



## Complete Summary

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### TITLE

Depression: the percentage of patients presenting with depression who were assessed, prior to the initiation of treatment, for the presence of prior or current symptoms and/or behaviors associated with mania or hypomania.

### SOURCE(S)

STABLE (STAndards for BipoLar Excellence) performance measures. Boston (MA): Center for Quality Assessment and Improvement in Mental Health; 2007. various p.

## Measure Domain

### PRIMARY MEASURE DOMAIN

Process

The validity of measures depends on how they are built. By examining the key building blocks of a measure, you can assess its validity for your purpose. For more information, visit the [Measure Validity](#) page.

### SECONDARY MEASURE DOMAIN

Does not apply to this measure

## Brief Abstract

### DESCRIPTION

This measure is used to assess the percentage of patients presenting with depression who were assessed, prior to the initiation of treatment, for the presence of prior or current symptoms and/or behaviors associated with mania or hypomania.

### RATIONALE

**Bipolar Disorder** is an episodic illness with a variable course:

- It is generally a lifetime condition associated with significant disability.
- It is frequently unrecognized, underdiagnosed, and thus, not treated appropriately.

## Recognition Considerations

- Depressive episodes are the frequent presenting characteristics of both major depressive disorder and bipolar disorder.
- Symptomatic bipolar disorder patients spend, on average, 33% of their time in a depressive phase compared to about 11% of their time in a manic/hypomanic phase.
- Bipolar patients report considerable distress associated with their depressive symptoms and seek treatment for depression.
- Bipolar depressive episodes are not only more numerous but, on average, also last longer than a patient's manic or hypomanic episodes.
- Patients generally do not recognize or spontaneously report prior episodes of hypomania as these periods may be considered as normal happiness or well-being.
- The most common incorrect diagnosis associated with bipolar disorder is unipolar depression.

## PRIMARY CLINICAL COMPONENT

Unipolar depression; bipolar disorder; mania; hypomania; assessment

## DENOMINATOR DESCRIPTION

Patients diagnosed and treated for unipolar depression (see the related "Denominator Inclusions/Exclusions" field in the Complete Summary)

## NUMERATOR DESCRIPTION

Patients who receive an assessment, prior to treatment for unipolar depression, that includes consideration of current and/or prior manic or hypomanic symptoms or behaviors (see the related "Numerator Inclusions/Exclusions" field in the Complete Summary)

## Evidence Supporting the Measure

### EVIDENCE SUPPORTING THE CRITERION OF QUALITY

- A clinical practice guideline or other peer-reviewed synthesis of the clinical evidence
- A formal consensus procedure involving experts in relevant clinical, methodological, and organizational sciences
- One or more research studies published in a National Library of Medicine (NLM) indexed, peer-reviewed journal

## Evidence Supporting Need for the Measure

### NEED FOR THE MEASURE

Unspecified

## State of Use of the Measure

### **STATE OF USE**

Current routine use

### **CURRENT USE**

Internal quality improvement

## Application of Measure in its Current Use

### **CARE SETTING**

Ambulatory Care  
Behavioral Health Care  
Physician Group Practices/Clinics

### **PROFESSIONALS RESPONSIBLE FOR HEALTH CARE**

Advanced Practice Nurses  
Physicians  
Psychologists/Non-physician Behavioral Health Clinicians

### **LOWEST LEVEL OF HEALTH CARE DELIVERY ADDRESSED**

Individual Clinicians

### **TARGET POPULATION AGE**

Age greater than or equal to 18 years

### **TARGET POPULATION GENDER**

Either male or female

### **STRATIFICATION BY VULNERABLE POPULATIONS**

Unspecified

## Characteristics of the Primary Clinical Component

### **INCIDENCE/PREVALENCE**

Unspecified

### **ASSOCIATION WITH VULNERABLE POPULATIONS**

Unspecified

**BURDEN OF ILLNESS**

See the "Rationale" field.

