# The Power of a "Can Do" team: Conducting the Constellation SRR

Matt Leonard, PMP Deputy Manager Lunar Surface Systems Project Office NASA

CONSTELLATION







- Introduction
- Team Environment
- Program Need
- Programs Culture
- Teams Motivation
- Summary



# Important First Step for CxP

NASA



4.54

Mar

Program Baseline

Sync

Synchronization

Feb

BOARD 2/9

FVA SR

Jan

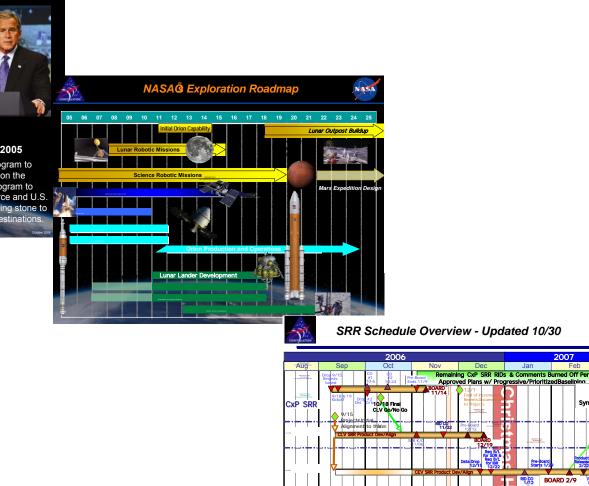
Ground Ops SRR

#### A Bold Vision for Space Explor Authorized by Congress

- Complete the International Space Station
- Safely fly the Space Shuttle until 2010
- Develop and fly the Crew Exploration Vehicle no later than 2014
- Return to the Moon no later than 2020
- Extend human presence across the solar system and beyond
- Implement a sustained and affordable human and robotic program
- Develop supporting innovative technologies, knowledge, and infrastructures
- Promote international and commercial participation in exploration



NASA Authorization Act of 2005 The Administrator shall establish a program to develop a sustained human presence on the Moon, including a robust precursor program to promote exploration, science, commerce and U.S. preeminence in space, and as a stepping stone to future exploration of Mars and other destinations



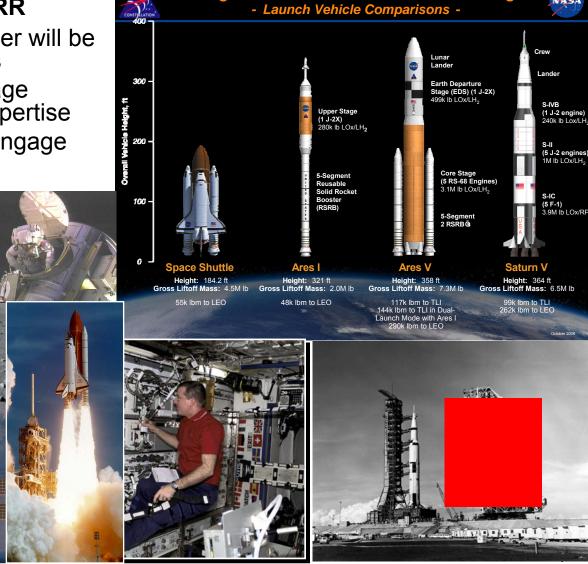
Translating Vision into Timely Reality

# Learning & Leveraging From the Past as We Lean Forward with Today's/Tomorrow's Technologies



NASA

- 34 Years since last Human Space Transportation SRR
  - People working together will be the key to our success
  - Must learn from/leverage robotics/unmanned expertise
  - Need to strategically engage Industry and DoD



Building on a Foundation of Proven Technologies



# Systems Engineering Near-Term Focus with Long-Term Objectives in Mind

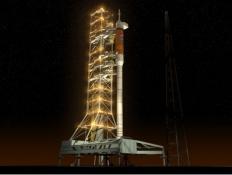


- The scope of this initial CxP SRR and "First Season of SRRs" covers the architecture and engineering artifacts associated with:
  - Transportation to and from low earth orbit
  - Transportation to and from the lunar orbit as it relates to "driving early designs" of CEV/CLV/GO/MO/EVA
- Also Refining Integrated Plan to leverage off of LAT and Lander Studies for performing Systems Engineering in Disciplined Manner in preparations of next Season of SRRs







