YINC-500 [|Section: Income We now have some questions about your household's income during the last calendar year, that is, 1999. We appreciate that our questions are difficult to answer and sometimes seem intrusive. As with other questions in this survey, we want to reassure you that the information you provide to us is kept confidential. Default Next: YINC-1100Lead-In: YPRG-1605 [Default], YPRG-32600 [Default], YPRG-32900 [Default], YPRG-29100 [Default], YPRG-36085\_UPD [Default], YPRG-32900 UPD [Default], YPRG-36110 UPD [Default], YPRG-32700A\_UPD [1:5] YINC-1100 [R50985.00]Section: Income ([R is currently married]=1) OR ([current partner]=1) OR ([current spouse]=1); /\* R is married or living with a partner \*/ CONDITION DOES NOT APPLY CONDITION APPLIES If Answer = 1 Then GoTo YINC-1300 Default Next: YINC-1200Lead-In: YINC-500 [Default] YINC-1200 []Section: Income Now let's start with some questions about your earnings and income last year in Default Next: YINC-1400Lead-In: YINC-1100 [Default] YINC-1300 []Section: Income Now let's start with some questions about the earnings and income [you/you and your spouse/partner] received last year, that is during 1999. I'll ask you first about your earnings and business income and then the earnings and business income of your [spouse/partner]. Default Next: YINC-1400Lead-In: YINC-1100 [1:5] YINC-1400 [R50986.00]Section: Income During 1999, did you receive any income from a job such as wages, salary, commissions, or tips? Please include any income you received from doing freelance jobs, temporary or seasonal work, and service in the military, the military reserves, or the

Default Next: YINC-1700Lead-In: YINC-1200 [Default], YINC-1300 [Default]

you discussed with me earlier.

...(Go To YINC-1900)

Yes

No

1

National Guard. Also, please be sure to include any 1999 income from the jobs

YINC-1500 [R50987.00]Section: Income

During 1999, did you have any income from any employee-type or freelance jobs, such as mowing lawns or babysitting? By income we mean money you received by working for someone else, such as wages, a salary, commissions or tips.

1 Yes

0 No ...(Go To YINC-1900)

Default Next: YINC-1700Lead-In: YINC-1400 [-2:1]

YINC-1600 [R50988.00] Section: Income

I know some questions are difficult to answer and sometimes seem intrusive. As I said before, the information you provide to us is kept confidential. During 1999, did you have any income from any freelance jobs, such as mowing lawns or babysitting or from any employee-type jobs?

1 Yes

0 No ... (Go To YINC-1900)

Default Next: YINC-1700Lead-In: YINC-1500 [-1:1], YINC-1400 [-1:1]

YINC-1700 [R50989.00]Section: Income

During 1999, how much income did you receive from wages, salary, commissions, or tips from all jobs, before deductions for taxes or for anything else?

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YINC-1800

Default Next: YINC-1900Lead-In: YINC-1600 [Default], YINC-1500 [Default], YINC-1400 [Default]

YINC-1800 [R50990.00] Section: Income

(HAND R SHOWCARD FF)

Please look at this card. Can you tell me the letter of the category that is your best estimate of the amount you received last year in wages, salary, commissions and tips?

1 A. \$1 \$5,000 \$5,001 \$10,000 \$10,001 3 C. \$25,000 \$25,001 D. \$50,000 5 Ε. \$50,001 \$100,000

6 F. \$100,001 \$250,000

7 G. More than \$250,000

Default Next: YINC-1900Lead-In: YINC-1700 [-2:1]

NLSY97 Round 4: Income YINC-1900 [R50991.00] Section: Income ([R is independent]=1); /\* R meets the criteria for independence \*/ CONDITION DOES NOT APPLY CONDITION APPLIES 1 If Answer = 1 Then GoTo YINC-2000 Default Next: YINC-8100Lead-In: YINC-1800 [Default], YINC-1700 [Default], YINC-1600 [-2:9], YINC-1500 [-2:9], YINC-1500 [0:9], YINC-1400 YINC-2000 [R50992.00]Section: Income (Excluding any income you already have mentioned) During 1999, did you receive any money in income from your own farm, business, partnership, or professional practice? 1 Yes ...(Go To YINC-2100) NoDefault Next: YINC-2300Lead-In: YINC-1900 [1:1] YINC-2100 [R50993.00] Section: Income During 1999, how much income did you receive from your own farm, business, partnership or professional practice AFTER EXPENSES? (IF RESPONDENT LOST MONEY ON OWN FARM, BUSINESS, ETC. AFTER EXPENSES ENTER NEGATIVE VALUE) Enter Answer: If Answer >= -2 AND Answer <= -1 Then GoTo YINC-2200 Default Next: YINC-2300Lead-In: YINC-2000 [1:4] YINC-2200 [R50994.00] Section: Income (HAND R SHOWCARD EE)

Please look at this card. Can you tell me the letter of the category that corresponds to the range that includes the amount of income you received last year from your own farm, business, partnership or professional practice after expenses?

1 Α. LOST/WOULD LOSE MONEY В. \$1 \$5,000 C. \$5,001 \$10,000 3 \$10,001 \$25,000 D. 5 Ε. \$25,001 \$50,000 6 F. \$50,001 \$100,000 7 \$100,001 \$250,000 G. More than \$250,000 8 Η.

