

Emerging and Reemerging Helminthiases and the Public Health of China

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Despite great strides in their control throughout the People's Republic of China, helminth infections remain an important public health problem. The Institute of Parasitic Diseases of the Chinese Academy of Preventive Medicine, under the guidance of the Chinese Ministry of Health, completed a nationwide survey of more than 1 million people that showed the high prevalence and intensity of intestinal nematode infections; prevalence can sometimes exceed 50% in the Yangtze River valley provinces. *Schistosoma japonicum* is also a major cause of illness in this region. Attempts to control Chinese helminthic diseases with conventional anthelmintic drugs have been partially thwarted by high posttreatment rates of reinfection. Recently, several new human trematode pathogens have been identified. Novel approaches to chemoprophylaxis and vaccination may alleviate the public health problem caused by Chinese helminths. However, recombinant helminth vaccine development will depend on first cataloguing the extensive genetic diversity of Chinese helminths and candidate vaccine antigens. Evidence from biogeography, genetics, and systematics suggests that the genetic diversification of Chinese helminths and their vectors is an ongoing evolutionary process that began 12 million years ago near the convergence of major Asian river systems. Construction of the Three Gorges Super Dam on the Yangtze River may promote the emergence and reemergence of new helminths and their snail vectors.

Since the early 1900s, hundreds of millions of Chinese living near the Yangtze River have been at high risk for infection with helminths (1,2). Aggressive campaigns to control schistosomiasis among the peasants in Hunan Province and elsewhere in South China were a cornerstone of Chairman Mao's "patriotic health campaigns" (3). During the 1950s and 1960s, entire populations in schistosomiasis-endemic areas were mobilized against *Oncomelania* snails and recruited to drain rivers and ditches; millions of people were treated with anthelmintics (3). As a result, the number of schistosome-infected persons was reduced from 10 million in 1955 to 1.52 million in

1989 (4); today fewer than 1 million people harbor schistosomes of the *Schistosoma japonicum* complex. Similarly, lymphatic filariasis caused by *Wuchereria bancrofti* and *Brugia malayi* has been reduced by selective or reduced mass chemotherapy control programs, which have included the use of salt medicated with diethylcarbamazine (4). By the year 1994, all 864 filariasis-endemic counties and cities in the country had reached the criterion for effective control of filariasis (less than 1% microfilaria rate in every village) through check-up. Although great strides have been made over the last 40 years in controlling helminths in China, many helminthiases remain public health problems, particularly in the Yangtze River valley provinces (Anhui, Hubei, Hunan, Jiangxi, Jiangsu, Sichuan, Yunnan). The application of modern biotechnology to their study suggests that Chinese helminths are reemerging.

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Intestinal Nematode Infections in the Yangtze River Basin

In a nationwide effort to assess the prevalence of parasitic diseases, the Chinese Academy of Preventive Medicine and the Ministry of Health initiated the largest human parasite survey ever undertaken. From 1988 to 1992, 1,477,742 persons were examined in 2,848 study sites in 726 sampled counties (5-8). China's 30 provinces were divided into sectors; the counties and townships in each sector were then grouped into high, intermediate, and low on the basis of socioeconomic parameters (including levels of sanitation, income, and literacy) (8). All long-term residents in each randomly selected site (5,8,9) were asked to submit a fecal specimen for examination (8); compliance was at least 90%. Fecal specimens were collected at village offices or township health centers and examined by personnel trained specifically to participate in the nationwide survey.

The identification and quantitation of helminth eggs was determined by the Kato-Katz thick-smear technique on all slides positive for hookworm and *Trichuris*, but in only one slide of every 10 *Ascaris*-positive slides (8). To examine eggs of *Enterobius vermicularis*, adhesive transparent tape was applied to the perianal area on children under 12 years of age (5,8). To ensure quality control for fecal examinations, random checks of selected slides were made throughout the study. Specimens of previously unidentified or questionable samples were referred to either a provincial institute of parasitic diseases or to the Institute of Parasitic Diseases in Shanghai. Data from the study were ultimately transferred to a VAX computer for processing and analysis (8).