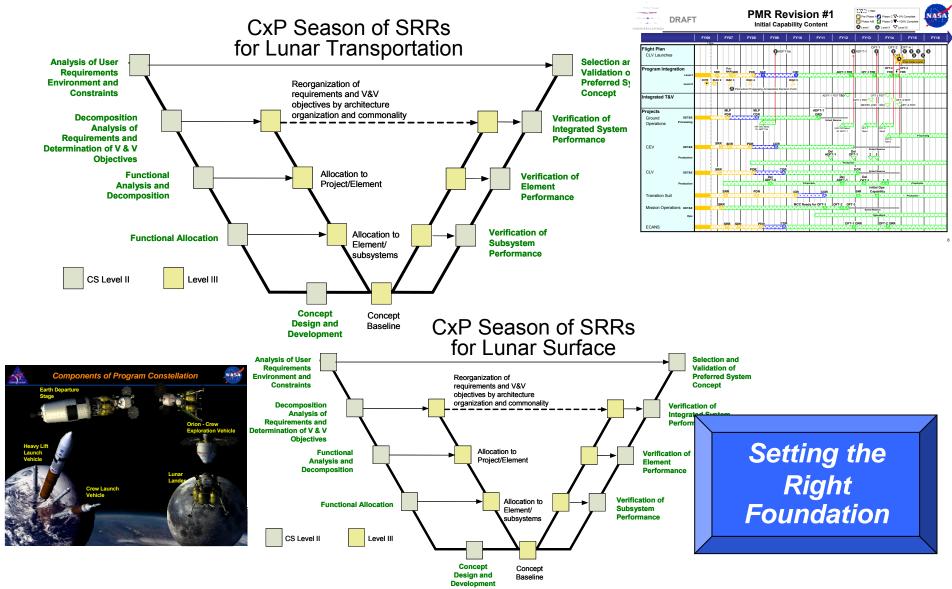






# Multiple Time-Phase SRRs Addressing Additional Capabilities



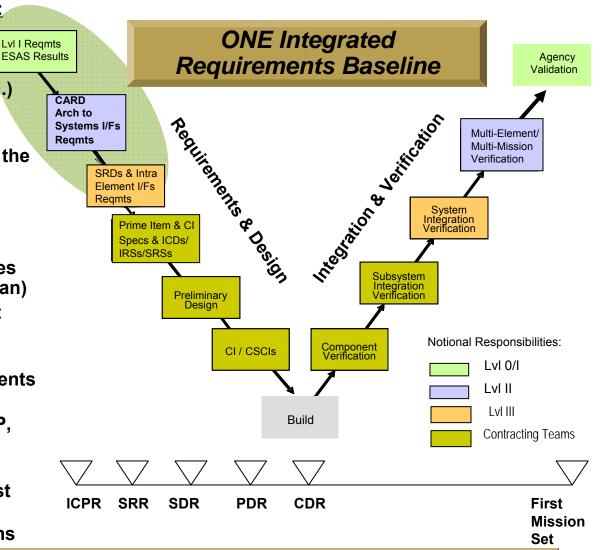






#### CxP 1<sup>st</sup> Season or SRRs Expectations:

- ✓ Operational concepts baselined
- CARD and unique specs (HSIR, Power Quality, C3I Interoperability...) baselined
- CxP Functional and performance allocations to systems complete to the extent SRDs can be baselined at Project SRRs
- ✓ Intra- system interfaces described (IRDs, IDDs)
- Verification objectives and strategies documented (Master Verification Plan)
- Architecture Description Document (ADD) baselined
- ✓ Design concepts underway
- Progressive Performance assessments integrated and in sync
- Engineering plans published (SEMP, SDP, CMP, RMP,.....) and training invoked
- ✓ Technical Baseline Sync'd with Cost and Schedule Baselines
- ✓ Risks identified with mitigation plans



Addressing Verification Aggressively and Concurrently



## Agency-wide Team Stood-up and Worked Together to Deliver the CxP SRR Product Line



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PLATION

#### NPR 7123.1 SRR Entrance Criteria



 The following technical products for hardware and software system elements are available to the cognizant participants prior to the review (blue text indicates Annex deliverable):

Š

- Š System Architecture. ADD, draft at SRR
- Š System requirements document. CARD, IRDs, Standards
- Š System software functionality description. SADD, draft at SRR
- Š Updated concept of operations. Ops Con (baselined Prior)
- Š Updated mission requirements, if applicable. DRMs (in Ops Con)
- Š Baselined SEMP. Baselined SEMP
- Š Preliminary system requirements allocation to the next lower level system. CARD 3.7 = SRD 3.2 Š 3.6, FAM
- Š Updated cost estimate. ( ID areas of Cost Risk Relative to POP and populate in ARM), Life Cycle Cost plan
- Š Technology Development Maturity Assessment Plan. Tech. Insertion. Strat., Draft at SRR
- Š Preferred system solution definition including major trades and options. DAC Results, RAD, draft at SRR

- Updated risk assessment and mitigations. Top Risks I.D.@d in ARM and mitigation plans in place
- Š Updated schedule data (Integrated Master Schedule)
- Š Logistics documentation (preliminary maintenance plan, etc.). R&M Plan, Logistics supportability Plan draft at SRR
- Š Preliminary human rating plan, if applicable. HRP, Vol I, draft at SRR
- Š Software Development Plan (SDP). SMPP, draft at SRR
- Š System safety and mission assurance plan. SR&QA Plan (baselined prior)
- Š Configuration management plan. MSR V1 (baselined prior)
- Š Project management plan. PP (baselined prior)
- Š Initial document tree. MSP A3 (baselined prior) Š Verification and validation approach. MT&V draf
- Š Verification and validation approach. MT&V, draft at SRR, Sect 4 of CARD initially populated
- Š Preliminary hazard analysis (PHA). Draft PHA via IDAC2
- Š Other specialty disciplines as required (targeted items from Program doc tree- see PP&C presentation)

