

"Market Opportunities in Space: Tourism"

November 7, 2001

First 20 Years



Our First Space Tourist

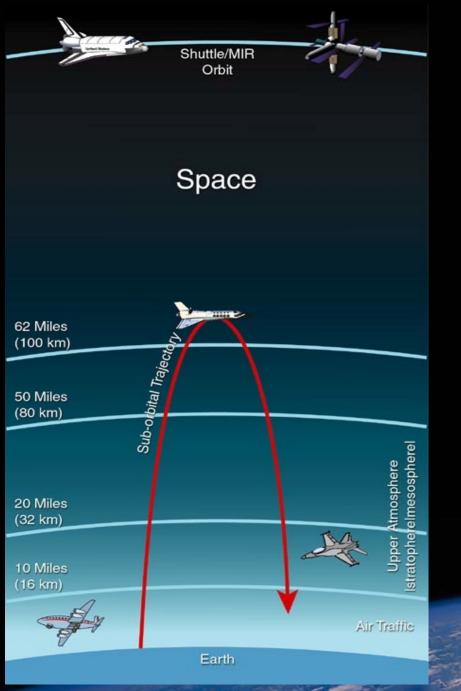








www.spaceadventures.com







Flight Adventures

Your view from 82,000 feet:

The Edge of Space



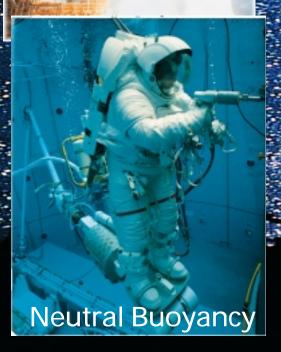


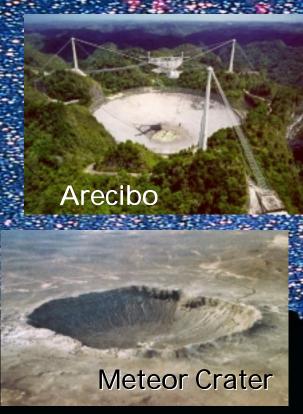
Terrestrial Tours









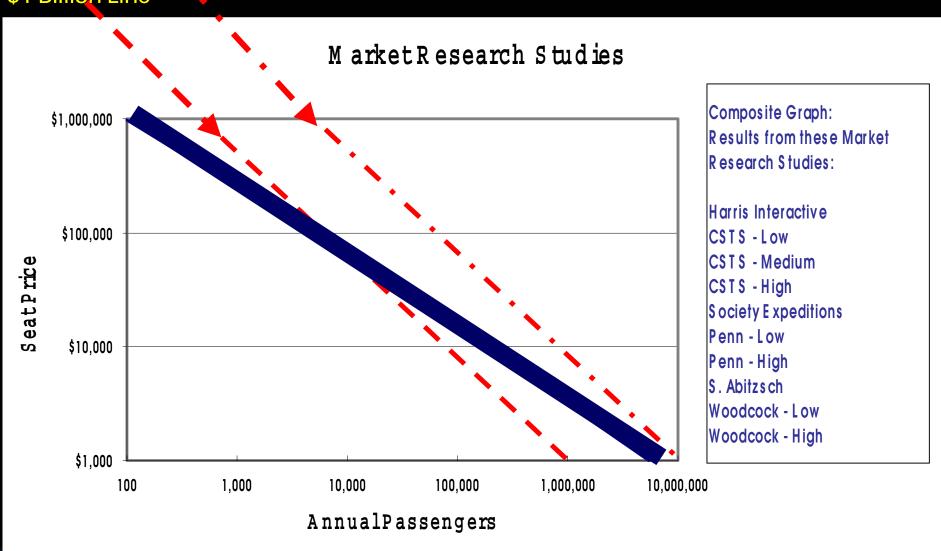




Historical Market Studies

\$1 Billion Line

\$10 Billion Line



Space Experiences Market

EXPERIENCE	CUSTOMER BASE	PRICE
SPACE FLIGHT	10,000's (10's)	\$100K (\$20M+)
High-Altitude	100,000's	\$10K-\$20K
Zero-G	100,000's	\$5K-\$10K
Educational Experiences	100,000's	\$1K-\$5K
Space Simulations & Space Park	Tens of Millions	\$10-\$100
Virtual Space Flight	Hundreds of Millions	FREE

How the Government can Help

Financing

- Tax credits and investment subsidies
- Tax deferred and tax free income
- Government-backed bond financing
- Small and large companies supported

Regulatory

- Administrative approvals
- Import/Export

Liability





THANK YOU! Michael Lyon, VP of Corporate Development mlyon@spaceadventures.com