

Storms' Effects Linger With Weak Job Rebound in October

Historic Household Dis-Savings and Debt, Fiscal Stimulus & Low Interest Rates Drive Consumer Services

Industry: Nonfarm Jobs (1,000)	December 2004	October 2005	November 2005	December 2005	New Job Growth/Loss One Month	12-'05/12-'04
Total nonfarm.....	132,449	134,055	134,360	134,468	108	2,019
Total private.....	110,749	112,205	112,486	112,580	94	1,831
Total private production.....	89,921	91,474	91,760	91,797	37	1,876
Goods-producing.....	22,022	22,197	22,250	22,262	12	240
Service-providing.....	110,427	111,858	112,110	112,206	96	1,779
Private Service-providing.....	88,727	90,008	90,236	90,318	82	1,591
Natural resources and mining.....	602	641	644	647	3	45
Logging.....	67.9	63.7	63.1	64.5	1	-3
Mining.....	534.4	577.4	581.3	582.5	1	48
Oil and gas extraction.....	124.1	128	128.9	127.5	-1	3
Mining, except oil and gas.....	211.3	222	222.1	220.4	-2	9
Coal mining.....	73.9	79.3	79.1	80.2	1	6
Support activities for mining.....	199	227.4	230.3	234.6	4	36
Construction.....	7,086	7,299	7,341	7,332	-9	246
Construction of buildings.....	1,678.9	1,715.0	1,726.5	1,738.3	12	59
Residential building.....	927.4	952.7	960.3	968.9	9	42
Nonresidential building.....	751.5	762.3	766.2	769.4	3	18
Heavy & civil engineering construction.....	907.8	941.1	954.9	946.3	-9	39
Specialty trade contractors.....	4,499.2	4,642.8	4,659.6	4,647.7	-12	149
Residential specialty contractor.....	2,125.5	2,235.3	2,243.3	2,239.5	-4	114
Nonresidential specialty contractor.....	2,373.7	2,407.5	2,416.3	2,408.2	-8	35
Manufacturing.....	14,334	14,257	14,265	14,283	18	-51
Production workers.....	10,097	10,113	10,140	10,161	21	64
Durable goods.....	8,957	8,954	8,958	8,973	15	16
Production workers.....	6,170	6,251	6,273	6,297	24	127
Wood products.....	555.2	547.9	549.6	553.8	4	-1
Nonmetallic mineral products.....	506.5	498.9	499.3	497.9	-1	-9
Primary metals.....	465.2	468.4	469.6	470.4	1	5
Fabricated metal products.....	1,512.8	1,524.0	1,529.2	1,534.2	5	21
Machinery.....	1,146.0	1,168.8	1,162.5	1,161.5	-1	16
Computer and electronic products.....	1,325.8	1,335.7	1,337.4	1,340.9	4	15
Computer and peripheral equipment.....	210.4	215	214	216.1	2	6
Communications equipment.....	153.7	155	155.9	156.7	1	3
Semiconductors and electronic components....	448	447.4	447.9	449.6	2	2
Electronic instruments.....	435.7	442.8	444.1	442.9	-1	7
Electrical equipment and appliances.....	445.8	437.6	437.9	437.2	-1	-9
Transportation equipment.....	1,771.9	1,760.4	1,760.6	1,763.3	3	-9
Motor vehicles and parts.....	1,104.0	1,077.0	1,075.0	1,071.7	-3	-32
Furniture and related products.....	571.7	558.4	555.8	558	2	-14
Miscellaneous manufacturing.....	656.4	653.4	655.8	655.4	-0	-1
Nondurable goods.....	5,377	5,303	5,307	5,310	3	-67
Production workers.....	3,927	3,862	3,867	3,864	-3	-63