**UTILIZATION**

Unspecified

**COSTS**

Unspecified

**Institute of Medicine National Healthcare Quality Report Categories**

**IOM CARE NEED**

Getting Better  
Living with Illness

**IOM DOMAIN**

Effectiveness

**Data Collection for the Measure**

**CASE FINDING**

Users of care only

**DESCRIPTION OF CASE FINDING**

Patients with a diagnosis involving unipolar depression: International Classification of Diseases, Ninth Revision, Clinical Modification (ICD-9-CM) or Diagnostic and Statistical Manual of Mental Disorders, Fourth Revision, Text Revision (DSM-IV-TR): 296.2x; 296.3x; 300.4 or 311

**DENOMINATOR SAMPLING FRAME**

Patients associated with provider

**DENOMINATOR INCLUSIONS/EXCLUSIONS**

**Inclusions**

Patients 18 years of age or older with an initial diagnosis or new presentation/episode of depression

AND

Documentation of a diagnosis involving unipolar depression; to include at least one of the following:

- Codes 296.2x; 296.3x. 300.4 or 311 documented in body of chart, such as a pre-printed form completed by a clinician and/or codes documented in chart notes/forms
- Diagnosis or impression documented in chart indicating "depression"
- Use of a screening/assessment tool for depression with a documented score or conclusion that the patient is clinically depressed and indication that this information is used to establish or substantiate the diagnosis

AND

Documentation of treatment for depression, to include at least one of the following:

- Antidepressant pharmacotherapy

AND/OR

- Psychotherapy and/or counseling for depression; provided at practice site or through referral

### **Exclusions**

Unspecified

## **RELATIONSHIP OF DENOMINATOR TO NUMERATOR**

All cases in the denominator are equally eligible to appear in the numerator

## **DENOMINATOR (INDEX) EVENT**

Clinical Condition  
Encounter  
Therapeutic Intervention

## **DENOMINATOR TIME WINDOW**

Time window is a single point in time

## **NUMERATOR INCLUSIONS/EXCLUSIONS**

### **Inclusions**

Documentation of a screening or assessment that considers the presence or absence of current and/or prior symptoms or behaviors of mania or hypomania. Sources of this documentation may include the following:

- Clinician statement in patient record regarding inquiry regarding the presence or absence of current or prior symptoms or behaviors associated with mania or hypomania

- Use of a bipolar disorder screening or assessment tool for mania/hypomania symptoms or behaviors

AND

Timeframe:

Documentation of the screening or assessment for mania/hypomania must be present prior to, or concurrent with, the visit where the treatment plan for depression (pharmacotherapy and/or psychotherapy) is documented.

### **Exclusions**

Unspecified

## **MEASURE RESULTS UNDER CONTROL OF HEALTH CARE PROFESSIONALS, ORGANIZATIONS AND/OR POLICYMAKERS**

The measure results are somewhat or substantially under the control of the health care professionals, organizations and/or policymakers to whom the measure applies.

### **NUMERATOR TIME WINDOW**

Encounter or point in time

### **DATA SOURCE**

Administrative data  
Medical record

### **LEVEL OF DETERMINATION OF QUALITY**

Individual Case

### **PRE-EXISTING INSTRUMENT USED**

- Mood Disorders Questionnaire (MDQ): Brief self-report tool (available at [www.cqaimh.org/stable.html](http://www.cqaimh.org/stable.html))
- CIDI\*-based Bipolar Disorder Screening Scale: Brief clinician-administered tool (available at [www.cqaimh.org/stable.html](http://www.cqaimh.org/stable.html))

\*Composite International Diagnostic Interview

## **Computation of the Measure**

### **SCORING**

Rate

### **INTERPRETATION OF SCORE**

Better quality is associated with a higher score

## **ALLOWANCE FOR PATIENT FACTORS**

Unspecified

## **STANDARD OF COMPARISON**

Internal time comparison

## **Evaluation of Measure Properties**

### **EXTENT OF MEASURE TESTING**

- The STABLE measures were developed using the RAND Appropriateness Method and have been shown to have content validity and face validity.
- Data feasibility testing was performed to determine the availability of the data elements required in the measure numerator and denominator specifications.
- Inter-abstractor reliability testing was performed to assess the data collection strategy. The data collection strategy included data collection forms; data dictionary references and abstractor instructions.
- A field study was conducted to determine measure conformance in an appropriate convenience sample.

