Establishment of Stably EBV-Transformed Cell Lines from Residual Clinical Blood Samples

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Background and Hypothesis

- >600 different genetic tests performed in US.
- Relatively few have readily available, sustainable positive control material.
- Residual clinical samples could be a source.
- B lymphocytes from these residual clinical samples could be transformed with EBV to create a cell line bank with readily available, stable, and sustainable samples.

CDC's "General Recommendations for Quality Assurance Programs for Laboratory Molecular Genetic Tests" - Top Recommendations

- Conduct pilot research to develop positive controls and test samples for pilot performance evaluation (PE) programs.
- The lack of positive controls/samples was identified as having the utmost urgency in the field of MGT for both routine testing and QA/PT programs.

Advantages of Using EBV-Immortalized Cell Lines

- EBV is a tried and true method of transformation
- Yields essentially an unlimited amount of cells and/or DNA
- Easily banked
- Relatively stable
- Closely mimic lymphocytes obtained from whole blood samples
- It is the same sample type used by the ACMG/CAP proficiency testing program for genetics

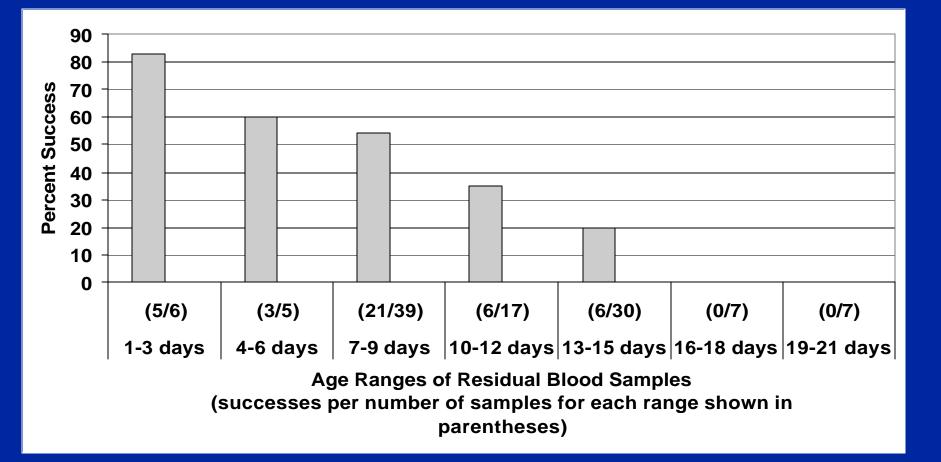
Major Milestones

- Convened panels of experts to prepare, implement and evaluate the pilot plan
- Recruited labs to submit samples and to perform confirmation and pilot proficiency testing
- Implemented the process of sample collection and transformation and verified the stability and presence of the mutations
- Sent samples to at least 5 labs for confirmation testing and later to at least 5 labs for pilot proficiency testing

Effect of Conditions

| Sample Age | Anticoagulant and Storage Temperature | | | | |
|--------------------|---------------------------------------|---------|---------|---------|---------|
| Days Post- Draw | ACD | EDTA | 4°C | Ambient | Overall |
| 0-7 Days | 85% | 58% | 68% | 67% | 68% |
| | (11/13) | (14/24) | (19/28) | (6/9) | (25/37) |
| 8-14 Days | 56% | 24% | 31% | 0% | 31% |
| | (5/9) | (11/46) | (16/51) | (0/5) | (16/56) |
| 15-21 Days | 0% | 0% | 0% | 0% | 0% |
| | (0/5) | (0/14) | (0/14) | (0/5) | (0/19) |

The Effect of Sample Age on Transformation Success



Univariate relationships between sample variables and transformation success

| SAMPLE VARIABLE | # OF SUCCESSFUL TRANSFORMATIONS/# OF ATTEMPTS (%) | P-VALUE |
|--|---|----------|
| Age of Sample (Days from venipuncture to addition of EBV): 1-7 Days 8-14 Days >14 Days | 6/ 9 (67%) 3/ 8 (38%) 0/11 (0%) | 0.002** |
| Anticoagulant: EDTA ACD | 3/17 (18%) 6/11 (55%) | 0.095* |
| Storage Temperature: 4C RT | 6/14 (43%) 3/14 (21%) | 0.420* |
| lemolysis: No Yes | 8/18 (44%) 1/10 (10%) | 0.098* |
| Sex ***: Male Female | 5/15 (33%) 4/12 (33%) | >0.999* |
| Age of Subject ***: <20 20-49 -50+ | 2/8(25%) 4/10(40%) 2/9(22%) | >0.999** |
| Sample Volume: <3 3 - 5.99 6+ | 3/8(38%) 4/12(33%) 2/8(29%) | 0.794** |

Guidelines for Residual Blood Samples Acceptable for EBV Transformation

- Age of Sample: 0-14 Days
- Anticoagulant: ACD or EDTA
- Storage Conditions:
 - 0-7 Day Old Samples: Ambient or 4°C
 - 8-14 Day Old Samples: 4°C Only
- Minimum Sample Volume: 1.0 ml
- 41 (36%) cell lines were established from the 113
 transformation attempts. The success rate for was 47% for
 the 88 samples that conformed to the submission
 guidelines.
- No successful transformations were achieved with samples that did not conform to the guidelines.

