Virtual reference and the future of FDLP national public services

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Consortium of Institutional Cooperation's Government Information Online (GIO) Project

Spring 2007 Federal Depository Library Council

Government Information Online Project – background

- Established October 2004
- 40 institutions (from approximately 30 states) participated during the project's first three phases
- Not limited to federal information
- Academic, special, public and state libraries
- Email reference and chat schedule
- First "national" reference service to focus on government information as subject expertise
- Uses OCLC's Question Point software

Government Information Online Project – the early returns

- Approximately 2,500 interactions with users (chat, email)
- Growing national knowledgebase of answers/responses
- Evolving models of multi-institutional governance and cooperation
- Testing stable forms of financing
- Cooperate with collections why not with public services?

13 Institutions committed to the next phase (another 11 are considering)

- University of Illinois— Urbana
- Pennsylvania State Library
- Southern Illinois University
- University of Missouri Columbia
- University of Illinois— Chicago

- Indiana University
- University of Iowa
- Michigan State University
- Northwestern University
- Ohio State University
- Purdue University
- University of Virginia
- Library of Virginia

Electronic Government, Social Networking and the Future of Digital Reference

- Sustain a community of government information librarians to create, develop, implement, and promote a National Virtual Reference Service
- Develop effective liaisons with public agencies in order to foster collaboration between agencies and the government information library community
- Four evolving cultures of digital reference service
 - E-Government
 - Institutional
 - Geographic
 - Specialist

E-Government

General Services Administration (www.usa.gov)
Reference/Answers linked directly to government services –
Librarians no longer mediate between individuals and the bureaucracy.



Institutional

Library of Congress (<u>http://www.loc.gov/rr/askalib/</u>) Questions/answers shared among cooperating libraries – subject expertise largely determined by collection strengths of participating organizations



Geographic

Maryland (http://www.askusnow.i <u>nfo/</u>) Questions managed within a particular geography in order foster a minimum level of "digital public service"



Specialist (http://govtinfo.org/)

Questions managed through a cooperative subject expertise drawn from the how, what, why, when and where of government information. Builds an expansive, dynamic knowledgebase of previous answers that can be searched, organized, and delivered in a proactive fashion.



General Objectives of GIO Project

- Discover, and encourage, opportunities to foster a National Virtual Reference Service and collaborate with federal agencies to improve user government information resources and knowledgebases
- Research if and how GPO can make referrals to a National Virtual Reference Service through its other services and programs
- Incorporate links from GPO web pages to promote a national reference service provided through its depository libraries (e.g., GPO Access web pages, links in the bibliographic records of the Catalog of Government Publications)
- Promote the National Virtual Reference Service through discussions at conferences, events, and on FDLP-L

Offer an effective model (and test bed) for a national public service framework that fosters leadership, opportunities and cooperation within the GPO's Depository Library Program goals to sustain a dynamic digital system of collections and services

- Foster and sustain a digital national reference service among libraries of all types (academic, public, special, and state libraries) within an increasingly digital environment that frames much of government information creation, use and preservation.
- The Project seeks to establish a foundation of best practices, digital protocols, and public service standards that will enable the delivery of digital reference services among many different library institutions, whether they are depository libraries or not

- QP allows the Project's participants to use library specific customer service software to exploit a national wellspring of government information librarian knowledge, experience and collaboration regardless of institutional situations.
- At the same time, the Project will explore other software/network applications that could support a digital reference network among participating institutions.

- The Project will seek further opportunities to collaborate with other government "digital reference cultures" at the federal level (e.g. General Services Administration, National Archives and Records Administration) that use different software packages, but because of common protocols found in most databases, can share links and questions with the Project's participants.
- The Project's partnership with GPO will be critical in building these collaborations

- Through its formal GPO partnership the Project will further its goals and objectives to work with the Printing Office to sustain a dynamic digital depository library program.
- This partnership will not only draw on GPO's strengths in the area of building digital collections and bibliographic control of government, but seek to take advantage of its depository libraries long tradition of serving the public's information and reference needs.