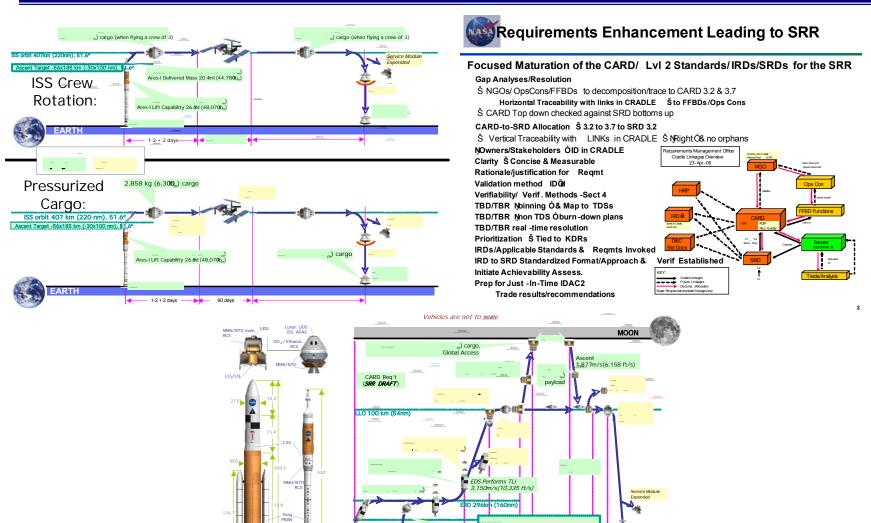
CxP SRR Annex Š Defined all Deliverables & Maturities

November 10, 2006



#### NGO, DRMs/Operational Concepts, Functional Analyses & Requirements Maturation Performed Across Summer and Fall





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MMH = CH ,N,H,

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Direct or Skip Entry

CONUS

Landing

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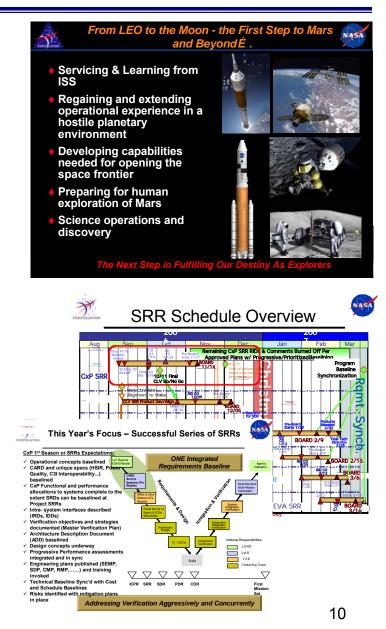
7 days



# **Key Level II SE&I Tenets**



- Recognize people are our key resource
- Service the needs of our customers
  - Projects, HQs & CxP Offices
- Build a high performance, virtually distributed, nationwide team that strives for seamless operations and overcomes cultural obstacles
  - Leverage the best of the Agency and value the governance model
- Address architecture ground and flight systems as one complex inter-dependent system
- Focus on reliability, maintainability, interoperability, interchangeability, supportability and extensibility to enhance safety and long-term operability/affordability
- Architect/integrate engineering tools, processes, models and data systems always looking/building towards the future
- Set the right foundation for the future Human Space Exploration then focus on timely execution







- Jan ERTT Product Line
  - Rapid Requirements Development to Facilitate Procurement Strategies
- Mar- May ICPR Product Line
  - Level-setting Program on a Plan Forward
- May –October Integrated Design Analysis Cycle (IDAC)
  - 170+ Analyses across Level I-III
- June F2F Efforts
  - Focused SIG-centric Requirements Maturation
- July Virtual Mode of Ops
  - Continued Maturation of Requirements for all characteristics of good requirements
- August Table Tops
  - Full Stakeholder Reviews Project Focused
- September/October Agency-wide Product-line review & RID/Comment Submittal
  - 92 Engineering/Program Artifacts
  - 1898 RID initiators
- October/November Disciplined Review Panels with Stakeholders to Disposition
  - 5138 RIDs and 3367 Comments
- November Pre-Boards
  - Summaries, Issues & Reclamas





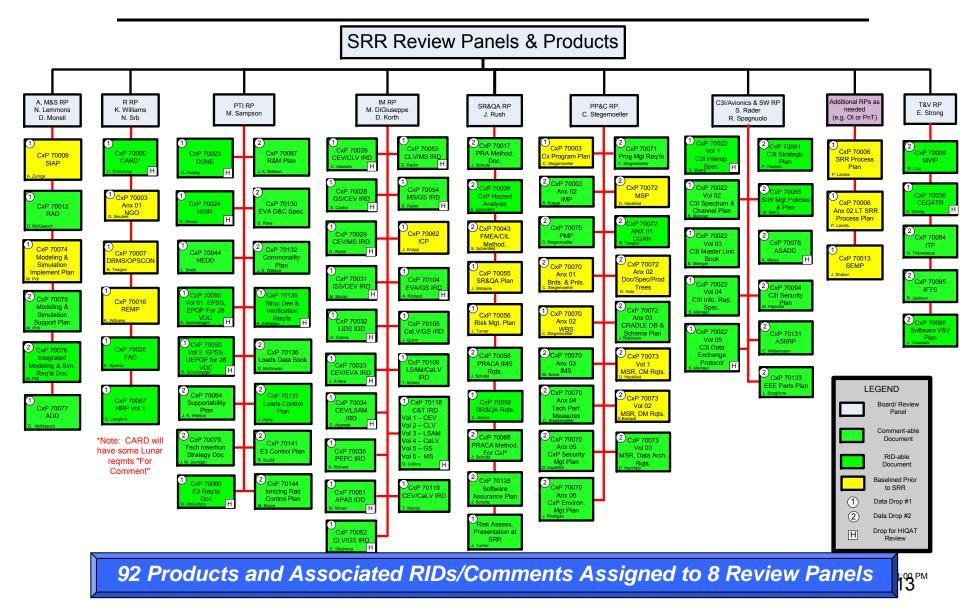
- The Purpose of the SRR(s) is to ensure that :
  - CxP Program Level I and II requirements are understood and technically mature to provide an architecture that will meet the mission needs, goals and objectives within the constraints of Budget/Cost/Schedule/law etc...
    - Requirements-based products have been prioritized book-to-book and cover-to-cover for requirements RIDable for this Season of SRRs
  - Program-level key processes, strategies and plans are documented to manage the development of the architecture
    - These products have also been prioritized for future baselining
  - Operations concepts and Program requirements have been analyzed, allocated, and flowed down to support development of Level III product requirements
    - Focused on Aligning Level III and II and Meeting Level III Needs
  - Major risks to the Program are re-addressed and mitigation strategies discussed

Per 7123.1 The SRR examines the functional and performance requirements defined for the architecture and the preliminary program or project plan and ensures that the requirements and the selected concept will satisfy the mission.