First Set

Т

| DUK19061 | <u>Cystic Fibrosis</u> | 3120+1G>A/621+1G>1 |
|----------|--------------------------|--------------------|
| DUK63683 | <u>Cystic Fibrosis</u> | DF508/R117H |
| | Hemochromatosis | H63D/H63D |
| DUK90919 | Factor V Leiden | R506Q/WT |
| | Hemochromatosis | C282Y/H63D |
| DUK89614 | Prothrombin | G20210A/G20210A |
| | Hemochromatosis | H63D/WT |
| | MTHFR | C677T/WT |
| DUK11305 | MTHFR | C677T/WT |
| | Prothrombin | G20210A/WT |
| | Factor V Leiden | R506Q/WT |
| | Hemochromatosis | S65C/WT |
| DUK46668 | Sickle Cell/Hb C Disease | HbS/HbC |
| DUK53834 | Hemochromatosis | H63D/WT |
| DUK29765 | Hemochromatosis | C282Y/WT |
| DUK32053 | Hemochromatosis | H63D/H63D |
| DUK87691 | Hemochromatosis | S65C/WT |
| | | |

Second Set

- DUK15765 Alpha-Thalassemia
- **DUK40878** Cystic Fibrosis
- DUK13521 Fragile X (FRAXA)
- **DUK69915** Huntington Disease
- DUK60302 Craniosynostosis
- DUK19946 Connexin 26
- DUK61832 MTHFR
- DUK21185 MTHFR
- DUK34385 Hemochromatosis
- **DUK11538** Hemochromatosis
- **DUK22472** Hemochromatosis

Type 1 Het (SEA) **S1235R/WT 57/WT CGG repeats 31/18 CAG repeats** FGFR3 C749G Het 35delG/WT C677T/C677T C677T/C677T H63D/S65C **C282Y/WT** S65C/WT

Third Set

DUK82747 DUK62150 DUK54732 DUK15576 DUK65584 DUK58698 DUK10464 DUK99211 DUK64169 DUK54361 DUK66652 DUK84629

Cystic Fibrosis; I148T heterozygote Cystic Fibrosis; I148T heterozygote Cystic Fibrosis; I148T heterozygote Cystic Fibrosis; 394delTT heterozygote **Cystic Fibrosis: 1078delT heterozygote** Cystic Fibrosis; 1898+1G>A, heterozygote Cystic Fibrosis; 1898+1G>A, heterozygote Cystic Fibrosis; 1898+1G>A heterozygote Cystic Fibrosis; 1898+1G>A heterozygote Cystic Fibrosis; 2184delA heterozygote Alpha-thalassemia type 1; SEA heterozygote MTHFR; C677T/C677T homozygote

Confirmation and Pilot Proficiency Testing Results

- The reference labs confirmed all mutations in 33 cell lines
- With few exceptions, genotypes were correctly identified in pilot proficiency testing
 - A total of three results from different cell lines were incorrectly reported
 - A total of twelve results from different cell lines were not reported due to technical difficulties

Conclusions

- EBV-transformed B-lymphocyte cell lines carrying mutations of public health importanc can be derived from residual clinical blood samples up to 14 days post-draw.
- We established a total of 27 new viable cell lines with mutations of interest from residual clinical samples.
- We developed guidelines to help determine whether a particular residual sample would be a good candidate for transformation.

Conclusions

33 different point mutations, one 1-bp deletion, one bp deletion, one large deletion, and four repeat regions were stable in B-lymphocyte cell lines through 20 population doublings.

21 cell lines were successfully piloted to outside genetic testing labs as potential positive control material for PE/QA applications and have been shown to be excellent control material.

EBV transformation of residual clinical samples appears to be a very good way to sustain this effort.

