



Foreign Agricultural Service

GAIN Report

Global Agriculture Information Network

Voluntary Report - public distribution

Date: 11/1/2002

GAIN Report #IN2072

India

Oilseeds and Products

Update - November

2002

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Report Highlights:

Higher MY 2001 oilseeds production led to higher meal exports (27.9 percent) and lower edible oil imports (14.9 percent).

Includes PSD changes: Yes
Includes Trade Matrix: No
Unscheduled Report
New Delhi [IN1], IN

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MY 2001 Oil meal Exports Up

Spurred by higher oilseed production and a revival in export demand for rapeseed meal and peanut meal, MY 2001 total oil meal exports increased by 27.9 percent to an estimated 3.0 million tons (Table 1). Soybean meal exports increased by 12.7 percent to an estimated 2.5 million tons from 2.2 million tons in MY 2000. Exports of rapeseed and peanut meal increased two and five fold respectively (from a low base) due to increased demand from traditional importing countries. Lower oilseed production and increasing domestic meal demand from the livestock and poultry sector are likely to result in lower oil meal exports in MY 2002, forecast at 2.4 million tons. Soybean meal exports are forecast to decline to 2.1 million tons from 2.5 million tons in MY 2001; rapeseed and peanut meal exports are forecast at 200,000 and 50,000 tons respectively.

Table 1. India: Oil Meal Exports

Oil Meal	MY 2000/01 (‘000 tons)	MY 2001/02 (‘000 tons)	Percentage Change
Soybean Meal	2,189	2,467	12.7
Rapeseed Meal	139	421	202.5
Peanut Meal	17	112	552.9
Total	2,345	3,000	27.9

MY 2001 Edible oil Imports Lower

India’s MY 2001 vegetable oil imports are estimated at 4.3 million tons, 14.9 percent below the record MY 2000 imports (Table 2), due to increased domestic production and higher international prices. Despite lower imports, total domestic vegetable oil consumption in MY 2001 was higher at 10.0 million tons compared with 9.7 million tons in MY 2000. Consumption in MY 2002 is forecast to marginally decline to 9.9 million tons due to lower domestic production and higher prices. Imports of edible oils during October and November, 2002 are expected to climb to 500,000 tons each month due to low carryover stocks, high festival season demand, and likely lower *kharif* (fall and early winter harvested) oilseed production. Imports during the entire MY 2002 are forecast at 4.8 million tons, including 3.3 million tons of palm oil, 1.5 million tons of soybean oil. The decline in soybean oil imports is attributed to the high tariff value imposed by the Indian government on imports and likely high world prices. Due to continuing tight world supplies and high prices sunflower oil imports are forecast at 15,000 tons.

Table 2: India: Vegetable Oil Imports

Veg Oil	MY 2000/01 (‘000 tons)	MY 2001/02 (‘000 tons)	Percent Change
RBD Palmolein	1,669	196	- 88.3 %
Crude Palm Oil (CPO)	1,516	1,842	21.5%
Crude Palmolein	33	755	2187.8%
Refined Soybean Oil	7	4	- 57.1 %
Crude Soybean Oil	1,333	1,489	11.7%
Crude Cottonseed Oil	28	3	- 89.3 %
Crude Canola Oil	43	10	- 76.7%
Crude Sunflower	376	15	- 96.0%
Refined Sunflower Oil	68	0	-
Crude Coconut Oil	2	3	50.0%
Total	5,075	4,316	- 14.9%

Table 3: Commodity, Soybean Meal, PSD

PSD Table							
Country:							
Commodity:							
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/ YEAR)
Crush	4465	4465	4500	4500	4500	4500	(1000 MT)
Extr. Rate	0.78947 37	0.78947 37	0.78888 89	0.78888 89	0.78888 89	0.78888 89	
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	3525	3525	3550	3550	3550	3550	(1000 MT)
MY Imports	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	3525	3525	3550	3550	3550	3550	(1000 MT)
MY Exports	2100	2189	2425	2467	2150	2100	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Consum	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	75	75	125	115	150	150	(1000 MT)
Feed Waste Dom. Consum.	1350	1261	1000	968	1250	1300	(1000 MT)
Total Dom. Consumption	1425	1336	1125	1083	1400	1450	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	3525	3525	3550	3550	3550	3550	(1000 MT)
Calendar Year Imports	0	0	0	0	0	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	2200	2200	2250	2467	2150	2100	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Table 4: Commodity, Rapeseed Meal, PSD

