

The Importance of Clinical Trials for Natural Products



The Wake Forest and Brigham and Women's Center for Botanical Lipids

Future of Dietary Supplements

YESTERDAY:

-High Growth -Cluttered Category -Short Life Cycle -Weak Brands -Fragmented Category

Unproven Dietary Supplements

TODAY:

- -Growth Slowed
- -Category Regrouping
- -Skepticism-HCP/Consumer
- -Regulatory Involvement
- -Untapped Demand

THE FUTURE:

- -Science-Based, Ethical Products
- -Strong IP
- -Long Life Cycles
- -Strong, Power Brands
- -HCP Involvement
 - -Development
 - -Marketing
- Sophisticated, Ethical Marketing

Mechanistically Based/Clinically Proven Dietary Supplements, Medical Foods and Botanical Rx Products

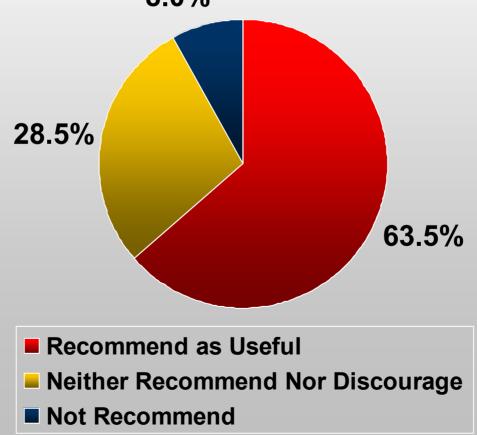
Why Do Clinical Trials?

- It is the right thing to do. When we provide products to humans, there is a moral and ethical responsibility that they be both safe and effective
- Rigorous clinical trials are critical if we are to move this industry to the next level, and enhance our credibility with our patients and their physicians
- Clinical trials will dramatically increase the profitability of those companies that are progressive enough to lead (ex. supplementation of infant formula for cognitive development)

How Will It Make You More Profitable? Major Barriers to Entry (your competitive edge)

- Intellectual property
- Control of the supply chain
- Rigorous clinical trials to support the safety and efficacy of the product and it regulatory status
- Sophisticated, ethical marketing including physician, naturopaths, pharmacist and consumer detailing.

Physicians Are Overwhelmingly Positive If Natural Products are Taken Through Reasonable Safety and Efficacy Trials (detailed interviews with 203 MDs) 8.0%



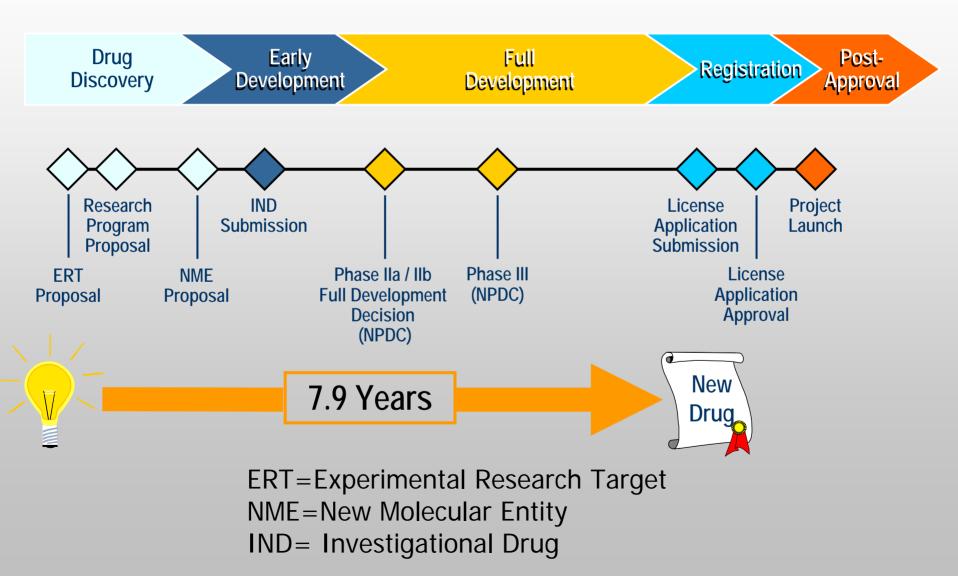
What are Clinical Trials? Clinical trials are designed to test safety and effectiveness in humans. They take place in phases. In each phase, different research questions are answered

Phase I: What is the safe dose? How does the treatment affect the human body? How should the treatment be given?