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Food manufacturing.....	1,498.8	1,475.2	1,476.8	1,478.8	2	-20
Beverages and tobacco products.....	193.0	191.2	190.6	191.0	0	-2
Textile mills.....	233.2	218.1	216.5	215.2	-1	-18
Textile product mills.....	178.0	181.3	182.8	184.7	2	7
Apparel.....	271.9	250.6	253.0	252.7	-0	-19
Leather and allied products.....	43.1	43.8	44.0	44.6	1	2
Paper and paper products.....	497.9	489.6	488.3	485.8	-3	-12
Printing and related support activities.....	660.8	653.5	655.7	655.2	-1	-6
Petroleum and coal products.....	113.8	116.5	115.9	115.2	-1	1
Chemicals.....	880.5	880.4	879.9	882.9	3	2
Plastics and rubber products.....	806.2	802.6	803.4	803.4	0	-3
Trade, transportation, and utilities.....	25,620	25,870	25,905	25,880	-25	260
Wholesale trade.....	5,683.6	5,741.9	5,752.4	5,754.4	2	71
Durable goods.....	2,964.5	2,999.2	3,008.0	3,012.8	5	48
Nondurable goods.....	2,009.9	2,011.6	2,011.3	2,008.5	-3	-1
Electronic markets; agents/brokers.....	709.2	731.1	733.1	733.1	0	24
Retail trade.....	15,077.0	15,177.5	15,190.2	15,174.6	-16	98
Motor vehicle and parts dealers.....	1,905.9	1,917.1	1,911.0	1,910.0	-1	4
Automobile dealers.....	1,249.1	1,249.8	1,242.1	1,240.0	-2	-9
Furniture and home furnishings stores.....	563.7	571.4	572.6	573.4	1	10
Electronics and appliance stores.....	516.5	536.3	538.9	539.6	1	23
Building material/garden supply stores.....	1,243.5	1,269.8	1,276.8	1,283.7	7	40
Food and beverage stores.....	2,819.8	2,826.1	2,827.1	2,826.9	-0	7
Health and personal care stores.....	946.6	961.2	961.4	960.7	-1	14
Gasoline stations.....	871.3	878.3	872.4	872.7	0	1
Clothing and accessories stores.....	1,381.3	1,407.2	1,420.5	1,417.5	-3	36
Sporting goods, hobby, book, music stores.....	635.8	632.3	635.7	635.8	0	0
General merchandise stores.....	2,852.9	2,837.6	2,838.8	2,816.1	-23	-37
Department stores.....	1,619.3	1,610.3	1,607.0	1,597.2	-10	-22
Miscellaneous store retailers.....	918.2	916.4	911.8	914.8	3	-3
Nonstore retailers.....	421.5	423.8	423.2	423.4	0	2
Transportation and warehousing.....	4,288.0	4,372.7	4,384.3	4,374.0	-10	86
Air transportation.....	512.3	493.5	489.6	484.9	-5	-27
Rail transportation.....	224	223.1	222.9	222.8	-0	-1
Water transportation.....	58.6	64.8	66	66.7	1	8
Truck transportation.....	1,366.5	1,400.8	1,406.4	1,407.6	1	41
Transit & ground passenger transport.....	391	392.7	397	391.6	-5	1
Pipeline transportation.....	38.7	39.2	39.2	39.1	-0	0
Scenic and sightseeing transport.....	26.6	29.1	29.1	29.8	1	3
Support activities for transport.....	547	556.2	558.6	560.4	2	13
Couriers and messengers.....	556.4	588.7	590.3	584.2	-6	28
Warehousing and storage.....	566.9	584.6	585.2	586.9	2	20
Utilities.....	571.3	577.4	578.1	577.4	-1	6

