Cosmic Microwave Background Theory

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http://cosmologist.info

Outline

- Introduction and basic physics
- CMB temperature power spectrum and observables
- Parameter estimation
- Primordial perturbations
- CMB Polarization: E and B modes
- CMB lensing

Not covered

Second order effects except lensing: SZ effect (clusters), OV, etc. Mathematical details CMB data analysis etc..



Source: NASA/WMAP Science Team

Evolution of the universe



Hu & White, Sci. Am., 290 44 (2004)

Black body spectrum observed by COBE



Residuals Mather et al 1994

- close to thermal equilibrium:

temperature today of 2.726K (~ 3000K at z ~ 1000 because v ~ (1+z))



Source: NASA/WMAP Science Team

Can we predict the primordial perturbations?

• Maybe..



Quantum Mechanics

"waves in a box" calculation

vacuum state, etc...

Inflation make >10³⁰ times bigger





After inflation Huge size, amplitude ~ 10^{-5}

Perturbation evolution – what we actually observe

CMB monopole source till 380 000 yrs (last scattering), linear in conformal time scale invariant primordial adiabatic scalar spectrum

photon/baryon plasma + dark matter, neutrinos

Characteristic scales: sound wave travel distance; diffusion damping length

Observed ΔT as function of angle on the sky



Calculation of theoretical perturbation evolution

Perturbations $O(10^{-5})$

 \square

Simple linearized equations are very accurate (except small scales)

Can use real or Fourier space

Fourier modes evolve independently: simple to calculate accurately

Physics Ingredients

- Thomson scattering (non-relativistic electron-photon scattering)
 tightly coupled before recombination: 'tight-coupling' approximation
- (baryons follow electrons because of very strong e-m coupling)
- Background recombination physics (Saha/full multi-level calculation)
- Linearized General Relativity
- Boltzmann equation (how angular distribution function evolves with scattering)

CMB power spectrum C_I

• Theory: Linear physics + Gaussian primordial fluctuations

$$a_{lm} = \int d\Omega \ \Delta T \ Y_{lm}^*$$

Theory prediction $C_l = \langle |a_{lm}|^2 \rangle$

- variance (average over all possible sky realizations)
- statistical isotropy implies independent of m

linearized GR + Boltzmann equations

Initial conditions

+ cosmological parameters

CMBFAST: cmbfast.org CAMB: camb.info CMBEASY: cmbeasy.org COSMICS, etc.. Ci

Sources of CMB anisotropy

Sachs Wolfe:

Potential wells at last scattering cause redshifting as photons climb out

Photon density perturbations:

Over-densities of photons look hotter

Doppler:

Velocity of photon/baryons at last scattering gives Doppler shift

Integrated Sachs Wolfe:

Evolution of potential along photon line of sight: net red- or blue-shift as photon climbs in an out of varying potential wells

Others:

Photon quadupole/polarization at last scattering, second-order effects, etc.

CMB temperature power spectrum Primordial perturbations + later physics



Hu & White, Sci. Am., 290 44 (2004)

Why C₁ oscillations?

Think in k-space: modes of different size

- Co-moving Poisson equation: $(k/a)^2 \Phi = \kappa \delta \rho / 2$
 - potentials approx constant on super-horizon scales
 - radiation domination $\rho \sim 1/a^4$

à $\delta \rho / \rho \sim k^2 a^2 \Phi$ à since $\Phi \sim \text{constant}$, super-horizon density perturbations grow $\sim a^2$ –

After entering horizon pressure important: perturbation growth slows, then bounces back

à series of acoustic oscillations (sound speed ~ c/ $\sqrt{3}$)

 CMB anisotropy (mostly) from a surface at fixed redshift: phase of oscillation at time of last scattering depends on time since entering the horizon

à k-dependent oscillation amplitude in the observed CMB



Fig. 3. Evolution of the combination $\delta_{\gamma}/4 + \psi$ (top left) and the photon velocity v_{γ} (bottom left) which determine the temperature anisotropies produced at last scattering (denoted by the arrow at η_*). Three modes are shown with wavenumbers k = 0.001, 0.1 and $0.2 \,\mathrm{Mpc}^{-1}$, and the initial conditions are adiabatic. The fluctuations at the time of last scattering are shown as a function of linear scale in the right-hand plot.