Phase II: Does the treatment treat the disease or cure the condition?

Phase III: Is the treatment better than, the same as, or worse than the standard (or most widely accepted) treatment? If there is no standard treatment available, is it better than, the same as, or worse than a placebo?

R&D Process Milestones for Drugs



The Bad News

Researchers at Tufts University found that new medicines cost an average of \$802 million to bring to market.

Tufts Center for the Study of Drug Development November 30, 2001 THE PROBLEM: We have all agreed that we have a moral and ethical responsibility that our products be both safe and effective. I have also shown you that it costs over \$800 million over 8 years to develop an ethical drug. You tell me that the margins of natural products simply will not support that type of development. What are we to do?

Can We Reduce the Cost and Time that It Takes to Develop an Ethical, Natural Product?

- Is there a strong theoretical basis and some data to suggest it will work?
- Does it work? Are there key surrogate biomarkers for human diseases to test.
- For which diseases and conditions does it work? What is the correct dose of the supplement and how long must it be given to see an effect?
- Is it safe? Does it have a long history of use in humans? What are the side effects? Are there situations in which it might be harmful?
- How should it be given?
- Are their certain sub groups of patients for which it works better?
- Can it be used safely with other forms of treatment?

Development of a Clinically Proven, Mechanistically Based Medical Food (A Case Study of a Gammalinolenic Acid/ Eicosapentaenoic Acid Combination)

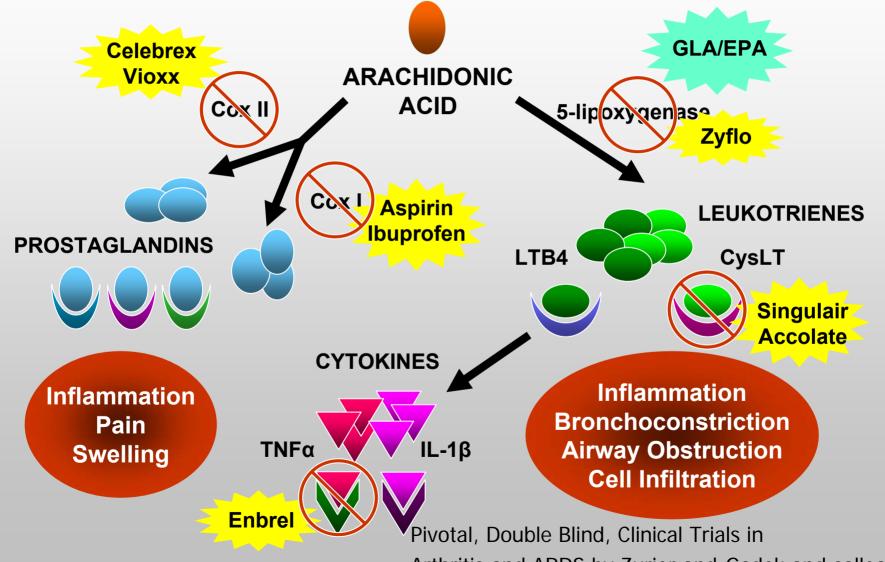
Overview of Clinical Trials with Our GLA/EPA Combination

- A proof of principle study in the General Clinical Research Center at Wake Forest University School of Medicine
- An optimization of dose and active ingredients trial in the General Clinical Research Center at Wake Forest University School of Medicine
- A trial to optimize the bioavailability, safety and efficacy of the active ingredients in Airozin[™] at the Quintiles Phase I Clinical Trials Center in Lenexa, Kansas
- A Phase II efficacy trial in asthmatics in the General Clinical Research Center at Wake Forest University School of Medicine
- A multi-center pediatric pharmacokinetics trial completed by CompleWare Corporation, Iowa City, Iowa
- Analysis of responders and non-responders

