0	5	44	44	0	-100%
Jamaica	95	191	89	89	0	-100%
Others	9,260	4,358	150	120	10	-92%
Source: World Trade Atlas						

Table 6: Butter Imports

Canada: Imports of Butter						
1997-1999 Calendar Years						
Jan. - August 1999 & 2000 Comparisons						
Units: metric tons						
HS 0405						
				8 mos.	8 mos.	% change
	1997	1998	1999	1999	2000	year-to-date
-- The World --	3,316	3,275	5,820	3,540	7,081	100%
New Zealand	2,523	1,993	3,860	2,403	5,814	142%
Australia	495	0	689	333	784	135%
United States	278	146	80	35	153	342%
Ireland	17	0	0	0	149	+100.0%
United Kingdom	0	18	730	688	116	-83%
Mexico	0	0	380	0	57	+100.0%
Netherlands	2	2	0	0	7	+100.0%
France	0	169	81	81	0	-100%
Others	2	947	0	0	0	-
Source: World Trade Atlas						

Table 7: Cheese PS&D

PSD Table						
Country	Canada					
Commodity	Dairy, Cheese				(1000 MT)	
	Revised	1999	Prelimin.	2000	Forecast	2001
	Old	New	Old	New	Old	New
Market Year Begin		01/1999		01/2000		01/2001
Beginning Stocks	46	44	45	42	45	45
Production	333	331	336	329	0	337
Intra EC Imports	0	0	0	0	0	0
Other Imports	20	25	20	30	0	25
TOTAL Imports	20	25	20	30	0	25
TOTAL SUPPLY	399	400	401	401	45	407
Intra EC Exports	0	0	0	0	0	0
Other Exports	20	30	20	25	0	26
TOTAL Exports	20	30	20	25	0	26
Human Dom. Consumption	334	328	336	331	0	336
Other Use, Losses	0	0	0	0	0	0
Total Dom. Consumption	334	328	336	331	0	336
TOTAL Use	354	358	356	356	0	362
Ending Stocks	45	42	45	45	0	45
TOTAL DISTRIBUTION	399	400	401	401	0	407
Calendar Yr. Imp. from U.S.	4	4	4	4	0	4
Calendar Yr. Exp. to U.S.	7	7	6	6	0	6

Table 8: Exports of Cheese

Canada: Exports of Cheese & Curd						
1997-1999 Calendar Years						
Jan. - August 1999 & 2000 Comparisons						
Units: metric tons						
HS 0406						
				8 mos.	8 mos.	% change
	1997	1998	1999	1999	2000	year-to-date
-- The World --	23,602	32,419	25,747	16,197	11,438	-29%
United States	5,698	8,366	9,009	5,610	3,589	-36%
Japan	2,030	5,092	4,618	2,623	2,780	6%
United Kingdom	4,980	6,881	4,886	2,746	1,897	-31%
Belgium	482	889	1,079	663	810	22%
Saudi Arabia	413	432	527	303	470	55%
Cuba	165	1,883	896	587	244	-58%
United Arab Emir.	29	55	235	69	241	247%
Korea, South	735	148	312	182	234	29%
Mexico	221	171	582	451	152	-66%
Bahamas	525	710	664	513	138	-73%
Lebanon	83	79	169	100	126	27%
Germany	317	279	50	50	120	139%
Others	7,926	7,434	2,721	2,300	635	-72%

Source: World Trade Atlas

Table 8a: Exports of Fresh Cheese

Canada: Exports of Fresh Cheese						
1997-1999 Calendar Years						
Jan. - August 1999 & 2000 Comparisons						
Units: metric tons						
HS 040610						
				8 mos.	8 mos.	% change
	1997	1998	1999	1999	2000	year-to-date
-- The World --	320	1,866	729	583	219	-62%
United States	241	923	672	536	203	-62%
United Kingdom	0	0	0	0	9	100+%
Japan	0	10	41	41	4	-89%
Germany	0	22	0	0	1	100+%
Libya	0	797	0	0	0	-
Others	79	115	17	5	3	-52%