Contributions to temperature CI



Challinor: astro-ph/0403344

Anisotropy observations Current WMAP + other CMB data



Redhead et al: astro-ph/0402359

What can we learn from the CMB?

Initial conditions

What types of perturbations, power spectra, distribution function (Gaussian?); => learn about inflation or alternatives. (distribution of ΔT ; power as function of scale; polarization and correlation)

What and how much stuff

Matter densities (Ω_b , Ω_{Cdm}); neutrino mass (details of peak shapes, amount of small scale damping)

Geometry and topology

global curvature Ω_{K} of universe; topology (angular size of perturbations; repeated patterns in the sky)

Evolution

Expansion rate as function of time; reionization - Hubble constant H_0 ; dark energy evolution w = pressure/density (angular size of perturbations; I < 50 large scale power; polarizationr)

Astrophysics

S-Z effect (clusters), foregrounds, etc.

Cosmic Variance: only one sky

Use estimator for variance:

$$C_{l}^{obs} = \frac{1}{2l+1} \sum_{m} |a_{lm}|^{2}$$

WMAP data with best fit model and diagonal errors

Assume *a_{Im}* gaussian: 68% 7000 95% 99% $C_l^{obs} \sim \chi^2$ with 2l + 1 d.o.f. 6000 WMAP low / "Cosmic Variance" 5000 $\left\langle \left| \Delta C_l^{obs} \right|^2 \right\rangle \approx \frac{2C_l^2}{2l+1}$ l(|+1)C₁/2π 4000 3000 2000 $P(C_1 \mid C_1^{obs})$ 1000 - inverse gamma distribution (+ noise, sky cut, etc). 100 10 40 200 2

Cosmic variance gives fundamental limit on how much we can learn from CMB

Parameter Estimation

- Can compute $P(\{\Pi\} \mid data) = P(C_{I}(\{\Pi\}) \mid c_{I}^{obs})$
- Often want marginalized constraints. e.g. $<\theta_1 >= \int \theta_1 P(\theta_1 \theta_2 \theta_3 ... \theta_n | data) d\theta_1 d\theta_2 ... d\theta_n$
- BUT: Large *n* integrals very hard to compute!
- If we instead sample from P({ [] } | data) then it is easy:

$$<\theta_1> \approx \frac{1}{N}\sum_i \theta_1^{(i)}$$



Can easily learn everything we need from set of samples

Markov Chain Monte Carlo sampling

- Metropolis-Hastings algorithm
- Number density of samples proportional to probability density
- At its best scales linearly with number of parameters (as opposed to exponentially for brute integration)



Now standard method for parameter estimation. Public CosmoMC code available at http://cosmologist.info/cosmomc (Lewis, Bridle: astro-ph/0205436)



Plot number density of samples as function of parameters Often better constraint by combining with other data

e.g. CMB+galaxy lensing +BBN prior



Contaldi, Hoekstra, Lewis: astro-ph/0302435

Thomson Scattering Polarization



W Hu

CMB Polarization

Generated during last scattering (and reionization) by Thomson scattering of anisotropic photon distribution



Hu astro-ph/9706147

Polarization: Stokes' Parameters





E and B harmonics

 Expand scalar P_E and P_B in spherical harmonics

• Expand $\mathcal{P}_{ab} = \frac{1}{\sqrt{2}} \sum_{lm} \left(E_{lm} Y^G_{(lm)ab} + B_{lm} Y^C_{(lm)ab} \right)^{\text{nics}}$ $E_{lm} = \sqrt{2} \int_{4\pi} \mathrm{d}S \, Y^{Gab*}_{(lm)} \mathcal{P}_{ab} \qquad B_{lm} = \sqrt{2} \int_{4\pi} \mathrm{d}S \, Y^{Cab*}_{(lm)} \mathcal{P}_{ab}$