Results have led to seven peer-reviewed journal articles and patents covering this GLA/EPA combination for numerous inflammatory disorders, its formulations, and bioavailability

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Theoretical: The Arachidonic Acid Pathway: Precedent for Safe and Profitable Intervention



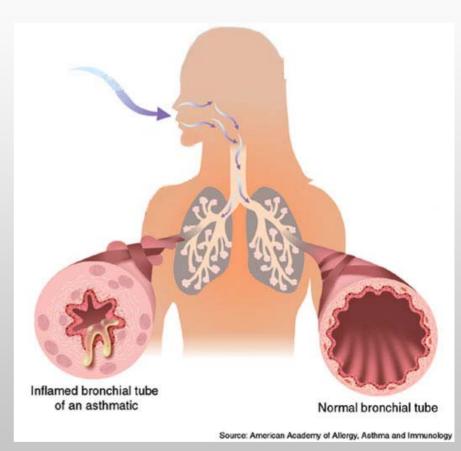
Arthritis and ARDS by Zurier and Gadek and colleagues

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Leukotriene Blockers are Proven for Asthma Management

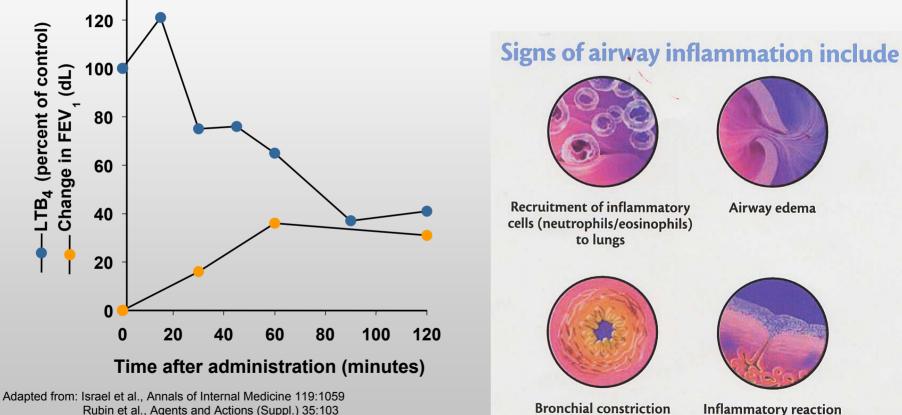
- US incidence 26.7 million in 2002*
- US incidence has doubled over the last 20 years**
- Asthma is a profound inflammation of airways
- Anti-inflammatory drugs, steroids and leukotriene blockers, are proven to be the most successful therapy

Leukotriene blockers are a rapidly growing class of drugs, exemplified by Merck's Singulair® with 2003 projected sales of \$2.2 billion up from \$1.0 billion in 2000***