Refer to the references listed below for further information.

### **EVIDENCE FOR RELIABILITY/VALIDITY TESTING**

STABLE performance measures: data feasibility testing & results. Boston (MA): Center for Quality Assessment and Improvement in Mental Health; 2007. 2 p.

STABLE performance measures: development process & validity ratings. Boston (MA): Center for Quality Assessment and Improvement in Mental Health; 2007. 3 p.

STABLE performance measures: field study process & conformance findings. Boston (MA): Center for Quality Assessment and Improvement in Mental Health; 2007. 3 p.

STABLE performance measures: inter-abstractor reliability testing & results. Boston (MA): Center for Quality Assessment and Improvement in Mental Health; 2007. 2 p.

## **Identifying Information**

### **ORIGINAL TITLE**

Depression: screening for bipolar mania/hypomania prior to treatment for depression.

## **MEASURE COLLECTION**

[Standards for Bipolar Excellence \(STABLE\) Performance Measures](#)

## **SUBMITTER**

Center for Quality Assessment and Improvement in Mental Health

## **DEVELOPER**

STABLE Project National Coordinating Council

## **FUNDING SOURCE(S)**

AstraZeneca LLP, Wilmington, Delaware, provided financial sponsorship for the STABLE Project. They did not otherwise participate in the development of either the measures or toolkit.

## **COMPOSITION OF THE GROUP THAT DEVELOPED THE MEASURE**

The STABLE [National Coordinating Council \(NCC\)](#) was comprised of national experts in bipolar disorder, psychiatry, primary care, and performance improvement. The NCC guided and directed the STABLE Project. NCC members agreed to serve with the understanding that the STABLE Performance Measures and Resource Toolkit would be fully transparent and available without cost in the public domain.

[EPI-Q, Inc.](#), is a consulting company providing practice-based outcomes research, pharmaco-economic studies, and quality improvement services. EPI-Q managed the STABLE Project.

## **FINANCIAL DISCLOSURES/OTHER POTENTIAL CONFLICTS OF INTEREST**

Unspecified

## **ENDORSER**

National Quality Forum

## **ADAPTATION**

Measure was not adapted from another source.

## **RELEASE DATE**

2007 Jan

## **MEASURE STATUS**

This is the current release of the measure.



## **SOURCE(S)**

STABLE (STAndards for BipoLar Excellence) performance measures. Boston (MA): Center for Quality Assessment and Improvement in Mental Health; 2007. various p.

## **MEASURE AVAILABILITY**

The individual measure, "Depression: Screening for Bipolar Mania/Hypomania Prior to Treatment for Depression," is published in "STABLE (STAndards for BipoLar Excellence) Performance Measures." This document is available in Portable Document Format (PDF) from the [Center for Quality Assessment and Improvement in Mental Health \(CQAIMH\) Web site](#).

## **COMPANION DOCUMENTS**

The following is available:

- STABLE National Coordinating Council Resource Toolkit Workgroup. STABLE resource toolkit. Boston (MA): Center for Quality Assessment and Improvement in Mental Health; 2007 Mar. 67 p. This document is available in Portable Document Format (PDF) from the [Center for Quality Assessment and Improvement in Mental Health \(CQAIMH\) Web site](#).

## **NQMC STATUS**

This NQMC summary was completed by ECRI Institute on January 10, 2008. The information was verified by the measure developer on April 14, 2008.

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