

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF INDIANA
_____ DIVISION

IN THE MATTER OF:

Debtor(s)

)
)
)
)

CASE NO.
Chapter

**STATEMENT CONCERNING STATUS OF FILING OF TAX RETURNS
AND TAX REVIEW PROCEEDINGS**

The undersigned debtor(s) in the above-designated case, do hereby state (check, and complete as applicable, box 1, box 2 or box 3, **and** box 4 or box 5):

Status of Filing of Tax Returns

1. That each debtor had filed, prior to the commencement of this case, all federal, state and local tax returns for every tax period ending on or before the date of the filing of the above designated case.

OR

2. That the following required federal, state, or local tax returns, for a tax period ending on or before the filing of the above-designated case, have not been filed by the debtor(s) prior to the filing of the above designated case:

| Taxing Authority (e.g., IRS; State of Indiana; County; Municipality; other [designate]) | Type of Tax | Tax Reporting Period |
|---|-------------|----------------------|
| | | |

OR

3. No return required to be filed for the following year(s): _____
because _____

And

Status of Tax Review Proceedings

4. The debtor(s) is/are unaware of any administrative or judicial proceedings, including audits, with respect to any federal, state, or local tax returns filed by the debtor(s) prior to the filing of the above-designated case, or with respect to any potential tax obligations of the debtor(s) for any tax period ending prior to the filing of the above designated case.

OR

5. The following tax returns filed by the debtor(s) prior to the filing of the above-designated case, or the following potential tax obligations of the debtor(s) for a tax period ending prior to the filing of the above-designated case, are known by the debtor(s) to be the subject of administrative or judicial proceedings, including audits:

| Taxing Authority | Type of Tax | Tax Reporting Period | Nature of Administrative/Judicial Proceeding (If judicial proceeding, state case name and number and court of record.) |
|------------------|-------------|----------------------|--|
| | | | |

**UNSWORN DECLARATION UNDER PENALTY
OF PERJURY FOR INDIVIDUAL**

(To be signed by both spouses when joint petition is filed.)

I, _____, (if joint petition is filed) and, _____ declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Executed on: _____

Signature:

**UNSWORN DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, _____, (the president, other officer, or an authorized agent of the corporation) (a member or an authorized agent of the partnership) named as debtor in this case, declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Executed on: _____

Signature: _____

(Note: If explanation or additional information is deemed necessary, attach on separate page. Any attachment is also subject to the foregoing Unsworn Declaration.)

CERTIFICATE OF SERVICE

This is to certify under penalty of perjury that on the _____ day of _____, 20____, I deposited in the United States Mail at _____, a copy of the foregoing Certificate of Status of Filing of Tax Returns and Tax Review Proceedings properly addressed to:

A. (If box 2 or box 4 applicable to Internal Revenue Service)

Small Business/Self-Employed Compliance Services
Insolvency Territory 7
P.O. Box 44985 — STOP SB 380
Indianapolis, IN 46244

and to

Office of the United States Attorney
for the Northern District of Indiana:

1001 Main Street, Suite A
Dyer, Indiana 46311

204 S. Main Street
South Bend, IN 46601

3128 Federal Building
1300 S. Harrison Street
Fort Wayne, IN 46802

B. (If box 2 or box 4 applicable to State of Indiana)

Indiana Department of Revenue
100 N. Senate
Indianapolis, IN 46206

C. (If box 2 or box 4 applicable to county, municipal, or other taxing authority, including a state other than Indiana.)

and to

D. United States trustee
555 One Michiana Square Building
100 East Wayne Street
South Bend, IN 46601

and to

E. Chapter _____ Trustee
