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ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

	<u> </u>	
In re) Chapter 11 Case	e
)	
MIRANT CORPORATION, et al.,) Case No. 03-46	590-DML-11
) Jointly Adminis	stered
Debtors.)	
)	

AGENDA OF MATTERS SCHEDULED FOR HEARINGS July 20, 2005¹

Matters Set for 10:30 a.m.

A. MOTION OF THE SOUTHERN COMPANY FOR RECONSIDERATION

Motion of the Southern Company (1) for Reconsideration or in the Alternative Clarification, and (2) for a Stay of June 15, 2005 Memorandum Opinion and Order Concerning Attorney-Client Privilege [Docket No. 10337]

Response Deadline: 07/18/2005 @ 4:00 p.m. Central Time

Status: going forward

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 $^{^{\}rm 1}$ Includes current status of each matter and all pleadings filed as of 9:00 a.m. on July 19, 2005.

Related Documents:

- 1. Memorandum Opinion on Debtors' Motion for Entry of an Order Pursuant (A) to Fed. R. Bankr. P. 2004 and N.D. Tex. L.B.R. 2004.1 Authorizing the Examination of Troutman Sanders LLP and Directing Troutman Sanders LLP to Produce Documents and Communications Relating to Pre-April 2001 Transfers to Southern Company and (B) Section 542(e) of the Bankruptcy Code Directing Such Firm to Turnover Recorded Information in its Possession, Custody or Control Covering Such Transactions that Relate to the Debtors and Their Respective Estates [Docket No. 10218]
- Order Vacating Order Sustaining Objection by Troutman Sanders LLP to Debtors' Motion for Entry of an Order Pursuant to (A) to Fed. R. Bankr. P. 2004 and N.D. Tex. L.B.R. 2004.1 Authorizing the Examination of Troutman Sanders LLP and Directing Troutman Sanders LLP to Produce Documents and Communications Relating to Pre-April 2001 Transfers to Southern Company and (B) Section 542(e) of the Bankruptcy Code Directing Such Firm to Turnover Recorded Information in its Possession, Custody or Control Covering Such Transactions that Relate to the Debtors and Their Respective Estates [Docket No. 10219]
- Joinder by Troutman Sanders LLP to Motion of the Southern Company (1) for Reconsideration or in the Alternative Clarification, and (2) for a Stay of June 156, 2005 Memorandum Opinion and Order Concerning Attorney-Client Privilege [Docket No. 10338]
- 4. Debtors' Opposition to the Motion of The Southern Company (1) For Reconsideration or in the Alternative for Clarification, and (2) For a Stay of June 15, 2005 Memorandum Opinion and Order Concerning Attorney-Client Privilege [Docket No. 10420]
- 5. Mirant Unsecured Creditors Committee's Response to The Southern Company's Motion (1) For Reconsideration or Alternatively for Clarification of Court's June 15, 2005 Order Concerning Troutman Sanders LLP and (2) For Stay of the Order [Docket No. 10421]
- 6. Notice of Hearing on Motion of the Southern Company (1) for Reconsideration or in the Alternative Clarification, and (2) for a Stay of June 156, 2005 Memorandum Opinion and Order Concerning Attorney-Client Privilege [Docket No. 10432]
- 7. Reply of The Southern Company in Support of its Motion (1) for Reconsideration or in the Alternative Clarification, and (2) for a Stay of June 15, 2005 Memorandum Opinion and Order Concerning Attorney-Client Privilege [Docket No. 10608]

B. MOTION TO STAY DEADLINES RELATED TO CERTAIN ADVERSARY PROCEEDINGS AND CLAIMS OBJECTIONS

Debtors' Motion for Stay of Deadlines Related to Certain Adversary Proceedings and Claim Objections [Docket No. 10597]

Response Deadline: 07/20/2005 @ 10:30 a.m. Central Time

Status: going forward

Related Documents:

- Motion for Setting and Request for Expedited Hearing on Debtors' Motion for Stay of Deadlines Related to Certain Adversary Proceedings and Claim Objections [Docket No. 10598]
- 2. Notice of Expedited Hearing [Docket No. 10600]
- 3. Order Granting Motion for Setting and Request for Expedited Hearing [Docket No. 10602]
- 4. Complaint for Avoidance of Fraudulent Obligations and for Avoidance and Recovery of Fraudulent Transfers (*Mirant Americas Energy Capital, LP et al v. Castex Energy, Inc., et al., Adv. No. 05-4139*)
- 5. Complaint (Mirant Corporation et al v. Salomon Smith Barney, Inc., et al., Adv. No. 05-4140)
- 6. Complaint (Mirant Corporation v. Commerzbank, AG, et al., Adv. No. 05-4142)
- 7. Complaint (Mirant Corporation, et al v. Mesquite Investors, L.L.C., et al., Adv. No. 05-4143)
- 8. Complaint (Mirant Corporation, et al v. Salomon Smith Barney fka Smith Barney, <u>et al.</u>, Adv. No. 05-4144)
- 9. Debtors' Amended and Restated Objection to Proofs of Claim Filed by Deutsche Bank Securities, Inc. Pursuant to 11 U.S.C. §§ 105(a), 502(b), 502(d) and 544 and Fed. R. Bankr. P. 3007 (Proof of Claim Nos. 7250, 7251, 7252, 7257, 7258 and 7259) [Docket No. 10553]
- 10. Tier IV Objection to Proofs of Claim Asserted by Bayerische Hypo Und Vereinsbank, Cayman Branch (Proofs of Claim Nos. 6045 and 6046) [Docket No. 10256]

