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Report Highlights:

Post scales down MY 2002 peanut estimates to 6.4 million tons due to prolonged dry spell in major growing areas. Due to domestic shortfall in oilseed production, low year ending stocks and increasing offtake of edible oils, imports are forecast to rebound to 4.9 million tons during MY 2002 compared with an estimated imports of 4.2 million tons during MY 2001.

Includes PSD changes: Yes
Includes Trade Matrix: No
Unscheduled Report
New Delhi [IN1], IN

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MY 2002 Peanut Production Estimates Scaled Down

Post reduces the estimate for MY 2001 peanut production to 6.4 million tons, following lack of rains during the critical stages of the crop in the major peanut growing states of Gujarat, Andhra Pradesh, Karnataka and Tamil Nadu. In Gujarat, sowing was taken up in late June and extended till late July. Lack of rains after germination during the month of July, which is critical for the healthy growth of the crop in the major growing areas of the state, is reported to have led to stunted growth. A visit to the peanut growing areas in the state indicated that the crop had recovered from the initial water stress due to delayed monsoon showers. However, according to traders and farmers, late recovery of the crop is not expected to result in normal yields. Farmers and trade sources estimate that the yield in the rain fed and irrigated regions of the state could be less by 40 and 25 percent from the normal yield, respectively, due to the initial water stress and poor ground water quality in the region. Although the vegetative growth of the crop indicated healthy yields, a close examination of pod formation and number of pods per plant in the crop during the crop survey in the Gujarat state also vindicated the same. Hence, the post estimate of production of peanut from Gujarat is reduced from about 2.1 million tons to about 1.3 million tons. Kharif peanut production estimates in other major growing states namely Andhra Pradesh, Karnataka and Tamil Nadu have also been reduced to 950,000 , 500,000 and 350,000 tons, respectively, due to prolonged drought conditions.

Post Scales Down Estimates for MY 2001 Veg Oil Imports to 4.2 million tons

Following higher edible oil prices, continued high tariffs and higher domestic production, post estimates for MY 2001 edible oil imports are scaled down to 4.2 million tons. Palm and palm products would continue to be the single largest edible oil imported in to the country with a share of about 65 percent compared with 34 percent for soybean oil, estimated at 2.8 and 1.4 million tons, respectively. Due to high world market prices, sunflower oil arrivals have stopped since November, 2001, estimated at 15,000 tons during MY 2001. Rapeseed oil imports during MY 2001 are estimated at 10,000 tons compared with 43,000 tons a year ago due to restricted world market supplies and declining consumer preferences.

Edible oil imports are forecast to rebound to 4.9 million tons following a forecast domestic shortfall in production, low year ending stocks and higher off take in edible oils. Sunflower and rapeseed oil imports are forecast to be stagnant at 25,000 and 10,000 tons, respectively, during MY 2002 due to continued high world market prices following a forecast shortfall in production. However, the share of palm and palm products in MY 2002 edible oil imports are expected to improve to 70 percent of the total estimated at 3.4 million tons due to increased production in the major producing countries namely Malaysia and Indonesia and lower prices. The share of soy oil in the MY 2002 edible oil imports are expected to decrease to 30 percent estimated at 1.5 million tons following tightening of world soy oil supplies.

MY 2001 Oil Meal Exports Estimates Revised Upwards

Post revises its estimate for MY 2001 meal exports to 3.0 million tons due to increased availability of oil meals and improved demand for traditional meals namely rapeseed and peanut meal. Soybean meal

exports during MY 2001 are estimated to be higher by 16 percent at 2.4 million tons following increased availability of other oil meals and lucrative international prices. A rebound in demand for traditional oil meals namely peanut and rapeseed meal from the traditional importers of east Asian countries has led to increased exports estimated at 110,000 and 425,000 tons, respectively. MY 2002 meal exports are forecast to remain lower at 2.4 million tons due to domestic supply shortfall and increasing demand from the growing domestic livestock and poultry sector. MY 2002 soybean meal exports are forecast to decline by 13 percent to 2.1 million tons from an estimated 2.4 million tons following a forecast shortfall in production of peanut meal. Exports of peanut and rapeseed meal are forecast to decline to 200,000 and 50,000 tons, respectively, due to domestic shortages.