# Level II SRR Products

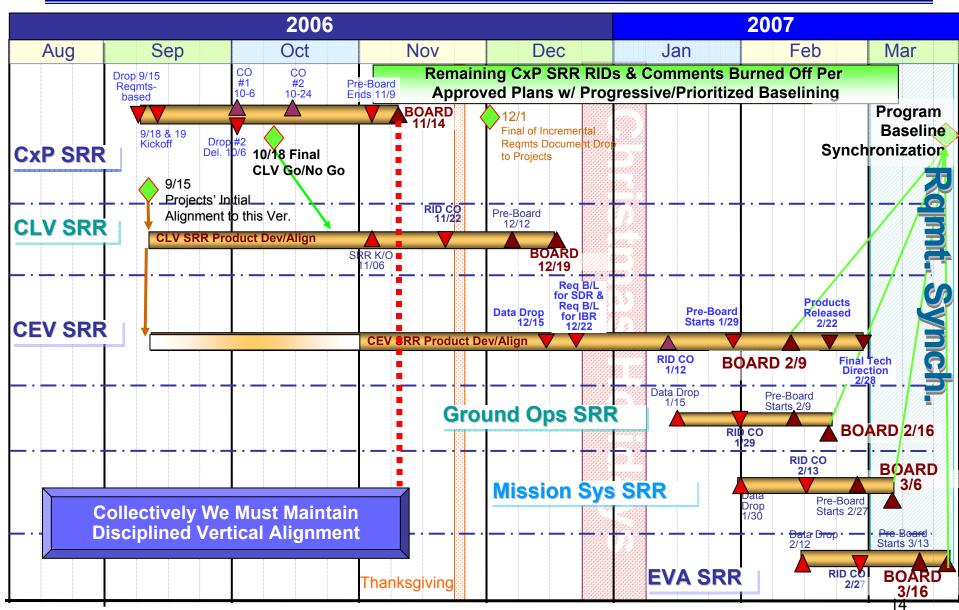






# **SRR Schedule Overview - Updated 10/30**









- A RID process and tool were implemented for Initial Constellation Program Review (ICPR) that buckled under the onslaught of a large number of users and RIDs
- Key program review stakeholders identified the need to prevent similar problems from occurring for upcoming SRRs
  - ICPR users and stakeholders were contacted and ICPR lessons learned were captured along with recommendations for future reviews
- Requirements document was written to capture RID process overview description and detailed RID process tool requirements
- Trade study was performed to assess Off-The-Shelf (OTS) RID Tools and government OTS tools vs. requirements





- The team was tasked to produce a working process in ~60 days
- Key team members included:
  - NASA Constellation Program
  - NASA Integrated Collaborative Environment (ICE) Program
  - Booz Allen Hamilton
  - Vignette
  - Wyle Laboratories
  - And many others
- The result was Constellation and Community Electronic RID Tool (ConCERT)





#### **NASA RIDs Implementation Project Plan**

Activity	Jul 9-15	Jul 16-22	Jul 23-30	Jul 31-Aug 5	Aug 6-12	Aug 13-19
Develop and Unit Test Initial Workflow, Policies, and UI (7/12-7/18)						
Install Vignette Tool on Staging hardware (7/17-7/18)			S		1	
Install and System Test Workflow, Policies, and UI On Staging Hardware (7/18-7/21)	1		2		1	
Continue Development and Unit Test of Workflow, Policies, and UI (7/19-7/24)				5		
Beta Test (7/24-7/27)						
Update and Unit Test Workflow, Policies, and UI Based on Beta Test (7/248/7)						
Establish Power and HVAC for RID Production Hardware (7/27-7/28)						
Enter Network Connection Request and Ports (7/27-7/28)				2		
Conduct initial security scan in staging environment & produce report (7/27 AM)				3		
Tag Hardware and Ship to Network Data Center (7/28)				3		
Rack Production Servers (7/29)				2		
Install OS and create DB User (7/30)						
Perform Server Security Scan and Modify POAM (7/31 AM)						
Install RID Application (7/31 PM)			· · · · · · · · · · · · · · · · · · ·			
2 <sup>nd</sup> Security Scan and Update Security Plan (8/1-8/2)						
Perform Load Testing (8/3-8/4)						
Conduct User Acceptance/Verification Testing (8/5-8/6)						
Conduct SRR (Tool On-Operational Network Date: Aug 3rd)						
Rack Staging Servers				5		
Install OS and DB User on Staging Servers				3		
Perform Server Security Scan and Modify POAM						
Install RID Application						
Activity Completed			RIDs Hardwar	e at Tool Ready	Work Begins	on RIDs
Activity To Be Completed			Marshall	for SRR	Staging Envi	

