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Canada

Market Development Reports

Canadian Market Profile: Pastry Cake, Cookie,

Dessert Products

2000

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Report Highlights:

This is the first of a two-part profile of the Canadian market for U.S. bakery products. FAS has identified bakery products as a "Best Prospect" in the Canadian market. This report highlights the market for sweetened bakery products, the next report will feature unsweetened bakery products. Please note: Dollar values indicated are in Canadian dollars.

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CANADIAN MARKET PROFILE: PASTRY, CAKE, COOKIE, DESSERT PRODUCTS

EXECUTIVE SUMMARY

Geographically the second largest country in the world, Canada has a total population of 30.3 million people. Approximately 75% to 80% of this population reside in Quebec, Ontario, Alberta and British Columbia. The majority reside within a two hour drive of the Canadian-U.S. border. For this reason, this study will focus on the main economic centers of Vancouver, British Columbia; Calgary, Alberta; Toronto, Ontario; and Montreal, Quebec.

In the mid-1990's, growing demand for a wider variety of fresh products, forced Canadian companies to source their products outside of Canada. High costs involved in automation held back development of competitively priced bakery goods in the Canadian industry. The increased demand for fresh, ready baked goods, frozen, bake-off products, and ready to use mixes and doughs, have provided an opening for U.S. bakery products. Total U.S. bakery import sales to Canada of \$C 432 million in 1998.

The tariff phase out under NAFTA which led to the elimination of tariffs on U.S. bakery imports in 1998 has opened the Canadian market further to U.S. imports. Even with the currently high U.S. dollar, U.S. suppliers can effectively supply the Canadian market. For suppliers entering the market, effective research into competitive products is recommended to properly position your bakery goods.

Multi-culturalism has become a trademark of Canada's identity. Due to the high acceptance level of cultural diversity, and in some cases, large densities of particular ethnic populations, Canadians have developed a desire for many foods native to the homelands of the various ethnic communities. As our community has become more global, the diversity of the foods chosen for Canadians' everyday meals and restaurant fare has grown.

A recent study concluded that Canadian consumers are more likely than their American counterparts to follow through with lifestyle changed dictated by the revised Canada's Food Guide recommending five to ten grain servings daily and five to ten fruit and vegetable servings daily. However, health conscious Canadians also like desserts. The old adage, everything in moderation, has taken over the North American psyche. Many people will eat lean and light for the main course, but when it comes to dessert, the richer the more enjoyable it is. A 1995 Gallup poll revealed that 35 percent of Canadians eat dessert every night. Ninety-three percent of this volume is purchased at neighborhood grocery stores. In 1997, Canadians consumed a whopping \$560 million worth of dessert foods including frozen cakes, pies, and a variety of other dessert items. This desire has provided an excellent opening for pre-baked, frozen specialty cakes. In the grocery sector alone, frozen baked cakes experienced a 5% increase in sales volume and a 9% increase in total dollars. Frozen cream pies experienced a 12% increase in total number of units sold of the previous year. In the restaurant business, the penchant for desserts rang up sales of \$160 million with extravagant, two fork, chocolate desserts enticing daring diners.

Gourmet specialty cookies are a growing market segment. Some consumers will spend over \$1, for a delicious, over-sized cookie. In a recent article in Western Restaurant News, Otis Spunkmeyer Cookies' James Baggs indicated that there is plenty of room for growth in the cookie market.

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Brand recognition plays a big factor in purchases. Canadians are willing to pay extra to purchase their favorite comfort brands. Savvy marketing that creates an enticing image for branded products has paid off in the late 1990's. For example, Nestle's has created a specialty cake line featuring their famous chocolates. Specialty cakes such as Nestle's "Turtles", "Rolo", "After Eight" and "Coffee Crisp" are appearing on foodservices menus more often.

CANADIAN MARKET OPPORTUNITIES FOR U.S. BAKERY PRODUCTS

Lack of information and lack of contacts with suppliers and U.S. exporters were mentioned by 75% of the trade and bakery managers queried in this survey. Over 60% of bakery managers believe that working with U.S. bakery suppliers would create better business opportunities. To sell in the market, direct contacts, newsletters, dealer relations and the Internet could be utilized. Opinion is divided 50-50 as to direct sales versus appointment of dealers and sub-dealers. The ethnic mix and diversity of the market provide an opportunity for dozens of dealers and distributors for servicing market needs.

Demand for ready-to-eat baked goods; frozen, ready-baked or par-baked, frozen doughs and mixes is growing. While over 50% of Canadian bakeries mix their own ingredients through local suppliers, over 60% would welcome U.S. bakery products, especially industrial mixes. Private label products are expanding rapidly and are constantly looking for fresh ideas that will capture the consumers tastebuds and loyalties.

To introduce a wide variety of these U.S. bakery products, and to inform Canadian buyers of the availability of such U.S. products will require a strong team of dealerships, with knowledgeable regional representatives. Food brokers can be instrumental in opening doors into the market with new products. They maintain regular personal contact with buyers, retailers, sales managers and key account executives, which provides immediate market expertise established in each individual's region, creating the advantage of having a local sales office without the overhead expense. Specialized warehouses in key metro areas would also be a valuable asset to provide easy access to inventory.

TRENDS

In 1997, the retail market reported consumers spent over \$560 million on dessert foods. These figures reflect items that were tracked by UPC code such as puddings, gelatins, frozen cakes, pies pre-packaged snack cakes, cakes mixes, etc. During the same year, the restaurant industry reported food sales of \$2 billion. Nearly 8 percent, or \$160 million, of this amount was attributed to dessert sales. Desserts provide one of the most profitable items on the foodservice menu. The ultimate impulse food, desserts often render profits of more than 50 percent.

Colossal cakes, rich in chocolate, buttercream, mousse, and creatively served, give the image of fresh baked items, from scratch. Recipes developed to highlight the versatility of these delicious creations ensure irresistible presentations, often large enough to be shared by two, allowing for an even higher price point.

Branded cakes, such as Turtles Chocolates, Butterfinger, and After Eight, are attracting a lot of attention on the foodservice menu. The higher price tag is not a deterrent to the diner. In a recent private study, it was discovered that diners found branded menu items more appealing and were willing to pay a six percent premium for these products. Branded dessert products are one of the most highly demanded foodservice items and are still very underdeveloped in Canada. Desserts offer restaurants one of their best chances for profits. The growth area at Sara Lee is in cakes, with pies holding steady.

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In a recent consumer study conducted by Gourmet Baker, manufacturers of frozen desserts such as cakes, torts, cheese cakes, etc., chocolate dramatically outdistanced all other items. The 52 percent male group they targeted, dining out 7.4 times monthly, ordered seven desserts over this period. Chocolate desserts were chosen 47 percent of the time. The next most popular flavor was vanilla at only 7 percent, followed by strawberry, raspberry and apple.

DOMESTIC AND FOREIGN COMPETITION

Technology and pricing have been major factors in establishing the competition. Highly mechanized production methods have narrowed the competition to a select domestic group in Canada. High labor costs make it difficult for smaller operations to compete with the larger bakeries. They cannot afford to adapt to the latest technology, so have had to diversify to accommodate the market and protect their business. Fortunately, the demand for a wider variety of products in Canada has given many smaller companies opportunities to recreate their business and carve out a new niche in the ever diversifying market place.

QUEBEC

The grocery industry in Quebec differs significantly in its structure as 80% of all retailers are independent, compared with the rest of Canada where the majority of grocery stores belong to large corporate chains. There has been significant competition in recent years within the Quebec grocery market with major chains garnering an increasing portion of the independent retailers market share.

The two distinct types of bakeries in Quebec are Boulangerie which make bread bakery products and Patisserie which make pastry products.

There are five main categories in the Quebec baking industry, as identified by the Quebec Baking Counsel.

Les Boulangeries-Patisseries Industrielles - fresh, large volume manufacturers

Les Boulangeries-Patisseries Surgele - bakeries producing frozen, ready to serve, par-baked products and doughs

Les Boulangeries Artisanales - bakeries producing fresh artisan breads, primarily in small volumes

Les Boulangeries Integrees - "bake-off" bakeries producing fresh breads and pastries from par-baked and ready baked goods

Les Patisseries - bakeries producing only pastries and sweets

Les Boulangeries-Patisseries Industrielles volume comprises 70% of the market, les Boulangeries-Patisseries Surgele occupies 16% and les Boulangeries Artisanales 14%. As indicated by the category, some of the large industrial boulangeries will bake both bread and sweet products including cakes and cookies.

