



Foreign Agricultural Service

**GAIN Report**

Global Agriculture Information Network

Required Report - public distribution

Date: 10/23/2002

GAIN Report #UP2010

## Ukraine

### Dairy and Products

### Annual

### 2002

Approved by:

**Margaret Thursland, Agricultural Attache  
U.S. Embassy, Kiev**

Prepared by:

Dmitri Prikhodko, Agricultural Specialist

---

#### Report Highlights:

**Ukraine will continue as a net exporter of dairy products in 2003 despite an anticipated decline in exports and increased imports. U.S. dairy product imports will continue to be restrained by high import duties, low consumer purchasing power, and the availability of competitively priced products from the European Union, Central European countries and the Russian Federation.**

---

Includes PSD changes: Yes  
Includes Trade Matrix: Yes  
Annual Report  
Kiev [UP1], UP

## Table of Contents

Executive Summary .....	<a href="#">2</a>
Section I. Situation and Outlook .....	<a href="#">2</a>
Production .....	<a href="#">2</a>
Consumption .....	<a href="#">3</a>
Trade .....	<a href="#">3</a>
Prices .....	<a href="#">4</a>
Section II. Statistical Tables .....	<a href="#">5</a>
Fluid Milk PSD Table .....	<a href="#">5</a>
Fluid Milk Prices Table .....	<a href="#">6</a>
Cheese PSD Table .....	<a href="#">7</a>
Cheese Export Trade Matrix .....	<a href="#">8</a>
Cheese Import Trade Matrix .....	<a href="#">9</a>
Cheese Prices Table .....	<a href="#">10</a>
Butter PSD Table .....	<a href="#">11</a>
Butter Export Trade Matrix .....	<a href="#">12</a>
Butter Import Trade Matrix .....	<a href="#">13</a>
Butter Prices Table .....	<a href="#">14</a>
Nonfat Dry Milk PSD Table .....	<a href="#">15</a>
Nonfat Dry Milk Export Trade Matrix .....	<a href="#">16</a>
Nonfat Dry Milk Import Trade Matrix .....	<a href="#">17</a>
Dry Whole Milk Powder PSD Table .....	<a href="#">18</a>
Dry Whole Milk Powder Export Trade Matrix .....	<a href="#">19</a>
Yogurt Imports into Ukraine .....	<a href="#">20</a>
Imports of Ice Cream and Edible Ice into Ukraine .....	<a href="#">20</a>
Ice Cream and Edible Ice Exports from Ukraine .....	<a href="#">21</a>
Illustrative List of Ukrainian Import Duties .....	<a href="#">21</a>
Production of Major Dairy Products in Ukraine (January-September 2002 Comparisons) .....	<a href="#">22</a>

## Executive Summary

Fluid milk production will continue to rise in 2003, resulting in increased processing and consumption of dairy products. Exports of dairy products are anticipated to decrease to an estimated \$110-120 million from \$133 million in 2002. Ukraine will remain a strong net exporter of dairy products in 2003 despite a rise in imports to \$25 million from \$22 million in 2002. **U.S. exports of dairy products to Ukraine will continue to be limited by high import duties, low consumer purchasing power, strong competition with suppliers from the European Union, Central European countries, and the Russian Federation, and the absence of negotiated veterinary health certificates between the United States and Ukraine.**

Ukrainian exports of butter will continue to lose ground within the Russian market. Non-fat dry milk (NFDM) sales to the European Union, Central Europe, and Asia will be tempered by lower export prices which will curb domestic production. Cheese exports will increase and partially compensate for the losses in butter, NFDM and WDM exports. Yogurt will remain the single largest dairy import item, followed by cheese, butter and ice cream. Imports of other dairy products will remain insignificant.