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Industry: Nonfarm Jobs (1,000)	December 2004	October 2005	November 2005	December 2005	New Job Growth/Loss One Month	New Job Growth/Loss 12-'05/12-'04
Information.....	3,127	3,142	3,146	3,149	3	22
Publishing industries, except Internet.....	905.7	908.6	908.2	908.6	0	3
Motion picture and sound recording.....	384.8	395.1	397.9	402.7	5	18
Broadcasting, except Internet.....	329.7	331.2	330.5	330.2	-0	1
Internet publishing and broadcast.....	34	35.8	35.9	36.7	1	3
Telecommunications.....	1,031.5	1,031.5	1,033.6	1,029.9	-4	-2
ISPs, search portals, data processing.....	390.4	390.5	389.4	391	2	1
Other information services.....	50.7	49.7	50.3	50.3	0	-0
Financial activities.....	8,128	8,289	8,304	8,316	12	188
Finance and insurance.....	6,014.5	6,119.8	6,131.2	6,139.8	9	125
Monetary authorities - central bank.....	20.6	20.4	20.6	20.7	0	0
Credit intermediation and related.....	2,871.9	2,949.1	2,951.5	2,955.6	4	84
Depository credit intermediation.....	1,778.8	1,820.4	1,823.2	1,828.5	5	50
Commercial banking.....	1,296.8	1,321.5	1,324.7	1,327.0	2	30
Securities, commodity, investments.....	779.7	797.4	799.9	802.8	3	23
Insurance carriers, related activities.....	2,258.1	2,267.4	2,273.4	2,275.0	2	17
Funds, trusts, other financial vehicles.....	84.2	85.5	85.8	85.7	-0	2
Real estate and rental/leasing.....	2,113.6	2,169.2	2,172.7	2,176.4	4	63
Real estate.....	1,437.8	1,485.2	1,487.7	1,493.3	6	56
Rental and leasing services.....	650.9	657.3	658.2	656.6	-2	6
Lessors of nonfinancial intangibles.....	24.9	26.7	26.8	26.5	-0	2
Professional and business services.....	16,674	17,051	17,127	17,160	33	486
Professional and technical services.....	6,869.9	7,020.3	7,041.4	7,069.4	28	200
Legal services.....	1,164.4	1,155.2	1,156.1	1,159.0	3	-5
Accounting and bookkeeping.....	840.8	869.2	873.2	879.2	6	38
Architectural and engineering.....	1,289.5	1,335.8	1,341.6	1,346.0	4	57
Computer systems design and related.....	1,174.3	1,199.7	1,203.6	1,206.2	3	32
Management and technical consulting.....	789.9	820.6	826.4	830.6	4	41
Management of companies and enterprises.....	1,725.6	1,730.1	1,732.0	1,731.6	-0	6
Administrative and waste services.....	8,078.0	8,301.0	8,353.6	8,359.1	6	281
Administrative and support services.....	7,751.4	7,981.5	8,036.6	8,041.7	5	290
Employment services.....	3,584.5	3,759.3	3,808.1	3,791.4	-17	207
Temporary help services.....	2,479.4	2,604.9	2,626.1	2,635.1	9	156
Business support services.....	757	742.4	741.9	741.9	0	-15
Services to buildings and dwellings.....	1,706.1	1,742.8	1,752.9	1,756.4	4	50
Waste management and remediation.....	326.6	319.5	317	317.4	0	-9
Education and health services.....	17,142	17,443	17,480	17,505	25	363
Educational services.....	2,805.5	2,824.0	2,829.7	2,828.0	-2	23
Health care and social assistance.....	14,336.1	14,618.7	14,650.3	14,676.9	27	341
Health care.....	12,168.4	12,393.4	12,418.0	12,439.1	21	271
Ambulatory health care services.....	5,017.0	5,134.4	5,150.5	5,159.6	9	143
Offices of physicians.....	2,084.3	2,141.3	2,148.6	2,153.6	5	69
Outpatient care centers.....	450.3	466.5	468.7	470	1	20
Home health care services.....	790.7	809.4	810	810.7	1	20