The most difficult challenge facing the Quebec bakery market is finding skilled labour. This is a real handicap in terms of expansion. Some bakeries have spent considerable time and energy training new staff. Many of the qualified, skilled bakers are expatriates from France and are in great demand.

ONTARIO

The survey of the Ontario market revealed that in-store bakeries, food service operations, and institutions rely heavily

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on frozen, ready made products that are either par-baked or finished, similar to the Quebec market. A survey of supermarket bakeries in Ontario's leading grocery chains showed the following:

- -In-store bakeries use bake-off technology for a wide variety of breads, buns, cookies, cakes.
- -Outside suppliers provide fully decorated cakes.
- -25% of bakery sales are made of cakes and specialty branded items.

ALBERTA

Alberta companies, many of which are regional operations of national companies, are manufacturing all types of mixes, doughs, frozen bakery items - both par-baked and finished. Transportation costs and demand for fresh products are biggest factor influencing the location of these facilities. Some supermarket chains have large centralized baking facilities and prepare their baked goods for finishing at their in-store bakeries.

BRITISH COLUMBIA

The largest part of the retail baked goods market is produced locally. Suppliers are providing specialized ingredients to produce higher end products typically imported from Italy, France, Germany, and China.

DISTRIBUTION

It is unusual for companies to export their products to the Canadian market directly. Usually it is necessary for an importer, broker or agent to represent imported products in Canada. Further, importers need representatives in specific regional areas; it would not be prudent to rely on one representative for an entire province.

General distribution depends on the expertise the distributor who has the regional focus required to do an effective job. An agent knows the market and works closely with customers, helping with marketing and labelling. Agents sell one or more products in a specific geographic are for one or more suppliers with or without exclusivity.

Importer should set retail prices in conjunction with the supplier. Retail prices should be included in written contract with the supplier. Suggested retail prices should cover the commission costs, including brokerage fee and transportation. Importers use their sales force and contacts to effectively represent products; they know the market and will have a feel for an effective price point in their specific area.

Location is an extremely important factor in the success of a retail bakery. Many retail bakeries started out exclusively doing retail sales largely because of cash flow. The disadvantage of retailing is the requirement of having a product line constantly available, whether the product is sold or not. Bakeries then started up some wholesale business which developed as a means to achieve more income and better utilize existing production methods. New products were developed based upon customer requests. Most bakeries have been cautious and are not willing to develop products until they see what trends were developing. Buyers also like to utilize various sources for their products to ensure optimum price and quality.

Approximately 30 percent of all branded products in Canada are sold by a broker. Brokers are well established in the market place and provide a variety of services beyond basic product representation. Canadian brokers can assist in

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sales to chains, food wholesalers, food service operators and distributors, mass merchandisers/club formats, industrial users, and military installations.

FRANCHISING

Strong growth has occurred in the new style of coffee shops and bakery cafes. The same applies to the new sandwich shops offering bagels, pitas and fresh specialty breads accompanied by soups and salads. These franchises purchase ready made mixes and doughs or frozen, ready baked products, and ready to serve products. Most franchises are purchasing through centralized buyers to ensure quality and consistency throughout the chain. Some chains develop their own recipes and choose a particular bakery supplier to prepare either the mix, dough or finished product. Others will buy from an existing list of bakery products available to the general foodservice community. See appendix F for a listing of Canadian franchise operations.

One of the fastest growing market sectors for bakery products is through coffee/donut shops. The owner-manager of Second Cup coffe shop in Toronto reports his store employs 8 people and serves about 1,000 customers daily. While he does not use any promotion, his business is growing. He applies almost 100% markup on his bakery products which include cakes, biscuits, brownies, muffins bagels, rice crispies squares and nature squares. There is a growing trend among customers to choose healthier items.

QUEBEC

Quebec is very much a North American market with a specific cultural influence. On average, it is necessary to do business here for three years to really establish yourself in the market. It may be required to conduct international business transactions by certified cheque. Franchising plays a large part in the Quebec retail bakery industry. There is an excellent success rate in comparison to other businesses as a whole, which fail at a rate six times higher than franchised businesses.

ONTARIO, ALBERTA AND BRITISH COLUMBIA

The fresh bakery's generally deal directly with local clientele, hotels, restaurants, supermarkets, institutions, etc.

There is a division regarding the market share of these bakeries. The larger production style bakeries focus on the chain restaurants, deli's, family style restaurants, local independent restaurants, vendors, institutions, hotels, etc. Upscale bakeries, that still roll and shape their product by hand, offer unique and flavourful combination trends to upscale restaurants and hotels and distribute through supermarkets and their own cafes.

Throughout Canada, fresh products are in great demand and for this reason bakery products tend to be baked locally. The large mass production bakeries are working to provide value added products to a variety of outlets in order to break into this market segment. These products tend to be cheaper than the local bakery quality products for which there is a consumer preference.

DISTRIBUTION OF FROZEN BAKED PRODUCTS

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The major users of frozen, ready-made products are "in-store" bakeries, retail bakeries, food service operations, institutions, and supermarkets. Deliveries range from local companies serving the local clientele to major factories delivering to brokers/distributors to be sold province-wide, across Canada, the United States and abroad.

PRICING AND MARKUPS

QUEBEC AND ONTARIO

The average markup at the distribution stage is about 7.5% in the bakery industry. A percentage of sales also is received by the "out of town" distributors (12% - 25%), and the local drivers (8% - 12%), or franchise drivers (25% +). The variation will fluctuate based on the company, the delivery point and the volume. The average markup at the retail level will vary depending on purchasing power, the type of bakery product, and the number of delivery locations. The markup range could be anywhere from 12% to 30%.

ALBERTA

The typical markup in the Alberta distribution system is 10 to 12% on the first level of distribution and up to 20% on the second level.

BRITISH COLUMBIA

The typical markup at each stage in the distribution system is 10-20%. Pricing for local products are generally cheaper than pricing for imported products.

PACKAGING AND LABELLING

The Canadian Food Inspection Agency (CFIA) has developed a system of labelling, the "Single Access Food Labelling Service". Due to the complexities and regulations surrounding this issue, see attached are reference sheets from the CFIA listing agency offices, general categories of requirements and an order form for the Guide to Food Labelling and Advertising.

It is recommended that the CFIA be contacted to pursue issues pertaining to this topic, to ensure that the appropriate procedures and points are followed. A complete label assessment takes approximately two weeks.

Listed below are several requirements for packaging of imported products and their respective labels:

- -All labels must contain both French and English, in a minimum type size as specified
- -Must contain common product name
- -Include list of ingredients
- -Indicate all net quantities in metric
- -Indicate the durable shelf life if 90 days or less

Must conform to standard package sizes as directed in regulations

Should include company name and address

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Should include country of origin

MARKETING, PROMOTIONS AND PROFITABILITY

The following points are recommended to promote baked goods in Canada:

Create a sound business plan that includes marketing as a key aspect to establish product in market. A sound business and marketing plan is essential to establishing your product. Work with a well established agent or broker who will educate you on the Canadian market. Stay informed and up-to-date with your market.

Educate the end users to expand the market (work with your broker/agent): offer technical service, staff training and promotional items such as posters, ice scrapers, hats, donut sticks and other useful promotional materials to customers. These are constant reminders of the existence of your company and the advantages of your products.

Provide small samples to wholesale and retail bakeries. Be sure to follow up to see the results. If bakers don't find it useful, reconsider the distribution of that particular product. Question performance of product.

Demonstrate how the completed product can be merchandised in the store.

Plan for regular sales promotions and coupons.

Highlight products on menu boards and tent cards in restaurants.

In-store demonstrations that provide taste samplings, brochures and recipe ideas are an excellent way to reach end consumers that are always looking for new food ideas.

Constantly upgrade technical knowledge, skills (and equipment, if necessary) to keep up with market demands. This may mean increasing staff on a short term basis and investing in equipment on a long term basis, to ensure profitability. Be prepared to meet the demands of your target market.

BAKING ASSOCIATIONS AND INDUSTRY EVENTS

Keeping up-to-date with the latest trends and familiarizing yourself with the market are crucial to survival in today's changing food industries. Trade shows offer a perfect opportunity to get acquainted with these trends and to introduce your product to a maximum number of people in a minimum amount of time. It offers opportunities for buyers to learn about your products and services, exactly how they can improve their profitability, and enabling them to make informed purchasing decisions.