PSD Table							
Country:							
Commodity:							
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/YEAR)
Crush	3740	3740	4200	4200	4095	4095	(1000 MT)
Extr. Rate	0.66176 47	0.66176 47	0.66071 43	0.66071 43	0.65934 07	0.65934 07	
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	2475	2475	2775	2775	2700	2700	(1000 MT)
MY Imports	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	2475	2475	2775	2775	2700	2700	(1000 MT)
MY Exports	139	139	425	421	200	200	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Consum	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	0	0	0	0	0	0	(1000 MT)
Feed Waste Dom. Consum.	2336	2336	2350	2354	2500	2500	(1000 MT)
Total Dom. Consumption	2336	2336	2350	2354	2500	2500	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	2475	2475	2775	2775	2700	2700	(1000 MT)
Calendar Year Imports	0	0	0	0	0	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	139	139	425	421	200	200	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Table 5: Commodity, Peanut Meal, PSD

PSD Table							
Country:							
Commodity:							
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/YEAR)
Crush	4200	4200	5975	5975	4775	4775	(1000 HA)
Extr. Rate, 999.9999	0.59523 81	0.59523 81	0.5907 95	0.59079 5	0.59685 86	0.596858 6	(1000 TREES)
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	2500	2500	3530	3530	2850	2850	(1000 MT)
MY Imports	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	2500	2500	3530	3530	2850	2850	(1000 MT)
MY Exports	17	17	110	112	50	50	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Consum	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	5	5	5	5	0	5	(1000 MT)
Feed Waste Dom. Consum.	2478	2478	3415	3413	2800	2795	(1000 MT)
Total Dom. Consumption	2483	2483	3420	3418	2800	2800	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	2500	2500	3530	3530	2850	2850	(1000 MT)
Calendar Year Imports	0	0	0	0	0	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	17	17	125	125	125	50	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Table 6: Commodity, Palm Oil, PSD

PSD Table							
Country:	India						
Commodity:	Oil, Palm						
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/YEAR)
Area Planted	40	40	35	35	35	35	(1000 HA)
Area Harvested	35	35	30	30	30	30	(1000 HA)
Trees	0	0	0	0	0	0	(1000 TREES)
Beginning Stocks	500	500	557	557	142	185	(1000 MT)
Production	40	40	35	35	35	35	(1000 MT)
MY Imports	3217	3217	2750	2793	3400	3300	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	3757	3757	3342	3385	3577	3520	(1000 MT)
MY Exports	0	0	0	0	0	0	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Consum.	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	3200	3200	3200	3200	3200	3200	(1000 MT)
Feed Seed Waste Dm.Cn.	0	0	0	0	0	0	(1000 MT)
Total Dom. Consumption	3200	3200	3200	3200	3200	3200	(1000 MT)
Ending Stocks	557	557	142	185	377	320	(1000 MT)
TOTAL DISTRIBUTION	3757	3757	3342	3385	3577	3520	(1000 MT)
Calendar Year Imports	3217	3217	2650	2650	3400	3000	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	0	0	0	0	0	0	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Table 7: Commodity, Soybean Oil, PSD

PSD Table							
Country:							
Commodity:							
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/ YEAR)
Crush	4465	4465	4500	4500	4500	4500	(1000 MT)
Extr. Rate	0.17805 15	0.17805 15	0.17777 78	0.17777 78	0.17777 78	0.17777 78	
Beginning Stocks	0	0	0	0	0	93	(1000 MT)
Production	795	795	800	800	800	800	(1000 MT)
MY Imports	1390	1340	1425	1493	1500	1500	(1000 MT)
MY Imp. from U.S.	29	29	100	100	125	125	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	2185	2135	2225	2293	2300	2393	(1000 MT)
MY Exports	0	0	0	0	0	0	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Consum	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	2185	2135	2225	2200	2300	2393	(1000 MT)
Feed Waste Dom. Consum.	0	0	0	0	0	0	(1000 MT)
Total Dom. Consumption	2185	2135	2225	2200	2300	2393	(1000 MT)
Ending Stocks	0	0	0	93	0	0	(1000 MT)
TOTAL DISTRIBUTION	2185	2135	2225	2293	2300	2393	(1000 MT)
Calendar Year Imports	1450	1340	1450	1450	1400	1500	(1000 MT)
Calendar Yr Imp. U.S.	29	29	100	100	125	125	(1000 MT)
Calendar Year Exports	0	0	0	0	0	0	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Table 8: Commodity, Sunflower Oil, PSD