Default Next: YINC-2300Lead-In: YINC-2100 [-2:1]

YINC-2300 [R50995.00] Section: Income ([R is currently married]=1) OR ([current partner]=1); /\* R is married or living with a partner \*/ 0 CONDITION DOES NOT APPLY CONDITION APPLIES If Answer = 1 Then GoTo YINC-2400 Default Next: YINC-3200Lead-In: YINC-2100 [Default], YINC-2000 [Default], YINC-2200 [Default] YINC-2400 [R50996.00] Section: Income Now I would like to ask about the earnings and business income of your [spouse/partner]. During 1999, did your [spouse/partner] receive any income from a job such as wages, salary, commissions, or tips? Please include any income your [spouse/partner] received from doing odd jobs, temporary or seasonal work, and service in the military, the military reserves or the National Guard. Yes 0  $N \cap$ ...(Go To YINC-2900) Default Next: YINC-2600Lead-In: YINC-2300 [1:1] YINC-2500 [R50997.00] Section: Income Please remember that the information you provide to us about yourself and your [spouse/partner] is kept strictly confidential. Did your [spouse/partner] have any income from any jobs during 1999? 1 Yes ...(Go To YINC-2600) 0 No Default Next: YINC-2900Lead-In: YINC-2400 [-1:1] YINC-2600 [R50998.00] Section: Income During 1999, how much did your [spouse/partner] receive from wages, salary, commissions, or tips from all jobs, before deductions for taxes or anything else? Enter Answer: If Answer >= -2 AND Answer <= -1 Then GoTo YINC-2700 Default Next: YINC-2900Lead-In: YINC-2400 [Default], YINC-2500 [1:4]YINC-2700 [R50999.00] Section: Income (HAND R SHOWCARD FF)

Please look at this card. Can you tell me the letter of the category that is

your best estimate of the amount your [spouse/partner] received last year in wages, salary, commissions and tips? 1 A. \$1 \$5,000 2 в. \$10,000 \$5,001 3 C. \$10,001 \$25,000 \$25,001 \$50,000 5 Ε. \$50,001 \$100,000 6 F. \$100,001 \$250,000 More than \$250,000 7 G. Default Next: YINC-2900Lead-In: YINC-2600 [-2:1] YINC-2900 [R51000.00] Section: Income (Excluding any income you already have mentioned) During 1999, did your [spouse/partner] receive any money in income from [his/her] own farm, business, partnership, or professional practice? 1 Yes ...(Go To YINC-3200) No Default Next: YINC-3000Lead-In: YINC-2500 [Default], YINC-2600 [Default], YINC-2700 [Default], YINC-2400 [0:1], YINC-2400 [-2:1] YINC-3000 [R51001.00]Section: Income During 1999, how much did your [spouse/partner] receive from [his/her] own farm, business, partnership or professional practice AFTER EXPENSES? (IF [spouse/partner] LOST MONEY ON OWN FARM AFTER EXPENSES ENTER NEGATIVE VALUE.) Enter Answer: If Answer  $\geq$  -2 AND Answer  $\leq$  -1 Then GoTo YINC-3100 Default Next: YINC-3200Lead-In: YINC-2900 [Default] YINC-3100 [R51002.00]Section: Income (HAND R SHOWCARD EE) Please look at this card. Can you tell me the letter of the category that corresponds to the range that includes the amount of income your [spouse/partner] received last year from [his/her] own farm, business, partnership or professional practice after expenses? LOST/WOULD LOSE MONEY 1 Α. 2 \$1 В. \$5,000 3 \$5,001 \$10,000 C. D. \$10,001 \$25,000 5 Ε. \$25,001 \$50,000 F.

\$100,000

\$250,000

Default Next: YINC-3200Lead-In: YINC-3000 [-2:1]