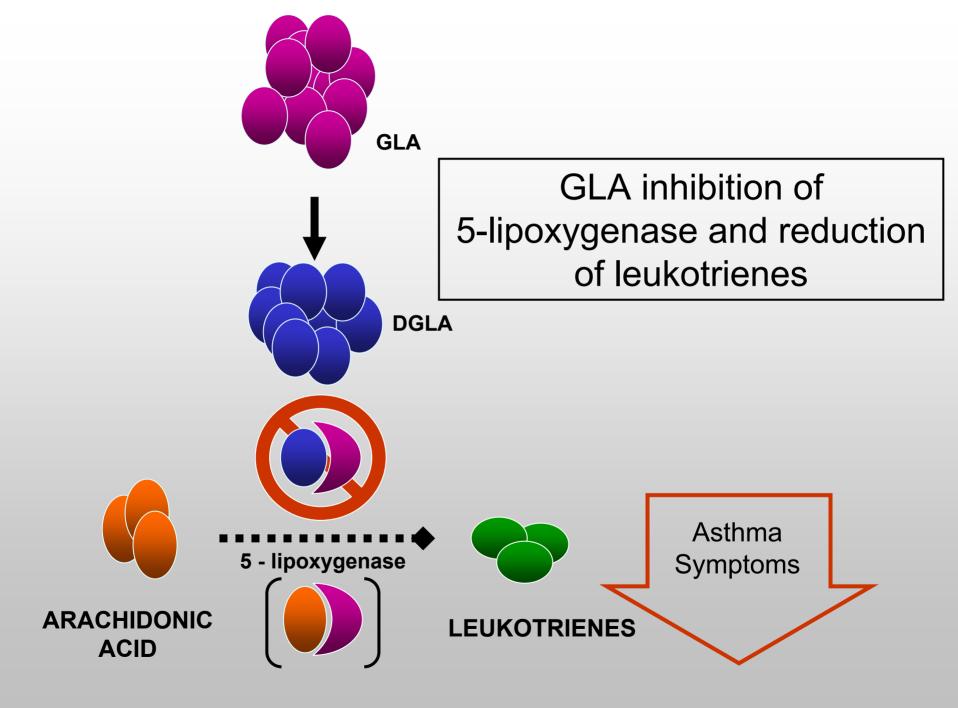


- * Center for Disease Control
- ** American Academy of Allergy and Immunology
- *** Morgan Stanley research (1/28/03)

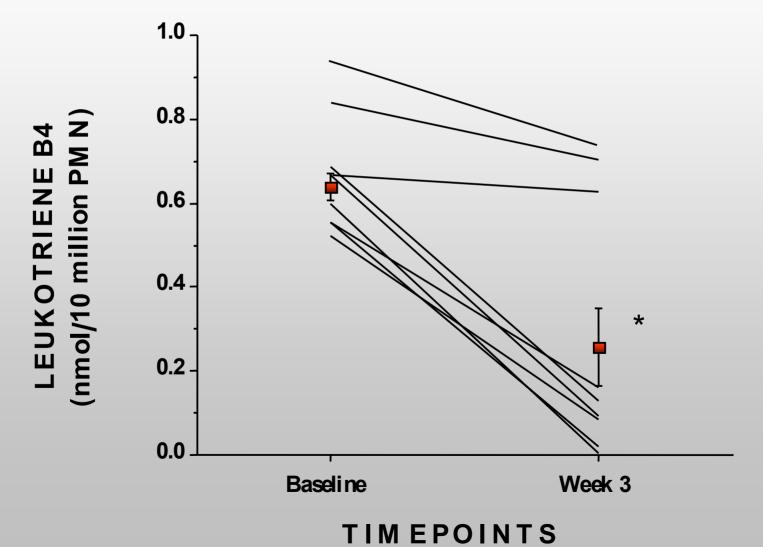
Blood LTB₄ Levels on Pulmonary Function



Rubin et al., Agents and Actions (Suppl.) 35:103

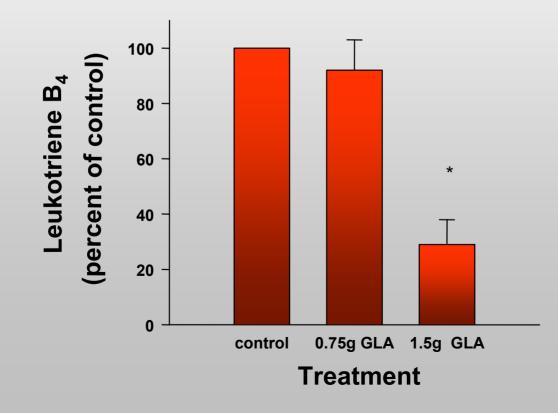


Effect of GLA supplementation on Leukotriene Generation (J.Nutr.127:1435)