## Section I. Situation and Outlook

### Production

Milk production began to increase in 2001 and will continue this trend into 2003, despite declining profits. Fluid milk purchase prices have been 10 to 30 percent lower in 2002 as compared with the previous year as a result of lower export prices for NFDM, butter and WDM. Low export prices are reflected in reduced dairy farm returns. It is expected that lower milk profitability will stimulate cow slaughter by the former collective farms, which have now been converted into large and mid-sized commercial farms. **The decline in cow inventories will be fully compensated by an increase in cow productivity in the private household sector.**

As of January 1, 2002, the former collective farms owned 34% of all cows while private households accounted for the remaining 66% of cows. According to official statistics, profitable milk production still eludes the large commercial farms. Even in 2001, when the average fluid milk purchasing price rose to UAH 595.6 per 1 MT (\$112.4/MT), the cost of production for large operations was UAH 600.6 per MT (\$113.3 MT). There is no information on milk profitability for private household farmers. It can be assumed that milk production by these private household farmers is profitable since they have steadily increased both cow numbers and milk yield since 1990. Unlike the former collective farms, private household farmers will likely increase both cow inventories and yield in 2003, thus contributing to the overall milk production increase.

Production of all fluid milk, cheese, butter, NFDM and WDM in 2001 was revised to reflect official data. The 2002 butter and WDM production numbers were revised downward while the cheese production estimate was increased, based on the most recent available data (see January-September comparison table). Post's estimate of NFDM production in 2002 was lowered based on an assessment of current domestic demand and exports. There are no NFDM monthly production statistics available for Ukraine.

Both domestic and foreign investment in Ukraine's dairy processing sector has continued to increase in 2002, resulting in both higher quality and a wider choice of processed dairy products. Foreign investment has come mainly from the Russian Federation. The Russian dairy and juice giant *Vimm Bill Dann* owns one of the largest dairy processing factories in Ukraine. Most other Russian investment in Ukraine's dairy sector has come from the natural gas and oil barons.

## Consumption

The expected increase in milk production in 2003 will be equally shared between fluid and processed milk utilization. Total demand for fluid milk for processing in 2003 is predicted to increase as a result of higher demand for cheese and processed whole milk products, including kefir, sour cream, and yogurt. **Per capita consumption of fluid milk and processed dairy products is forecast to increase in 2003 to 292 kilograms** (fluid milk equivalent) from an estimated 286 kilograms in the current year. This reflects the higher production forecast and decreasing prices (see Prices section). It is expected that approximately 2.64 MMT of fluid milk will be utilized for butter production, 2.1 MMT for cheese and 4 million for whole milk products in 2003.

In 2003, Ukraine will implement a new national milk quality standard entitled, "Whole Cows Milk: Purchasing Requirements." This new standard lowers the maximum bacterial contamination of milk that goes into further processing from 1,000,000 bacteria per 1 ml to 300,000. Milk which does not meet the new safety standard will not be allowed for further processing. Most likely, it will be used on the farm. Consequently, we have increased the feed consumption estimate for 2003.

Butter consumption in 2003 will decline in response to stiff competition with margarine and animal-vegetable spreads. Margarine production in 2001 increased by an estimated 20% and has continued to increase in 2002. Consumption of NFDM in 2003 will likely increase in response to lower prices and will be supported by increasing demand from the domestic food processing industry. Consumption of butter, cheese, NFDM and WDM for the current year has been revised to reflect the new production and trade estimates.

## Trade

Yogurt will remain the single largest dairy import item in Ukraine, followed by cheese, butter and ice cream. Other dairy imports will continue to be restrained by high import duties, low consumer purchasing power and/or the availability of competitively-priced domestic dairy products. **While the GOU lowered the import duty on ice cream, the import duty on fresh cheese was increased (see Illustrative Import Duties table).**

Despite rapidly growing domestic yogurt production, imports will continue to increase in 2003 and will be sourced primarily in the Russian Federation. Domestic yogurt producers must compete with major international yogurt brands like *Danone* (France) and *Ehrman* (Germany) which are produced in the Russian Federation. Russian yogurt is imported under a Free Trade Agreement and is not subject to the standard EUR 0.5 per 1 kilogram import duty. The value of the Ukrainian yogurt import market in 2001 increased to \$11.3 million from \$4.5 million in 2000 while imports have continued to increase in 2002 (see Yogurt Import Trade Matrix).