Annual Costs and Budget for GIO Project

- Participants in the Project agree to pay \$465 per year to defray the costs of the network and management software along with the project's promotion and administrative costs.
- The cost of participation will remain the same for CIC and non-CIC librarians

GIO Project Timeline and Milestones

- April, 2007 Set up discussions with federal depository community at the Council event in Denver
- May–September 2007 Promote the concepts of a National Virtual Reference Service on FDLP-L and seek new participants. Promote participation at other professional meetings and listservs
- October, 2007 Add links from GPO web resources to promote the project. Arrange discussions with the consortium and federal agencies during Fall FDLP conference
- November, 2007 Confirm a process for routing questions from a variety of sources through the service to confirm interoperability to the greatest extent possible
- June, 2008 Reassess the purpose and scope of the project

Existential Tensions

Questions that drive the imperative to create a digital national reference service cooperative

- Many library administrations are seriously rethinking, or have already eliminated, traditionally separate documents collections and/or depositories – are they wrong?
- With over 93% of items distributed to depositories born digital – what else is there a national system of depositories left to do?
- Can government information librarianship exist (even thrive) without physical collections?

Evolution

Civic Librarianship

active citizen participation, structured public problem solving and a deliberative dialogue between citizens and their governments

Who are you going to call?

Interested in learning more/how to join GIO initiative?

Contact any of these folks on the project's management task force

- John A. Shuler, University of Illinois at Chicago <u>alfred@uic.edu</u>
- Beth E. Clausen, Northwestern University <u>b-clausen@northwestern.edu</u>
- Louis Takacs, Northwestern University
 <u>l-takacs@northwestern.edu</u>
- Marianne Mason, University of Iowa <u>marianne-mason@uiowa.edu</u>
- Hui Hua Chua, Michigan State University <u>chua@msu.edu</u>
- Geoff Swindells, University of Missouri Columbia
 <u>SwindellsG@missouri.edu</u>

DDLRS

DEFENSE DIGITAL LIBRARY RESEARCH SERVICE A QUESTIONPOINT CONSORTIUM 16 APRIL 2007



Joanne Knight

Senior Reference Librarian

Combined Arms Research Library

joanne.knight@us.army.mil

DDLRS LIBRARIES

- 1. *Armor School Research Library, Ft. Knox
- 2. Combined Arms Research Library, Ft. Leavenworth, KS
- 3. Ft. Lewis Library System, Ft. Lewis, WA
- 4. George C. Marshall Center for Security Studies
- 5. *Redstone Scientific Information Center, Huntsville, AL
- 6. Pentagon Library
- 7. Aviation Technical Library, Ft Rucker AL
- 8. Fort Campbell General Library, KY
- 9. Fort Drum General Library, NY
- 10. Fort Hood General Library, TX
- 11. SGT Yano Library, Honolulu
- 12. European Regional Library, Heidelberg
- 13. *HQ, US Army Corps of Engineers, Ft. Belvoir, VA
- 14. US Military Academy, West Point, NY
- 15. Yongsan Library, Seoul Korea
- 16. National Geospatial-Intelligence Agency Library, Bethesda, MD
- 17. Defense Acquisition University
- 18. Infantry School Library, Ft Benning, GA



DDLRS PARTNERS

- US Navy Department Library, Washington ,DC
- Walter Reed Army Medical Center Library, Washington, DC
- US Army Chaplain Center & School Library, Ft Jackson, SC
- US Army Medical Department Center & School, Ft Sam Houston, TX
- Madigan Army Medical Center Library, Tacoma, WA
- US Army Field Artillery School Library, Ft Sill, OK
- US Army Air Defense Artillery School, Ft Bliss, TX
- US Army Sergeants Major Academy, Fr Bliss, TX
- US Army War College Library, Carlisle Bks, PA
- Defense Technical Information Center (DTIC) Ft Belvoir, VA
- US Marine Corps Historical Center, Washington, DC
- National Guard Bureau, Arlington, VA.
- Joint Special Operations Medical Training Center Ft Bragg, NC
- Aberdeen Area Garrison Library, APG MD
- USA Corps of Engineers, Omaha District, Omaha ,NE