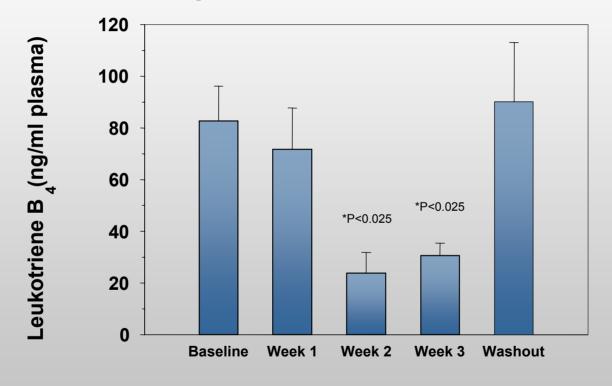


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Dose-dependence of dietary GLA for the inhibition of leukotriene synthesis in zymosan-stimulated blood leukocytes. *significantly different from control

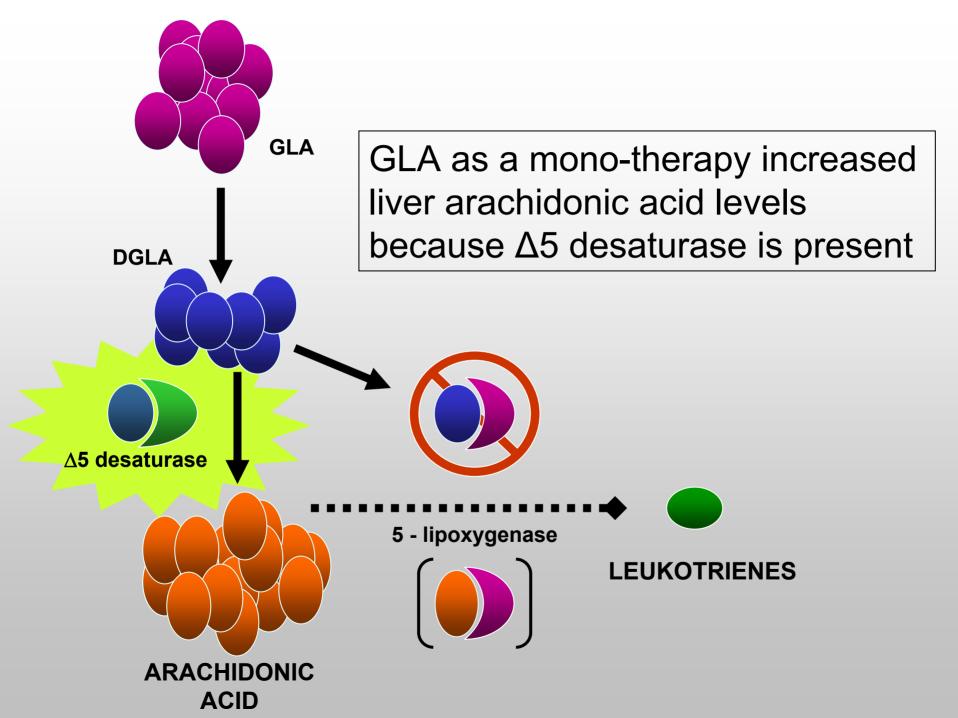


This GLA/EPA Combination Blocked Leukotrienes in a Time Dependent Manner

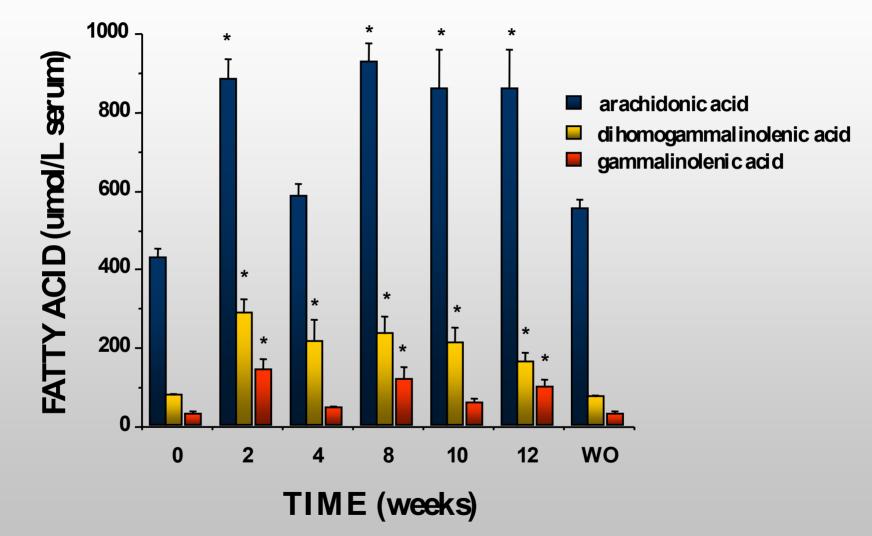


Treatment

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Effect of GLA Supplementation on Serum Fatty Acid Concentrations (J.Nutr.127:1435)