Cheese imports in 2003 are also forecast to increase to meet the demand for high quality cheese. However, this increase will be insignificant and limited to cheese purchased by high-income consumers. The forecasted legal import

market value for cheese in 2003 will be 5.2-5.5 million compared with an estimated \$4.5 million market value in 2002. Growth in ice cream imports will also continue into 2003. However, this growth will be restrained by significantly improved domestically produced ice cream.

**According to official Ukrainian trade statistics, there were no butter imports from the United States in 2001. This contradicts U.S. Foreign Trade Statistics.** The 167 MT of butter exports to Ukraine reported by U.S. customs did not materialize as actual Ukrainian imports. This shipment was likely re-exported to the Russian Federation or another destination in the Former Soviet Union. Currently, there are no approved veterinary health certificates for export of dairy products into Ukraine. On a case-by-case basis, in 2001 the State Department of Veterinary Medicine of Ukraine did allow imports of U.S. cheese which totaled 2 MT.

**Cheese exports** are anticipated to increase in 2003 as low-priced cheese from Ukraine is well accepted by Russian consumers. Exports of Ukrainian butter are forecast to decline next year due to increased competition within the Russian market from the Czech Republic, Poland, Finland and New Zealand. In September 2002, the Russian Federation imposed a temporary EUR 0.5 per kilogram import duty on butter from all countries. Reportedly, the import duty will be lifted and normal trade should resume in January 2003.

NFDM and WDM exports are also anticipated to decline as low export prices in 2001 and 2002 have forced producers to lower production. The most recent decrease in NFDM exports to the EU was partially compensated for by higher exports to Bangladesh, Japan and Central European countries (see January-June 2002 vs. January-June 2001 in NFDM Export Trade Matrix). Ukraine has no EU-approved dairy processing plants. It is believed that Ukrainian NFDM destined for the EU was either resold and shipped via Dutch traders to Africa or used as animal feed within the EU. It is not anticipated that export prospects for Ukrainian NFDM will improve in the near future. Ukraine will likely remain a supplier of lower-quality NFDM. Another limiting factor for all dairy exports from Ukraine in 2003 will be the continued failure of the Government of Ukraine (GOU) to refund the 20% VAT to all agricultural exporters due to budget constraints.

Trade estimates in 2001 were finalized to reflect the final official export and import statistics. The 2002 trade estimates were adjusted based on currently available data (see Trade Matrix Tables).

## Prices

The decline in NFDM, WDM and milk casein export prices in the beginning of 2002 caused a decline in fluid milk purchasing prices. In turn, this decline was reflected in lower prices for the major dairy products sold in the domestic market, with the exception of butter. There is still no reliable monthly price data for domestic NFDM and WDM prices. According to official customs statistics, the average price for 1 MT of NFDM (all grades) decreased from \$1,559 in January-June 2001 to \$1,060 in January-June 2002 (-32%) while the price for WDM decreased by 30% to \$1,187 during the same period in 2002 as compared with 2001. The export price of butter decreased by 9% to \$1,247 per 1 MT.

The GOU has no system in place to support milk prices as there are no fluid milk production quotas and/or intervention purchases of butter, WDM, NFDM or any other dairy product. Therefore, fluid milk prices in Ukraine will continue to depend largely on world market prices for dairy products. The GOU has no funds available to introduce such a system in the near future.



## Section II. Statistical Tables

### Fluid Milk PSD Table

PSD Table						
Country	Ukraine					
Commodity	Dairy, Milk, Fluid				(1000 HEAD)(1000 MT)	
	Revised	2001	Preliminary	2002	Forecast	2003
	Old	New	Old	New	Old	New
Market Year Begin		01/2001		01/2002		01/2003
Cows In Milk	5375	4958	5400	4918	0	4850
Cows Milk Production	13100	13169	13300	13700	0	14000
Other Milk Production	300	275	300	300	0	300
TOTAL Production	13400	13444	13600	14000	0	14300
Intra EC Imports	0	0	0	0	0	0
Other Imports	0	0	0	0	0	0
TOTAL Imports	0	0	0	0	0	0
TOTAL SUPPLY	13400	13444	13600	14000	0	14300
Intra EC Exports	0	0	0	0	0	0
Other Exports	0	0	0	0	0	0
TOTAL Exports	0	0	0	0	0	0
Fluid Use Dom. Consum.	3200	3200	3300	3300	0	3400
Factory Use Consum.	8400	8444	8300	8700	0	8800
Feed Use Dom. Consum.	1800	1800	2000	2000	0	2100
TOTAL Dom. Consumption	13400	13444	13600	14000	0	14300
TOTAL DISTRIBUTION	13400	13444	13600	14000	0	14300
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0