Harmonics are orthogonal over the full sky:

E/B decomposition is exact and lossless on the full sky

Zaldarriaga, Seljak: astro-ph/9609170 Kamionkowski, Kosowsky, Stebbins: astro-ph/9611125

Primordial Perturbations

fluid at redshift < 10^9

- Photons
- Nearly massless neutrinos
 Free-streaming (no scattering) after neutrino decoupling at z ~ 10⁹
- Baryons + electrons tightly coupled to photons by Thomson scattering
- Dark Matter Assume cold. Coupled only via gravity.
- Dark energy probably negligible early on

Perturbations O(10⁻⁵)



- Linear evolution
- Fourier k mode evolves independently
- Scalar, vector, tensor modes evolve independently
- · Various linearly independent solutions

Scalar modes: Density perturbations, potential flows

 $\delta\rho, \nabla\delta\rho, \textit{etc}$

Vector modes: Vortical perturbations

velocities, $V \quad (\nabla \bullet v = 0)$

Tensor modes: Anisotropic space distortions – gravitational waves







http://www.astro.cf.ac.uk/schools/6thFC2002/GravWaves/sld009.htm

General regular linear primordial perturbation



+ irregular modes, neutrino n-pole modes, n-Tensor modes Rebhan and Schwarz: gr-qc/9403032
+ other possible components, e.g. defects, magnetic fields, exotic stuff...

Irregular (decaying) modes

- Generally ~ a^{-1} , a^{-2} or $a^{-1/2}$
- E.g. decaying vector modes unobservable at late times unless ridiculously large early on

Adiabatic decay ~ $a^{-1/2}$ after neutrino decoupling.

possibly observable if generated around or after neutrino decoupling

Otherwise have to be very large (non-linear?) at early times



Amendola, Finelli: astro-ph/0411273

CMB Polarization Signals

- E polarization from scalar, vector and tensor modes
- B polarization only from vector and tensor modes (curl grad = 0)
 + non-linear scalars

Average over possible realizations (statistically isotropic):

$$\langle E_{l'm'}^* E_{lm} \rangle = \delta_{l'l} \delta_{m'm} C_l^{EE} \qquad \langle B_{l'm'}^* B_{lm} \rangle = \delta_{l'l} \delta_{m'm} C_l^{BB}$$

Parity symmetric ensemble: $\langle E_{l'm'}^* B_{lm} \rangle = 0$

Power spectra contain all the useful information if the field is Gaussian

Scalar adiabatic mode



E polarization only

correlation to temperature T-E

General isocurvature models



 General mixtures currently poorly constrained



Bucher et al: astro-ph/0401417

Primordial Gravitational Waves (tensor modes)

- - Well motivated by some inflationary models Amplitude measures inflaton potential at horizon crossing
 - distinguish models of inflation
- Observation would rule out other models
 - ekpyrotic scenario predicts exponentially small amplitude
 - small also in many models of inflation, esp. two field e.g. curvaton
- Weakly constrained from Warian committed to ano so tropy



- degenerate with other parameters (tilt, reionization, etc)



Look at CMB polarization: 'B-mode' smoking gun

CMB polarization from primordial gravitational waves (tensors)



- Amplitude of tensors unknown
- Clear signal from B modes there are none from scalar modes
- Tensor B is always small compared to adiabatic E

Seljak, Zaldarriaga: astro-ph/9609169

Reionization

Ionization since $z \sim 6-20$ scatters CMB photons

Temperature signal similar to tensors



Quadrupole at reionization implies large scale polarization signal

Measure optical depth with WMAP T-E correlation



Cosmic variance limited data – resolve structure in EE power spectrum

(Weakly) constrain ionization history



Holder et al: astro-ph/0302404

Weller, Lewis, Battye (in prep)

Other B-modes?



