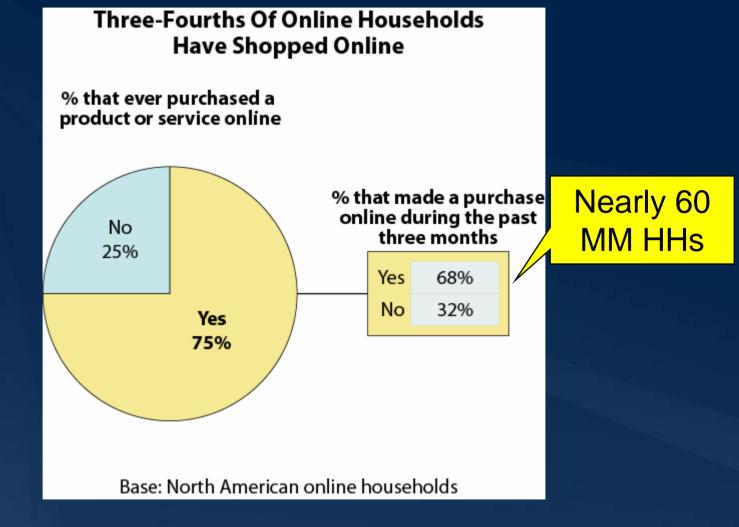
FORRESTER®

Benefits to Consumers of Living in an Instant Information Culture Sucharita Mulpuru Senior Analyst Forrester Research November 7, 2006

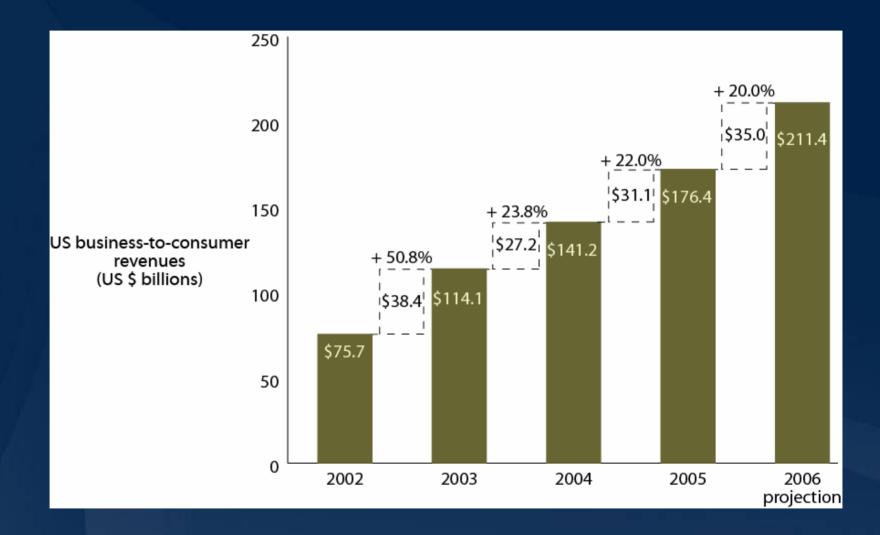
Who's Buying Online Now



October 2006, Data Overview "US eCommerce: Five-Year Forecast And Data Overview"

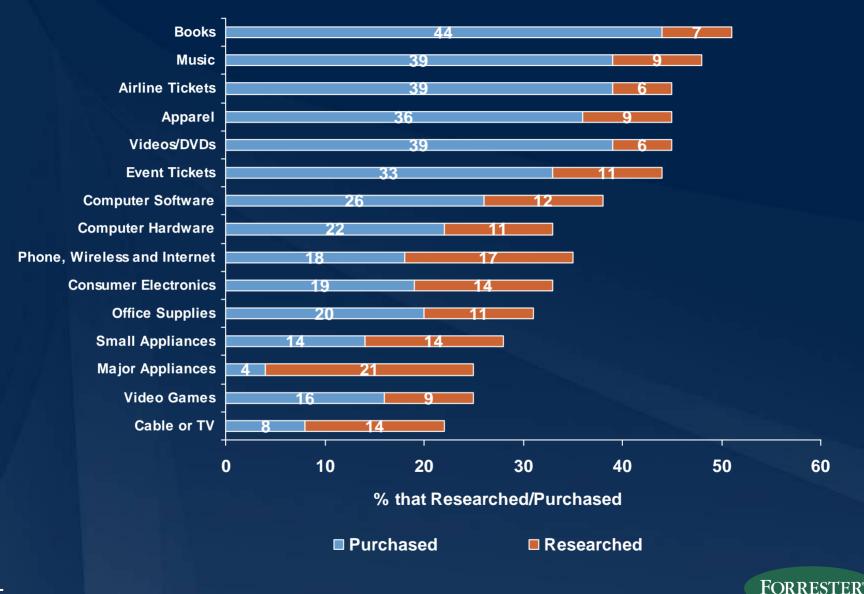


How Much Consumers Buy Online





Categories Purchased and Researched Online



Some Consumers Research Extensively Online



October 2006, Data Overview "US eCommerce: Five-Year Forecast And Data Overview"