Source: World Trade Atlas

Table 8b: Exports of Grated/Powdered Cheese

Canada: Exports of Grated/Powdered Cheese						
1997-1999 Calendar Years						
Jan. - August 1999 & 2000 Comparisons						
Units: metric tons						
HS 040620						
				8 mos.	8 mos.	% change
	1997	1998	1999	1999	2000	year-to-date
-- The World --	429	956	1,189	702	574	-18%
United States	376	480	507	328	365	11%
Trinidad & Tobago	0	19	73	26	44	70%
United Kingdom	0	81	0	0	42	100+%
Bahamas	0	36	152	94	42	-56%
Cuba	0	21	296	169	36	-79%
Mexico	0	0	0	0	19	100+%
Belgium	0	0	40	0	0	-
Jamaica	7	76	2	2	0	-100%
Guatemala	0	7	18	18	0	-100%
France	0	0	4	4	0	-100%
Honduras	0	0	22	22	0	-100%
Morocco	0	56	37	37	0	-100%
Others	46	180	37	1	26	2162%

Source: World Trade Atlas

Table 8c: Exports of Processed Cheese

Canada: Exports of Processed Cheese						
1997-1999 Calendar Years						
Jan. - August 1999 & 2000 Comparisons						
Units: metric tons						
HS 040630						
				8 mos.	8 mos.	% change
	1997	1998	1999	1999	2000	year-to-date
-- The World --	4,311	2,514	535	335	415	24%
United States	267	405	495	317	386	22%
Korea, South	20	0	18	18	18	0%
Saudi Arabia	24	1	15	0	0	-
Cuba	26	5	8	1	0	-100%
Libya	3,862	2,042	0	0	0	-
Hong Kong	0	0	0	0	12	100+%
Kuwait	11	11	0	0	0	-
Jamaica	13	7	0	0	0	-
Trinidad & Tobago	20	14	0	0	0	-
United Arab Emir.	29	13	0	0	0	-
Bahamas	30	10	0	0	0	-
St. Lucia	0	2	0	0	0	-
Others	9	4	0	0	0	-

Source: World Trade Atlas

Table 8d: Exports of Blue Veined Cheese

Canada: Exports of Blue Veined Cheese						
1997-1999 Calendar Years						
Jan. - August 1999 & 2000 Comparisons						
Units: metric tons						
HS 040640						
				8 mos.	8 mos.	% change
	1997	1998	1999	1999	2000	year-to-date
-- The World --	0	0	1	0	4	100+%
United States	0	0	1	0	4	100+%
Source: World Trade Atlas						

Table 8e: Exports of Other (NES) Cheese

Canada: Exports of Other (nes) Cheese						
1997-1999 Calendar Years						
Jan. - August 1999 & 2000 Comparisons						
Units: metric tons						
HS 040690						
				8 mos.	8 mos.	% change
	1997	1998	1999	1999	2000	year-to-date
-- The World --	18,542	27,083	23,293	14,577	10,226	-30%
Japan	2,030	5,082	4,577	2,582	2,764	7%
United States	4,814	6,558	7,334	4,429	2,631	-41%
United Kingdom	4,980	6,799	4,886	2,746	1,846	-33%
Belgium	482	889	1,039	663	810	22%
Saudi Arabia	389	429	512	302	470	56%
United Arab Emir.	0	42	224	69	227	230%
Korea, South	618	66	294	164	216	32%
Cuba	139	1,857	591	416	208	-50%
Mexico	221	171	582	451	134	-70%
Lebanon	83	79	142	100	126	27%
Germany	317	237	50	50	119	137%
Others	4,470	4,875	3,062	2,606	674	-74%

Source: World Trade Atlas

Table 9: Imports of Cheese

Canada: Imports of Cheese & Curd						
1997-1999 Calendar Years						
Jan. - August 1999 & 2000 Comparisons						
Units: metric tons						

HS 0406						
				8 mos.	8 mos.	% change
	1997	1998	1999	1999	2000	year-to-date
-- The World --	23,749	23,831	25,236	16,349	19,787	21%
United States	3,927	3,850	5,076	2,775	6,393	130%
France	3,504	4,214	4,584	2,683	2,856	6%
Italy	3,127	3,413	3,747	2,700	2,417	-10%
Netherlands	2,049	2,839	2,285	1,677	1,582	-6%
Switzerland	1,719	1,860	1,774	1,238	1,364	10%
Denmark	1,690	1,628	1,675	1,099	1,145	4%
New Zealand	2,249	1,270	1,619	1,017	979	-4%
Norway	945	992	889	552	680	23%
Germany	1,174	1,164	1,336	1,107	509	-54%
Australia	268	759	504	463	351	-24%
Greece	489	465	415	243	316	30%
United Kingdom	1,357	600	385	209	219	5%
Finland	9	8	109	88	208	136%
Bulgaria	270	165	159	74	150	104%
Others	971	605	677	427	617	44%
Source: World Trade Atlas						