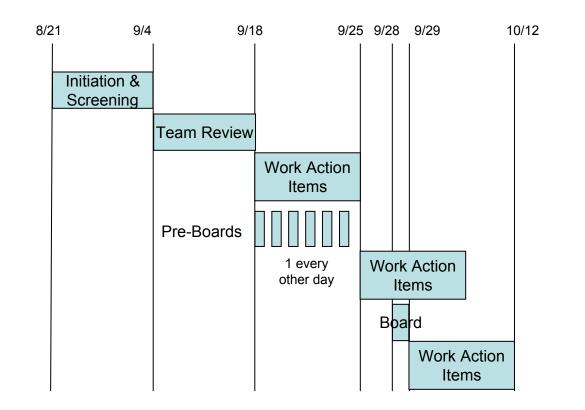
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# **RID Process Timeline for SRR**

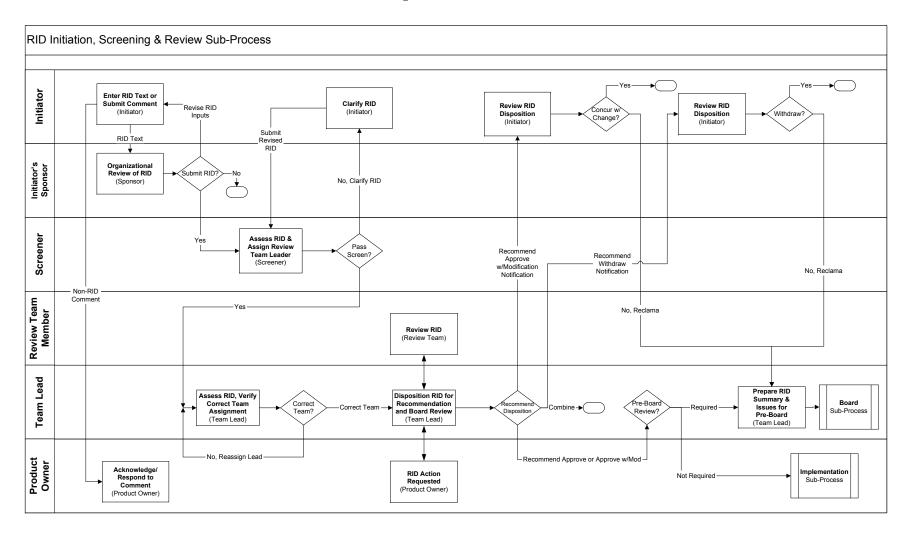








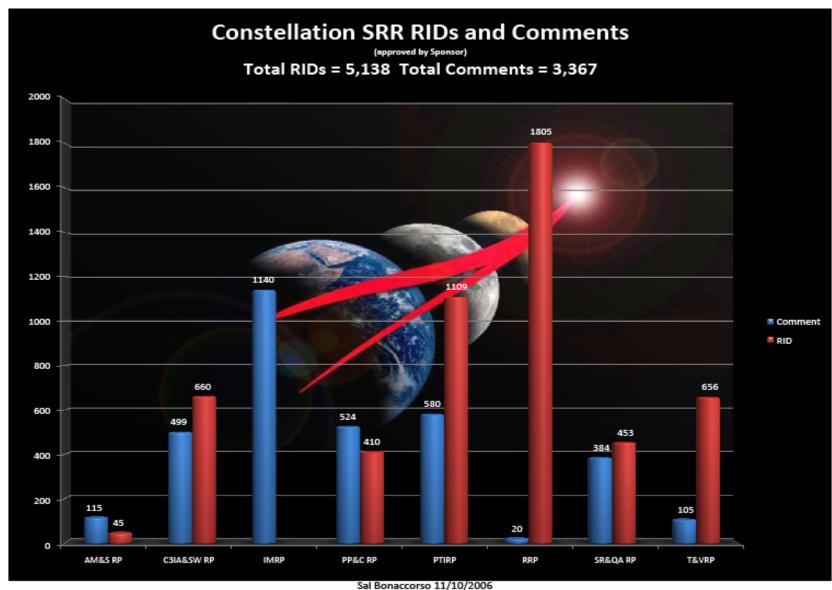
## **RID Process Flow example**





# **Overall SRR Metrics**

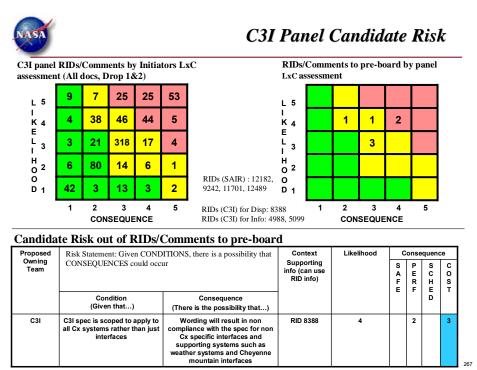






- 1. Risk whose source are RIDs brought to SRR pre-board discussion
- 2. Panels reviewed current CxP risk profile and suggested risks that should be captured and tracked or changes made to current risk mitigations based on insight after SRR. These could be non RIDrelated (current program risk detail to be posted as reference to Windchill "CxPO SRR Board document")







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#### Top Risk List Friday, November 10, 2006

