MEMORANDUM

TO: Multi-Buyer, Bank Letter of Credit and Repetitive Policy Holders,

Insurance Brokers, Delegated Authority Lenders and City-State

Partners

FROM: Ex-Im Bank Business Development

SUBJECT: Country Limitation Schedule (CLS)

<u>Cover Policy Changes:</u> A new CLS with the following cover policy changes is effective October 18, 2007:

Antigua and Barbuda: Opened for short- and medium-term transactions in the public sector.

Djibouti: Opened for medium-term transactions in the private sector.

East Timor: Opened for short- and medium-term transactions in the public sector.

Indonesia: Opened for long-term transactions in the private sector.

Mozambique: Opened for medium- and long-term transactions in the public sector.

Nigeria: Opened for medium- and long-term transactions in the public sector and opened for long-term transactions in the private sector.

Rwanda: Opened for medium-term transactions in the private sector.

Turkmenistan: Opened for short- and medium-term transactions in the public sector.

Tuvalu: Opened for all transactions in the public and private sector.

Uzbekistan: Opened for long-term transactions in the public sector and opened for short- and medium-term transactions in the private sector.

<u>Note Changes:</u> Please also be advised that changes to Notes have been made with respect to the following countries:

Antigua and Barbuda: Added Note # 5.

Djibouti: Added Notes # 1 and 4.

Removed Note# 11b.

East Timor: Added Notes # 5 and 10.

Indonesia: Removed Note# 13.

Mozambique: Added Notes # 5 and 10.

Removed Notes# 11a and 13.

Nigeria: Added Notes # 3, 5, and 10.

Removed Notes # 11a and 13.

Rwanda: Added Notes # 1 and 4.

Removed Note # 11b.

Turkmenistan: Added Notes #1, 3, and 5.

Tuvalu: Added Note # 3.

Uzbekistan: Added Note # 4.

For more information, please visit Ex-Im Bank's Web site at www.exim.gov or call 1-800-565-EXIM.