BAKERY SHOWCASE '2000: (April 30-May 2, 2000)

This is Canada's largest bakery trade show, a great opportunity for in-depth overview of what is going on in the bakery industry today. Bakery Showcase 2000 is produced by the Baking Association of Canada.

For information: (905) 405-0288; Toll Free in the U.S. and Canada 1-888-674-BAKE (2253)

Fax: (905)405-0993;

www.bakingassoccanada.com

BAKING ASSOCIATION OF CANADA

7895 Tranmere Dr., Ste. 202, Mississauga, Ont. L5S 2V9

(905)405-0288, Fx: (905)405-0993

Paul Hetherington, President

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Maggie Kerr-Southin

Grocer Today, November 1997, 'The Sweetest Slice', Jerry Eberts

Grocer Today, July/August 1997, 'go with the Grain', Nancy Boomer

Foodservice and Hospitality, January 1997, 'rising profits', Liz Campbell

Western Restaurant News, Winter 1996, 'Big on Bagels', Kelly Gray

La Fournee, Novembre-Decembre 1996, Vol. 50, Numero 4, La boulangerie et la patisserie au Quebec: un profil

STUDIES

Les Notes des Postes D'Expansion Economique, 'La Boulangerie-Patisserie au Quebec', Minister de L'Economie et des Finances, Septembre 1997

Canadian Bakery Association, Canadian Bread and Bakery Industry Profile, 1998

INTERNET WEBSITES

www.strategis.ic.gc.ca - sic 1071 Biscuit Industry Overview

- sic 1072 Bread and Other Bakery Products Industry

www.foodincanada.com - Bake Report

www.cfia.acia.agr.ca - Guide to Food Labelling and Advertising - Canada

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APPENDIX A: CANADIAN BAKED GOODS INDUSTRY

Listed below are the main suppliers of baked goods, par-baked, frozen-unbaked and finished and a variety of doughs.

The majority of these major suppliers are distributing their products across Canada, either directly or through brokers. Many of these manufacturers are exporting to other countries, as well.

Ontario

Pastries

Canada Bread Co. (Dough Delight LTD.)

Concord, Ontario and Ville D'Anjou, Quebec

(Heinz is currently acquiring this company), distribution to Canada and the U.S.

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Products: unbaked frozen croissants, Danish, puff pastry, turnovers, strudels, muffins, breads and rolls; frozen baked coffee cakes, flat bread, muffins, pita bread, bagels

Major Customers: retail groups, independent retail stores, food service industry

Ready Bake (division of Weston's), Mississauga, Ontario

Distribution throughout Canada

Products: unbaked frozen breads, rolls, pies; frozen baked sweet goods, cakes, pies, and specialty items

Major Customers: in-store bakeries, food service operations

Backerhaus Veit Ltd., Woodbridge Ontario

Distribution to Canada and U.S. (fresh product to Southern Ontario)

Products: frozen par-baked and raw-dough, multi-grain, sourdough and savory breads, baguettes and rolls, tarts

Major Customers: Detail food chains, food service operations

Rich's Products, Fort Erie, Ontario

Distribution to Canada

Products: assorted frozen breads, rolls, Danish, sweet-goods, cookies, muffins, bagels, croissant rolls, pastry, pie shells, doughnuts, whip topping, icing, filling, cakes, pies, par-baked breads, rolls, pizza dough (dough balls, sheeted dough, par-baked)

Major Customers: In-store food bakeries, retail bakeries, hotels, restaurants, delicatessen stores, etc.

Carole's Cheesecake, Toronto, Ontario

Distribution to Canada

Products: premium frozen cheesecakes, cakes, pies, tortes

Major Customers: hotels, restaurants, cruise ships, airlines, railroads, food stores, foodservice distributors, caterers, institutions, private label, co-packing.

European Cheesecake, Etobicoke, Ontario

Distribution to Canada and U.S.

Product: frozen baked pre-portioned cheesecakes, cakes and pies

Pfalzgraf Patisserie, Barrie, Ontario

Distribution to Canada and U.S.

Products: frozen gourmet cakes and tortes

Major Customers: independent and in-store bakeries, retail stores, food service

Muffins & Cookies

CSP Foods- Saskatoon, Sask.

Distribution to Canada

Products: frozen muffins, cookies, croissants, tart and pie shells, whip toppings, frozen fruit, lady fingers, dessert shells

Major Customers: in-store and retail bakeries, frozen dough and cookie plants and distributors

English Bay Batter Inc., Mississauga Ontario

Distribution to Canada, U.S. and Australia

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Products: frozen, baked and unbaked gourmet cookie dough and muffin batter

Major Customers: Wholesalers, in-store bakeries, supermarket chains, food service, institutions, fund raisers

Gourmet Baker, Toronto and Burnaby, BC.

Distribution to Canada and U.S.

Products: frozen baked and unbaked croissants, unbaked Danish books and pastries, puff pastry, strudel, turnovers, eccle cakes; muffin batters, baked and unbaked cinnamon buns, baked cake layers, tortes, nanaimo bars, sheet cakes, pies, cakes

Major Customers: In-store or retail bakeries, food service

Heinz Bakery Products, Mississauga, Ontario

Distribution to Canada

Products: frozen croissants, Danish, cookies, cinnamon buns, puff pastry, muffin batters

Major Customers: in-stores bakeries, retail bakeries, hotels, restaurants, delicatessen stores, fast food outlets and other food service outlets

La Maison Du Croissant Ltd., Toronto, Ontario

Distribution to Canada and U.S.

Products: frozen, ready to bake croissants, turnovers, Danish pizza sheets, puff dough sheets, cookies, muffins Major Customers: in-store bakeries, hotels, restaurants, delicatessens, institutions, cake and doughnut shops

Le Bon Croissant, Toronto, Ontario

Distribution to Canada and U.S.

Products: frozen and frozen baked baguettes, garlic and ethnic breads, croissants, puff pastry, Danish, dinner rolls, muffins, puff pastries, strudels

Major Customers: all major distributor's in Ontario and Canada, hotel retail bakeries, restaurants, delicatessen, stores, cafeterias

Lentia Enterprises Ltd, Mississauga, Ontario and Vancouver, British Columbia

Distribution to Canada

Products: mixes, but primarily breads in progress, pre-proofed pure butter croissants, puff pastry, Danish

Major Customers: in-store and retail bakeries, major hotels, restaurants, caterers

Muffin & Cookie Mixes

Quaker Food Service, Peterborough, Ontario

Distribution to Canada

Products: frozen muffin batters, par-baked bagels, baking mixes

Major Customers: in-store bakeries, QSR chains, hotels, restaurants, contact feeders

Coby's Cookies, Downsview, Ontario

Distribution to Canada and U.S.

Products: frozen unbaked muffin batter, cookie dough and brownie batter, thaw and sell muffins, frozen tea biscuits, thaw and sell slab/sheet cakes, thaw and sell tea biscuits, thaw and sell soufflés

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Major Customers: food service companies, hotels, restaurants, in-store bakeries, retail stores, hospitals, nursing homes

Alberta

Many of Alberta's major suppliers are seen throughout Canada. They are as follows:

CSP Foods

Dempsters (national)

Denmark - variety of brands importing, Danish, Croissants

Dough Delight

Federated Co-operatives (provincial)

Germany - a variety of brands featuring breads and sweet baked goods

Gourmet Baker

Puratos, Holland - primarily bread based products, bagel mixes

Kirkland Signature (Price-Costco's national label)

MacGavin (primarily Western Canada)

Ready Bake

Rich's (national)

Robin Hood Multifoods (national)

24th Avenue Pie Company

Silver Hills Bakery (from BC)

Weston (national)

British Columbia

The major B.C. domestic brands of products are supplied by:

Kirkland & Rose (Richmond, B.C.)

Rogers Foods (Surrey, B.C.)

Monarch (Burnaby, B.C.)

Robin Hood Multifoods Inc. (Markham, Ontario)

Baker Boy (Surrey, B.C.)

Nunweiler's Flour Co. (Penticton, B.C.)

Snowcap Enterprises (Richmond, B.C.)

CSP (Montreal)

Golden Valley (Abbotsford, B.C.).

Major Foreign Brands

Kessko (Germany);

Oetker (Germany);

Hong Mei (China);

Puratos (Germany);

Callebaut (Belgium);

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Belcolade (Belgium); and Cacao Barry (France).

