

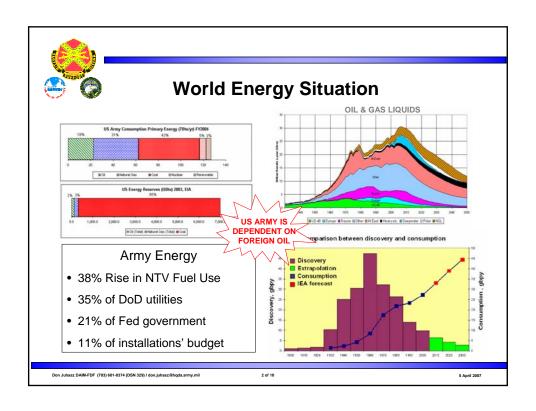
ARMY Energy Security Considerations

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FUEL CELL OPPORTUNITIES 26 April 2007

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Challenges To Managing The Future

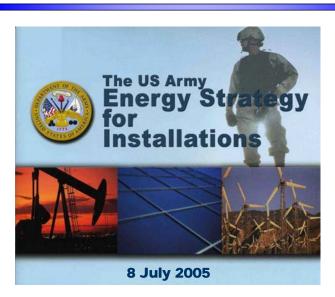
- ➤ World population growing: 6.5 B in 2006, 2030 estimate 7.9 B
- ➤ World oil demand up since 2000: Up 7 million barrels per day (mbd), 2 mbd increase in China, 1.4 mbd increase in India.
- ➤ Hurricanes Katrina and Rita shut down 27% of US oil refining capacity, production is still off 400,000 barrels per day.
- ➤ US oil imports increasing: 33% in 1973, 58% in 2006, current rate will require 70% by 2020.
- ➤ In 1973 North America consumed twice as much oil as Asia. In 2005 Asian consumption exceeded that in North America
- ➤ US oil consumption up: 20.7 mbd in 2004, 21.1 mbd in 2006.

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Army Energy and Water Campaign Plan for Installations

- √ Eliminate energy waste in existing facilities;
- ✓ Increase energy efficiency in renovation and new construction;
- √ Reduce dependence on fossil fuels;
- ✓ Conserve water resources; and
- ✓ Improve energy security.

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Army Energy Security Conference – 12-13 December 2006

Energy Security

Army Energy and Water Campaign Plan for Installations

- ✓ Institute energy security concepts and methodologies in Army installation management operations.
- ✓ Implement energy security plans and continuously improve the Army Energy Security Program.
- ✓ Use current and projected energy sources with greatest potential for availability and economy.

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Energy Security

Army Energy and Water Campaign Plan for Installations

- ✓ Institute energy security concepts and methodologies in Army installation management operations.
 - Develop energy security survey methodology
 - Develop standards for utility system and energy supply reliability
 - Develop facilities prioritization methodology
 - Update installation energy security plans and water vulnerability assessment and response plans
 - Develop economic impact methodology for various energy interruption scenarios

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Energy Security

Army Energy and Water Campaign Plan for Installations

- ✓ Implement energy security plans and continuously improve the Army Energy Security Program.
 - Command level review of plans for quality and completeness
 - Estimate costs, submit requirements into budget, and execute energy security projects
 - Incorporate energy security considerations into the design process
 - Conduct annual review of energy security program
 - Incorporate energy security rating into Installation Status Report

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Army Energy Security Conference – 12-13 December 2006



Energy Security

Army Energy and Water Campaign Plan for Installations

- ✓ Use current and projected energy sources with greatest potential for availability and economy.
 - Participate with other Defense and Federal agencies and academia in forums to assess energy supply trends in order to use technologies using abundant energy sources
 - Partner with DOE and other Services to develop a facility energy source evaluation and execution strategy to allow continuous application of the most secure and reliable energy source at each facility
 - Establish process to survey, test, evaluate and implement technologies

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Where Can Fuels Cells Play A Part?

- Army facilities prioritization that determines need for critical power.
- > Additional supplemental power to non-critical facilities during periods of grid disruption.
- Power Quality situations where Fuel Cells can work as Uninterruptible Power Supplies (UPS)
- Prime mover power supply where fuel cell feed stock is economical compared to direct feed into an internal combustion cycle.

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