Dated: July 19, 2005

HAYNES AND BOONE, LLP 901 Main Street Suite 3100 Dallas, TX 75202 (214) 651-5000

By: /s/ Ian T. Peck

Robin E. Phelan State Bar No. 15903000 Judith Elkin State Bar No. 06522200 Ian T. Peck State Bar No. 24013306

-and-

Thomas E Lauria State Bar No. 11998025 Michelle C. Campbell State Bar No. 24001828 WHITE & CASE LLP Wachovia Financial Center 200 South Biscayne Blvd. Miami, Florida 33131 (305) 371-2700

ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List and all persons on the attached Service Lists via email, facsimile and/or overnight courier on the 19th day of July, 2005 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

SERVICE LIST

PARTIES TO MOTION OF THE SOUTHERN COMPANY FOR RECONSIDERATION

Evelyn H. Biery
Jeff Dykes
William Greendyke
Sharon M. Beausoleil-Mayer
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Ralph B. Levy James A. Pardo King & Spalding LLP 191 Peachtree Street Atlanta, GA 30303-1763 Fax: 404.572.5100

Frank Hill Robyn North Hill Gilstrap, P.C. 301 Commerce Street, Suite 2210 Fort Worth, TX 76102 Fax: 817.420.6707

PARTIES TO ADVERSARY PROCEEDINGS

See attached Service List

SERVICE LIST

Castex Energy, Inc. Attn: President 333 North Sam Houston Parkway Suite 1060 Houston, Texas 77060

Castex Energy, Inc. c/o Gary E. Ellison, Registered Agent One Allen Center, Suite 760 Houston, Texas 77002

Castex Energy 1995, L.P. c/o Castex Energy, Inc. Attn: President 333 North Sam Houston Parkway Suite 1060 Houston, Texas 77060

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Deutsche Bank Securities, Inc. c/o CT Corporation System 350 North Pearl Street Suite 2900 Dallas, TX 75201

Deutsche Bank Securities, Inc. c/o CT Corporation System Corporation Trust Center 1209 Orange Street Wilmington, DE 19801

Deutsche Bank Securities, Inc. Attn: Richard H. Walker Managing Director and Global General Counsel 60 Wall Street, 2nd Floor New York, NY 10005

Deutsche Bank Securities, Inc. c/o Susheel Kirpalani James C. Tecce Milbank, Tweed, Hadley & McCloy LLP 1 Chase Manhattan Plaza New York, New York 10005

Deutsche Bank Securities, Inc. c/o Mark Maney David McClain Daniel Patchin McClain, Leppert & Maney, P.C. South Tower Pennzoil Plaza 711 Louisiana Street Houston, Texas 77002

Bayerische Hypo und Vereinsbank, Cayman Branch c/o Bayerische Hypo und Vereinsbank AG Attn: LoriAnn Curnyn 150 East 42nd Street New York, New York 10005

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Bayerische Hypo und Vereinsbank, Cayman Branch c/o Jack R. Bird Bergman & Bird LLP 4514 Travis Street Travis Walk, Suite 300 Dallas, Texas 75205

Bayerische Hypo und Vereinsbank, Cayman Branch Sandeep Qusbar c/o O'Melveny & Myers LLP 7 Times Square New York, New York 10036

Salomon Smith Barney f/k/a Smith Barney, Inc. c/o Citigroup Global Markets, Inc. Attn: General Counsel 388 Greenwich Street New York, NY 10013

Citibank, N.A. Attn: General Counsel 388 Greenwich Street New York, NY 10013

Credit Suisse First Boston Corporation n/k/a Credit Suisse First Boston, LLC c/o Corporation Service Company 80 State Street Albany, NY 12207-2543

Mesquite Investors, L.L.C. c/o Wilmington Trust Company 1100 North Market Street Rodney Square North Wilmington, DE 19890

Mesquite Investors, LLC Attn: Senior Vice President-Chief Financial Officer 1001 Louisiana Street Houston, TX 77002

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Mesquite Investors, LLC c/o Sharon Marie Beausoleil-Mayer Fulbright & Jaworski, LLP 1301 McKinney, Suite 5100 Houston, TX 77010