APPENDIX B: BAKERY INDUSTRY FRANCHISES

BAKEWORKS/BAGELWORKS BAKERY

Bagels Franchise Inc. 439 Spadina Rd., #303, Toronto, Ont. Brian Longmore, Chief Franchiser (416)322-6613

BLENZ COFFEE

Blenz The Canadian Coffee Company Ltd. 300-535 Thurlow St., Vancouver BC Mark Zahodnik, Manager (604)682-2995

COMPANY'S COMING BAKERY CAFE

Comac Food Group In. 440-1121 Centre Street North, Calgary, AB T2E 7K6 Franchise Development Manager (403)230-1151

GRABBAJABBA

Comac Food Group Inc., 440-1121 Centre St. N., Calgary, Alta. T2E 7K6 Franchise Development Manager (403)230-1151

MICHEL'S BAGUETTE

Mmmuffins Canada Corporation 3300 Bloor St., Ste. 2900, Etobicoke, Ont. M8X 2X3 Ken Monteith, Dir. of Operations (416)236-0055

THE GOURMETCUP/SHEFIELD GOURMET

The Gourmet Cup Foods Ltd.
P.O. Box 490,Abbotsford, BC V2S 5Z5
Wolfgang Lehmann, President
(604)852-8771

THE GREAT CANADIAN BAGEL

8 Beamish Drive, Toronto, Ont. M9B 3P3

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Whitney Ashby, Franchising & Leasing Co-ordinator; Chris Hudson, Franchising & Development, Western Canada

TREATS

Treats International, 418 Preston Street, Ottawa, Ont. K1S 4N2 (613)563-4073 Shirley Adams, Franchise Relations Communications

PREMIERE MOISSON 189 Harwood Bd, Vaudreuil-Dorion (514)455-2827

BOULANGERIE AU PAIN DORE LTEE 6850 Marquette, Montreal (514)728-5418

APPENDIX C: CANADIAN BAKERY BROKERS AND BRANDS

ONTARIO BROKERS & BRANDS

SOUTHWESTERN ONTARIO Non-CFBA Menber*

Upper Canada Food Sales & Marketing Ltd., 101 Holiday Inn Dr., #202B, Cambridge, N3C 1O3 Garthe Evans, President; Andy Lang, VP & GM; Ihor Lotocky, Manager (519)220-0050; FX: (519)725-5748; E-mail: ucfsmltd@aol.com

AUNT JEMIMA Pancake Mix, Waffles ATKINS Cheese Cake, Pies ORONOQUE ORCHARDS Pie Crust STONEMILL Specialty Breads

EASTERN ONTARIO
CFBA Members**

A.J. Fournier Limited 1423 Startop Rd., Glouchester, Ont. K1B 3W5 Robert Brisebois, President, A.J. Fournier, Chairman & CEO; Leo Tauvette, Sales Mg. (613)748-7340; Fx: (613)749-6510; E-mail: 74013.3420@compuserve.com GAIN Report #CA0004 Page 15 of 37

RICH'S Bake-Off Products, Pastry SWISS PASTRIES Bread, Pastry

Cape Marketing Enterprises Ltd.

2212 Gladwin Cres., Unit E9, Ottawa, Ont. K1B 5N1

Rene Melancon, President

(613)733-8237; Fx: (613)733-6161

BOCCONCINO FOODS Pizza Bagels

H.D. Marshall Ltd.

17 Fitzgerald Rd., Unit 103, Nepean, Ont. K2H 9G1

David Hobson

(613)721-1289; Fx: (613)721-9521; E-mail: hdmarshall@Iags.net

MCCORMICKS Crackers

NIFTY Cookies, Crackers

REAL Cookies, Crackers

SARDO Biscuits

TASTE DELIGHT Cookies, Crackers

J & J Sales Food Broker/Carol Boucher Enterprise

2570 Edinburg Place, #1, Ottawa, Ont. K1B 5M1

Jacques Lalonde, President; Jeff Schneider, Vice President

(613)744-1049; Fx: (613)744-8175; E-mail: jeffschneider1@compuserve.com

COLONIAL Cookies

TORONTO

CFBA Members

A.S. May & Company Ltd.

2475 Skymark Ave., Unit I, Mississauga, Ont., L4W 4Y6

Mike Marotta, Dir., Sales & Marketing; David Cardy, President; Dave Patterson, Exec. V-P

(905)625-9306; Fx: (905)625-9413

LITTLE ANGEL Pudding Cakes

Bidcor Sales & Marketing

2785 Skymark Ave., Unit 14, Mississauga, Ont. L4W 4Y3

Ross Howard, V-P, Retail; Rick Tetreault, Pres.

(905)629-2354; Fx: (905)624-5329; E-mail: howar@mrrm.ca

Calls Weekly On: Grocery HO, Grocery Retail, Food Service HO, Food Service Users, Club

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Stores, Mass Merchandisers, Industrial, C Store Retail

J & J Cookies

PABLO & PEPE Taco Shells

ETF Sales & Marketing

P.O. Box 512, Streetsville, Ont. L5M 2C1

Ted Flanagan, President

(905)877-7092; Fx: (905)877-7594

Calls Monthly On: Grocery HO, Grocery Retail, Food Service HO and users, Club Stores,

Mass Merchandisers, Industrial

HASCO Frozen Desserts

Futura Food Sales & Marketing Ltd.

10 West Pearce St., Unit 4, Richmond Hill, Ont. L4B 1B6

Larry Rozak, President; Frank Aulino, V-P; Jim Plomer, V-P

(905)882-8816; Fx: (905)882-9788

Calls Bi-Weekly On: Grocery HO and Retail, Drug HO, Club Stores, Mass Merchandisers, C

Store Retail,

Dollar Stores

ACT II Rice Cakes

McCormack Bourrie Sales & Marketing

1080 Tristar Drive, Unit 3, Mississauga, Ont. L5T 1P1

John McCormack; Paul Bourrie; (McCormack & Bourrie are partners)

(905)670-3663; Fx: (905)670-2277

Calls On: Grocery HO, Food Service HO and Users, Club Stores, Confectionary Wholesale,

Specialty Retailers, C Store Retail

LE BON CROISSANT

Premcorp Sales & Marketing Ltd. (Ontario and Quebec)

315 Traders Blvd. E., Unit 4, Mississauga, Ont. L4Z 2E5

Lindsay Weatherdon, Pres.; Wayne McLauglin, V-P; Contact: Connie Rowley

(905)507-0403; Fx: (905)507-1646; E-mail: crowley@premcorpsales.com

Calls Bi-Weekly (2-3 Weeks) On: Grocery HO and Retail, Drug HO and Retail, Food Service

HO and Users, Club Stores, Mass Merchandisers, Industrial, Confectionary Wholesale

SARA LEE Cakes, Donuts, Pastry, Pies, Swiss Rolls, Cheese Cakes, Frozen Desserts

LIFESTREAM froxen Waffles

PRIVATE LABEL Waffles, Pancake Mix

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R.H. Sulker Sales Ltd. (Ontario plus Major Chain Headquarters across Canada)

4220 Steeles Ave. W., Units 12 & 13, Woodbridge, Ont. L4L 3S8

Richard Sulker, Pres., Rick Klacza, V-P; Gord Marshall, Retail; Bob Horniblow, Susan

Horniblow, Foodservice

(905)856-2808; Fx: (905)856-5653; E-mail: sulker@bconnex.net

Calls On: Grocery HO, Drug HO, Food Service HO and Users, Club Stores, Mass

Merchandisers, Industrial

PRIVATE LABEL Cheese Cake

Stanley Boigon Marketing Inc.

10212 Yonge St., Ste. 201, Richmond Hill, Ont. L4C 3B6

Stanley Boigon, President

(905)737-1304; Fx: (905)737-6829; E-mail: sbm8@compuserve.com

PRIVATE LABEL Biscuits, Cookies, Crackers

CHEF ELMER Waffles

Thomas, Large & Singer Inc.