\_

More than \$250,000

\$50,001

\$100,001

6

7

8

G.

```
YINC-3200 []Section: Income
Now I would like to ask about other sources of income [you/you and your
spouse/partner] may have received last year in 1999.
Default Next: YINC-3300Lead-In:
                                       YINC-2300 [Default], YINC-3000
     [Default], YINC-3100 [Default], YINC-2900 [-2:5]
     YINC-3300 [R51003.00] Section: Income
([household biological child flag]=1) OR ([step-child's id]=1) OR ([adoptive
child in household]=1) OR
([non resident biological child flag]=1) OR ([non-resident step-child's id]=1)
OR ([non-resident adopted child's id]=1); /* R has kids on household or
non-resident roster */
/* check if independent */
     O CONDITION DOES NOT APPLY
         CONDITION APPLIES
     If Answer = 1 Then GoTo YINC-3900
Default Next: YINC-4300Lead-In:
                                       YINC-3200 [Default]
     YINC-3900 [R51006.00] Section: Income
Have child support payments ever been agreed to or awarded for any of [your
children/your or your spouse's/partner's children] living here?
     1 Yes ...(Go To YINC-4000)
         No
Default Next: YINC-4300Lead-In:
                                       YINC-3300 [1:1]
     YINC-4000 [R51007.00]Section: Income
During 1999, were [you/you or your spouse/partner] supposed to receive any
child-support payments?
      1
         Yes
              ...(Go To YINC-4100)
         No
Default Next: YINC-4300Lead-In:
                                       YINC-3900 [1:1]
     YINC-4100 [R51008.00] Section: Income
How much did [you/you and your spouse/partner] receive in child-support during
1999?
     Enter Answer:
     If Answer \geq -2 AND Answer \leq -1 Then GoTo YINC-4200
Default Next: YINC-4300Lead-In:
                                        YINC-4000 [1:4]
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YINC-4200 [R51009.00] Section: Income (HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that corresponds to the range that includes the amount of income [you/you and your spouse/partner] received last year in child support payments? 1 A. \$1 \$1,000 2 B. \$1,001 \$2,500 3 C. \$2,501 \$5,000 D. \$5,001 \$10,000 4 \$10,001 \$25,000 Ε. F. \$25,001 \$50,000 6 7 More than \$50,000 G. Default Next: YINC-4300Lead-In: YINC-4100 [-2:1] YINC-4300 [R51010.00]Section: Income During 1999 did [you/you or your spouse/partner] receive any interest payments from interest-earning-checking accounts, savings accounts, money market accounts, bonds, treasury notes, IRA accounts, or certificates of deposit? 1 Yes ...(Go To YINC-4400) 0 No Default Next: YINC-4600Lead-In: YINC-4000 [Default], YINC-3300 [Default], YINC-4100 [Default], YINC-4200 [Default], YINC-3900 [Default] YINC-4400 [R51011.00]Section: Income What was the total amount of interest payments [you/you and your spouse/partner] received during 1999, including even small amounts and amounts reinvested or credited to the account? Enter Answer: If Answer >= -2 AND Answer <= -1 Then GoTo YINC-4500 Default Next: YINC-4600Lead-In: YINC-4300 [1:4] YINC-4500 [R51012.00]Section: Income (HAND R SHOWCARD HH) Please look at this card. Can you tell me the letter of the category that is your best estimate of the amount of income [you/you and your spouse/partner] received last year in interest payments? A. \$1 -\$500 B. \$501- \$1,000 C. \$1,001- \$2,500 3 D. \$2,501- \$5,000 5 E. \$5,001- \$7,500

6

F. \$7,501- \$10,000 G. More than \$10,000 Default Next: YINC-4600Lead-In: YINC-4400 [-2:1]

YINC-4600 [R51013.00]Section: Income

During 1999, did [you/you or your spouse/partner] receive any dividend payments from stocks or mutual funds?

- 1 Yes ...(Go To YINC-4700)
- 0 No

Default Next: YINC-4900Lead-In: YINC-4500 [Default], YINC-4400 [Default], YINC-4300 [Default]

YINC-4700 [R51014.00]Section: Income

What was the total amount of dividend payments [you/you and your spouse/partner] received from stocks or mutual funds during 1999, including even small amounts and amounts reinvested or credited to accounts?

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YINC-4800

Default Next: YINC-4900Lead-In: YINC-4600 [1:4]

YINC-4800 [R51015.00] Section: Income

(HAND R SHOWCARD HH)

Please look at this card. Can you tell me the letter of the category that is your best estimate of the amount of income [you/you and your spouse/partner] received last year in dividend payments?

- 1 A. \$1 \$500
- 2 B. \$501- \$1,000
- 3 C. \$1,001- \$2,500
- 4 D. \$2,501- \$5,000
- 5 E. \$5,001- \$7,500
- 6 F. \$7,501- \$10,000
- 7 G. More than \$10,000

Default Next: YINC-4900Lead-In: YINC-4700 [-2:1]

YINC-4900 [R51016.00] Section: Income

During 1999 did [you/you or your spouse/partner] receive any rental income from any land, business property, apartments, or houses which [you/you or your spouse/partner] own, including any income from roomers or boarders?

- 1 Yes ...(Go To YINC-5000)
- 0 No

Default Next: YINC-5200Lead-In: YINC-4800 [Default], YINC-4700 [Default], YINC-4600 [Default]

YINC-5000 [R51017.00] Section: Income What was the total amount of rental income [you/you and your spouse/partner] received during 1999? Enter Answer: If Answer >= -2 AND Answer <= -1 Then GoTo YINC-5100 Default Next: YINC-5200Lead-In: YINC-4900 [1:4] YINC-5100 [R51018.00]Section: Income (HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of the amount of rental income [you/you and your spouse/partner] received last year? 1 A. \$1 \$1,000 \$2,500 2 B. \$1,001 C. \$2,501 3 \$5,000 D. \$5,001 \$10,000 \$10,001 5 Ε. \$25,000 6 F. \$25,001 \$50,000 G. More than \$50,000 Default Next: YINC-5200Lead-In: YINC-5000 [-2:1] YINC-5200 [R51019.00]Section: Income During 1999, did [you/you or your spouse/partner] receive any property or money from any estates, trusts, annuities or inheritances? ...(Go To YINC-5300) 1 Yes 0 No Default Next: YINC-5600Lead-In: YINC-5000 [Default], YINC-4900 [Default], YINC-5100 [Default] YINC-5300 [R51020.00]Section: Income What was the total market value or amount that [you/you and your spouse/partner] received during 1999 from these sources? (BY MARKET VALUE WE MEAN HOW MUCH YOU WOULD REASONABLY EXPECT SOMEONE ELSE TO PAY YOU IF YOU SOLD THE ITEM(S) TODAY IN ITS/THEIR PRESENT CONDITION, NOT THE ORIGINAL PRICE PAID FOR THE ITEM(S).) Enter Answer: If Answer >= -2 AND Answer <= -1 Then GoTo YINC-5400

YINC-5200 [1:4]

Default Next: YINC-5500Lead-In:

(HAND R SHOWCARD FF)

Please look at this card. Can you tell me the letter of the category that is your best estimate of the total market value [you/you and your spouse/partner] received from any estates, trusts, annuities or inheritances?

A. \$1 \$5,000 2 в. \$5,001 \$10,000 3 C. \$10,001 \$25,000 D. \$25,001 \$50,000 5 Ε. \$50,001 \$100,000

6 F. \$100,001 \$250,000

7 G. More than \$250,000

Default Next: YINC-5500Lead-In: YINC-5300 [-2:1]

YINC-5500 [R51022.06]Section: Income

Who did [you/you or your spouse/partner] receive this (estate/trust/annuity/inheritance) from? Was it from your own [or your spouse's/partner's] parents, siblings, other relatives or from a friend?

(SELECT ALL THAT APPLY.)

- 1 PARENTS
- 2 SPOUSE/PARTNER PARENTS
- 3 SIBLINGS
- 4 OTHER RELATIVES
- 5 FRIENDS
- 6 OTHER
- 0 NONE

Default Next: YINC-5600Lead-In: YINC-5300 [Default], YINC-5400 [Default]

YINC-5600 [R51023.00]Section: Income

([R lives with mother]>0) and ([R lives with father]>0); /\* R lives with mother (figure) and father (figure) \*/

- O CONDITION DOES NOT APPLY
- 1 CONDITION APPLIES

If Answer = 1 Then GoTo YINC-5700

Default Next: YINC-6400Lead-In: YINC-5200 [Default], YINC-5500 [Default]

YINC-5700 [R51024.00]Section: Income

Other than an allowance, did your parents give [you/you or your spouse/partner] any money during 1999? Please include any gifts in the form of cash or a check but do not include any loans from your parents.

- 1 Yes ...(Go To YINC-5800)
- 0 No

Default Next: YINC-6400Lead-In: YINC-5600 [1:1]

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YINC-5800 [R51025.00]Section: Income
How much did your parents give [you/you and your spouse/partner] during 1999?
     Enter Answer:
     If Answer >= -2 AND Answer <= -1 Then GoTo YINC-5900
Default Next: YINC-6400Lead-In:
                                       YINC-5700 [1:4]
     YINC-5900 [R51026.00]Section: Income
(HAND R SHOWCARD HH)
Please look at this card. Can you tell me the letter of the category that is
your best estimate of the total amount [you/you and your spouse/partner]
received from your parents?
     1
         A. $1 -
                      $500
         B. $501- $1,000
     2
         C. $1,001- $2,500
      3
         D. $2,501- $5,000
      4
     5
         E. $5,001- $7,500
         F. $7,501- $10,000
      6
         G. More than $10,000
Default Next: YINC-6400Lead-In:
                                      YINC-5800 [-2:1]
     YINC-6400 [R51027.00]Section: Income
([R lives with mother] >0) or ([R's biological mother is alive] = 1); /* R lives
with mother or R's mother is living */
     O CONDITION DOES NOT APPLY
         CONDITION APPLIES
     If Answer = 1 Then GoTo YINC-6500
Default Next: YINC-7000Lead-In:
                                       YINC-5600 [Default], YINC-5800
      [Default], YINC-5900 [Default], YINC-5700 [Default]
     YINC-6500 [R51028.00]Section: Income
Other than allowances, did your (mother/female guardian) give [you/you or your
spouse/partner] any money during 1999?
Please include any gifts in the form of cash or a check but do not include any
loans from your (mother/female guardian).
        Yes ... (Go To YINC-6600)
     1
     Ω
         No
Default Next: YINC-7000Lead-In:
                                      YINC-6400 [1:1]
```