			1	2	▲ - Top Directorate Risk (TDR)	Owning	L	С	ons	eque	nce
		4	8	1	<ul> <li>△ - Proposed Top Directorate Risk (P-TDR)</li> <li>■ - Top Program Risk (TPR)</li> </ul>	Team	i k e	S A F	P E R F	S C H E D	
		3	3		$\bigtriangleup$ 1102 - Inability to Close the Human Launch Gap from Shuttle retirement in 2010	PP&C	5	0	0	5	5
					$\bigtriangleup$ 1413 - Development of a Program-Wide Earned Value Management System (EVMS)	PP&C	4	0	0	4	(
					1432 - Development of a Program-wide Integrated Master Schedule (IMS)	PP&C	4	0	4	4	4
1 2 3 4 CONSEQUENCE		5	$\bigtriangleup$ 1407 - Tool Impacts from Lack of Program Data Architecture	PP&C_MSO	3	0	4	0	(		
					1401 - First Crewed Lunar Return without adequate ground or flight test qualification plan	ORION_TPS _ADP	5	4	0	5	1
					△ 1236 - LAS Development	ORION_LAS	4	2	4	4	,
					1119 - CEV Control Mass	ORION_INT_ VEH_PERF_ ANSYS	4	1	3	3	
					△ 1239 - Flight Termination System (FTS) RF Command Format	ARES I 1ST STAGE	4	0	0	5	
					1118 - Ability for CLV to Meet Performance Requirements	ARES_I_VE H_INT	5	0	4	0	;
					1128 - J2X Development Schedule	ARES UP	4	0	0	4	

20 - 22



# **Delivery Commitments to Projects**



Author's need Commitment baselined by baseline and update vi CxP Priority CLV Priority CEV Priority elease ASAF Doc Title Only 12 comments rcv so use the paseline versio Need to baseline before SDR SDR CxP Priority CLV Priority CEV Priority Baseline R. Scheideg Nov. 27th (3 need Need to Need to review aselined by baseline PBS (April) before SDR SDR CxP Priority CLV Priority CEV Priority Commitment te to Deliver t D. Chowning Nov. 30th Confidence Medium Baseli Baselin DRAFT with a many of comments a 11/22/2006 Baseline Baselin K. Muery- Nov 27th (30th) Confidence-Medium DRAFT with many of comments a reasonably c Baselir 11/30/2006 3 Baseline DRAFT with many of comments C. Durachka Dec.5th (draft) Confidence-Medium 4 3 DRAFT with many of comments reasonably of ommen able Basele v Exploration Vehicle (CEV) to Mis tems (MS) Interface Requirements ford doc CRAD DRAFT with as many of comments as C. Durachka Dec.5th (draft) Confidence-Medium 3 11/22/200 Baseline 4 ommen able M. McCol Nov. 28th ( Confiden Mediur andards Book, ter Link Book Baselin DRAFT with many of comments a DRAFT with many of comments a reasonably of 11/22/2006 Baseline 3 C. Durachka Dec.5th (draft) onfidence- Lo 4 4 able be incorp DRAFT with Basele DRAFT with many of comments a reasonably of be incorp. DRAFT with many of comments a reasonably of vehicular Activity (EVA) and Crew val System to Crew Evoloration V 11/22/2006 3 Raseline C. Stroud- Nov Oth Confidence High Baselin Dp1 cott Ross D th Confiden Medium Baseline Crew Exploration Vehicle (CEV) to Lunar Surface Access Module (LSAM) Interface Requirements Document (IRD) 11/30/200 Baselin DRAFT with as many of comments as reasonably can C. Durachka Dec.5th (draft) DRAFT with many of comments a reasonably c ion, and Information (C3I) ty Standards Book, Volume 5 4 Ed Strong N Oth Confide Medium rogynous Peripheral Assembly S 11/30/2006 Baseline DRAFT with many of comments a reasonably o be incorp. Randy Walla Nov. 22nd 3 Baseli Itellation Systems to Commu-king (C&T) Networks Interfac 3 11/30/2006 Baseline DRAFT with a many of comments as 11/30/2006 Baseline All Projects' Product needs have been prioritized sined by baseline and update v S (April) before SDR SDR CxP CLV CEV Priority Priority Priority Commitment ate to Deliver t Release ASA through coordination going into Season of SRRs DRAFT with a many of comments a 11/30/2006 Baseline DRAFT with a many of comments a 11/30/2006 3 Baseline DRAFT with a many of comments a 11/30/2006 3 Baseline 33 Products required to be processed between 11/22 DRAFT with many of comments a 11/30/2006 Baseline DRAFT with a many of comments a reasonably of and 12/5 for Formal Baselining or "Draft" Baselining ation Vehicle (CEV) to Cargo 11/22/2006 Racoline to support CEV with on-going reconciliation efforts Phillip Paulser lov. 29th (30th Confidence-Medium stellation Command, Control, imunication, and Information (C3I) tenic Plan Baseline DRAFT with as many of comments as reasonably can Hackfeld Dec th Confidence-Medium Security Plan CvP 7009 Scaglione De 5th (Draft) Confidence-Medium Release, Baseline, Update plan for every CxP SRR nagement Systems Plan, Annex 1: nstellation Glossary, Acronyms and menclature (CGAN) Barbara Teague Dec. 4th (5th) Baseline Author's need Need to Need to revie Commitment baselined by baseline and update v Date to Deliver to PBS (April) before SDR SDR CxP Priority product between now and CxP SDR can be found in CLV Priority CEV Priority Doc Title Release ASAP **Backup** vation and Verification Plan (MI) Baseline Renee Cox TI Update Dp2 Jonella Youm Nov. 28th (30 TBD Dp2 Baseline ware Verification and Validation Pla Update DRAFT with as many of comments as reasonably can be incorp. J. Zipay Dec. 5t (Draft) Confidence- Hig Dp2 Update 7013 DRAFT with as many of comments as reasonably can

