



USDA Foreign Agricultural Service

# GAIN Report

Global Agriculture Information Network

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## Turkey

### Tobacco and Products

#### Tobacco annual

#### 2005

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**Report Highlights:**

MY 2005 total tobacco production is estimated to be about 157,000 MT of which 152,000 MT is oriental tobacco. MY 2004 total tobacco production was only 112,000 MT due to drought during the season. Oriental tobacco exports continue to be strong in MY 2004, reaching 111,940 MT. Once burdensome oriental tobacco stocks are declining due to reduced production and exports. Non-Oriental tobacco imports remain strong but the importance of the United States as a supplier has declined. The GOT cancelled the last tender for TEKEL's privatization due to lack of offers. International cigarette companies are concerned that the high consumption tax on cigarettes has encouraged smuggling.

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Includes PSD Changes: Yes  
Includes Trade Matrix: Yes  
Annual Report  
Ankara [TU1]  
[TU]

<b>Turkey</b>							
<b>Oriental Tobacco, Un-manufactured</b>							
<b>(HA) (MT)</b>							
	2003	Revised	2004	Estimate	2005	Forecast	UOM
	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	USDA Official [Old]	Post Estimate [New]	
<b>Market Year Begin</b>		01/2003		01/2004		01/2005	MM/YYYY
<b>Area Planted</b>	191479	196200	181479	181240	0	193780	(HA)
<b>Beginning Stocks</b>	322535	322535	287060	279850	256783	228633	(MT)
<b>Farm Sales Weight Prod</b>	157102	155453	145450	107340	0	152000	(MT)
<b>Dry Weight Production</b>	130395	129025	129723	120723	0	126160	(MT)
<b>U.S. Leaf Imports</b>	0	0	0	0	0	0	(MT)
<b>Other Foreign Imports</b>	0	0	0	0	0	0	(MT)
<b>TOTAL Imports</b>	0	0	0	0	0	0	(MT)
<b>TOTAL SUPPLY</b>	452930	451560	416783	400573	256783	354793	(MT)
<b>Exports</b>	107870	113710	100000	111940	0	115000	(MT)
<b>Dom. Leaf Consumption</b>	58000	58000	60000	60000	0	60000	(MT)
<b>U.S. Leaf Dom. Consum.</b>	0	0	0	0	0	0	(MT)
<b>Other Foreign Consump.</b>	0	0	0	0	0	0	(MT)
<b>TOTAL Dom. Consumption</b>	58000	58000	60000	60000	0	60000	(MT)
<b>TOTAL Disappearance</b>	165870	171710	160000	171940	0	175000	(MT)
<b>Ending Stocks</b>	287060	279850	256783	228633	0	179793	(MT)
<b>TOTAL DISTRIBUTION</b>	452930	451560	416783	400573	0	354793	(MT)

## Production table

Product	Area			Production		
	2003	2004	2005	2003	2004	2005
Flue-Cured	1700	1500	1800	3890	3570	4500
Burley	700	600	650	1930	1200	1500
Oriental	196200	181240	193780	155453	107340	152000
<b>TOTAL</b>	198600	183340	196230	161273	112110	158000

## EXPORT TRADE MATRIX

## TURKEY

MY 2004

## UN-MANUFACTURED ORIENTAL TOBACCO

COUNTRIES	METRIC TONS	US \$ (1000)
US	33,776	134,643
Germany	13,745	54,495
Russia	10,230	30,250
Belgium	5,097	13,272
Iran	3,188	10,137
Holland	6,742	26,200
Indonesia	5,220	16,570
Philippines	4,467	5,745
Ukraine	3,215	8,593
France	2,554	8,134
Spain	2,378	11,069
Switzerland	1,793	8,450
Malaysia	1,718	6,438
South Korea	1,610	5,153
Czech Republic	1,481	6,105
Portugal	1,370	5,061
<b>Total</b>	91,914	353,781
<b>Total of others not listed</b>	20,026	59,925
<b>Grand Total</b>	111,940	413,706