Survey results are summarized in Tables 1-3. An estimated 707 million Chinese (62.6%) were found to harbor one or more parasites (5-8). The overall infection rate for most parasites was higher in females than in males (7). A high number of Chinese were infected with the "unholy trinity" of intestinal nematodes, *Ascaris lumbricoides*, *Trichuris trichiura*, and hookworms *Ancylostoma duodenale* and *Necator americanus*—an estimated 531 million, 212 million, and 194 million cases, respectively (8; Table 1). Of the 374,753 children under 12 years of age tested for *E. vermicularis*, 26.4% were infected (8). Intestinal nematode infections were particularly abundant in the agriculturally intensive Yangtze River provinces (Table 2, Figure 1). In addition, more than 60% of

Table 1. Prevalence of major intestinal helminths in China*

Helminth	Number of Cases (millions)
<i>Ascaris lumbricoides</i>	531 ± 8
<i>Trichuris trichiura</i>	212 ± 10
Hookworm	194 ± 7
<i>Clonorchis sinensis</i>	4.1 ± 0.4
<i>Fasciolopsis buski</i>	1.9 ± 0.3
<i>Taenia</i> spp.	1.3 ± 0.2
<i>Hymenolepis</i> spp.	0.7 ± 0.1
Heterophyidae	0.2 ± 0.1

*Based on analysis of 1,477,742 fecal examinations and a Chinese population of 1.13 billion people.

Table 2. Prevalence of soil-transmitted intestinal nematode infections in the Yangtze River provinces*

Province	No. Fecal Exams	% Infection		
		<i>Ascaris</i>	<i>Trichuris</i>	hookworm
Anhui	54,392	46.4 ± 1.9	17.4 ± 1.7	33.4 ± 1.9
Hubei	53,382	39.5 ± 2.2	18.3 ± 1.4	8.8 ± 1.1
Hunan	63,794	67.7 ± 1.3	20.2 ± 1.3	22.9 ± 1.4
Jiangsu	63,699	39.5 ± 1.7	27.3 ± 1.8	21.8 ± 1.5
Jianxi	52,079	71.1 ± 1.4	17.1 ± 1.7	17.6 ± 1.3
Sichuan	97,222	68.4 ± 1.2	30.4 ± 1.3	40.9 ± 1.9
Yunnan	53,061	59.6 ± 1.7	27.3 ± 2.2	19.3 ± 2.2
Zhejiang	55,284	60.0 ± 1.7	40.3 ± 2.3	28.2 ± 1.8

*Modified from a table in reference 8.

Table 3. Intensities of soil-transmitted intestinal nematode infections (based on eggs per gram [epg])^a

Helminth	No. Fecal Exams	Infection Level (%)		
		Light	Moderate	Heavy
<i>Ascaris lumbricoides</i> ^b	170,252	77.0	21.1	1.8
<i>Trichuris trichiura</i> ^c	247,020	94.6	5.2	0.2
Hookworm ^d		75.4	21.9	2.7

^aBased on data provided in reference 8.

^bLight = <5,000 epg; Moderate = 5,000 to < 50,000 epg; Heavy = > 50,000 epg

^cLight = <1,000 epg; Moderate = 1,000 to < 10,000 epg; Heavy = > 10,000 epg

^dLight = <400 epg; Moderate = 400 to < 3,000 epg; Heavy = > 3,000 epg

the South China Sea island population of Hainan Province were infected with one or more intestinal nematodes (10-12). A significant percentage of infected persons had moderate and heavy intestinal nematode infections, although most had light infections (Table 3). This pattern of aggregated distribution has been encountered in other disease-endemic areas (8). High hookworm prevalence with clinical disease was found throughout Hainan and the rural areas of the Yangtze River

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provinces, where adequate moisture and warm temperatures ensure survival of hookworm larvae in the soil. By comparison, *Ascaris* and *Trichuris* eggs withstand greater extremes of moisture and temperature, which may explain why ascariasis and trichuriasis are also endemic in urban settings and other harsh environments usually unfavorable for hookworm transmission (13,14).