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New Library Databases



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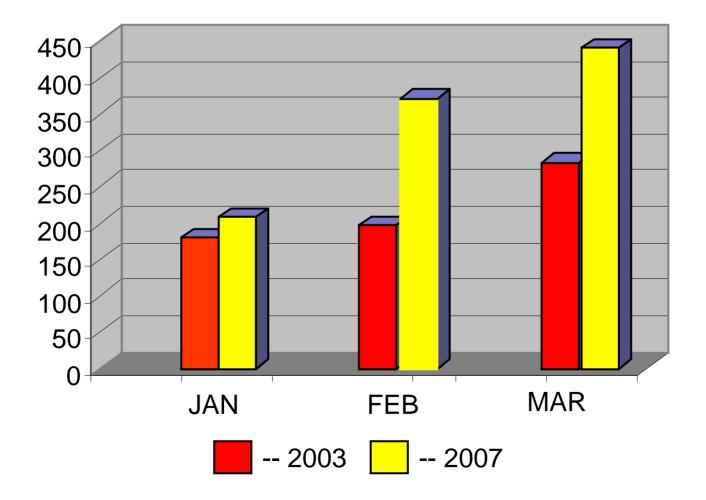
DDLRS

Where are we now? Is the program a success? What have we learned?



Where are we now?

Total Questions Received



Is the program a success?

On the positive side:

The numbers are slowly growing With a few substitutions, the

number of libraries is the same

We've been able to leverage very specialized collections & expertise



We reach patrons in some *very* remote spots

Is the program a success?

On the negative side: Why aren't the numbers larger? Some answers were of uneven quality Some participating libraries found the added workload too much for their staffs

Little patron feedback



OVERALL?

We're still here!



LESSONS LEARNED

Publicity is important! AKO Individual library websites So is quality control "Ten commandments" SOP Answer review process Knowledge base editors



SUCCESS FACTORS

Army libraries are a small community -we know each other, our collections, and our patrons Support from the top -this was a priority for the Army Librarian -Army officials appreciated the "reachback" capability for deployed soldiers



DoD ISSUES

Security -questions we can't answer -others we have to contact patrons "offline"

Chat

-only allowed to use the Army's AKO chat



-very limited "real-time" virtual reference



Depositories and Virtual Reference Service: Another Transition?

Cynthia Etkin Program Planning Specialist Office of the Superintendent of Documents

Depository Library Council Meeting Denver, Colorado April 16, 2007



The First Transition

- More electronic FDLP
 - Tangible distribution to online dissemination
 - Conducting depository business online
- New roles for GPO
 - Being proactive to acquire FDLP resources
 - Brokering access for depositories to information directly from Federal agencies
 - Managing a collection FDLP EC
- New roles for depository librarians
 - Access vs. ownership
- Set the stage for the Second Transition



Second Transition

- Shifting focus from collections to services
 - 93% of FDLP titles disseminated are online
 - Provide instruction and services to users in remote locations in an online environment
 - Enter into cooperative ventures to deliver services
- User expectations
 - Remote access
 - Full text of articles and publications
 - Online catalogs
 - □ "Power of Now" or 24/7



Cooperative Efforts

- FDLP functions best as a network of cooperating libraries
- More than 70% of depositories are governed by a state plan



2005 Biennial Survey

- Does your library participate in virtual reference services?
 - □ 572 or 48% answered Yes
- Would you be interested in participating in a virtual reference service if it was administered by or through GPO?
 511 or 43% answered Yes



GPO and GIO Pilot

- Participated in GIO
- Promoted depository use of GIO
- Provided a link to GIO from GPO Access
- Referred public users of askGPO to GIO



National Virtual Reference Service

What can GPO do?

- Promote the service
- Provide links from GPO Access and the FDLP Desktop
- Investigate the best way to refer questions from askGPO to GIO
- Liaison with Federal agencies to assist in building and fostering partnerships between agencies and Federal depository libraries
- What do you want GPO to do?



NVRS Project Team at GPO

Nancy Faget – Project lead

- Suzanne Ebanues
- Cindy Etkin
- Marian MacGilvray



National Virtual Reference Service

- Questions?
- Comments?
- Discussion?



Think of something later ...

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