Precise concentrations and ratios of GLA and EPA were developed that reduced leukotrienes and avoided arachidonic acid accumulation

LEUKOTRIENES

5 - lipoxygenase

EPA

ARACHIDONIC

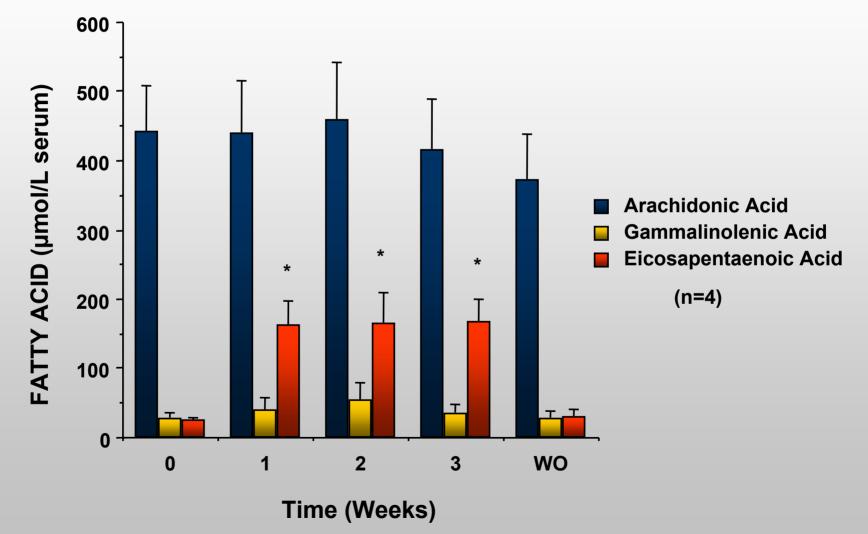
ACID

GLA

DGLA

∆5 desaturase

Effects of a GLA and EPA Combination on Serum Concentrations of Fatty Acids



Barham JB, Edens MB, Fonteh AN, Johnson MM, Easter L, Chilton FH. J Nutr 130:1925-1931, 2000.

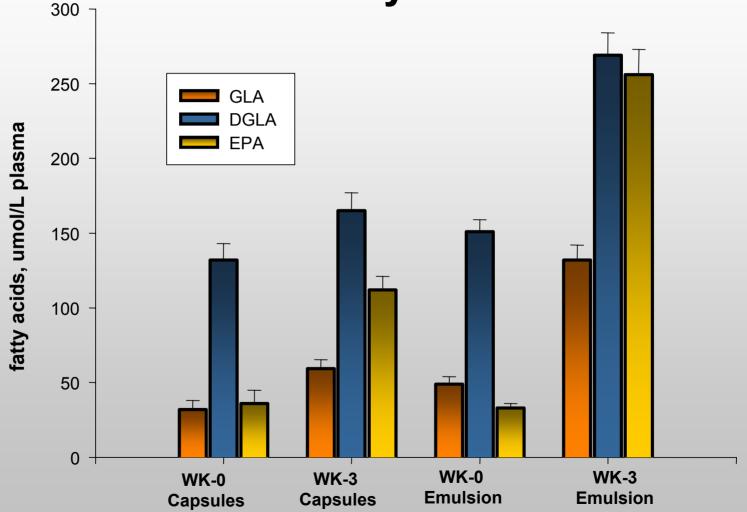
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Gel Capsules Required to Get the GLA and EPA Doses Needed to Inhibit Leukotrienes