**Fluid Milk Prices Table**

Prices in UAH*		per uom	1 liter
Year	2001	2002	% Change
Jan	1.59	1.66	4.40%
Feb	1.62	1.62	0.00%
Mar	1.62	1.59	-1.85%
Apr	1.59	1.59	0.00%
May	1.55	1.46	-5.81%
Jun	1.48	1.41	-4.73%
Jul	1.47	1.4	-4.76%
Aug	1.47	1.4	-4.76%
Sep	1.5		
Oct	1.54		
Nov	1.58		
Dec	1.65		
Exchange Rate	5.3	Local currency/US \$	

Data source: State Statistics Committee of Ukraine

\* Average retail trade prices



## Cheese PSD Table

PSD Table						
Country	Ukraine					
Commodity	Dairy, Cheese				(1000 MT)	
	Revised	2001	Preliminary	2002	Forecast	2003
	Old	New	Old	New	Old	New
Market Year Begin		01/2001		01/2002		01/2003
Beginning Stocks	1	1	2	2	2	2
Production	100	105	105	125	0	130
Intra EC Imports	0	0	0	0	0	0
Other Imports	1	2	1	2	0	3
TOTAL Imports	1	2	1	2	0	3
TOTAL SUPPLY	102	108	108	129	2	135
Intra EC Exports	0	0	0	0	0	0
Other Exports	25	31	28	35	0	40
TOTAL Exports	25	31	28	35	0	40
Human Dom. Consumption	75	75	78	92	0	93
Other Use, Losses	0	0	0	0	0	0
Total Dom. Consumption	75	75	78	92	0	93
TOTAL Use	100	106	106	127	0	133
Ending Stocks	2	2	2	2	0	2
TOTAL DISTRIBUTION	102	108	108	129	0	135
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0

**Cheese Export Trade Matrix**

Country	Ukraine			
Commodity	Dairy, Cheese			
Time period		Units:	1 MT	
	2000	2001	Jan-June 2001	Jan-June 2002
Exports to				
United States	0	0	0	0
Others:				
Russian Federation	10404	28926	13537	14112
Czech Republic	621	490	211	431
Hungary	1232	1090	440	327
Moldova	34	85	20	159
Bulgaria	11	126	0	99
Israel	8	9	2	6
Azerbaijan	0	0	0	2
Turkey	158	1	0	0
Total for Others	12467	30726	14212	15136
Others not listed	1	0	0	0
Grand total	12468	30726	14212	15136

*Data source: State Statistics Committee of Ukraine*

**Cheese Import Trade Matrix**

Country	Ukraine			
Commodity	Dairy, Cheese			
Time period	Units:		IMT	
	2000	2001	Jan-June 2001	Jan-June 2002
Imports from				
United States	2	2	1	0
Others:				
Russian Federation	15	808	51	577
Poland	882	860	680	206
Germany	136	58	2	65
France	55	18	1	35
Estonia	19	0	0	20
New Zealand	0	0	0	17
Denmark	21	13	1	16
Italy	1	3	1	2
Austria	0	34	0	0
Lithuania	0	13	13	0
Total for Others	1129	1806	749	938
Others not Listed	32	0	0	0
Grand Total	1163	1808	750	938