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Loads Control Plan

. Zipay Dec. 5th (Draft) confidence- High





# What is PBS

 Opportunity to re-sync the program after the LII SRR and all individual LIII SRRs

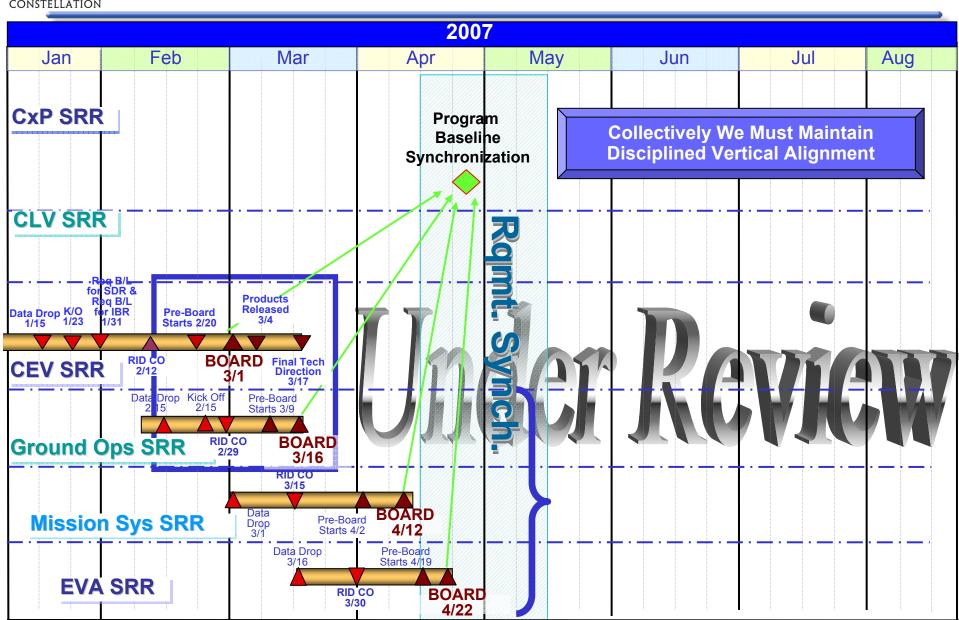
- Recognizing we will all be working very hard all along the path to stay sync'd

- Evaluate where the Program is in terms of satisfying/addressing all actions and baselining plans coming out of CxP SRR
- Incremental planned update of CARD
- PBS assists with closed technical cost and schedule solution for Pre-NAR and validating the glide path to SDR's



#### SRR Schedule Overview w/ Potential CEV changes







#### We Intentionally Strived to Exceed Standards Here Because We Believed It Was the Right Thing To Do

NASA



44 9 4



#### NPR 7123.1 Criteria (Written for a Project)

The resulting overall concept is reasonable, feasible, complete, responsive to the mission requirements, and is consistent with system requirements and available resources (cost, schedule, mass power, etc.).

The project utilizes a sound process for the allocation and control of requirements throughout all levels, and a plan has been defined to complete the definition activity within schedule constraints. Requirements definition is complete with respect to top level mission and science requirements, and interfaces with external entities and between major internal elements have been defined. Requirements allocation and flow down of key driving requirements have been defined down to subsystems.

System and subsystem design approaches and operational concepts exist and are consistent with the requirements set.

The requirements, design approaches, and conceptual design will fulfill the mission needs within the estimated costs.

Preliminary approaches have been determined for how requirements will be verified and validated down to the subsystem level

Major risks have been identified, and viable mitigation strategies have been defined

Per 7123.1 The SRR examines the functional and performance requirements defined for the system and the preliminary program or project plan and ensures that the requirements and the selected concept will satisfy the mission.

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• The following technical products for hardware and software system elements are available to the cognizant participants prior to the review (blue text indicates Annex deliverable):

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   Š System requirements document. CARD, IRDs. Standards
- Š System software functionality description. SADD, draft at SRR
- Š Updated concept of operations. Ops Con (baselined Prior)
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   DRMs (in Ops Con)
- Š Baselined SEMP. Baselined SEMP

Š Preliminary system requirements allocation to the next lower level system. CARD 3.7 = SRD 3.2 Š 3.6, FAM

- Š Updated cost estimate. (ID areas of Cost Risk Relative to POP and populate in ARM), Life Cycle Cost plan
- Š Technology Development Maturity Assessment Plan. Tech. Insertion. Strat., Draft at SRR
- Š Preferred system solution definition including major trades and options. DAC Results, RAD, draft at SRR

- Updated risk assessment and mitigations. Top Risks I.D.@d in ARM and mitigation plans in place
- Š Updated schedule data (Integrated Master Schedule)
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- Š Initial document tree. MSP A3 (baselined prior)
- Š Verification and validation approach. MT&V, draft at SRR, Sect 4 of CARD initially populated
- Š Preliminary hazard analysis (PHA). Draft PHA via IDAC2
   Š Other specialty disciplines as required (targeted ite)

Š Other specialty disciplines as required (targeted items from Program doc tree- see PP&C presentation)

CxP SRR Annex Š Defining all Deliverables & Maturities to CxCB 5/24/06 For NASA Internal Use Only