The survey linked all three intestinal nematodes to foodborne infections, which in China are caused by the common agricultural practice of using uncomposted human manure for fertilizing crops such as corn, sweet potatoes, mulberry trees, and bananas (15-18); foodborne nematode infections are commonly transmitted by the ingestion of *Ascaris* eggs on sugar cane or *A. duodenale* hookworm infective larvae on raw vegetables (19). Vegetable garden farmers have the highest prevalence of hookworm infection (31.0%) (5,8). Vegetable growers also have high rates of *Ascaris* (36.7%) and *Trichuris* (47.9%) infections (8).

Intestinal nematodes affect maternal-child health. Schoolchildren have the highest prevalence and intensity of ascariasis (48.5%) (5,8),

and all three major intestinal nematodes retard the intellectual and physical growth of children. Approximately 66 million women 15 to 49 years of age, many with underlying dietary iron-deficiency anemia, harbor hookworms (8). Cases of infantile hookworm caused by *A. duodenale* were frequent; children with infantile hookworm failed to thrive and had diarrhea, melena, and extreme pallor resulting from hemoglobin concentrations below 6 g/dl (20,21). Illness caused by heavy hookworm infection in infants was high (20,21). Among the hypothetical sources of infantile hookworm infection is the use of contaminated soil-filled diapers or the ingestion of contaminated breast milk (21).

Current efforts to control intestinal nematode infections with conventional anthelmintic chemotherapeutic agents (e.g., albendazole) or combination therapy with either pyrantel pamoate and oxantel or mebendazole and levamisole have been only moderately successful. All regimens reduce the number of worms (22,23). However, without altering ancient agricultural practices and improving sanitation, reinfection to pretreatment

