

Stakeholder Engagement Events TAB Phases 1 and 2

Date	Event	Objective
Nov. 30, 2006	IRS Oversight Board and additional OMB staff	Provide briefing on TAB progress, status and general direction.
Nov. 16, 2006	NPL Stakeholder Liaison	Provide TAB update and gather feedback.
Nov. 7, 2006	OMB and Treasury Briefing	Provide briefing on TAB progress, status and general direction.
Oct.25, 2006	SBA Office of Advocacy	Provide TAB briefing to identify possible impact on small business individuals.
Oct. 12, 2006	TAP, NPL SL, IRSAC, IRPAC	Share results of Practitioner Survey.
Sept. 28, 2006	IRS Oversight Board	Provide TAB update and request feedback.
Sept. 28, 2006	Congressional staff update	Brief Congressional staff on TAB progress and direction.
Aug. 2 & 3, 2006	National Tax Forum Focus Groups in Orlando, FL	Gather practitioner feedback.
July 26 & 27, 2006	National Tax Forums Focus Groups Atlanta, GA	Gather practitioner feedback.
July 12 & 13, 2006	National Tax Forums Focus Groups Chicago, IL	Gather practitioner feedback.
June 30, 2006	TAP Joint Committee	Provide status update and solicit feedback.
June 28 & 29, 2006	National Tax Forums Focus Anaheim, CA	Gather practitioner feedback.
June 23, 2006	Congressional Finance & Appropriations Staff briefing	Briefing on TAB 1 and status of TAB 2.
June 20, 2006	IRPAC Meeting	TAB update.
June 5-23, 2006	Tax Practitioner survey distributed to professional associations through IRS liaison committees	Gather practitioner feedback.
May 23, 2006	Long Island Practitioner Liaison Meeting	Provide status update and solicit feedback.
May 18, 2006	NPL Stakeholder Liaison Meeting	Provide status update and solicit feedback.
April 26, 2006	TAP Town Hall Area 6 (Fargo, North Dakota)	Gather stakeholder feedback.
March 23, 2006	TAP Town Hall Area 3 (Jackson, MS)	Gather stakeholder feedback.
March 8, 2006	TAP Town Hall Area 5 (Davenport, Iowa)	Gather stakeholder feedback.

Stakeholder Engagement Events TAB Phases 1 and 2

Date	Event	Objective
Feb. 8, 2006	IRS Oversight Public Board Meeting	Gather feedback.
Feb. 1, 2006	TAP Town Hall Area 7 (San Diego)	Gather stakeholder feedback.
Jan. 12, 2006	Address TAP TAC Subcommittee	Introduce TAB and request assistance in soliciting feedback
Jan. 11, 2006	TAP Committee Meeting Plenary Session and TAP VITA Subcommittee Meeting	Introduce TAB and request assistance in soliciting feedback.
Dec. 7, 2005	Address LITC National Meeting Plenary Session	Introduce TAB and solicit feedback
Dec. 7, 2005	TAP Town Hall Area 2 (Philadelphia, PA)	Gather stakeholder feedback
Nov. 30, 2005	National AARP	Introduce TAB and solicit input.
Nov. 22, 2005	TAP - Area 4 (remaining members)	Introduce TAB and solicit feedback.
Nov. 16, 2005	IRSAC Working Session & Public Meeting	Introduce TAB.
Nov. 16, 2005	NPL Stakeholder Advisory Committee	Introduce TAB.
Nov. 16, 2005	IRS Oversight Board meeting	Solicit approval of the integrity of the process and agreement on metrics.
Nov. 15, 2005	Interview representatives of National Community Tax Coalition (including members of their Steering Committee)	Introduce TAB and solicit input on low-income customers/gather data.
Oct. 18, 2005	AARP Regional Meeting in Atlanta (IRS day)	Introduce TAB.

Glossary:

IRPAC – Information Reporting Program Advisory Committee

IRSAC – Internal Revenue Service Advisory Committee

LITC – Low Income Tax Clinics

NPL – National Public Liaison

OMB – Office of Management and Budget

SBA – Small Business Administration

TAC – Taxpayer Assistance Center

TAP – Taxpayer Advocacy Panel

VITA – Volunteer Income Tax Assistance