40 Emblem Court, Toronto, Ont. M1S 1B1

Peter D. Singer, Pres.; Roman Konopud, Retail; Henry Quinn, Exec. V.P. Food Service

(416)291-9931; Fx: (416)291-9096; Website: www.thomaslargesinger.com

MRS. SMITH'S Pies

RICH'S Bake-Off Products

SHIRRIFF Pie Crust

KOZY SHACK Dessert Cakes

TURF Cheese Cake

Trimark Sales & Marketing

10 Lawlor Ave., Unit 2, Toronto, M4E 3L7

Richard Sabourin, Pres., Karen McCarrol, V-P

(416)698-0194; Fx: (416)698-8172; E-Mail: trimark@echo-on.net

TETI BRAND Pizza Crust

Non-CFBA Members

A. Penny Sales Co.

2405 Lucknow Dr., Mississauga, L5S 1H9

John Penny, Pres.; John Pannozzo, GM; Jim Douglas, Dir., Sales & Marketing

(905)678-9250; Fx: (905)678-0733; E-mail: jpenny@yesic.com

BAGEL TRADITIONAL

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Ashley-Koffman Foods

6030 Freemont Blvd., Mississauga, Ont. L5R 3X4

Michael Orlander, Chair. & CEO; Ron Sadler, Exec.V-P & COO; James R. Wolch, VP

Marketing, Non-Perishables; Steve Shuta, VP, Sales

(905)507-6161; Fx: (905)507-2727

CARR'S CRACKERS

DELACRE Cookies

EURO PATISSERIE Cookies

KAMBLY Biscuits

MCVITIE'S DIGESTIVE Biscuits

MCVITIE'S HOB-NOBS Biscuits

MCVITIE'S TUC Crackers

ROCKY MOUNTAIN GOLD Rice Cakes

SOMETHING SPECIAL Croustades

WALKERS Biscuits

WASA Crisp Bread

KEEBLER Pie Crust

WALKERS Seasonal Cakes, Shortbread

RUBSCHLAGER Deli Bread

B.K. Sethi Marketing Ltd.

211 Finchdene Square, Scarborough, Ont. M1X 1B9

B.K. Sethi, Pres.; G.K. Sethi, V-P; Pritee Sethi, Dir. Marketing

(416)299-5741; Fx: (416)299-6706

EXCELSIOR Crackers

GARDEN Cookies, Wafers

INDIA HOUSE Naan Bread

BEC Trading Company (represent Ontario, Quebec, and Atlantic Provinces)

40 Engelhard Drive, #13, Aurora, Ont. L4G 6X6

Brian Dodson, Pres.; Chuck Cundari, V-P

(905)727-4366; Fx: (905)727-1774

HEALTH VALLEY Biscuits, Cookies, Crackers

DAN CAKES Cakes

FIFTY 50 FOODS Diabetic Cookies

LAMB'S Turnovers

PIDY Tart Shells

(Represent numerous prestigious brands in associated with health foods market successfully

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listing Lundberg Farms, Casbah Foods, etc. in major chains - have extensive sales staff and established contacts within all major grocery chains as well as health food chains.)

Elco Fine Foods

40 West Beaver Creek Road, Richmond Hill, Ont. L4B 1G5

Ulrich Winkler, Vice-Chair.; Moe Cussen, Pres.; Chris Donegan, Sales Manager

(905)731-7337; Fx: (905)731-2391

ANNAS Biscuits

BARBER Crackers

FINN CRISP Crisp Bread

FREITAG Cookies

POELL Mini Toasts

PURITY Biscuits

SESMARK Crackers

SILJANS Croustades

RUHRTALER Bread, Rye Bread

DELBA Breads, Rye Bread

Holtzheuser Brothers Ltd.

40 West Beaver Creek Road, Richmond Hill, Ont., L4B 1G5

Moe Cussen, Pres. & GM

(905)707-7071; Fx: (905)707-7076

BRINK Biscuits

HILLE Rusks

PALLY Biscuits

RIPENSA Biscuits

SAN ESU Crackers

ID Foods Corporation (Head Office Laval, Quebec)

2585 Skymark Ave., Ste. 300, Mississauga, Ont. L4W 4L5

Leo Meyer, GM

(905)625-1331; Fx: (905)625-1393

BAHLSEN Biscuits

HAIKU Rice Crackers

KAVLI Crisp Bread

LU Biscuits

OLOF Cookies

RYVITA Crisp Bread

SILJANS Croustades

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Jan K. Overweel Limited

7050 Weston Rd., Suite 200, Woodbridge, L4L 8G7

J.K. Overweel, Chair.; Ken Mackenzie, Gen. Mgr.

(905)850-9010; Fx: (905)850-9277; E-mail: JKO@globalserve.net

COSTA Crackers

Michael Theodor Brokerage, Inc. (Head Office, Vancouver)

Janet Tobey, Sales Rep.

2531 Lakeshore Blvd. W., #212, Etobicoke, Ont. M8V 1E7

(416)255-7831; Fx: (416)255-5091

LADY J Cookies

WAFFLE HEAVEN Waffles

Morris National Inc.

100 Jacob Keffer Parkway, Concord, Ont., L4K 4W3

Mabel Miller, Off. Mgr,; Jean Pierre Lefebvre, Exec. V-P, Sales

(905)879-7777; Fx: (905)879-0407; E-mail: morristor@compuserve.com

AUSTIN Crackers

GARDEIL BOUDOIRS Cookies

PIROUWAFER Cookies, Wafers

STIZI

Pathfinder Foods Inc.

14-9446 McLaughlin Rd. N., Brampton, Ont. L6X 4H9

Barry Stadius, President

(905)454-2696; Fx: (905)452-1660

I LAN Rice Crackers

Progressive Food Sales Inc.

170 Ambassador Drive, Unit 14, Mississauga, Ont. L5T 2H9

Clare Kirkwood, Pres.

(905)564-0400; Fx: (905)564-8196

LA BISCOTTE Rice Cakes

OSEM Tea Biscuits

Qualifirst Foods Ltd.

40 Ronson Drive, Unit 4, Toronto, Ont. M9W 1B3

Yves M. Farges, Pres.; Raymond Martin, Operations Manager

(416)244-1177; Fx: (416)244-1737; E-mail: raymartin@qualifirst.com

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JULES DESTROOPER Biscuits

DUBOIS Wafers

ROKA Bread Sticks, Cheese Crispies, Chili Sticks, Cumin Cheese Biscuits and Gouda

R. Becker Marketing & Sales Limited

Unit 360, 370 Deerhide Cres., North York, M9M 2Y6

Rose Becker, President

(416)740-2966; Fx: (416)740-9890; E-mail: rosebeck@netcom.ca

AWREY Cakes

HEIDI'S FINE DESSERTS

ELLIOTS Ruggalach

BRIDGFORD Mini Loaves

HOMESTYLE Butter Tarts, Cinnamon Buns, Tea Biscuits

JUNO CHEFS Frozen Pancakes

SWEET-EASE Cereal Squares

ICE CREAM UNLIMITED Dessert Cakes, Ice Cream Cakes

MISSION Taco Shells, Tortilla Wraps

PROOF PERFECT Pizza Crust

Rachel's Gourmet Snacks (Div. of Triple-C-Inc)

Head Office, 8 Burford Road, Hamilton, Ont. L8E 5B1

Jack Scholtens, Pres.; Robert Daley, V-P Sales & Marketing; John Rekrut, Controller

(905)573-7764; Fx: (905)573-7877

KOOKY CHEW Cookies

T. McConnell Sales & Marketing Ltd.

70 West Beaver Creek Rd., Ste. 204, Richmond Hill, Ont. L4B 3B2

G. McConnell, Pres.; A. Wallace, V-P, Private Label; Kim Rivett, Sales Manager

(905)771-7300; Fx: (905)771-7304

DAVID GLASS Dessert Cakes

BRIDOR Croissants

T.P. Gardhouse Sales Ltd.

268 Lakeshore Rd. E., Mississauga, Ont. L5G 1H1

Tim Gardhouse, President

(905)274-4667; Fx: (905)271-4522

SOLO Cookies, Crackers, Wafers

Terry Ward Agencies Inc.

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1A Conestoga Drive, Ste. 101, Brampton, Ont. L6Z 4N5

Terry Ward, Pres.; Darren Ward, V-P (905)846-2000; Fx: (905)846-2006

KAMI Rice Crackers

TFB & Associates Limited

600 Alden Road, Ste. 102, Markham, Ont. L3R 0E7

Bob Riddell, V-P Sales, Specialty Foods

(905)940-0889; Fx: (905)940-0913

JACOBS Biscuits, Crackers

EMPWRIGHT Biscuits, Cookies, Crackers

SIMMERS Biscuits

DEANS Shortbread

STOCKAN & GARDENS Oatcakes

WHITWORTHS Yorkshire Pudding Mix

Triple-C-Inc.