*Data source: State Statistics Committee of Ukraine*

**Cheese Prices Table**

Prices Table			
Country	Ukraine		
Commodity	Dairy, Cheese		
Prices in UAH*		per uom	1 kilogram
Year	2001	2002	% Change
Jan	15.64	16.47	5.31%
Feb	16.15	16.41	1.61%
Mar	16.44	16.31	-0.79%
Apr	16.63	15.98	-3.91%
May	16.58	15.48	-6.63%
Jun	16.33	14.92	-8.63%
Jul	15.66	14.43	-7.85%
Aug	15.26	14.33	-6.09%
Sep	15.48		
Oct	15.99		
Nov	16.27		
Dec	16.38		
Exchange Rate	5.3	Local currency/US \$	

Data source: State Statistics Committee of Ukraine

\* Average monthly retail trade prices

**Butter PSD Table**

PSD Table						
Country	Ukraine					
Commodity	Dairy, Butter				(1000 MT)	
	Revised	2001	Preliminary	2002	Forecast	2003
	Old	New	Old	New	Old	New
Market Year Begin		01/2001		01/2002		01/2003
Beginning Stocks	10	10	15	15	15	15
Production	160	156	170	125	0	120
Intra EC Imports	0	0	0	0	0	0
Other Imports	1	2	1	1	0	1
TOTAL Imports	1	2	1	1	0	1
TOTAL SUPPLY	171	168	186	141	15	136
Intra EC Exports	0	0	0	0	0	0
Other Exports	46	53	48	25	0	30
TOTAL Exports	46	53	48	25	0	30
Domestic Consumption	110	100	123	101	0	91
TOTAL Use	156	153	171	126	0	121
Ending Stocks	15	15	15	15	0	15
TOTAL DISTRIBUTION	171	168	186	141	0	136
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0

**Butter Export Trade Matrix**

Country	Ukraine			
Commodity	Dairy, Butter			
Time period	Units:		1 MT	
	2000	2001	Jan-June 2001	Jan-June 2002
Exports to				
United States	0	0	0	0
Others:				
Russian Federation	30728	50842	30052	5703
Moldova	17	154	9	229
Armenia	440	584	148	157
Azerbaijan	0	182	0	109
Georgia, Republic of	115	310	60	100
Turkey	0	0	0	0
Belize	0	0	0	0
Malta	0	0	0	0
Cambodia	0	0	0	0
Panama	4	0	0	0
Kazakhstan	0	882	490	0
Turkmenistan	0	388	0	0
Tajikistan	0	40	0	0
Germany	0	20	0	0
Total for others	31304	53402	30759	6298
Others not listed	0	0	0	0
Grand Total	31304	53402	30760	6298

Data source: State Statistics Committee of Ukraine

**Butter Import Trade Matrix**

Country	Ukraine			
Commodity	Dairy, Butter			
Time period	Units:		1 MT	
	2000	2001	Jan-June 2001	Jan-June 2002
Imports from				
United States	0	0	0	0
Others:				
Poland	0	1443	1419	950
New Zealand	0	0	0	20
Austria	19	70	8	9
Germany	0	0	0	3
Australia	760	0	0	0
Russian Federation	65	0	0	0
Finland	3	0	0	0
Great Britain	0	0	0	0
Total for Others	848	1513	1427	982
Others not Listed	0	0	0	0
Grand Total	848	1513	1427	982

*Data source: State Statistics Committee of Ukraine*

**Butter Prices Table**

Prices Table			
Country	Ukraine		
Commodity	Dairy, Butter		
Prices in UAH*		per uom	1 kilogram
Year	2001	2002	% Change
Jan	11.53	11.54	0.09%
Feb	11.54	11.56	0.17%
Mar	11.45	11.5	0.44%
Apr	11.27	11.27	0.00%
May	10.96	10.98	0.18%
Jun	9.95	10.58	6.33%
Jul	10.18	10.38	1.96%
Aug	10.05	10.45	3.98%
Sep	10.17		
Oct	10.33		
Nov	10.62		
Dec	11.08		
Exchange Rate	5.3	Local currency/US \$	