· Regular vector mode: 'neutrino vorticity mode'

- logical possibility but unmotivated (contrived). Spectrum unknown.



Similar to gravitational wave spectrum on large scales: distinctive small scale

Lewis: astro-ph/0403583

Primordial magnetic fields

- not well motivated theoretically, though know magnetic fields exist
- contribution from sourced gravity waves (tensors) and vorticity (vectors)





Tensor amplitude uncertain.

Non-Gaussian signal.

Check on galaxy/cluster evolution models.

Lewis, astro-ph/0406096. Subramanian, Seshadri, Barrow, astro-ph/0303014

the initial properties of the magnetic field. (c) Concerning studies of generation of cosmic microwave background (CMBR) anisotropies due to primordial magnetic fields of $B \sim 10^{-9}$ Gauss on $\gtrsim 10$ Mpc scales, such fields are not only impossible to generate in early causal magnetogenesis scenarios but also seemingly ruled out by distortions of the CMBR spectrum due to magnetic field dissipation on smaller scales and the overproduction of cluster magnetic fields. (d) The most promising detection

Banerjee and Jedamzik: astro-ph/0410032

• Also Faraday rotation B-modes at low frequencies

Kosowsky, Loeb: astro-ph/9601055, Scoccola, Harari, Mollerach: astro-ph/0405396

Small second order effects, e.g.

Second order vectors and tensors: Mollerach, Harari, Matarrese: astro-ph/0310711

10-12 Ε 10-13 1e-19 10-14 tensors (L) 2) lensing l(l+1)C_I^(B)/2π 1e-20 vectors $1(1+1)C_{1-1}$ reion 1e-21 10-18 no reion 10-19 1e-22 10-20 10 100 1000 100 1000 10

non-Gaussian

Inhomogeneous reionization Santon, Cooray, Haiman, Knox, Ma: astro-ph/0305471; Hu: astro-ph/9907103 • Systematics and foregrounds, e.g.

Galactic dust (143 and 217 GHz): Lazarian, Prunet: astro-ph/0111214

Extragalactic radio sources: Tucci et al: astro-ph/0307073



B modes potentially a good diagnostic of foreground subtraction problems or systematics

Partial sky E/B separation problem

$$\mathcal{P}_{ab} = \nabla_{\langle a} \nabla_{b \rangle} P_E - \epsilon^c{}_{(a} \nabla_{b)} \nabla_c P_B$$

Pure E:
$$\nabla^a \nabla^b \mathcal{P}_{ab} = (\nabla^2 + 2) \nabla^2 P_E$$

Pure B:
$$\epsilon^b{}_c \nabla^c \nabla^a \mathcal{P}_{ab} = (\nabla^2 + 2) \nabla^2 P_B$$

Inversion non-trivial with boundaries

Likely important as reionization signal same scale as galactic cut



Use set of E/B/mixed harmonics that are orthogonal and complete over the observed section of the sphere. Project onto the `pure' B modes to extract B.

(Nearly) pure B modes do exist Lewis, Challinor, Turok astro-ph/0106536

Underlying B-modes

Part-sky mix with scalar E



Weak lensing of the CMB



Lensing Potential

$$\bar{X}(\mathbf{n}) = X(\mathbf{n}') = X(\mathbf{n} + \nabla \psi(\mathbf{n}))$$



Deflections O(10⁻³), but coherent on degree scales à important!

Lensing potential and deflection angles

LensPix sky simulation code: http://cosmologist.info/lenspix



- Changes power spectra
- Makes distribution non-Gaussian

Lensed CMB power spectra

0.15 0.12 0.1 $\Delta C_l^{TT}/C_l^{TT}$ Few % on temperature 0.05 10% on TE/EE polarization C -0.05 L 0 L 0 1500 500 1000 2000 2500 500 1000 1500 2000 2500 New lensed BB signal l 150 50 $\begin{array}{ccc} l(l+1)C_l^{TE}//2\pi\mu K^2 \\ 0 & 0 \\ -1 & 0 \\ 0$ $\begin{array}{ccc} l(l+1) \mathcal{C}_l^{EE}/2\pi\mu K^2 \\ \mathbf{0} & \mathbf{0} & \mathbf{0} \\ \mathbf{0} & \mathbf{0} & \mathbf{0} \end{array}$