YINC-6600 [R51029.00]Section: Income

How much money did your (mother/female guardian) give [you/you and your spouse/partner] during 1999? Enter Answer: If Answer  $\geq$  -2 AND Answer  $\leq$  -1 Then GoTo YINC-6700 Default Next: YINC-7000Lead-In: YINC-6500 [1:4] YINC-6700 [R51030.00]Section: Income (HAND R SHOWCARD HH) Please look at this card. Can you tell me the letter of the category that is your best estimate of the total amount [you/you and your spouse/partner] received from your (mother/female guardian)? A. \$1 -1 \$500 B. \$501-2 \$1,000 C. \$1,001- \$2,500 D. \$2,501- \$5,000 E. \$5,001- \$7,500 5 F. \$7,501- \$10,000 6 G. More than \$10,000 Default Next: YINC-7000Lead-In: YINC-6600 [-2:1] YINC-7000 [R51031.00] Section: Income ([R lives with father] >0) or ([R's biological father is alive] = 1); /\* R lives with father or R's father is living \*/ If Answer = 1 Then GoTo YINC-7100 Default Next: YINC-7600Lead-In: YINC-6600 [Default], YINC-6500 [Default], YINC-6700 [Default], YINC-6400 [Default] YINC-7100 [R51032.00]Section: Income Other than allowances, did your (father/male guardian) give you any money during 1999? Please include any gifts in the form of cash or a check but do not include any loans from your (father/male guardian) 1 Yes ...(Go To YINC-7200) 0 No Default Next: YINC-7600Lead-In: YINC-7000 [1:1] YINC-7200 [R51033.00]Section: Income How much money did your (father/male guardian) give you during 1999? Enter Answer: If Answer  $\geq$  -2 AND Answer  $\leq$  -1 Then GoTo YINC-7300 Default Next: YINC-7600Lead-In: YINC-7100 [1:4]