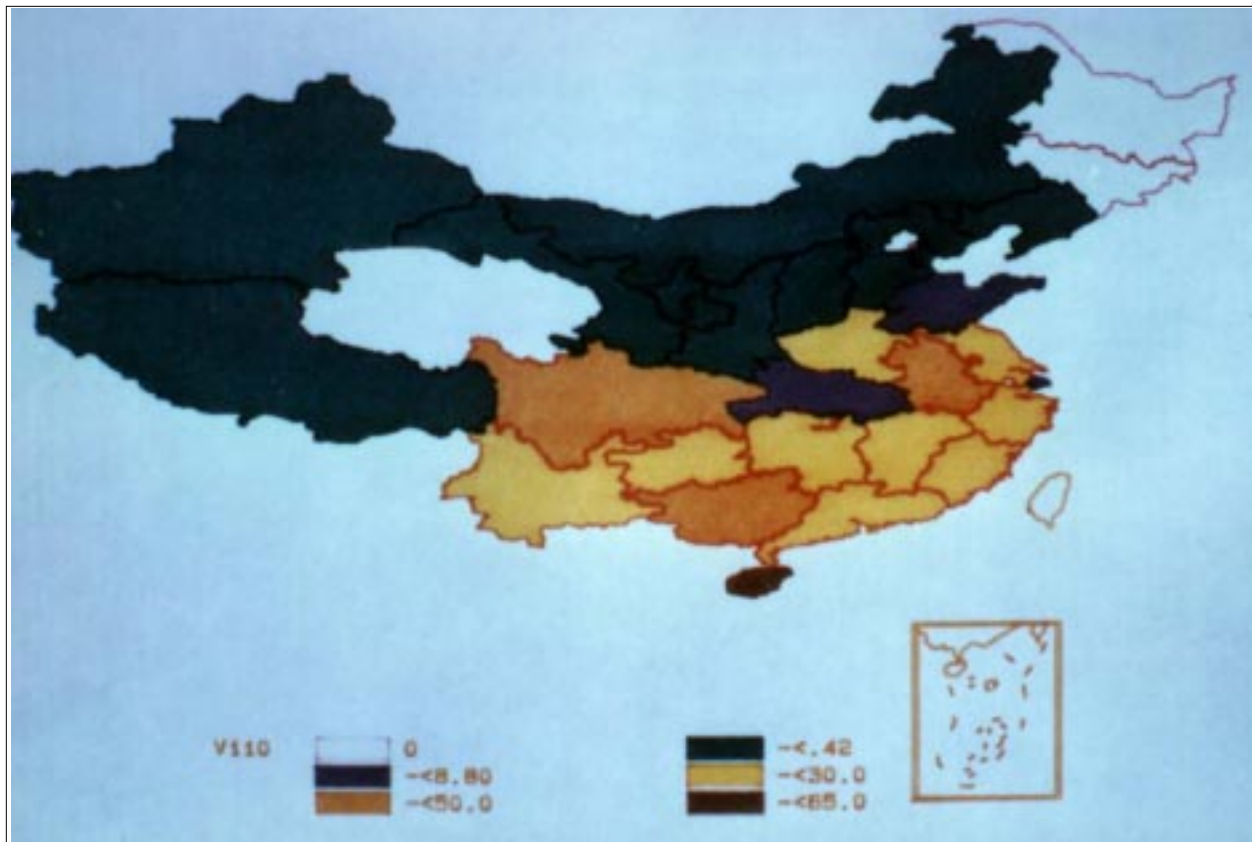


Figure 1. Distribution and prevalence of human hookworm infection in China.

levels may occur within 6 months (24). Moreover, the benzimidazole anthelmintics have shown low efficacy against *N. americanus* infections in China and have stimulated the migration of adult *Ascaris* worms. The Institute of Parasitic Diseases and Yale University have embarked on a basic research program to evaluate genetically engineered polypeptides from hookworms as recombinant subunit vaccines as an alternative control approach (25). The goal is to develop a recombinant vaccine that reduces worm levels below the disease-causing threshold. One recombinant molecule from the hookworm *Ancylostoma caninum* has shown promise at reducing worm levels during preclinical testing in mice (25,26).

Emerging Foodborne Helminthic Zoonoses

Some foodborne helminthic zoonoses are on the rise in China (17). Outbreaks of trichinellosis have increased in Yunnan Province over the last 10 years, in part because of the consumption of raw pork (called "oru" or "shengpi") by some residents (27). The seroprevalence of antibodies to *Trichinella spiralis* in this region averages 13.5%, and there is evidence that trichinellosis has spread from the southwestern province of Yunnan to other parts of China (5).

Among the foodborne trematode zoonoses, several previously undescribed human infections have been reported, including those caused by *Echinostoma angustitestis*, *Centrocestus formosanus*, *Echinochasmus fujianensis*, and *Echinochasmus liliputanus* (5,28,29). Clonorchiasis and paragonimiasis remain highly endemic in China. Many of the *Clonorchis sinensis* infections are in southern China, where nearly 3 million Cantonese (Guangdong Province) are infected because of their raw fish consumption (30). High prevalence rates are also found among Korean minority populations in the northeastern provinces of Heilongjiang, Jilin, and Liaoning (30). Among the reservoir hosts are mammals such as dogs, cats, pigs, and rats. Chronic *C. sinensis* infection in childhood has been recently linked to delayed physical growth and development, while chronic infection in adulthood is associated with cholangiocarcinoma (30). Paragonimiasis is estimated to occur in 1 million Chinese, and approximately 100 million Chinese are at risk for infection. The study of Chinese *Paragonimus* infections is in its infancy, having been eclipsed by a comparatively larger amount of investigative work

in schistosomiasis. However, preliminary studies suggest that the taxonomy of these human parasites will be extensively revised.