Shady Hills Holding Company, L.L.C. c/o Wilmington Trust Company 1100 North Market Street Rodney Square North Wilmington, DE 19890

Shady Hills Holding Company, LLC c/o Shady Hills Holdings, Inc. Attn: Senior Vice President – Chief Financial Officer 1001 Louisiana Street Houston, TX 77002

Shady Hills Holding Company, LLC c/o Sharon Marie Beausoleil-Mayer Fulbright & Jaworski, LLP 1301 McKinney, Suite 5100 Houston, TX 77010

U.S. Bank National Association c/o Michael J. D'Angelico, Vice President One Federal Street Mail Station EX-MA-FED Boston, MA 02110

Citibank, N.A. Attn: General Counsel 388 Greenwich Street New York, NY 10013

Citicorp Leasing, Inc. c/o Corporation Trust Company Corporation Trust Center 1209 Orange Street Wilmington, DE 19801

Bayerische Landesbank Girozentrale (Cayman Islands Branch) Attn: President Brienner Strabe 20 80333 Munchen, Germany

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Bayerische Landesbank Girozentrale (Cayman Islands Branch) Attn: President 560 Lexington Avenue New York, NY 10022

Bayerische Landesbank Girozentrale (Cayman Islands Branch) Attn: President P.O. Box 15866T Georgetown, Grand Cayman Cayman Islands

Commerzbank, AG (New York and Grand Cayman Branches) Attn: Klaus-Peter Muller, Chairman of the Board Kaiserplatz 60261 Frankfurt am Main Germany

Commerzbank, AG (New York and Grand Cayman Branches) Attn: Terrence Sweeney, U.S. Legal Counsel 2 World Financial Center New York, NY 10281-1050

Four Winds Funding Corporation c/o The Corporation Trust Company Corporation Trust Center 1209 Orange Street Wilmington, DE 19801

Toronto Dominion (Texas), Inc. c/o CT Corporation System 1021 Main Street Suite 1150 Houston, TX 77002

Bank of Amerias, N.A. Attn: President 100 N. Tryon Street Charlotte, NC 28255

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Dresdner Bank AG (New York and Grand Cayman Branches) Attn: President Jurgen-Ponto-Platz 1, D-60301 Frankfurt/Main, Germany

Royal Bank of Scotland, plc c/o Sir George R. Mathewson, Chairman 42 St. Andrew Square Edinburgh EH2 2YE United Kingdom

Royal Bank of Scotland, plc Attn: 101 Park Avenue 10th & 11th Floor New York, NY 10178

Kreditanstalt fur Wiederaufbau Attn: President Palmengartenstrasse 5-9 60325 Frankfurt am Main Germany

Scotiabanc, Inc. c/o CT Corporation System 1201 Peachtree Street N.E. Atlanta, GA 30361

Siemens Westinghouse Power Corporation c/o CT Corporation System 111 Eighth Avenue New York, NY 10011

Dexia Credit Local Attn: President 7-11 quai Andre Citroen 75901 Paris Dedex 15 France

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General Electric Company Attn: President 3135 Easton Turnpike Fairfield, CT 06431

Bear Stearns Investment Products, Inc. c/o CT Corporation System
111 Eighth Avenue
New York, NY 10011

ABN AMRO Bank, N.V.

Attn: Rijkman Groenink, Chairman of the Managing Board Gustav Mahlerlaan 10 1082 PP Amsterdam

ABN AMRO Bank, N.V.

Attn: John Nelson, Kim Rosenkilde and/or Lewis Godlis Park Avenue Plaza 55 East 52nd Street New York, NY 10005

ABN AMRO Bank, N.V. c/o Legal Department 500 Park Avenue New York, NY 10022

ItesaBci, S.p.A. n/k/a Banca Intesa Attn: Giovanni Bazoli, Chairman Via Monte di Pieta 8 20121 Milano Italy

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ING Bank, N.V. Attn: President ING House Amstelveenseweg 500 1018 KL Amsterdam, The Netherlands

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Credit Lyonnais Attn: Jean Laurent, Chairman of the Board 18 rue de la Republique 69002 Lyon, France

Credit Lyonnais Attn: Richard Carlson, General Counsel 1301 Avenue of the Americas New York, NY 10019

Danske Bank A/S Attn: President Holmens Kanal 2-12 KD-1092 Copenhagen K, Denmark

Danske Bank A/S Attn: President 299 Park Avenue New York, NY 10171

ANZ Investment Bank Attn: John McFarlane, CEO 100 Queen Street Melbourne VIC 300075 South Melbourne VIC 3205 Australia

ANZ Investment Bank Attn: John McFarlane, CEO c/o Australia and New Zeeland Banking Group Limited 1177 Avenue of the Americas New York, NY 10036

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