8 Burford Road, Hamilton, Ont. L8E 5B1

Jack Scholtens, Pres.; Harry Scholtens, V-P Sales & Marketing; John Rekrut, Controller

(905)573-7900; Fx: (905)573-7877

DARE biscuits

Wilton Canada

98 Carrier Drive, Etobicoke, M9W 5R1

J. Kaell. Pres

(416)679-0790; Fx: (416)679-0798

DECORATOR'S PREFERRED Gingerbread Cookies

Worldwide Food Distributors

300 Steeprock Drive, North York, M3J 2W9

Marshall Usher, Pres.; Mary Lou Brosseau, Sales Manager

(416)630-8400; Fx: (416)630-8585

ELITE SELECTION Cookies

KID'S CHOICE Cookies

PRIDE OF THE WORLD Pancake Mix

Many of the following brands are available in Ontario but are not listed as Broker sold.

BISCUITS, COOKIES and CRACKERS

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BITE LIFE Crackers

BRETON Crackers

BRITL Crisp Bread

LECLERC Biscuits, Cookies

CHATHAM VILLAGE Crisp Bread

DERUITER Cookies

DORCHESTER Biscuits

DRIEHOEK Biscuits

EMMA Biscuits, Cookies

ENGLISH BAY Cookies

GARDHOUSE Biscuits

HAMILTON Crackers

HUNTLEY & PALMER Biscuits

LA DOLCE VITA Biscuits

MANISCHEWITZ Kosher Cookies & Crackers

OLD LONDON Melba Toast

OTIS SPUNKMEYER Frozen Cookies

ORVILLE REDENBACHER Popcorn Cakes

P&P BISCUITS Cookies (All Natural)

PRIMO Cookies

ROKEACH Crackers

SEPP'S Cookies

STREIT Cookies

UNICO Biscuits

VANDERMEULEN Biscuits, Rusks

VIKING CRISP Crisp Bread

SWEET BAKED GOODS - non yeast

BEVERLEY'S Butter Tarts

FINE POINTE Tarts

DOUGH DELIGHT Coffee Cake, Danish, Fruit

EMMA Cakes Trellis, Scones, Strudel, Turnovers

GOLDEN GIRL Christmas Cake, Plum Pudding

GOURMET BAKER Cakes, Muffins, Pies

HASCO Pastry

J. SUNRISE Cakes

ORIGINAL CAKERIE Cakes & Cheesecakes

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PILLSBURY Croissants, Turnovers

PRIVATE LABEL Cakes

READY BAKE Donuts, Froxen Bakes Goods

SELECTION Cakes Muffins, Pastry

SPECIAL D Apple Fritters, Donuts

TOASTER STRUDELS

SWEET STREET Cakes, Pies, Squares

TENDER FLAKE Pie Crust

MAXS Donuts, Tarts

ELI'S Cheeses Cakes

LAMBERT Cake Log

MARK-CREST Crepes

MARS Dessert Cakes

SNICKERS Dessert Cakes

YEAST BREADS

VANDERMEULEN Rye Bread

SALLOUM Pita Bread

READY BAKE Bagels, Bread, Donuts, Frozen Baked Goods, Muffins, Pastry

PILLSBURY Croissants, Pizza Crust, Turnovers

LE NATUREL Pita Bread

LENDERS Bagels

MANISCHEWITZ Kosher Bagels

GOODNESS YES Pizza Crust

DOUGH DELIGHT Bagels, Coffee Cake, Croissants, Danish, Fruit Trellis, Italian Bread Pita Bread, Pizza Crust, Scones, Strudel, Turnovers

DAVINCI Pizza Crust

DEMPSTERS HARVEST HEARTH Baguettes, Batards, Bread, Dinner Rolls

OTHER BAKED GOODS & MIXES - Non-yeast

OLD EL PASO Taco Shells

EVEREST Taco Shells, Tortilla Wraps

GOLDEN DIPT Pancake Mix

PARISCO Belgium Waffles

QUAKER Pancake Mix

SNACKERY Pancake Mix

STREIT Pancake Mix

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- * Non-Member of the Canadian Food Brokers Association (CFBA)
- **Member of the Canadian Food Brokers Association (CFBA)

QUEBEC BROKERS & BRANDS

MONTREAL CFBA MEMBERS

Belgo International (Quebec and Ottawa, Ont./Hull Que. Valley)

1700 Boul. Lionel Bertrand, Boisbriand J7H 1N7

Danny Bellas, Executive Vice-President, New Products

(450)435-1000; Fx: (450)435-1763; E-mail: dbellas@belgointernational.com

Calls Bi-Weekly on: Grocery HO and Retail, Drug HO and Retail, Food Service HO and Users,

Club Stores, Mass Merchandisers, Specialty Retailer, C Store Retail

PARISCO Belgium Waffles

ID Foods Corporation (National)

1800 Autoroute Laval, Laval, H7S 2E7

Philip Issenman, President

(450)687-2680; Fx: (450)682-4797

Calls Weekly on: Grocery HO and Retail, Drug HO and Retail, Food Service HO and Users,

Club Stores, Mass Merchandisers, Specialty Retailer, Health Food Outlets, C Store Retail

BAHLSEN Biscuits

HAIKU Rice Crackers

JACOBS Biscuits, Crackers

KAVLI Crisp Bread

LU Biscuits

OLOF Cookie

RYVITA Crisp Bread

SILJANS Croustades

Madison Avenue Retail Brands Inc. (Private Label-Canada, National Brand-Quebec)

700 Bord du Lac, Dorval, Que. H9S 2B8

Bruce Blyth, President

(514)631-2795 Fx: (514)631-5795; E-mail: madisona@colba.net

Calls Weekly on: Grocery HO and Retail, Drug HO and Retail, Food Service HO, Club Stores,

Mass Merchandisers

PRIVATE LABEL Biscuits, Cookies, Crackers, Cakes, Cheese Cake

SARDO Biscuits

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Pierre Dubois & Associate Inc.

7575 Trans-Canada Highway, Ste. 500, St. Laurent, H4T 1V6

Pierre Dubois, President

(514)745-5533; Fx: (514)745-2526 Calls on: Grocery HO and Drug HO

PRIVATE LABEL Cheese Cake

Post Inc. Brokers (Quebec prairie and Labrador)

2615 Van Horne Avenue, Ste. 202, Montreal, H3S 1P7

Jeffrey Post, President

Cdn. Master Brokers in Food Service, HRI only

(514)738-4477; Fx: (514)738-3223; Website: www.postinc.com

Calls on: Drug HO, Food Service HO and Users, Club Stores, Confectionery Wholesale, C

Store HO, HRI Specialists

ENGLISH BAY Cookies

HASCO Pastry

LE NATUREL Pita Bread

Prestige Sales Inc. (National)

50 Place Cremazie West, Ste. 1022, Montreal, H2P 2T7

Michael Korenberg, Exec. V-P; Mary Vignone

(514)381-8815; Fx: (514)381-0844

Calls on: Drug HO, Food Service HO, Club Stores, Mass Merchandisers

PRIVATE LABEL Biscuits, Cookies, Crackers, Waffles, Pancake Mix

Quali-Snack Inc.

6402 Trans-Canada Highway, St. Laurent, H4T 1X4

Albert Boucher, President

(514)344-5252; Fx: (514)344-5144

Calls Weekly on: Grocery HO and Retail, Drug HO and Retail, Food Service HO, Club Stores,

Mass Merchandisers, Industrial, Confectionery Wholesale, Health Food Outlets, C Store Retail

CHATHAM VILLAGE Crisp Bread

Non CFBA Members

Ashley-Koffman Foods

6605 Boul. Thimens, St. Laurent, H4S 1W2 (Head Office, Mississauga, Ont.)

Giovanni Qualizza, Quebec Sales Manager

(514)333-3343; Fx: (514)333-3990

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CARR'S CRACKERS

DELACRE Cookies

EURO PATISSERIE Cookies

KAMBLY Biscuits

MCVITIE'S DIGESTIVE Biscuits

MCVITIE'S HOB-NOBS Biscuits

MCVITIE'S TUC Crackers

ROCKY MOUNTAIN GOLD Rice Cakes

SOMETHING SPECIAL Croustades

RUBSCHLAGER Deli Bread

WALKERS Biscuits, Seasonal Cakes, Shortbread

WASA Crisp Bread

KEEBLER Pie Crust

Askwith & Associates

St-Laurent, Quebec Branch Office; Head Office Oshawa, Ontario

Suite 212, 516 Canonberry Crt., Oshawa, Ontario, L1G 12Z

(514)748-1151; Fx: (514)748-8377

CHEZ DE PREZ Cheese Cake

B.K. Sethi Marketing Ltd.

155 Rue Beaubien St. West, Montreal, H2V 1C5

Send to Head Office – 211 Finchdene Square, Scarborough, Ont., M1X 1B9

(416)299-5741 (Ontario phone number)

EXCELSIOR Crackers

GARDEN Cookies, Wafers

INDIA HOUSE Naan Bread

CenProSpec Sales Inc.