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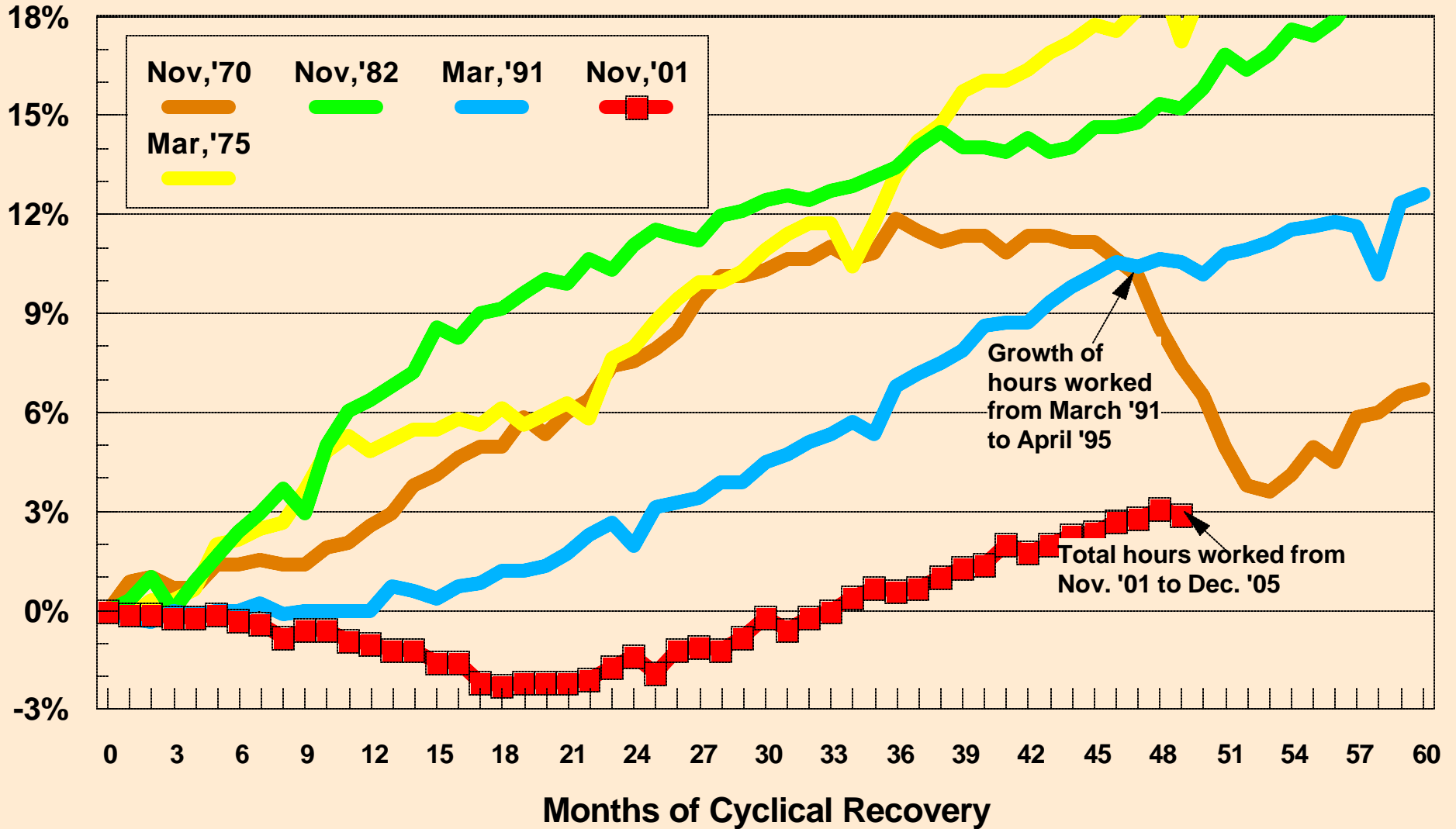
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Industry: Nonfarm Jobs (1,000)	December	October	November	December	New Job Growth/Loss	
	2004	2005	2005	2005	One Month	12-'05/12-'04
Hospitals.....	4,323.5	4,402.1	4,408.0	4,415.7	8	92
Nursing and residential care facilities.....	2,827.9	2,856.9	2,859.5	2,863.8	4	36
Nursing care facilities.....	1,574.5	1,575.2	1,576.3	1,579.4	3	5
Social assistance.....	2,167.7	2,225.3	2,232.3	2,237.8	6	70
Child day care services.....	780.4	800.6	802.3	802	-0	22
Leisure and hospitality.....	12,589	12,755	12,808	12,831	23	242
Arts, entertainment, and recreation.....	1,811.0	1,832.5	1,838.4	1,829.7	-9	19
Performing arts and spectator sports.....	357.9	353.2	349.9	344.9	-5	-13
Museums, historical sites, zoos & parks.....	114.8	117.1	117.1	117.2	0	2
Amusements, gambling, & recreation.....	1,338.3	1,362.2	1,371.4	1,367.6	-4	29
Accommodations and food services.....	10,778.4	10,922.9	10,969.9	11,001.2	31	223
Accommodations.....	1,824.6	1,830.6	1,831.9	1,827.4	-5	3
Food services and drinking places.....	8,953.8	9,092.3	9,138.0	9,173.8	36	220
Other services.....	5,447	5,458	5,466	5,477	11	30
Repair and maintenance.....	1,229.9	1,234.5	1,238.5	1,248.0	10	18
Personal and laundry services.....	1,276.8	1,277.2	1,278.1	1,277.3	-1	1
Membership assocs & organizations.....	2,940.6	2,946.3	2,949.1	2,951.9	3	11
Government.....	21,700	21,850	21,874	21,888	14	188
Federal.....	2,706	2,716	2,718	2,712	-6	6
Federal, except U.S. Postal Service.....	1,939.5	1,936.9	1,939.1	1,939.3	0	-0
U.S. Postal Service.....	766.4	779.3	779.1	772.3	-7	6
State government.....	5,020	5,037	5,045	5,057	12	37
State government education.....	2,277.9	2,286.8	2,292.0	2,298.9	7	21
State government, ex education.....	2,741.9	2,750.3	2,752.5	2,758.1	6	16
Local government.....	13,974	14,097	14,111	14,119	8	145
Local government education.....	7,810.8	7,888.3	7,894.1	7,906.2	12	95
Local government, ex education.....	6,163.1	6,208.6	6,216.5	6,213.2	-3	50

U.S. Department of Labor, BLS and MBG Information Services "www.mbginfosvcs.com"

The Most Sluggish Recovery On Record In Hours Worked After 49 Months All Private Sector Non-Supervisory Jobs

% Growth of Aggregate Hours Worked in Private Sector From End of Recession: Monthly Levels



2001-'05: The First "Recovery" With Declining Total Mfging Hours Worked

% Change of Aggregate Manufacturing Hours Worked From End of Recession