Data source: State Statistics Committee of Ukraine

\*Average monthly retail trade prices



## Nonfat Dry Milk PSD Table

PSD Table						
Country	Ukraine					
Commodity	Dairy, Milk, Nonfat Dry				(1000 MT)	
	Revised	2001	Preliminary	2002	Forecast	2003
	Old	New	Old	New	Old	New
Market Year Begin		01/2001		01/2002		01/2003
Beginning Stocks	1	1	2	2	2	2
Production	82	92	90	65	0	60
Intra EC Imports	0	0	0	0	0	0
Other Imports	0	0	0	0	0	0
TOTAL Imports	0	0	0	0	0	0
TOTAL SUPPLY	83	93	92	67	2	62
Intra EC Exports	0	0	0	0	0	0
Other Exports	65	71	70	40	0	33
TOTAL Exports	65	71	70	40	0	33
Human Dom. Consumption	16	20	20	25	0	27
Other Use, Losses	0	0	0	0	0	0
Total Dom. Consumption	16	20	20	25	0	27
TOTAL Use	81	91	90	65	0	60
Ending Stocks	2	2	2	2	0	2
TOTAL DISTRIBUTION	83	93	92	67	0	62
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0

**Nonfat Dry Milk Export Trade Matrix**

Export Trade Matrix				
Country	Ukraine			
Commodity	Dairy, Milk, Nonfat Dry			
Time period		Units:	1 MT	
Exports to	2000	2001	Jan-June 2001	Jan-June 2002
United States	0	40	20	0
Others:				
Bangladesh	1575	3900	2400	6225
Poland	2760	9548	3230	4406
Japan	5560	5624	1720	3655
Bulgaria	1602	1392	849	2959
Nigeria	961	1171	380	1325
Germany	5480	3800	1860	1150
Netherlands	17665	16663	9910	580
France	1320	710	160	490
Syria	0	384	134	380
Azerbaijan	0	20	0	317
Russian Federation	3434	11738	7528	275
Total for Others	40357	54950	28170	21761
Others not listed	9131	16206	7001	1849
Grand Total	49488	71196	35192	23610

Data Source: State Statistics Committee of Ukraine

**Nonfat Dry Milk Import Trade Matrix**

Country	Ukraine			
Commodity	Dairy, Milk, Nonfat Dry			
Time period		Units:	1 MT	
	2000	2001	Jan-June 2001	Jan-June 2002
Imports from				
United States	256	2	0	40
Others				
Austria	8	20	3	2
Great Britain	0	20	0	0
Russian Federation	6	39	39	0
Armenia	0	24	0	0
Germany	6	19	19	0
Poland	9	8	6	0
Switzerland	0	1	1	0
Denmark	1	1	1	0
France	20	0	0	0
Sweden	0	0	0	0
Panama	0	0	20	0
Total for Others	51	132	90	2
Others not Listed	0	20	0	0
Grand Total	306	154	90	42

*Data Source: State Statistics Committee of Ukraine*

## Dry Whole Milk Powder PSD Table

PSD Table						
Country	Ukraine					
Commodity	Dairy, Dry Whole Milk Powder				(1000 MT)	
	Revised	2001	Preliminary	2002	Forecast	2003
	Old	New	Old	New	Old	New
Market Year Begin		01/2001		01/2002		01/2003
Beginning Stocks	0	0	0	0	0	0
Production	19	19	22	15	0	13
Intra EC Imports	0	0	0	0	0	0
Other Imports	0	0	0	0	0	0
TOTAL Imports	0	0	0	0	0	0
TOTAL SUPPLY	19	19	22	15	0	13
Intra EC Exports	0	0	0	0	0	0
Other Exports	11	11	13	7	0	5
TOTAL Exports	11	11	13	7	0	5
Human Dom. Consumption	8	8	9	8	0	8
Other Use, Losses	0	0	0	0	0	0
Total Dom. Consumption	8	8	9	8	0	8
TOTAL Use	19	19	22	15	0	13
Ending Stocks	0	0	0	0	0	0
TOTAL DISTRIBUTION	19	19	22	15	0	13
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0