1132 rue des Pinsons, Boucherville, J4B 6H1

J.C. Guillotte, Pres.

(450)655-2083; Fx: (450)655-1429; E-mail: cenprospec@videotron.ca

LAMBERT Cake Log

Clark Drouin Lefebvre Inc.

1301 Gai-Lussac, Boucherville, Que., J4B 7K1

Jean-Claude Boisvert, President; Yvan Normandeau, Partner Sales; Tim Clark, Sr. V-P; Pierre

Taillebois, Partner Marketing

(450)442-9660; Fx: (450)449-4977; E-mail: pierret@cdl.ca

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LIFESTREAM Frozen Waffles

Elco Fine Foods Ltd.

6421 Abrams St., St. Laurent, H4S 1X9 (Head Office-Richmond Hill, Ontario)

Moe Cussen; Armando Stella

(514)335-2331; Fx: (514)856-1237

ANNAS Biscuits

BARBER Crackers

FREITAG Cookies

POELL Mini Toasts

PURITY Biscuit

SESMARK Crackers

SILJANS Croustades

DELBA Breads, Rye Bread

RUHRTALER Bread, Rye Bread

Impact Food Brokers Ltd.

145 Montee de Liesse, Ste. 3, Ville St. Laurent, H4T 1T9

Charles S. Tanguay, President

(514)737-2977; Fx: (514)737-9967

FINE POINTE Tarts

SELECTION Cakes

READY BAKE Bagels, Bread, Donuts, Frozen Baked Goods, Muffins, Pastry

Morris National Inc.

2235 Rue La Pierre, LaSalle, H8N 1B7 (Head Office-Concord, Ontario)

Gerry Morris, President

(514)368-1000; Fx: (514)368-3168

AUSTIN Crackers

GARDEIL BOUDOIRS Cookies

PIROUWAFER Cookies, Wafers

STIXI Cookies

National Importers Canada Ltee

100 Alexis-Nihon Boul., Ste. 918, St.Laurent, H4M 2P5 (Head Office-New Westminster, BC)

Casey Wust, V-P & COO; Gary McCLune, National Sales & Bus.Dev.Mgr; Michel Paradis,

Quebec Sales Mgr.

(514)747-5957; Fx: (514)747-9204

I LAN Rice Crackers

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Pieral Ltee

535, Samuel de Champlain, #230, Boucherville, J4B 6B6

Alain Hamel, President; Raymond Giroux, V-P

(450)655-1211; Fx: (450)655-6090

SEPP'S Cookies

Sanio Foods Ltd.

1730-55 Ave., Lachine, H8T 3J5

Peter S. Eusanio, President

(514)636-5142; Fx: (514)636-5958

DARE Biscuits

JUNO CHEFS Frozen Pancakes, Pancakes

BAGEL TRADITIONAL

DAVINCI Pizza Crust

SARA LEE Cakes, Donuts, Pastry, Pies, Swiss Rolls

MARK-CREST Crepes

Triple-C-Inc.

7493 Trans-Canada Hwy., Ste. 104, Ville St. Laurent, H4T 1T3 (Head Office-Hamilton, Ont.)

Louise Marion, Manager

(514)332-6265(Head Office Hamilton); Fx: (514)332-9631

DARE biscuits

NORANDA REGION

Normand Turgeon

158, 21e Rue, Rouyn-Noranda, J9X 2N8

Normand Turgeon, President

(819)797-6657; Fx: (819)762-1391

LECLERC Biscuits. Cookies

PRIMO Cookies

QUEBEC CITY REGION

Impact Food Brokers Inc.

1900, Place Cote, Ste. 105, Quebec City, G1N 3Y5 (Head Office-Ville St. Laurent)

(418)688-9441; Fx: (418)688-4678

FINE POINTE Tarts

SELECTION Cakes

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READY BAKE Bagels, Bread, Donuts, Frozen Baked Goods, Muffins, Pastry

Please note, many of the broker sold brands listed in Ontario may not be broker sold in Quebec, but are still available in the market. Approximately 30% all products are broker sold nationwide.

ALBERTA BROKERS & BRANDS

CALGARY CFBA Members

Allied Food Group
8-6020-11th St. SE, Calgary, T2H 2L7
Don Willcox, Terry Rae (Willcox & Rae are partners)
(403)253-5913 Fx: (403)258-0230
E-mail: afgcal@alliedfoodgroup.com
DELACRE Cookies

Cyba Stevens Management Group #100, 3016-19th St. NE, Calgary, T2E 6Y9 Joanne Nadeau (403)291-3288; Fx: (403)250-3374; E-mail: joannen@cybastevens.com UNICO Biscuits

Non-CFBA Members

Ashley Koffman Foods 2600 – 61st Ave. SE, Calgary, T2C 4V2 (403)279-8998 (H.O. Mississauga, Ont.) CARR'S CRACKERS

EURO PATISSERIE Cookies

KAMBLY Biscuits

KEEBLER Pie Crust

MANISCHEWITZ Kosher Cookies, Bagels, Biscuits, Crackers

MCVITIE'S HOB-NOBS Biscuits

MCVITIE'S DIGESTIVE

ROCKY MOUNTAIN GOLD Rice Cakes

ROKEACH Crackers

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RUBSCHLAGER Deli Bread STREIT Cookies WALKERS Biscuits, Seasonal Cakes, Shortbread WASA Crisp Bread

B.K. Sethi Ltd.

400-7015 MacLeod Trail S, Calgary, T2H 2K6 (H.O. Scarborough, Ont.) Brent Hallett.Pres.

(403)254-2454 or (403)256-2463 E-mail: brenmaragency@home.com

EXCELSIOR Crackers GARDEN Cookies, Wafers INDIA HOUSE Naan read

Binner Marketing & Sales Inc.

162-5151 3rd St. SE, Calgary T2H 2X6

Peter Iamartino

(403)253-9466; Fx: (403)253-8426 BEVERLEY'S Butter Tarts

Great Canadian Food Brokers

3815 16th St. SE, Calgary T2G 4W5

Hessel Kielstra, President; Jon O'Farrell, Manager

(403)263-6396; Fx: (403)265-7347; E-mail:jon.ofarrell@telusplanet.net

GARDEN Wafers

Holtzheuser Brothers Ltd.

1320-40th Ave. NE, Calgary, T2E 6L1 (H.O. Richmond Hill, Ont.)

Peter De Jong, Sales Mgr; E-mail:elco.cal@therockies.com

(403)250-1932; Fx: (403)250-2028

BRINK Biscuits

HILLE Rusks

PALLY Biscuits

RIPENSA Biscuits

SAN ESU Crackers

ID Foods Corporation

7703-30th St. SE, Unit D, Calgary, T2C 1V4 (H.O. Laval, Que.)

Doug Mettam, GM

(403)236-7871; Fx: (403)236-7892

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BAHLSEN Biscuits
HAIKU Rice Crackers
JACOBS Biscuits, Crackers
KAVLI Crisp Bread
LU Biscuits
OLOF Cookies
RYVITA Crisp Bread
SILJANS Croustades
VIKING CRIPS Crisp Bread

Tees & Persse Brokerage Ltd.

7-5885-51st St. SE, Calgary, T2C 3V2

Jason Modin, GM

(403)255-6776; Fx: (403)236-5538, E-mail: jasonm@tees-persse.com

DARE Biscuits

AUNT JEMIMA Pancake Mix, Waffles

QUAKER Pancake Mix

SNACKERY Pancake Mix

SPECIAL D Apple Fritters, Donuts

Mustang Food Brokerage Ltd.

100, 6940 Fisher Rd. SE, Calgary, T2H 0W3

Lyn Ward, Pres.; Audrey Galloway, Br. Mgr.

(403)640-4292; Fx: (403)640-4298

GOURMET BAKER Cakes, Muffins, Pies

OTIS SPUNKMEYER Frozen Cookies

Network Sales (Alberta) Inc.

2nd Floor, 6001-1A St. SW, Calgary, T2H 0G5

Dale Gaehring, Pres. & GM; Darrell Gaehring, V.P.

(403)259-8877; Fx: (403)259-8649; E-mail: gaehring@telusplanet.net

HOMESTYLE Butter Tarts, Cinnamon Buns, Tea Biscuits

Pennine Marketing Ltd.

222-5925 12th St. SE, Calgary, T2H 2M3 (H.O. Surrey, BC)

Steve Swan, Sales Mgr., Alberta & Sask.