٥L

500

1000

l

1500

2000

2500

_150 └─ 0

500

1000

l

1500

2000

2500

Series expansion in deflection angle?

$$\bar{X}(\mathbf{n}) = X(\mathbf{n}') = X(\mathbf{n} + \nabla \psi(\mathbf{n}))$$

$$\begin{split} \bar{T} &= T + \nabla_a T \nabla^a \psi + \frac{1}{2} \left\{ \nabla^{\langle a} \psi \nabla^{b \rangle} \psi \nabla_{\langle a} \nabla_{b \rangle} T + \frac{1}{2} |\nabla \psi|^2 \nabla^2 T \right\} \\ &+ \frac{1}{3!} \left\{ \nabla^{\langle a} \psi \nabla^b \psi \nabla^{c \rangle} \psi \nabla_{\langle a} \nabla_b \nabla_{c \rangle} T + \frac{1}{4} |\nabla \psi|^2 \nabla \psi_a \nabla^a (3\nabla^2 + 2) T \right\} \\ &+ \frac{1}{4!} \left\{ \nabla^{\langle a} \psi \nabla^b \psi \nabla^c \psi \nabla^{d \rangle} \psi \nabla_{\langle a} \nabla_b \nabla_c \nabla_{d \rangle} T + \frac{1}{4} |\nabla \psi|^2 \nabla^{\langle a} \psi \nabla^{b \rangle} \psi \nabla_{\langle a} \nabla_{b \rangle} (4\nabla^2 + 8) T + \frac{1}{8} |\nabla \psi|^4 \nabla^2 (3\nabla^2 + 2) T \right\} \\ &+ \dots \end{split}$$



Series expansion only good on large and very small scales Accurate calculation uses correlation functions: Seljak 96; Challinor, Lewis 2005

Lensing of CMB polarization



Nearly white BB spectrum on large scales

Potential confusion with tensor modes

Lensing effect can be largely subtracted if only scalar modes + lensing present, but approximate and complicated (especially posterior statistics). Hirata, Seljak : astro-ph/0306354, Okamoto, Hu: astro-ph/0301031

Planck (2007+) parameter constraint simulation

(neglect non-Gaussianity of lensed field; BB noise dominated so no effect on parameters)



Important effect, but using lensed CMB power spectrum gets 'right' answer

Lewis 2005

Other non-linear effects

Thermal Sunyaev-Zeldovich
 Inverse Compton scattering from hot gas: frequency dependent

signal

- Kinetic Sunyaev-Zeldovich (kSZ) Doppler from bulk motion of clusters; patchy reionization; (almost) frequency independent signal
- Ostriker-Vishniac (OV) same as kSZ but for early linear bulk motion
- Rees-Sciama

Integrated Sachs-Wolfe from evolving non-linear potentials: frequency independent

• General second order includes all of the above + more

Conclusions

- CMB contains lots of useful information!
 - primordial perturbations + well understood physics (cosmological parameters)
- Precision cosmology
 constrain many cosmological parameters + primordial perturbations
- Currently no evidence for any deviations from standard near scale-invariant purely adiabatic primordial spectrum
- E-polarization and T-E measure optical depth, constrain reionization; constrain isocurvature modes
- Large scale B-mode polarization from primordial gravitational waves:
 - energy scale of inflation
 - rule out most ekpyrotic and pure curvaton/ inhomogeneous reheating models and others
- Small scale B-modes

 Strong signal from any vector vorticity modes, strong magnetic fields, topological defects
- Weak lensing of CMB :
 - B-modes potentially confuse primordial signals
 - Important correction to theoretical linear result
- Foregrounds, systematics, etc, may make things much more complicated!

http://CosmoCoffee.info

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