Table 9a: Imports of Fresh Cheese

Canada: Imports of Fresh Cheese						
1997-1999 Calendar Years						
Jan. - August 1999 & 2000 Comparisons						
Units: metric tons						
HS 040610						
				8 mos.	8 mos.	% change
	1997	1998	1999	1999	2000	year-to-date
-- The World --	439	594	440	236	321	36%
United States	166	249	307	156	179	15%
Netherlands	95	218	21	3	81	2342%
Italy	80	66	43	34	26	-23%
Denmark	61	39	33	17	21	27%
Germany	11	1	32	22	12	-44%
Poland	14	10	0	0	1	100+%
Israel	0	1	3	2	0	-83%
France	4	7	2	1	0	-96%
Others	7	4	0	0	0	-
Source: World Trade Atlas						

Table 9b: Imports of Grated/Powdered Cheese

Canada: Imports of Grated/Powdered Cheese						
1997-1999 Calendar Years						
Jan. - August 1999 & 2000 Comparisons						
Units: metric tons						
HS 040620						
				8 mos.	8 mos.	% change
	1997	1998	1999	1999	2000	year-to-date
-- The World --	1,499	1,214	1,818	1,176	1,375	17%
United States	770	464	986	633	985	56%
Netherlands	299	410	343	274	209	-24%
Italy	389	339	449	254	181	-29%
United Kingdom	0	0	0	0	0	-
Niger	0	0	20	0	0	-
Argentina	0	0	3	3	0	-100%
New Zealand	0	0	3	3	0	-100%
France	0	0	14	9	0	-100%
Others	40	2	1	0	0	-
Source: World Trade Atlas						

Table 9c: Imports of Processed Cheese

Canada: Imports of Processed Cheese						
1997-1999 Calendar Years						
Jan. - August 1999 & 2000 Comparisons						
Units: metric tons						
HS 040630						
				8 mos.	8 mos.	% change
	1997	1998	1999	1999	2000	year-to-date
-- The World --	2,665	2,729	2,686	1,787	1,831	2%
France	768	847	962	625	654	5%
United States	622	662	550	306	414	35%
Switzerland	424	438	464	364	294	-19%
Denmark	342	359	333	222	171	-23%
Netherlands	148	170	166	124	134	8%
Austria	69	72	50	30	48	61%
Belgium	0	4	2	2	39	1699%
Jamaica	56	93	22	22	31	41%
Germany	49	40	50	41	16	-61%
Norway	11	7	16	11	13	16%
Australia	28	16	15	11	10	-14%
Italy	0	5	3	2	4	160%
Others	149	14	52	27	1	-95%
Source: World Trade Atlas						

Table 9d: Imports of Blue Veined Cheese

Canada: Imports of Blue Veined Cheese						
1997-1999 Calendar Years						
Jan. - August 1999 & 2000 Comparisons						
Units: metric tons						
HS 040640						
				8 mos.	8 mos.	% change
	1997	1998	1999	1999	2000	year-to-date
-- The World --	858	935	1,076	662	721	9%
Denmark	439	443	529	330	380	15%
France	157	203	215	137	130	-5%
United Kingdom	102	132	139	71	92	29%
Germany	86	83	114	78	54	-31%
Italy	55	63	60	37	37	1%
United States	17	11	17	7	26	254%
Netherlands	1	0	1	1	1	-36%
Finland	0	0	0	0	1	100+%
Others	1	0	1	0	0	-94%