YINC-7300 [R51034.00]Section: Income (HAND R SHOWCARD HH) Please look at this card. Can you tell me the letter of the category that is your best estimate of the total amount [you/you and your spouse/partner] received from your (father/male guardian)? 1 A. \$1 -\$500 2 B. \$501-\$1,000 C. \$1,001- \$2,500 D. \$2,501- \$5,000 E. \$5,001- \$7,500 5 F. \$7,501- \$10,000 G. More than \$10,000 YINC-7200 [-2:1] Default Next: YINC-7600Lead-In: YINC-7600 [R51035.00] Section: Income During 1999 did [you/you or your spouse/partner] receive income from any other sources, such as Social Security payments, pension or retirement income including survivor's benefits, alimony, veterans or GI benefits, payments from life insurance policies or any other regular or periodic source of income? 1 Ves Ω Nο ...(Go To YINC-7900) Default Next: YINC-7700Lead-In: YINC-7000 [Default], YINC-7200 [Default], YINC-7300 [Default], YINC-7100 [Default] YINC-7700 [R51036.00]Section: Income What was the total amount [you/you and your spouse/partner] received from all of these other sources during 1999? Enter Answer: If Answer >= -2 AND Answer <= -1 Then GoTo YINC-7800 Default Next: YINC-7900Lead-In: YINC-7600 [Default] YINC-7800 [R51037.00] Section: Income (HAND R SHOWCARD GG) Please look at this card. Can you tell me the letter of the category that is your best estimate of the total amount [you/you and your spouse/partner] received from all other sources of income? A. \$1 1 \$1,000 2 B. \$1,001 \$2,500

\$5,000

\$10,000

\$25,000

\$50,000

C. \$2,501

D.

F.

\$5,001

\$25,001

E. \$10,001

3

4

5

7 G. More than \$50,000 Default Next: YINC-7900Lead-In: YINC-7700 [-2:1] YINC-7900 [R51038.00]Section: Income ([YINC-1400] = 1) OR ([YINC-1700] > 0) OR ([YINC-1800] = 1) OR ([YINC-1800] = 2) OR ([YINC-1800] = 3) OR ([YINC-1800] = 4) OR ([YINC-1800] = 5) OR ([YINC-1800] = 5) 6) OR ([YINC-1800] = 7) OR ([YINC-2000] = 1) OR ([YINC-2100] > 0) OR ([YINC-2200] = 2) OR ([YINC-2200] = 3) OR ([YINC-2200] = 4) OR ([YINC-2200] = 5) OR ([YINC-2200] = 6) OR ([YINC-2200] = 7) OR ([YINC-2200] = 8) OR ([YINC-2400] = 8) 1) OR ([YINC-2600] > 0 ) OR ([YINC-2700] = 1) OR ([YINC-2700] = 2) OR ([YINC-2700] = 3) OR ([YINC-2700] = 4) OR ([YINC-2700] = 5) OR ([YINC-2700] = 6) OR ([YINC-2700] = 7) OR ([YINC-2900] = 1) OR ([YINC-3000] > 0) OR ([YINC-3100] = 1) 2) OR ([YINC-3100] = 3) OR ([YINC-3100] = 4) OR ([YINC-3100] = 5) OR ([YINC-3100] = 6) OR ([YINC-3100] = 7) OR ([YINC-3100] = 8); /\* R and/or R's spouse/partner have sources of income \*/ 0 CONDITION DOES NOT APPLY CONDITION APPLIES If Answer = 1 Then GoTo YINC-8000 Default Next: YINC-8100Lead-In: YINC-7700 [Default], YINC-7800 [Default], YINC-7600 [-2:9] YINC-8000 [R51039.00] Section: Income Did [you/you or your spouse/partner] claim, or are [you/you or your spouse/partner] planning to claim, an Earned Income Tax Credit on your [or your spouse's/partner's] 1999 FEDERAL INCOME TAX RETURN? Yes, did claim an EITC 1 Yes, planning to claim an EITC No, not eligible for an EITC 4 No, not aware of the EITC No, other reasons Default Next: YINC-8100Lead-In: YINC-7900 [1:1] YINC-8100 [R51040.00]Section: Income Did you receive an allowance from your family at any time during 1999? ...(Go To YINC-8200) 0 No Default Next: YINC-8600Lead-In: YINC-1900 [Default], YINC-8000 [Default], YINC-7900 [Default] YINC-8200 [R51041.00]Section: Income In total, how much allowance did you receive during 1999? Enter Answer:

If Answer >= -2 AND Answer <= 0 Then GoTo YINC-8600

Default Next: YINC-8300Lead-In: YINC-8100 [1:4] YINC-8300 [R51042.00]Section: Income Did you receive this allowance weekly, monthly, or some other way? Weekly 2 Monthly Other basis Default Next: YINC-8600Lead-In: YINC-8200 [Default] YINC-8600 [R51043.00] Section: Income ([R lives with father]=1) or ([R's biological father is alive]=1); /\* R lives with biofather or biofather is alive \*/ CONDITION DOES NOT APPLY 1 CONDITION APPLIES If Answer = 1 Then GoTo YINC-8700 Default Next: YINC-9100Lead-In: YINC-8100 [Default], YINC-8300 [Default], YINC-8200 [-2:9] YINC-8700 [R51044.00]Section: Income During 1999, did your biological father have any earnings or income from a job, farm, business or professional partnership? Please include any full- or part-time jobs, temporary or seasonal work and service in the military, the military reserves or the National Guard. 1 Yes ...(Go To YINC-9000) No Default Next: YINC-8800Lead-In: YINC-8600 [1:1] YINC-8800 [R51045.00] Section: Income During 1999, how much income did your father have from jobs, a farm, a business or professional partnership? Enter Answer: If Answer  $\geq$  -2 AND Answer  $\leq$  -1 Then GoTo YINC-8900 Default Next: YINC-9000Lead-In: YINC-8700 [Default] YINC-8900 [R51046.00]Section: Income (HAND R SHOWCARD FF)