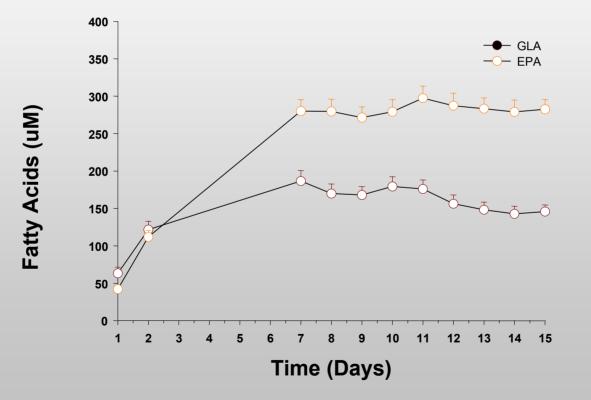


Optimizing the Oral Bioavialibility of Fatty Acids



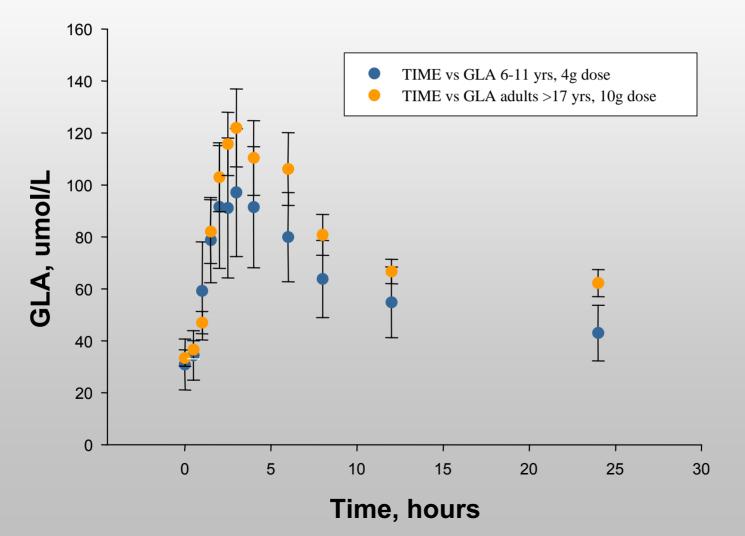
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Trough plasma GLA and EPA concentrations in subjects consuming the 1.8g/day of GLA and 0.9g/day of EPA

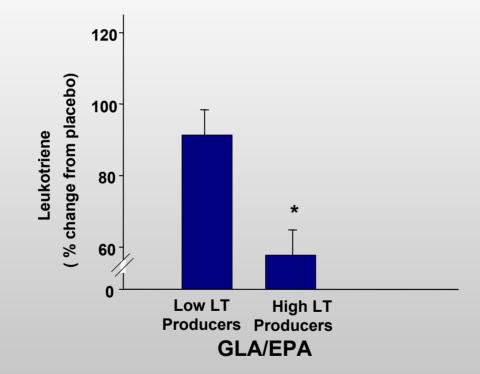


Surette ME, Koumenis I, Edens M, Tramposch KM and Chilton FH. Clin. Therapeutics 25: 972-979, 2003.

Pharmacokinetics in Children and Adults



Comparison of Leukotriene Inhibition Observed in Responder and non-Responder Asthmatics with GLA/EPA



Surette ME, Koumenis I, Edens M, Tramposch KM and Chilton FH. Clin. Therapeutics 25: 948-971, 2003

Can We Reduce the Cost and Time that It Takes to Develop an Ethical, Natural Product? I Believe the Answer is Yes. Acknowledgments: NIH/NCCAM/Office of Dietary Supplements-Wake Forest and Brigham and Women's Center for Botanical Lipids