The number and identity of species infecting humans in China is being investigated through molecular phylogenetic studies at the Institute of Parasitic Diseases, in collaboration with the Academy of Natural Sciences and James Cook University. Approximately 25 species, of which some are likely synonyms, have been recorded in China. *Paragonimus westermani* and *Paragonimus skrjabini* are most commonly associated with human infection. The former species produces the classical lung-fluke infection, while juveniles of the latter rarely mature in humans but instead undergo extrapulmonary migrations. Some Chinese investigators ascribe *P. skrjabini* to a distinct genus—*Pagumogonimus*. To complicate matters, both *P. westermani* and *P. skrjabini* probably represent complexes of species that differ in clinical importance and biologic properties. Several subspecies of diploid sexually reproducing *P. westermani* have been proposed on the basis of their clinical picture (31). In addition, a triploid parthenogenetic variety is common in northeastern China, where it is a serious pathogen. Almost nothing is known about strains and species within the *P. skrjabini* complex. However, novel findings may soon be made. For instance, cercariae of *P. skrjabini* have been reported from no fewer than 23 snail families distributed among three tribes and two subfamilies of the Pomatiopsidae throughout southern China (32). Barring misidentifications, these records suggest that *P. skrjabini* must be unique among digeneans in its lack of host specificity. A more likely explanation is that a complex of different, as yet unrecognized, *Paragonimus* species occurs in these regions (32,33). Also, studies of snail hosts of these parasites are being initiated; most species transmitting *P. skrjabini* have not been described, and many others are known only from shells and radulae. Snail hosts of *P. westermani* in China have never been studied in terms of modern systematics.

Schistosomiasis: Novel Control Strategies

Asian schistosomiasis is caused by blood flukes of the *S. japonicum* complex (*S. japonicum*, *S. mekongi*, and *S. malayensis*). Only *S. japonicum* has been described in China, although identification of unique Chinese strains based on molecular genetic data suggests emergence of

new members of this complex (34). Also found in China, *S. sinensium*, which may occupy its own taxonomic complex, may ultimately be shown to infect humans. Although the national control program through aggressive efforts over the last 30 years has reduced the number of infected persons and cattle, schistosomiasis japonica remains a major public health threat in China (35). The number of infected persons and cattle is estimated at just under 1 million and 70,000, respectively (35). The major endemic foci are in the marsh and lake regions of southern China and the Yangtze River Basin (Hubei, Hunan, Jianxi, and Anhui Provinces), which account for 86% of the cases. Sixty to 100 million persons are at risk in these schistosomiasis-endemic areas. The *Oncomelania* snail (the intermediate host)-infested areas have been reduced to 3.64 billion m² in the lakes region and mountainous territories in Yunnan and Sichuan Provinces. Aside from intestinal, liver, and central nervous system damage from heavy infections with *S. japonicum*, ample evidence has also documented the negative impact of moderate infections on childhood growth and development.

The present policy to control Chinese schistosomiasis relies primarily on two approaches: large-scale chemotherapy with praziquantel (produced in China since 1978) and snail control with molluscicides and environmental modification. Although praziquantel can reduce the incidence of severe forms of the disease, it does not prevent reinfection and may not reverse many of the hepatosplenic complications of heavy *S. japonicum* infections. Three novel schistosomiasis control programs (using qinghaosu, bromoacetamide, and vaccine) are under investigation at the Institute of Parasitic Diseases.

On the basis of studies suggesting that derivatives of the antimalarial drug qinghaosu (artemisinin) are also effective in animal schistosome infections (36), human clinical investigations have been initiated with oral artemether (37). In field studies conducted in a disease-endemic area in the southern Dongting Lake region of Hunan Province, residents who frequently contacted infested water were pretreated with praziquantel and then, in a randomized pattern, received either artemether or a placebo control (37). Approximately 1 month after the final dose, patients who received artemether had significantly reduced rates of newly acquired schistosomiasis.