PSD Table							
Country:							
Commodity:							
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/ YEAR)
Crush	1140	1140	1330	1330	1500	1500	(1000 MT)
Extr. Rate	0.35087 72	0.35087 72	0.35338 35	0.35338 35	0.35	0.35	
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	400	400	470	470	525	525	(1000 MT)
MY Imports	444	444	15	15	25	15	(1000 MT)
MY Imp. from U.S.	3	3	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	844	844	485	485	550	540	(1000 MT)
MY Exports	0	0	0	0	0	0	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Consum	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	844	844	485	485	550	540	(1000 MT)
Feed Waste Dom. Consum.	0	0	0	0	0	0	(1000 MT)
Total Dom. Consumption	844	844	485	485	550	540	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	844	844	485	485	550	540	(1000 MT)
Calendar Year Imports	444	444	15	15	25	15	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	0	0	0	0	0	0	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Table 9: Commodity, Rapeseed Oil, PSD

PSD Table							
Country:							
Commodity:							
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/YEAR)
Crush	3740	3740	4200	4200	4095	4095	(1000 MT)
Extr. Rate	0.32754 01	0.32754 01	0.3273 81	0.3273 81	0.32967 03	0.32967 03	
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	1225	1225	1375	1375	1350	1350	(1000 MT)
MY Imports	43	43	10	10	10	10	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	1268	1268	1385	1385	1360	1360	(1000 MT)
MY Exports	0	0	0	0	0	0	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Consum	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	1268	1268	1385	1385	1360	1360	(1000 MT)
Feed Waste Dom. Consum.	0	0	0	0	0	0	(1000 MT)
Total Dom. Consumption	1268	1268	1385	1385	1360	1360	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	1268	1268	1385	1385	1360	1360	(1000 MT)
Calendar Year Imports	43	43	10	10	10	10	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	0	0	0	0	0	0	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Table 10: Commodity, Cottonseed Oil, PSD

PSD Table							
Country:							
Commodity:							
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/YEAR)
Crush	3650	3650	4000	4000	4100	4100	(1000 MT)
Extr. Rate	0.1397 26	0.1397 26	0.1375	0.1375	0.13902 44	0.13902 44	
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	510	510	550	550	570	570	(1000 MT)
MY Imports	28	28	5	3	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	538	538	555	553	570	570	(1000 MT)
MY Exports	0	0	0	0	0	0	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Consum	25	25	30	30	35	35	(1000 MT)
Food Use Dom. Consump.	513	513	525	523	535	535	(1000 MT)
Feed Waste Dom. Consum.	0	0	0	0	0	0	(1000 MT)
Total Dom. Consumption	538	538	555	553	570	570	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	538	538	555	553	570	570	(1000 MT)
Calendar Year Imports	28	28	5	3	0	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	0	0	0	0	0	0	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Table 11: Commodity, Copra Oil, PSD

PSD Table							
Country:							
Commodity:							
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/ YEAR)
Crush	725	725	725	725	750	750	(1000 MT)
Extr. Rate	0.61379 31	0.61379 31	0.61379 31	0.61379 31	0.61333 33	0.61333 33	
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	445	445	445	445	460	460	(1000 MT)
MY Imports	0	2	0	3	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	445	447	445	448	460	460	(1000 MT)
MY Exports	0	0	0	0	0	0	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Consum	235	237	245	248	260	260	(1000 MT)
Food Use Dom. Consump.	210	210	200	200	200	200	(1000 MT)
Feed Waste Dom. Consum.	0	0	0	0	0	0	(1000 MT)
Total Dom. Consumption	445	447	445	448	460	460	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	445	447	445	448	460	460	(1000 MT)
Calendar Year Imports	0	0	0	0	0	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	0	0	0	0	0	0	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)