Future Directions

- Fragile X and other triplet diseases
- Funding for sustaining this effort
- Depositing these cell lines in a bank

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Expert Panelists

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- Daniel Farkas, PhD
- Micheal Friez, PhD
- Wayne Grody, MD, PhD
- P. Suzanne Hart, PhD
- Karla Matteson, PhD
- Kristin Monaghan, PhD
- Walter Noll, MD

- Brad Popovich, PhD
- Victoria Pratt, PhD
- Thomas Prior, PhD
- Antony Shrimpton, PhD
- Karen Snow, PhD
- Stephen Thibodeau, Phl
- L Wasserman, MD, PhI

IRB-Approved Submitting Labs

Greenwood Genetic Center Univ. of Tennessee Medical Center Henry Ford Hospital Dartmouth-Hitchcock Medical Center Laboratory Corporation of America Ohio State University Hospital H.A. Chapman Institute S.U.N.Y. Upstate Medical University Mayo Clinic **Duke University Medical Center University of California Quest Diagnostics Specialty Laboratories**

Michael Friez, Ph.D. Karla Matteson, Ph.D. Kristin Monaghan, Ph.D. Walter Noll, Ph.D. Vicky Pratt, Ph.D **Thomas Prior, Ph.D. Frederick Schaefer, Ph.D. Antony Shrimpton, Ph.D.** Karen Snow, Ph.D. **Timothy Stenzel, M.D., Ph.D** Linda Wasserman, MD, Ph.I Feras Hantash, PhD Jean Amos, PhD



Procedure for the Establishment of a Lymphoblastoid Cell Line from Residual Blood

- **Receive blood collected with ACD or EDTA as the anticoagulant.**
- Isolate lymphocytes on a Histopaque®-1077 gradient.
- After washing, resuspend in cell culture medium (RPMI 1640, 20% FBS) and add Epstein Barr virus and PHA to initiate transformation
- When cells have transformed, collect by centrifugation.
- After washing, resuspend in cryopreservation medium (RPMI 1640, 30% FBS, 6% DMSO) and dispense into glass ampules, each containing 1 ml of medium with approximately five million cells.
- **Cryopreserve using controlled rate freezing.**
- Store in liquid nitrogen.

Cell Culture Quality Control Standard

- Cell lines must be viable, i.e., recover after cryopreservation.
- Cell lines must be free from contamination.
- Cell lines, "original sample," and DNA must have the same DNA fingerprint.

Disease Requested as Positive Controls

| | Cells | DNA |
|--------------------|-------|-----|
| Cystic fibrosis | 141 | 902 |
| Fragile X | 104 | 347 |
| BRCA1 | 29 | 101 |
| Hemochromatosis | 28 | 90 |
| Factor V | 16 | 56 |
| Myotonic dystrophy | 20 | 39 |
| Huntington disease | 11 | 38 |
| BRCA2 | 14 | 13 |
| Muscular dystrophy | 11 | 2 |
| MTHFR | 0 | 1 |

Diseases Requested Through Surveys

| Disease | total | % |
|--------------------------------------|-------|------|
| Frag il e X | 132 | 49.6 |
| Cystic Fibro sis | 98 | 36.8 |
| Muscular Dy strophy | 67 | 25.2 |
| BRCA1/BRCA2 Hereditary Breast Cancer | 55 | 20.7 |
| Spin al Mu scular A trophy | 54 | 20.3 |
| Factor V | 53 | 19.9 |
| Hemo chro matosis | 49 | 18.4 |
| M yotoni c Dy strophy | 46 | 17.3 |
| Hun ting ton D isease | 46 | 17.3 |
| Connex in 26 | 45 | 16.9 |
| M TH FR | 44 | 16.5 |
| APC | 37 | 13.9 |
| HN PC C | 36 | 13.5 |
| Friedreich A tax ia | 30 | 11.3 |
| Gauche r Disease | 26 | 9.8 |
| Pro thro m bin | 25 | 9.4 |
| Apo li popro te in E | 25 | 9.4 |
| Spino cerebellar Ataxia | 21 | 7.9 |
| Tay Sach s | 19 | 7.1 |
| Hemog lobin S | 17 | 6.4 |
| Rhesus Blood Group, DAn tigen | 9 | 3.9 |

"Failed Searches"

- Reviewed 20,751 records entered since March, 2000
- 866 listed specific mutations or genes
- 296 of those 866 (34.2%) were for mutations in cystic fibrosis

CFTR Mutations Requested

| Mutations Requested | Number |
|----------------------|--------|
| 2184DEL A | 43 |
| I148T | 39 |
| 1898+1 G>A | 27 |
| 1078 DEL T | 27 |
| I507 V | 20 |
| 3849+4 A>G | 16 |
| 2183AA >G | 16 |
| 3876DEL A (Hispanic) | 9 |
| 3120+1 G>A | 8 |
| 2789+5 G>A | 7 |
| 711+1 G>T | 7 |
| 2143DEL T (German) | 5 |
| 5T/7T/9T | 4 |
| 1812G >A | 2 |