Further studies are under way to evaluate artemether for schistosomiasis chemoprophylaxis.

Bromoacetamide, a new type of molluscicide, was synthesized and developed in China during the early 1980s and is now being produced (35). The lethal dose of bromoacetamide is 1 ppm for *Oncomelania* snails—approximately one tenth that required when pentachlorophenate, a traditional molluscicide, is used (35). At 1 ppm, bromoacetamide has been shown to be nontoxic to fish.

A third control strategy—schistosome vaccination—is also being developed at the Institute of Parasitic Diseases, in collaboration with the Queensland Institute of Medical Research. Injection of mice and pigs with a recombinant *S. japonicum* 26 kDa glutathione-S-transferase (Sjc26GST) vaccine induced a pronounced antifecundity effect after experimental infection with a Chinese strain of *S. japonicum* (38,39). This finding is important because the eggs released from female schistosomes cause both the pathogenic sequence leading to clinical schistosomiasis and transmission of the infection. Encouraged by these results, the Institute of Parasitic Diseases and the Queensland Institute of Medical Research vaccinated water buffaloes, a principal animal reservoir host for *S. japonicum* in southern China. Results suggest that immunization of animal reservoir hosts might reduce schistosomiasis transmission to humans. Field studies to test this hypothesis are in progress.

One concern about the development of recombinant antigen-based vaccines is the marked antigenic diversity of different geographic isolates of Chinese schistosomes (40). The genetic diversity of Chinese schistosomes probably parallels an often underappreciated diversity of *Oncomelania* snail vectors. By both classical and molecular phylogenetic techniques, the Academy of Natural Sciences has provided evidence for the coevolution of *S. japonicum* with their snail vectors (41). The coevolution of *Schistosoma* and snail hosts involves reciprocal selective pressures affecting the genetic diversification of both parasites and snails (41). These data may explain the high degree of snail host specificity compared with very loose mammalian host specificity for *S. japonicum*. Thus, through the careful genetic analysis of host snails, the emergence of *S. mekongi* within the *S. japonicum* complex was predicted years before it could be confirmed by using parasites from clinical specimens (42). A similar

analysis led to the discovery in China of a separate triculine snail-transmitted *S. sinensium* complex (43), which may yet reveal new species of human schistosomes. The discovery of a new triculine-transmitted schistosome species may be easily overlooked since *Oncomelania* (transmitting *S. japonicum*) is frequently sympatric with triculine snails and a schistosome infection could erroneously be identified as schistosomiasis japonica. Indeed, members of the *S. japonicum* species complex have worm and egg morphologic characteristics that are virtually identical qualitatively. If snail evolution is a predominant driving force behind the evolution of the trematode parasite, then the marked genetic variation observed among populations of the genus *Oncomelania*, as it evolved down emerging river systems from Xizang (Tibet) and Yunnan Provinces, China, will drive the evolution of new and emerging schistosomes.

Impact of the Three Gorges Super Dam on Human Transmission

Superimposed on the preexisting coevolutionary forces driving schistosomes and snails is a human-made intervention of enormous scale. Begun in 1994 and scheduled to be completed by the year 2009, the Three Gorges Super Dam, which rises to a height of 180 m on the Yangtze, will affect Hubei and Sichuan Provinces by creating a reservoir area of 50,700 km² and submerging more than 220 counties extending from Yichang County, Hubei Province, in the east to Jiangjin and Hechuan Counties, Sichuan Province, in the west (Figure 2). The reservoir will displace an estimated 1.4 million people. Several of the environmental changes created by the dam and the resultant reservoir will affect both *Oncomelania* populations and schistosomiasis transmission. 1) After the dam is completed, the perennial high water level in the reservoir region will elevate the groundwater level and contribute to the breeding and propagation of *Oncomelania* spp. One site of special concern is the Jiangnan Plain, Hubei Province. 2) Alluvial land and beaches will appear near many of the Yangtze River tributaries and provide beds suitable for the development of snails; immigrants to the area exploiting these new environments for aquaculture and agriculture will be exposed to schistosomes. 3) The sand deposits and beach areas of Dongting and Boyang lakes will be

altered in a way that may either increase or decrease snail breeding. 4) For the first time in history, lateral canals may permit easy distribution of *Oncomelania* snails around the gorges from Sichuan to Hubei and downstream.