Table 1: Commodity, Peanut, Oilseed, PSD Table

PSD Table							
Country:	India						
Commodity:	Peanut						
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/ YEAR)
Area Planted	8100	8100	8200	8200	8300	8300	(1000 HA)
Area Harvested	8100	8100	8200	8200	8300	8300	(1000 HA)
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	5700	5700	7600	7600	7700	6400	(1000 MT)
MY Imports	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	5700	5700	7600	7600	7700	6400	(1000 MT)
MY Exports	90	90	125	125	125	125	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Crush Dom. Consumption	4200	4200	5975	5975	6075	4775	(1000 MT)
Food Use Dom. Consump.	510	510	550	550	550	550	(1000 MT)
Feed Seed Waste Dm.Cn.	900	900	950	950	950	950	(1000 MT)
Total Dom. Consumption	5610	5610	7475	7475	7575	6275	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	5700	5700	7600	7600	7700	6400	(1000 MT)
Calendar Year Imports	0	0	0	0	0	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	90	90	125	125	125	125	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Table 2: Commodity, Peanut Meal, PSD Table

PSD Table							
Country:							
Commodity:							
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/ YEAR)
Crush	4200	4200	5975	5975	6075	4775	(1000 HA)
Extr. Rate, 999.9999	0.59523 81	0.59523 81	0.59079 5	0.59079 5	0.59094 65	0.59685 86	(1000 TREES)
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	2500	2500	3530	3530	3590	2850	(1000 MT)
MY Imports	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	2500	2500	3530	3530	3590	2850	(1000 MT)
MY Exports	17	17	125	110	150	50	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Consum	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	5	5	5	5	0	0	(1000 MT)
Feed Waste Dom.Consum.	2478	2478	3400	3415	3440	2800	(1000 MT)
Total Dom. Consumption	2483	2483	3405	3420	3440	2800	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	2500	2500	3530	3530	3590	2850	(1000 MT)
Calendar Year Imports	0	0	0	0	0	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	17	17	125	125	150	125	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Table 3: Commodity, Soybean Meal, PSD Table

PSD Table							
Country:							
Commodity:							
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/ YEAR)
Crush	4465	4465	4500	4500	4500	4500	(1000 MT)
Extr. Rate	0.78947 37	0.78947 37	0.78888 89	0.78888 89	0.78888 89	0.78888 89	
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	3525	3525	3550	3550	3550	3550	(1000 MT)
MY Imports	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	3525	3525	3550	3550	3550	3550	(1000 MT)
MY Exports	2100	2100	2425	2425	2150	2100	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Consum	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	75	75	125	125	150	150	(1000 MT)
Feed Waste Dom.Consum.	1350	1350	1000	1000	1250	1300	(1000 MT)
Total Dom. Consumption	1425	1425	1125	1125	1400	1450	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	3525	3525	3550	3550	3550	3550	(1000 MT)
Calendar Year Imports	0	0	0	0	0	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	2200	2200	2250	2250	2150	2150	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Table 4: Commodity, Rapeseed Meal, PSD Table

PSD Table							
Country:							
Commodity:							
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/ YEAR)
Crush	3740	3740	4200	4200	4095	4095	(1000 MT)
Extr. Rate	0.66176 47	0.66176 47	0.66071 43	0.66071 43	0.65934 07	0.65934 07	
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	2475	2475	2775	2775	2700	2700	(1000 MT)
MY Imports	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	2475	2475	2775	2775	2700	2700	(1000 MT)
MY Exports	139	139	300	425	250	200	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Consum	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	0	0	0	0	0	0	(1000 MT)
Feed Waste Dom.Consum.	2336	2336	2475	2350	2450	2500	(1000 MT)
Total Dom. Consumption	2336	2336	2475	2350	2450	2500	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	2475	2475	2775	2775	2700	2700	(1000 MT)
Calendar Year Imports	0	0	0	0	0	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	139	139	300	425	250	200	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Table 5: Commodity, Peanut Oil, PSD Table

PSD Table							
Country:							
Commodity:							
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/ YEAR)
Crush	4200	4200	5975	5975	6075	4775	(1000 HA)
Extr. Rate, 999.9999	0.28809 52	0.28809 52	0.28284 52	0.28284 52	0.28395 06	0.28272 25	(1000 TREES)
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	1210	1210	1690	1690	1725	1350	(1000 MT)
MY Imports	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	1210	1210	1690	1690	1725	1350	(1000 MT)
MY Exports	0	0	0	0	0	0	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Consum	5	5	5	5	5	5	(1000 MT)
Food Use Dom. Consump.	1205	1205	1685	1685	1720	1345	(1000 MT)
Feed Waste Dom.Consum.	0	0	0	0	0	0	(1000 MT)
Total Dom. Consumption	1210	1210	1690	1690	1725	1350	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	1210	1210	1690	1690	1725	1350	(1000 MT)
Calendar Year Imports	0	0	0	0	0	0	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	0	0	0	0	0	0	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Table 6: Commodity, Soybean Oil, PSD Table