Please look at this card. Can you tell me the letter of the category that is your best estimate of the amount your father received from a job, farm, business

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or professional partnership?
         A. $1
                                      $5,000
     1
         B. $5,001
                                $10,000
      2
         C. $10,001
                              $25,000
     3
            $25,001
                              $50,000
         D.
               $50,001
                              $100,000
     6
         F.
               $100,001
                              $250,000
     7
              More than $250,000
         G.
Default Next: YINC-9000Lead-In:
                                      YINC-8800 [-2:1]
     YINC-9000 [R51047.00] Section: Income
(INTERVIEWER: DID R RECEIVE ANY HELP IN ANSWERING FATHER'S INCOME QUESTION(S)
FROM A PARENT/GUARDIAN?)
     1
         Yes
     Ω
         No
Default Next: YINC-9100Lead-In:
                                       YINC-8800 [Default], YINC-8900
     [Default], YINC-8700 [-2:1]
     YINC-9100 [R51048.00]Section: Income
([R lives with mother]=1) or ([R's biological mother is alive]=1); /* R lives
with biomother or biomother is alive */
        CONDITION DOES NOT APPLY
     1
         CONDITION APPLIES
     If Answer = 1 Then GoTo YINC-9200
Default Next: YINC-9600Lead-In:
                                      YINC-9000 [Default], YINC-8600
     [Default]
     YINC-9200 [R51049.00]Section: Income
During 1999, did your biological mother have any earnings or income from a job,
farm, business or professional partnership?
Please include any full- or part-time jobs, temporary or seasonal work and
service in the military, the military reserves or the National Guard.
     1 Yes ...(Go To YINC-9300)
     0
         Nο
Default Next: YINC-9500Lead-In:
                                      YINC-9100 [1:1]
     YINC-9300 [R51050.00] Section: Income
During 1999, how much income did your mother have from jobs, a farm, a business
or professional partnership?
     Enter Answer:
     If Answer \geq -2 AND Answer \leq -1 Then GoTo YINC-9400
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YINC-9200 [1:4]

Default Next: YINC-9500Lead-In:

YINC-9400 [R51051.00]Section: Income (HAND R SHOWCARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of the amount your mother received from a job, farm, business or professional partnership? 1 A. \$1 \$5,000 2 B. \$5,001 \$10,000 C. \$10,001 \$25,000 \$50,000 \$25,001 D. 5 \$100,000 \$50,001 Ε. 6 F. \$100,001 \$250,000 More than \$250,000 Default Next: YINC-9500Lead-In: YINC-9300 [-2:1] YINC-9500 [R51052.00] Section: Income (INTERVIEWER: DID R RECEIVE ANY HELP IN ANSWERING MOTHER'S INCOME QUESTION(S) FROM PARENT/GUARDIAN)? 1 Yes 0 No Default Next: YINC-9600Lead-In: YINC-9300 [Default], YINC-9200 [Default], YINC-9400 [Default] YINC-9600 [R51053.00] Section: Income ([R lives with father] >1); /\* R lives with nonbio father/male guardian \*/ CONDITION DOES NOT APPLY CONDITION APPLIES If Answer = 1 Then GoTo YINC-9700 Default Next: YINC-10100Lead-In: YINC-9500 [Default], YINC-9100 [Default] YINC-9700 [R51054.00] Section: Income During 1999, did your (step-father/male Guardian) have any earnings or income from a job, farm, business or professional partnership? Please include any fullor part-time jobs, temporary or seasonal work and service in the military, the military reserves or the National Guard. 1 Yes ...(Go To YINC-9800) 0 No Default Next: YINC-10100Lead-In: YINC-9600 [1:1]

During 1999 about how much income did your (step-father/male guardian) have from jobs, a farm, a business or professional partnership? Enter Answer: If Answer  $\geq$  -2 AND Answer  $\leq$  -1 Then GoTo YINC-9900 Default Next: YINC-10000Lead-In: YINC-9700 [1:4] YINC-9900 [R51056.00] Section: Income (HAND R SHOWCARD FF) Please look at this card. Can you tell me the letter of the category that is your best estimate of the amount your (step-father/male guardian) received from a job, a farm, business or professional partnership? A. \$1 \$5,000 1 2 B. \$5,001 \$10,000 \$10,001 3 C. \$25,000 \$25,001 \$50,000 D. 5 \$50,001 \$100,000 Е. 6 F. \$100,001 \$250,000 More than \$250,000 G. Default Next: YINC-10000Lead-In: YINC-9800 [-2:1] YINC-10000 [R51057.00] Section: Income (INTERVIEWER: DID R RECEIVE ANY HELP IN ANSWERING STEP-FATHER'S/MALE GUARDIAN'S INCOME QUESTION(S) FROM A PARENT/GUARDIAN?) 1 Yes Ω Nο Default Next: YINC-10100Lead-In: YINC-9800 [Default], YINC-9900 [Default] YINC-10100 [R51058.00] Section: Income ([R lives with mother] >1); /\* R lives with nonbio mother/female guardian \*/ O CONDITION DOES NOT APPLY 1 CONDITION APPLIES If Answer = 1 Then GoTo YINC-10200 Default Next: YINC-10700Lead-In: YINC-9600 [Default], YINC-9700 [Default], YINC-10000 [Default] YINC-10200 [R51059.00] Section: Income During 1999, did your (step-mother/female quardian) have any earnings or income from a job, farm, business or professional partnership? Please include any full