Investigations by the Chinese Academy of Sciences and the Water Conservancy Committee of the Yangtze River have resulted in programs to evaluate the distribution of *Oncomelania* snails; the infection rates among children ages 7 to 14 years; changes in census and immigration; and alterations in soil composition, vegetation, rainfall, and topographic features, to identify high risk areas for schistosomiasis transmission. Observation sites will be established in selected schistosomiasis-endemic administrative villages (of approximately 10,000 residents) located mid-stream and downstream from the Yangtze River—two village sites will be in Jiangsu Province and four in Hunan, Hubei, Jiangxi, and Anhui Provinces. Data will be collected on census, socioeconomic status, daily activities, duration and frequency of water contact, and schistosomiasis infection rates among the residents and domestic animals. In addition, two or three beaches will be selected at each observation site to measure the change in monthly water level, the duration of beach submersion, change in beach vegetation, soil type and water content, snail density and range, and infected-snail density and range.

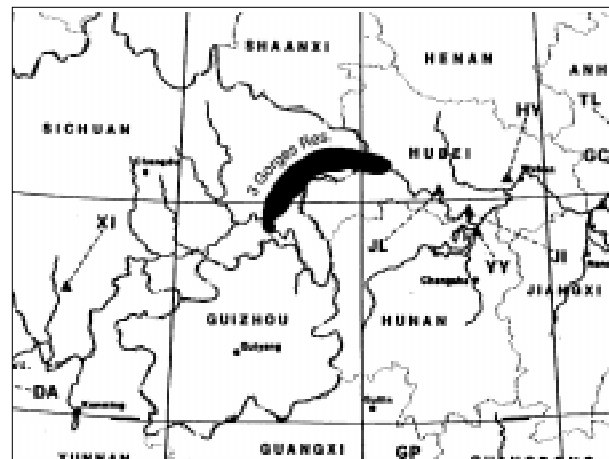


Figure 2. Projected size and location of Three Gorges Reservoir in Sichuan and Hubei Provinces resulting from the Three Gorges Super Dam construction.

Conclusions

Chinese helminthiasis are intimately connected to the nation's social and ecologic fabric. Traditional agricultural and foodhandling practices account for the high prevalence of ascariasis, hookworm infection, paragonimiasis, and schistosomiasis near the Yangtze River. Increasing evidence also suggests that the major helminthiasis are intricately woven into the relationships between families and between mothers and their children (44-47). China is undergoing major social changes due to economic reforms which, in some rural areas, have not improved the access to healthcare (48). Major ecologic changes are anticipated as a consequence of the Three Gorges Super Dam project. The Institute of Parasitic Diseases of the Chinese Academy of Preventive Medicine is now poised to examine the impact of these huge changes on the genetic diversity of helminths and their snail vectors. This information will be used to design novel helminth control measures for specific geographic regions of China.

Acknowledgments

The collaboration between the Institute of Parasitic Diseases, Chinese Academy of Preventive Medicine and the Academy of Natural Sciences and Yale University School of Medicine is supported by 1 P50 AI39461 (Tropical Medicine Research Center) from the National Institutes of Health. Further support was obtained through NIH AI32726, a March of Dimes Clinical Research Grant, and an Established Investigator Grant from the American Heart Association. The Chinese nationwide survey of human parasites was conducted while Prof. Yu Sen-hai (World Health Organization, Geneva) was director of the Institute of Parasitic Diseases.

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