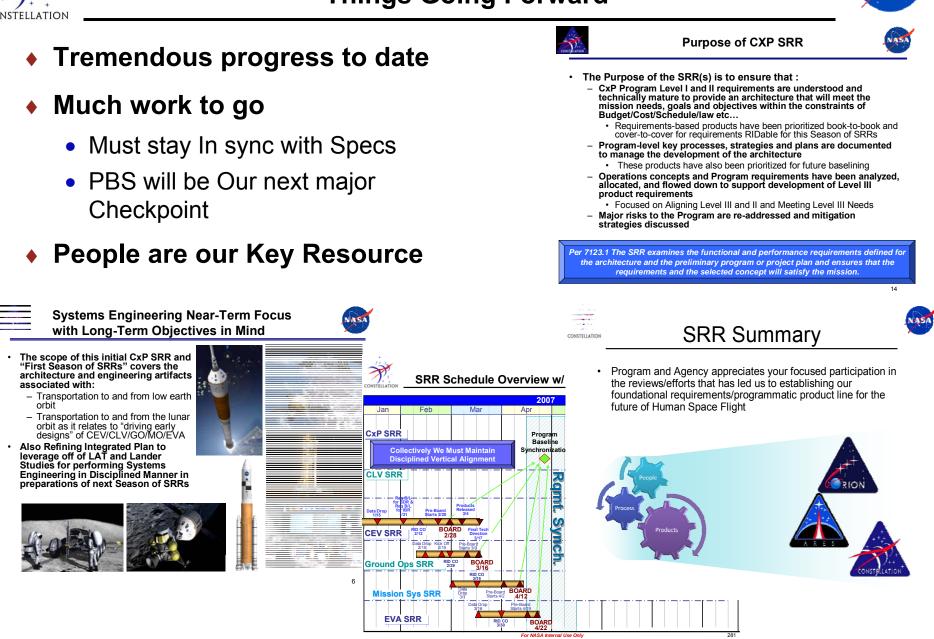
- CxP is a Complex Agency-wide Effort with NASA Leading the Systems Engineering and Integration Across Architecture, Systems, Elements Matured by Multiple Projects and at Varying Rates of Time
  - We consciously therefore set the bar for this CxP SRR very high
    - Exceeding the call-outs by 7123
    - Posturing us for not just SRR for putting us on the necessary glide path towards SDR
    - Focusing on Processes, Time-Phase Strategies & Plans that we will need to converge on heading to PBS to manage this complex virtual endeveor

We have Postured Ourselves for Success Beyond SRR



#### CxP SRR Has Focused Us Collectively on the Right Things Going Forward









- High performance teams are a product of several items:
  - a) Environment
  - b) Need
  - c) Culture
  - d) Motivation
  - This team met these criteria
- The SRR Execution Team (SET) established twice weekly nationwide telecons that overcommunicated status and allowed timely issue identification and resolution
- Constellation Program management empowered the SET
- SET attitude was "whatever it takes"
  - Whoever it takes, whatever needs done, Get 'er done
- The team understood the importance of their role and strove to succeed, not individually, but as a team
- No options were discounted, team was encouraged to think outside of the box





- The Constellation Program recognized the SET efforts
  - NASA Group Achievement Award
  - Nominated for the Rotary Club Stellar Achievement Award
- ConCERT has been established as the program wide tool for program and project reviews
- Constellation Program System Engineering and Integration office enacted a knowledge capture effort post SRR that documented the process of conducting future reviews in the same outstanding manner
- High performance teams are a product of several items:
  - a) Environment
  - b) Need
  - c) Culture
  - d) Motivation
  - e) etc
  - This team met these criteria

## "WE LEAVE AS WE CAME, AND GOD WILLING, AS WE SHALL RETURN, WITH PEACE AND HOPE FOR ALL MANKIND"

EUGENE CERNAN, COMMANDER OF THE LAST APOLLO MISSION









Back-Up



## **Board Member Discussions**



#### <u>Role</u>

Chair Member Secretary Member Member

**Board Members** Jeff Hanley Ed Stanton Deana Hackfeld Mark Gever Marsha lvins Barry Waddell **Bill Arceneaux Bob Castle** Lauri Hansen **Carlos Noriega** Chris Hardcastle Skip Hatfield Steve Cook Dennis Webb Jeff Davis **Tip Talone** Todd May Wayne Hale Mike Suffredini Steve Labbe Jeff Davis Jeff Bve Geoff Yoder

#### <u>Title</u>

**Constellation Program Manager ESMD** Constellation Program Executive Secretary Deputy Constellation Program Manager Astronaut Office Cx Program Planning & Control Cx Test & Verification Cx Operations Integration Cx Safety, Reliability and Quality Assurance **Cx Advanced Projects Office** Cx System Engineering & Integration **Orion Project Office Ares Project Office Missions Systems Project JSC Chief Medical Officer** Ground Systems Project/Associate Program Manager (KSC) Associate Program Manager (MSFC) Space Shuttle Program International Space Station Program Cx Program Chief Engineer Manager Extravehicular Activity (EVA) Project Office of Safety and Mission Assurance, Lead Engineer ESMD



# **Ex Officio Members**



Role EX Officio EX Officio EX Officio EX Officio EX Officio EX Officio EX Officio EX Officio	<u>Name</u> Mike Griffin Scott Horowitz Doug Cooke W. Michael Hawes Bryan O'Connor Scott Pace Ralph Roe Christopher Scolese Richard Williams	TitleNASA AdministratorAssociate Administrator Exploration Systems DirectorateDeputy Associate AdministratorAssociate Administrator, Space OperationsOSMAPA&ENESCNASA Chief EngineerNASA Chief Health and Medical Officer
EX Officio	Christopher Scolese	NASA Chief Engineer
	Rex Geveden	Associate Administrator