**Dry Whole Milk Powder Export Trade Matrix**

Country	Ukraine			
Commodity	Dairy, Dry Whole Milk Powder			
Time period	Units:	IMT		
Exports to	2000	2001	Jan-June 2001	Jan-June 2002
United States	0	0	0	0
Others				
Poland	227	1111	291	1223
Bulgaria	334	500	200	340
Uzbekistan	37	18	18	340
Russian Federation	1206	5857	3543	308
Azerbaijan	0	0	0	205
Armenia	375	519	200	187
Turkmenistan	40	49	49	126
Georgia, Republic of	80	126	95	80
Eritrea	0	0	0	48
Moldova	41	80	60	35
Mauritania	0	90	15	25
Belgium	0	0	0	17
Saudi Arabia	115	533	98	7
Total for others	2455	8882	4568	2940
Others not listed	622	1982	527	0
Grand Total	3077	10864	5094	2940

Data Source: State Statistics Committee of Ukraine

**Yogurt Imports into Ukraine, MT**

	2000	2001	Jan-June 2001	Jan-June 2002
Imports from				
United States	0	0	0	0
Others:				
Russian Federation	2,057	9,528	4,197	6,739
Austria	1	5	3	3
Germany	750	64	24	18
Poland	1,729	2,402	1,481	188
Slovak Republic	0	235	0	0
Sweden	0	0	0	0
Czech Republic	2	0	0	0
Qatar	2	0	0	0
Total for Others	4,540	12,235	5,705	6,948
Others not listed	0	0	0	0
Grand Total	4,540	12,235	5,705	6,948

Data Source: State Statistics Committee of Ukraine

**Imports of Ice Cream and Edible Ice into Ukraine (HS 21050)**

	2000	2001	Jan-June 2001	Jan-June 2002
Imports from				
United States	0	0	0	0
Others				
Lithuania	53	220	71	254
Russian Federation	221	344	159	204
Poland	0	47	11	34
Germany	11	37	6	6
Denmark	0	1	0	0
Hungary	4	0	0	0
Moldova	3	0	0	0
Great Britain	0	0	0	0
Total for Others	292	649	246	498
Others not Listed	0	0	0	0
Grand Total	292	649	246	498

Data Source: State Statistics Committee of Ukraine

## Ice Cream and Edible Ice Exports from Ukraine (HS 21050), MT

	2000	2001	Jan-June 2001	Jan-June 2002
Exports to				
United States	0	0	0	42
Others:		0		
Czech Republic	378	394	300	324
Moldova	59	310	137	144
Russian Federation	0	105	97	19
Israel	0	27	17	15
Jamaica	0	0	0	9
Netherlands	0	0	0	0
Panama	0	0	0	0
Liberia	0	0	0	0
Total for Others	436	836	550	510
Others not Listed	0	0	0	0
Grand Total	436	836	550	552

Data Source: State Statistics Committee of Ukraine

## Illustrative List of Ukrainian Import Duties

Ukrainian HS Code	Description	Old		New*	
		Preferential Import Duty Rate, %	Limitations, Not Less Than, EUR/kg	%	EUR/kg
0401	Milk and cream, not concentrated nor sweetened	20	0.1	--	0.1
0402	Milk and cream, concentrated, whether or not sweetened	20	0.5	--	0.5
04031	Yogurt, whether or not sweetened	30	0.5	--	0.5
0404	Whey, whether or not concentrated or sweetened	30	0.2	--	0.2
0405	Butter	50	1.5	--	1.5
04061	Cheese, fresh (including whey cheese), not fermented, and curd	20	0.2	--	0.8
04062	Cheese of all kinds, grated or powdered	30	0.8	--	0.8
2105	Ice cream	50	3.5	--	0.5

\*Appendix to the Law on Customs Tariff of Ukraine dated April 5, 2001.

**Production of Major Dairy Products in Ukraine (January-September 2002 Comparisons)**

<b>Product</b>	<b>2000</b>	<b>2001</b>	<b>January-September 2001</b>	<b>January-September 2002</b>
WDM, MT	7132	18580	N.A.	N.A.
NFDM, MT	61204	92395	N.A.	N.A.
Cheese, MT	67261	104888	75095	96782
Butter, MT	135426	156203	125288	102955
WDM, Dry Whey and Whey Mixes, MT	11020	22531	17131	13882

*Data Source: State Statistics Committee of Ukraine*