PSD Table							
Country:							
Commodity:							
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/ YEAR)
Crush	4465	4465	4500	4500	4500	4500	(1000 MT)
Extr. Rate	0.17805 15	0.17805 15	0.17777 78	0.17777 78	0.17777 78	0.17777 78	
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	795	795	800	800	800	800	(1000 MT)
MY Imports	1340	1390	1400	1425	1400	1500	(1000 MT)
MY Imp. from U.S.	29	29	150	100	200	125	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	2135	2185	2200	2225	2200	2300	(1000 MT)
MY Exports	0	0	0	0	0	0	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Consum	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	2135	2185	2200	2225	2200	2300	(1000 MT)
Feed Waste Dom.Consum.	0	0	0	0	0	0	(1000 MT)
Total Dom. Consumption	2135	2185	2200	2225	2200	2300	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	2135	2185	2200	2225	2200	2300	(1000 MT)
Calendar Year Imports	1340	1450	1400	1450	1400	1400	(1000 MT)
Calendar Yr Imp. U.S.	29	29	150	100	200	125	(1000 MT)
Calendar Year Exports	0	0	0	0	0	0	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Table 7: Commodity, Rapeseed Oil, PSD Table

PSD Table							
Country:							
Commodity:							
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/ YEAR)
Crush	3740	3740	4200	4200	4095	4095	(1000 MT)
Extr. Rate	0.32754 01	0.32754 01	0.32738 1	0.32738 1	0.32967 03	0.32967 03	
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	1225	1225	1375	1375	1350	1350	(1000 MT)
MY Imports	43	43	25	10	50	10	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	1268	1268	1400	1385	1400	1360	(1000 MT)
MY Exports	0	0	0	0	0	0	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Consum	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	1268	1268	1400	1385	1400	1360	(1000 MT)
Feed Waste Dom.Consum.	0	0	0	0	0	0	(1000 MT)
Total Dom. Consumption	1268	1268	1400	1385	1400	1360	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	1268	1268	1400	1385	1400	1360	(1000 MT)
Calendar Year Imports	43	43	25	10	50	10	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	0	0	0	0	0	0	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Table 8: Commodity, Sunflower Oil, PSD Table

PSD Table							
Country:							
Commodity:							
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/ YEAR)
Crush	1140	1140	1330	1330	1500	1500	(1000 MT)
Extr. Rate	0.35087 72	0.35087 72	0.35338 35	0.35338 35	0.35	0.35	
Beginning Stocks	0	0	0	0	0	0	(1000 MT)
Production	400	400	470	470	525	525	(1000 MT)
MY Imports	444	444	15	15	10	25	(1000 MT)
MY Imp. from U.S.	3	3	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	844	844	485	485	535	550	(1000 MT)
MY Exports	0	0	0	0	0	0	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Consum	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	844	844	485	485	535	550	(1000 MT)
Feed Waste Dom.Consum.	0	0	0	0	0	0	(1000 MT)
Total Dom. Consumption	844	844	485	485	535	550	(1000 MT)
Ending Stocks	0	0	0	0	0	0	(1000 MT)
TOTAL DISTRIBUTION	844	844	485	485	535	550	(1000 MT)
Calendar Year Imports	444	570	15	15	10	25	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	0	0	0	0	0	0	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)

Table 9: Commodity, Palm Oil, PSD Table

PSD Table							
Country:	India						
Commodity:	Oil, Palm						
		2000		2001		2002	UOM
	Old	New	Old	New	Old	New	
Market Year Begin		10/2000		10/2001		10/2002	(MONTH/ YEAR)
Area Planted	40	40	35	35	35	35	(1000 HA)
Area Harvested	35	35	30	30	30	30	(1000 HA)
Trees	0	0	0	0	0	0	(1000 TREES)
Beginning Stocks	500	500	657	657	342	242	(1000 MT)
Production	40	40	35	35	35	35	(1000 MT)
MY Imports	3317	3317	3350	2750	3400	3400	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	(1000 MT)
MY Imp. from the EC	0	0	0	0	0	0	(1000 MT)
TOTAL SUPPLY	3857	3857	4042	3442	3777	3677	(1000 MT)
MY Exports	0	0	0	0	0	0	(1000 MT)
MY Exp. to the EC	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Consum.	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Consump.	3200	3200	3700	3200	3400	3200	(1000 MT)
Feed Seed Waste Dm.Cn.	0	0	0	0	0	0	(1000 MT)
Total Dom. Consumption	3200	3200	3700	3200	3400	3200	(1000 MT)
Ending Stocks	657	657	342	242	377	477	(1000 MT)
TOTAL DISTRIBUTION	3857	3857	4042	3442	3777	3677	(1000 MT)
Calendar Year Imports	3217	3217	3350	2650	3400	3000	(1000 MT)
Calendar Yr Imp. U.S.	0	0	0	0	0	0	(1000 MT)
Calendar Year Exports	0	0	0	0	0	0	(1000 MT)
Calndr Yr Exp. to U.S.	0	0	0	0	0	0	(1000 MT)