November 21, 2006

AMENDMENT NO. 5 NOVEMBER 28, 2006 COMPETITIVE OIL & GAS SALE LIST

Following review by our Branch of Cadastral Survey, the acreage for the following parcels have been amended to read as follows:

11-06-19 ACQ T. 36 N, R. 28 E, PMM, MT sec. 25 BED OF NONNAVIGABLE HORSESHOE LAKE RIPARIAN TO LOTS 1,2,3 DESC BY M&B; (17.25 AC) 25 LOTS 1,2,3; Phillips 120.59 AC 11-06-20 PDT. 36 N, R. 28 E, PMM, MT sec. 35 BED OF NONNAVIGABLE HORSESHOE LAKE RIPARIAN TO LOT 1 DESC BY M&B; (15.43 AC) 35 LOT 1; Phillips 45.18 AC 11-06-106 T. 149 N, R. 96 W, 5th PM, ND sec. 31 BED LTL MO RIV RIPAR TO LOTS 4,5,8,9,10,11(TR 1) DESC BY M&B; (38.84 AC) 32 BED LTL MO RIV RIPAR TO LOT 1 (TR 1) DESC BY M&B; (3.03 AC) T. 149 N., R. 97 W., 5TH PM, ND Sec. 36 BED LTL MO RIV RIPAR TO LOTS 1-7 INCL (TR 4) DESC BY M&B; (48.36 AC)

McKenzie

90.23 AC

The following is the corrected statistics page for the sale notice:

NOVEMBER 28, 2006 COMPETITIVE SALE STATISTICS

Total Parcels: 121

Total Acreage: 113,164.818

No. of Parcels with Presale Offers 5

Parcel Numbers:

11-06-47 11-06-49 11-06-51

11-06-51 11-06-52

Total Acres with Presale Offers: 4712.89.00