

## FUN READING FOR THE CPA FINANCIAL PLANNER

1. Asset Allocation – Roger C. Gibson, 3<sup>rd</sup> Edition McGraw Hill 1996
2. Complete Guide to Managing a Portfolio of Mutual Funds – Ronald K. Rutherford, McGraw Hill/IAFP Series 1997
3. A Random Walk Down Wall Street – Burton G. Malkiel, W.W. Norton & Co. 2003
4. Straight Talk on Investing – Jack Brennan, John Wiley and Sons Inc. 2002
5. Winning the Losers Game – Charles D. Ellis, 4<sup>th</sup> Edition McGraw Hill 2002
6. All About Index Funds – Richard A. Ferri, McGraw Hill 2002
7. The Unbeatable Market – Ron Ross, Bookmasters Inc. 2002
8. Global Investing – Roger G. Ibbotson and Gary P. Brinson, McGraw Hill 1993
9. Wall Street Words – David L. Scott, Houghton Mifflin Co. 1998
10. Common Sense on Mutual Funds – John C. Bogle, John Wiley and Sons Inc. 1999
11. Against the Gods (History of Risk) – Peter L. Bernstein, John Wiley and Sons 1998
12. The Only Guide to a Winning Investment Strategy You'll Ever Need – Larry E. Swedroe, Truman Talley Books / Dutton 1998
13. The Intelligent Asset Allocator – William J. Bernstein, McGraw Hill 2000
14. Life and Death Planning for Retirement Benefits - Natalie B. Choate, Fifth Edition, Ataxplan Publications 2003
15. The Retirement Savings Bomb...and How to Defuse It - Ed Slott, Viking 2003
16. Parlay Your IRA Into a Family Fortune - Ed Slott, Viking 2005