or part time jobs, temporary or seasonal work and service in the military, the

military reserves or the National Guard.

```
1
         Yes
     0
         No
             ...(Go To YINC-10500)
Default Next: YINC-10300Lead-In:
                                 YINC-10100 [1:1]
     YINC-10300 [R51060.00] Section: Income
During 1999, how much income did your (step-mother/female guardian) have from
jobs, a farm, a business or professional partnership?
     Enter Answer:
     If Answer >= -2 AND Answer <= -1 Then GoTo YINC-10400
Default Next: YINC-10500Lead-In:
                                       YINC-10200 [Default]
     YINC-10400 [R51061.00]Section: Income
(HAND R SHOWCARD FF)
Please look at this card. Can you tell me the letter of the category that is
your best estimate of the total income of your (step-mother/female guardian).
     1
         A. $1
                                      $5,000
             $5,001
                                $10,000
     3
         C.
             $10,001
                              $25,000
              $25,001
         D.
                               $50,000
     5
         Ε.
               $50,001
                              $100,000
      6
               $100,001
                              $250,000
         F.
     7
               More than $250,000
         G.
Default Next: YINC-10500Lead-In:
                                       YINC-10300 [-2:1]
     YINC-10500 [R51062.00]Section: Income
(INTERVIEWER: DID R RECEIVE ANY HELP IN ANSWERING STEP-MOTHER'S/FEMALE
GUARDIAN'S INCOME QUESTION FROM A PARENT/GUARDIAN?)
     1
         Ves
     Ω
         Nο
Default Next: YINC-10700Lead-In:
                                        YINC-10300 [Default], YINC-10400
     [Default], YINC-10200 [-2:1]
     YINC-10700 [R51063.00] Section: Income
([R is independent] = 1); /* R is independent */
     O CONDITION DOES NOT APPLY
     1 CONDITION APPLIES
     If Answer = 1 Then GoTo YINC-10800
Default Next: YAST-025Lead-In:
                                    YINC-10100 [Default], YINC-10500
     [Default]
```