(403)640-2696; Fx: (403)640-2695

EVEREST Taco Shells, Tortilla Wraps

RICH'S Bake-Off Products, Pastry

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THE ORIGINAL CAKERIE Cakes

RBR Food Brokers Ltd. 808 Woodpark Way SW, Calgary, T2W 2V8 Ronald B. Carrick, GM; R. Reg Carrick, Sales Mgr. (403)251-0755; Fx: (403)281-9210

Triple-C-Inc.

3815-29th St. NE, Calgary, T1Y 6B5

DORCHESTER Biscuits

Jerry Borst, Mgr.

(403)291-1105; Fx: (403)250-3362

DARE biscuits

Cyba Stevens Management Group 11708-167 St., Edmonton, T5M 3Z2 Shawn Brown; Wayne Klassen (780)447-1163; Fx: (780)447-1173 UNICO Biscuits

Binner Marketing & Sales Inc. 126-10403-172nd St. NW, Edmonton, T5S 1K9 Bryan Elkie, Retail Sales Mgr. (403)487-6726; Fx: (403)489-3513 BEVERLEY'S Butter Tarts

Jan K Overweel Ltd.
322 Maple Tree Way, Strathmore, T1P 1H9 (H.O. Toronto, Ont.)
D. Littlefair, Sales Rep.
(403)934-2085; Fx: (403)934-2085
COSTA Crackers

Tees & Persse Brokerage Ltd.
#17 Airport Rd., Edmonton, T5G 0W6
Wayne Modin, Pres. (don't want to be on a mailing list)
(780)447-1241; Fx: (780)447-1910
DARE biscuits
ORIGINAL CAKERIE Cakes, Cheese Cakes
SNACKERY Pancake Mix

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SPECIAL D Apple Fritters, Donuts STREIT Pancake Mix

Mustang Food Brokerage Ltd.

Unit 103, 13245-146th St., Edmonton, T5L 4F8

Doug Petrie, Br. Mgr.; Joan Friesen, Key Acct. Mgr.

(780)451-6228; Fx: (780)451-2106

GOURMET BAKER Cakes, Muffins, Pies, Pastry

O. SPUNKMEYER Frozen Cookies

Network Sales (Alberta) Inc.

Suite 1, 12604-126th St., Edmonton, T5L 0X6

Dale Gaehring, Pres & GM; Laurel Nay, Key Accts.

(780)447-1626; Fx: (780)447-2421; E-mail: netsales@telusplanet.net

HOMESTYLE Butter Tarts, Cinnamon Buns, Tea Biscuits

Pennine Marketing Ltd.

#100-14615-124th Ave., Edmonton, T5L 3B2

Rick Killin, Territory Mgr., N. Alberta

(780)454-1919; Fx: (780)454-2021

EVEREST Taco Shells, Tortilla Wraps

RICH'S Bake-Off Products

BRITISH COLUMBIA BROKERS & BRANDS

VANCOUVER AREA

CFBA Members

Duffus Sales Ltd.

#101, 657 Marine Dr., West Vancouver, V7T 1A4

Barry Duffus, Pres.; Roger March, Foodservice Div. Mgr.

(604)926-2102; Fx: (604)926-2529; Email: duffsale@direct.ca

GARDHOUSE Biscuits

SOLO Cookies, Crackers

NON-CFBA Members

Ashley-Koffman Foods

11760 Machrina Way, Richmond, V7A 4V1; (H.O. Mississauga, Ont.)

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Don Budnarchuk, B.C. Sales Mgr.; Paul Mitchell, VP Marketing, Perishables

(604)271-6360; Fx: (604)271-0662

CARR'S CRACKERS

DELACRE Cookies

EURO PATISSERIE Cookies

KAMBLY Biscuits

MANISCHEWITZ Kosher Cookies, Kosher Crackers

MCVITIE'S DIGESTIVE Biscuits

MCVITIE'S HOB-NOBS Biscuits

MCVITIE'S TUC Crackers

ROCKY MOUNTAIN GOLD Rice Cakes

ROKEACH Crackers

STREIT Cookies

WALKERS Biscuits

WASA Crisp Bread

STREIT Pancake Mix

KEEBLER Pie Crust

MANISCHEWITZ Kosher Bagels

RUBSCHLAGER Deli Bread

WALKERS Seasonal Cakes, Shortbread

B.K. Sethi Marketing Ltd.

14-11191 Horseshoe Way, Richmond, V7A 4S5 (H.O. Scarborough, Ont.)

Vincent Uy, Distribution Mgr.

(604)277-3578

EXCELSIOR Crackers

GARDEN Cookies, Wafers

INDIA HOUSE Naan Bread

Far Met Importers Ltd.

34 West 7th Ave., Vancouver, V5Y 1L6

Michel Farges, Pres., Judith Mann, Controller, Yves Farges, Operations

(604)876-2241; Fx: (604)875-1575

KAVLI Crisp Bread

DUBOIS WAFERS

ROKA Bread Sticks, Cheese Crispies, Chili Sticks, Cumin Ch B's, Gouda Ch. B's.

Haida Sales Ltd.

#205, 3237 King George Highway, South Surrey, V4P 1B7

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Stuart Spear, Pres., Stuart Spear Jr., Sales Mgr.; Don Goddard, Special Project Mgr.

(604)531-8010; Fx: (604)531-8018

SALLOUM Pita Bread

Holtzheuser Brothers Ltd.

7658 Winston St., Burnaby, V5A 2H4 (H.O. Richmond Hill, Ont.)

(604)420-1636; Fx:(604)420-2770

BRINK Biscuits

HILLE Rusks

PALLY Biscuits

RIPENSA Biscuits

SAN ESU Crackers

ID Foods Western Corporation

135 Glacier St., Coquitlam, V3K 5Z1

Rob McGowan, Sales Manager

(604)942-6022; Fx: (604)942-1689

COSTA Crackers

Michael Theodor Brokerage, Inc.

Ste. 310-2025 W. 42nd Ave., Vancouver V6M 2B5

Michael Theodor, Pres., Anna Au, Promotions Co-ordinator,

Lisa Connolly, Special Projects Co-ordinator; Mai Watson, Business Development Mgr.;

Colleen Roberts, Order Desk

(604)263-1530; Fx: (604)263-1535

LADY J Cookies

WAFFLE HEAVEN Waffles

Tees & Persse Brokerage Ltd.

101-827 Belgrave Way, Delta, V3M 5R8(H.O. Edmonton, Alta.)

Stuart Mennie

(604)520-6002; Fx: (604)520-6898

AUNT JEMIMA Pancake Mix, Waffles

SNACKERY Pancake Mix

SPECIAL D Apple Fritters, Donuts

Morris National Inc.

#4-15858 Cliveden Ave., Delta, V3M 6M1 (H.O. Concord, Ont.)

Philip Fournier, Mgr., BC Region

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(604)540-8114; Fx: (604)540-8229

AUSTIN Crackers

GARDEIL BOUDOIRS Cookies

PIROUWAFER Cookies, Wafers

STIZI

National Importers Ltd.

1376 Cliveden Ave., Annacis Business Park, New Westminster, V3M 6K2

Casey Wust, VP & COO; GaryMcClune, National Sales & Bus.Dev.Mgr.;

Leeola Zanetti, National Marketing Mgr.; Rob Noble, Food Service & Prod. Dev. Mgr.; Les

Cox, C Sales Mgr.

(604)520-1555; Fx: (604)520-0827

I LAN Rice Crackers

RYVITA Crisp Bread

UNICO Biscuits

Pennine Marketing Ltd.

100-10277 154th St., Surrey, V3R 4J7

Derek Pope, CEO; Napoleon Veltri, GM

(604)585-4455; Fx: (604)585-2393; E-mail: chrystal@pennine.ca

DARE biscuits

EVEREST Taco Shells, Tortilla Wraps

THE ORIGINAL CAKERIE Cakes, Cheese Cakes

Top's Importing (B.C.) Limited

6354 Beresford St., Burnaby, V5E 1B6

George VanBeek, GM; Fred van Rijswijk, Sales Mgr.

(604)430-1341; Fx: (604)430-1834; E-mail: gvanbeek@axionet.com

BRITL Crisp Bread

DERUITER Cookies

DRIEHOEK Biscuits

EMMA Biscuits. Cookies

SILJANS Croustades

VANDERMEULEN Biscuits, Rusks

EMMA Cakes

VANDERMEULEN Rye Bread