1. NAME OF THE VESSEL: Betelgeuse II

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2. OWNER INFORMATION:

NAME: Mr. Gordon Rood,

Leisure Unlimited - Gordon Rood

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3. VESSEL OFFICIAL NUMBER (or HIN, OR STATE No.): 1106464

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4. DATE OF VESSEL CONSTRUCTION: 2000

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5. PLACE OF CONSTRUCTION: Challans, France

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6. SIZE, CAPACITY AND TONNAGE OF THE VESSEL (STATE WHETHER TONNAGE IS MEASURED PURSUANT TO 46 U.S.C. 14502, OR OTHERWISE, AND IF OTHERWISE, HOW MEASURED)

SIZE: 41.3 TONNAGE: 15GRT CAPACITY: 6

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Yes: ON No: Other:

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7. INTENDED COMMERCIAL USE OF VESSEL: Captained and bareboat charters daily and weekly - 6 pack

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8. GEOGRAPHIC REGION OF INTENDED OPERATION AND TRADE: Home Port Naples, Florida. Gulf of Mexico.

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9. A STATEMENT ON THE IMPACT THIS WAIVER WILL HAVE ON OTHER COMMERCIAL PASSENGER VESSEL OPERATORS, INCLUDING A STATEMENT DESCRIBING THE OPERATIONS OF EXISTING OPERATORS: There will be no impact as this vessel is a replacement for another that we are retiring due to age and we need a 3 cabin boat. Closest operator offering bareboats to the North is two hours away and 100 miles away to the South in Key West so I foresee no impact. There are two individuals in Naples offering captained charters but only as a "hobby" business and they serve to accommodate the overflow from hotel convention groups.

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10. A STATEMENT ON THE IMPACT THIS WAIVER WILL HAVE ON U.S. SHIPYARDS: I see no impact on shipyards as they are already building these boats in the US - Marion, South Carolina. (Beneteau-USA)

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11. BY SUBMITTING THIS INFORMATION YOU ARE DEEMED TO HAVE CERTIFIED THAT THE ABOVE INFORMATON IS TRUE AND CORRECT:

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