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YINC-10800 [R51064.00]Section: Income
([final roster] > 0); /* There is at least one person in the HH to ask about */
      O CONDITION DOES NOT APPLY
         CONDITION APPLIES
      If Answer = 1 Then GoTo YINC-11100
Default Next: YAST-025Lead-In:
                                      YINC-10700 [1:9]
     YINC-11100 [R51065.00] Section: Income
([age] < 14); /* This HH member is younger than 14 */
      O CONDITION DOES NOT APPLY
      1 CONDITION APPLIES
      If Answer = 1 Then GoTo YINC-1190A
Default Next: YINC-11110Lead-In:
                                        YINC-10800 [1:9]
     YINC-11110 [R51079.00] Section: Income
(([spouse's or partner's id]=[HH members' income loop]) OR ([mother's id]=[HH
members' income loop]) OR ([father's id]=[HH members' income loop]) OR
([stepmother's id]=[HH members' income loop]) OR ([stepfather's id]=[HH members'
income loop]) OR ([adoptive mother's id]=[HH members' income loop]) OR
([adoptive father's id]=[HH members' income loop]) OR ([foster mother's id]=[HH
members' income loop]) OR ([foster father's id]=[HH members' income loop])); /*
This household member is a parent (figure) */
      If Answer = 1 Then GoTo YINC-1190A
Default Next: YINC-11200Lead-In:
                                        YINC-11100 [Default]
     YINC-11200 [R51092.00] Section: Income
([check for introduction]=1); /* The introductory text can be skipped */
        CONDITION DOES NOT APPLY
         CONDITION APPLIES
      If Answer = 1 Then GoTo YINC-11600
Default Next: YINC-11300Lead-In:
                                   YINC-11110 [Default]
     YINC-11300 []Section: Income
The next few questions are about the earnings in 1999 of other persons over the
age of 14 who live in your household, excluding the people whose earnings we
have already asked you about.
Default Next: YINC-11600Lead-In: YINC-11200 [Default]
```

YINC-11600 [R51105.00]Section: Income

During 1999, how much income did [this person] have from all sources? Please include income from any full or part time jobs, temporary or seasonal work and service in the military, the military reserves or the National Guard, a farm, a business or professional partnership, Social Security, pensions, welfare, interest, gifts or anything else?

Enter Answer:

If Answer  $\geq$  -2 AND Answer  $\leq$  -1 Then GoTo YINC-11700

Default Next: YINC-1190ALead-In: YINC-11300 [Default], YINC-11200 [1:4]

YINC-11700 [R51118.00] Section: Income

(HAND R SHOWCARD FF)

Please look at this card. Can you tell me the letter of the category that is your best estimate of this amount?

1 A. \$1 - \$5,000

2 B. \$5,001 - \$10,000

3 C. \$10,001 - \$25,000

4 D. \$25,001 - \$50,000

5 E. \$50,001 - \$100,000

6 F. \$100,001 \$250,000

7 G. More than \$250,000

Default Next: YINC-1190ALead-In: YINC-11600 [-2:1]

YINC-1190A [R51131.00]Section: Income

([last round interviewed] <= 2); /\* R has not been asked income questions since prior to DLI, data needs updated \*/

- O CONDITION DOES NOT APPLY
- 1 CONDITION APPLIES

If Answer = 1 Then GoTo YINC-1200A

Default Next: YAST-025Lead-In: YINC-11600 [Default], YINC-11700 [Default], YINC-11100 [1:9], YINC-11110 [1:9]

YINC-1200A []Section: Income

Now I have a few questions about your income during the year 1998. Default Next: YINC-1400ALead-In: YINC-1190A [1:5]

YINC-1400A [R51132.00]Section: Income

During 1998, did you receive any income from a job such as wages, salary, commissions, or tips?

Please include any income you received from doing freelance jobs, temporary or seasonal work, and service in the military, the military reserves, or the

National Guard. Also, please be sure to include any 1998 income from the jobs you discussed with me earlier.

- 1 Yes ...(Go To YINC-1700A)
- 0 No

Default Next: YINC-1900ALead-In: YINC-1200A [Default]

YINC-1700A [R51133.00]Section: Income

During 1998, how much income did you receive from wages, salary, commissions, or tips from all jobs, before deductions for taxes or for anything else?

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YINC-1800A

Default Next: YINC-1900ALead-In: YINC-1400A [1:4]

YINC-1800A [R51134.00]Section: Income

(HAND R SHOWCARD FF)

Please look at this card. Can you tell me the letter of the category that is your best estimate of the amount you received in 1998 in wages, salary, commissions and tips?

- 1 A. \$1 \$5,000
- 2 B. \$5,001 \$10,000
- 3 C. \$10,001 \$25,000
- 4 D. \$25,001 \$50,000
- 5 E. \$50,001 \$100,000
- 6 F. \$100,001 \$250,000
- 7 G. More than \$250,000

Default Next: YINC-1900ALead-In: YINC-1700A [-2:1]

YINC-1900A [R51135.00]Section: Income

([R had spouse/partner in 1998] > 0); /\* check if youth had spouse or partner during 1998 (from Round 2 info) \*/

- O CONDITION DOES NOT APPLY
- 1 CONDITION APPLIES

If Answer = 1 Then GoTo YINC-2400A

Default Next: YAST-025Lead-In: YINC-1400A [Default], YINC-1800A [Default], YINC-1700A [Default]

YINC-2400A [R51136.00]Section: Income

During 1998, did [this spouse/partner] receive any income from a job such as wages, salary, commissions, or tips? Please include any income [this spouse/partner] received from doing odd jobs, temporary or seasonal work, and service in the military, the military reserves or the National Guard.

1 Yes ...(Go To YINC-2600A)

0 No

Default Next: YINC-7600ALead-In: YINC-1900A [1:1]

YINC-2600A [R51137.00]Section: Income

During 1998, how much did [this spouse/partner] receive from wages, salary, commissions, or tips from all jobs, before deductions for taxes or anything else?

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YINC-2700A

Default Next: YINC-7600ALead-In: YINC-2400A [1:4]

YINC-2700A [R51138.00]Section: Income

(HAND R SHOWCARD FF)

Please look at this card. Can you tell me the letter of the category that is your best estimate of the amount [this spouse/partner] received in 1998 in wages, salary, commissions and tips?

1 A. \$1 - \$5,000

2 B. \$5,001 - \$10,000

3 C. \$10,001 - \$25,000

4 D. \$25,001 - \$50,000

5 E. \$50,001 - \$100,000

6 F. \$100,001 \$250,000

7 G. More than \$250,000

Default Next: YINC-7600ALead-In: YINC-2600A [-2:1]

YINC-7600A [R51139.00]Section: Income

During 1998 did [you/you or your spouse or partner] receive income from any other sources, such as Social Security payments, pension or retirement income including survivor's benefits, alimony, veterans or GI benefits, payments from life insurance policies or any other regular or periodic source of income?

- 1 Yes ...(Go To YINC-7700A)
- 0 No

Default Next: YAST-025Lead-In: YINC-2600A [Default], YINC-2700A [Default], YINC-2400A [Default]

YINC-7700A []Section: Income

What was the total amount [you/you or your spouse or partner] received from all of these other sources during 1998?

Enter Answer:

If Answer >= -2 AND Answer <= -1 Then GoTo YINC-7800A

Default Next: YAST-025Lead-In: YINC-7600A [1:4]

YINC-7800A []Section: Income

(HAND R SHOWCARD GG)

Please look at this card. Can you tell me the letter of the category that is your best estimate of the total amount [you/you or your spouse or partner] received in 1998 from all other sources of income?

1 A. \$1 \$1,000 2 B. \$1,001 \$2,500 C. \$2,501 \$5,000 D. \$5,001 \$10,000 4 5 \$10,001 \$25,000 Ε. 6 F. \$25,001 \$50,000 7 G. More than \$50,000

Default Next: YAST-025Lead-In: YINC-7700A [-2:1]