Source: World Trade Atlas

Table 9e: Imports of Other (NES) Cheese

Canada: Imports of Other (nes) Cheese						
1997-1999 Calendar Years						
Jan. - August 1999 & 2000 Comparisons						
Units: metric tons						
HS 040690						
				8 mos.	8 mos.	% change
	1997	1998	1999	1999	2000	year-to-date
-- The World --	18,288	18,360	19,215	12,489	15,540	24%
United States	2,351	2,464	3,216	1,672	4,788	186%
Italy	2,603	2,940	3,192	2,373	2,169	-9%
France	2,575	3,157	3,391	1,911	2,073	8%
Netherlands	1,506	2,042	1,754	1,275	1,158	-9%
Switzerland	1,295	1,422	1,311	874	1,070	22%
New Zealand	2,227	1,270	1,590	1,009	979	-3%
Norway	932	985	873	540	667	23%
Denmark	808	787	782	530	572	8%
Germany	1,028	1,040	1,140	966	427	-56%
Australia	241	743	488	451	341	-24%
Greece	487	460	415	243	316	30%
Finland	8	7	109	88	207	135%
Bulgaria	270	165	159	74	150	104%
United Kingdom	1,155	468	226	117	127	8%
Slovenia	141	20	58	38	115	203%
Hungary	44	40	58	20	89	345%
Others	618	351	453	307	291	-5%

Source: World Trade Atlas

Table 10: Nonfat Dry Milk PS&D

PSD Table						
Country	Canada					
Commodity	Dairy, Milk, Nonfat Dry				(1000 MT)	
	Revised	1999	Prelimin.	2000	Forecast	2001
	Old	New	Old	New	Old	New
Market Year Begin		01/1999		01/2000		01/2001
Beginning Stocks	12	12	12	11	12	6
Production	75	78	65	67	0	67
Intra EC Imports	0	0	0	0	0	0
Other Imports	0	1	0	0	0	0
TOTAL Imports	0	1	0	0	0	0
TOTAL SUPPLY	87	91	77	78	12	73
Intra EC Exports	0	0	0	0	0	0
Other Exports	40	41	33	36	0	33
TOTAL Exports	40	41	33	36	0	33
Human Dom. Consumption	32	36	32	33	0	33
Other Use, Losses	3	3	0	3	0	3
Total Dom. Consumption	35	39	32	36	0	36
TOTAL Use	75	80	65	72	0	69
Ending Stocks	12	11	12	6	0	4
TOTAL DISTRIBUTION	87	91	77	78	0	73
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	4	6	2	4	0	10

Table 11: Exports of Skim Milk Powder

Canada: Exports of Skim Milk Powder						
1997-1999 Calendar Years						
Jan. - August 1999 & 2000 Comparisons						
Units: metric tons						
HS 040210						
				8 mos.	8 mos.	% change
	1997	1998	1999	1999	2000	year-to-date
-- The World --	30,092	34,352	41,012	28,487	20,401	-28%
Mexico	12,665	17,307	18,259	14,040	8,630	-39%
United States	3,422	6,369	5,519	3,124	5,666	81%
Cuba	3,494	3,688	4,067	3,350	3,053	-9%
Algeria	1,260	3,000	5,633	4,503	935	-79%
Korea, South	52	0	140	0	517	100+%
Thailand	500	0	1,425	0	500	100+%
Chile	96	0	0	0	300	100+%
South Africa	0	0	0	0	200	100+%
Philippines	100	0	1,300	475	146	-69%
Japan	3,069	299	0	0	109	100+%
Bahamas	0	0	0	0	80	100+%
Colombia	450	578	1,411	1,300	77	-94%
Others	4,983	3,110	3,259	1,695	188	-89%
Source: World Trade Atlas						

Table 12: Imports of Skim Milk Powder

Canada: Imports of Skim Milk Powder						
1997-1999 Calendar Years						
Jan. - August 1999 & 2000 Comparisons						
Units: metric tons						
HS 040210						
				8 mos.	8 mos.	% change
	1997	1998	1999	1999	2000	year-to-date
-- The World --	271	65	983	313	504	61%
New Zealand	0	9	418	169	248	47%
United Kingdom	0	0	128	112	111	-1%
United States	20	34	57	32	82	158%
Australia	0	0	379	0	36	100+%
Estonia	0	0	0	0	16	100+%
Netherlands	0	0	0	0	6	100+%
Germany	0	0	0	0	4	100+%
Czech Republic	1	0	1	1	0	-48%
Others	250	20	0	0	0	-5%

Source: World Trade Atlas

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