Where Consumers Research Online

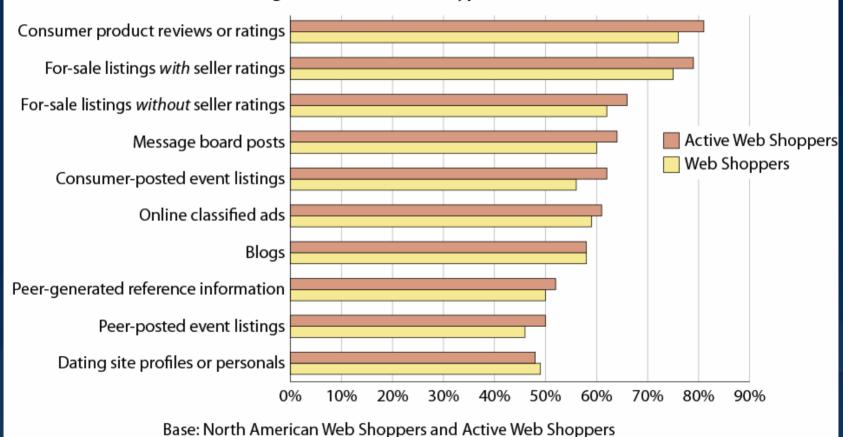


Ratings
Customer Reviews
Suggestions
Prices
Product Information
Store Details



Sources Customers Use

Active Web Shoppers Are Slightly Above Average In Their Use Of Consumer Reviews



FORRESTER[®]

Percentage who have used each type of content:

Skepticism Of Sources Is High

Active Web Shoppers Trust Product Ratings And For-Sale Listings With Seller Ratings



Percentage who trust each type of content:

FORRESTER



Why The Skepticism

Prices are easy to find...



PreferredPhoto.com	Average Mercha (from 493 ratings)	
Why Shop with Preferred Photo? Low Prices! Fast Delivery! Quality Products!	Overall	***
	Price	☆☆☆☆ ☆
Write a review	Shipping Options	ជំជំជំជំជំ ជំ
	Delivery	ជជជជ ជ
	Ease of Purchase	습습습습
	Customer Service	☆☆☆ ½☆
PigPony.com (12) PineComputer (2) POWERSELLERNYC.COM (23) PreferredPhoto.com (419)		
Kumpon moneo.com (120)		

RefurbElectroni (7)

Sears (83)

Wow! More reviews than Sears



But it isn't so easy to find the truth

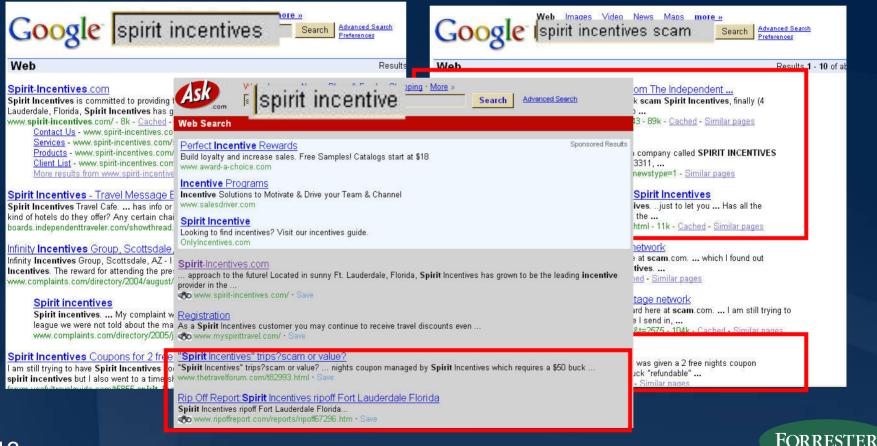
Biz	Rate [®] shopping search		Log in to your account Bookmark this page!	
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	I'm shopping for	in All Departments - Find it		
Home > Compute	rs & Software > Digital Cameras > Nikon D50 >	Reviews	Email this page	
	Nikon D50 6.1 Megapixels - SLR / Large Digital Camera - Flash	- 2 in LCD Screen - Storage: SD/MMC Card - Built In	 <u>Compare Prices & Stores</u> <u>See Product Details</u> 	
JLO	Overall Product Rating: ★★★★★ Price Range: <u>\$485 to \$964</u> at 33 stores		Read Reviews Write a review	
Enlarge Image				
9 Nikon D50 R	eviews: 100% of Customers Recomme	nd It	Write a review	
Display: Recomm	nending Not Recommending Both	Sort by: [Rating	
Comments: If you like being ri	•	t dont buy from Prefe Photo. You'll likely end up paying up to several hundre Here's how the scam works		
camera and then model and would would assume tha	are asked to phone to confirm the order. At this you like to change to the US model. Apart from	0 kit with camera and lens in Sept 2006 is show at aro s stage the salesperson asks, you were you aware the fact there is nothing on the website to indicate the if they are purchasing from a US based supplier. So yo	you purchase apanese	
		1\$600 you have been charged \$799.99 for the control of the control	reviews in Yahoo	
			Shopping FORRES	STER

You can Google anyone...if you know where and how to look

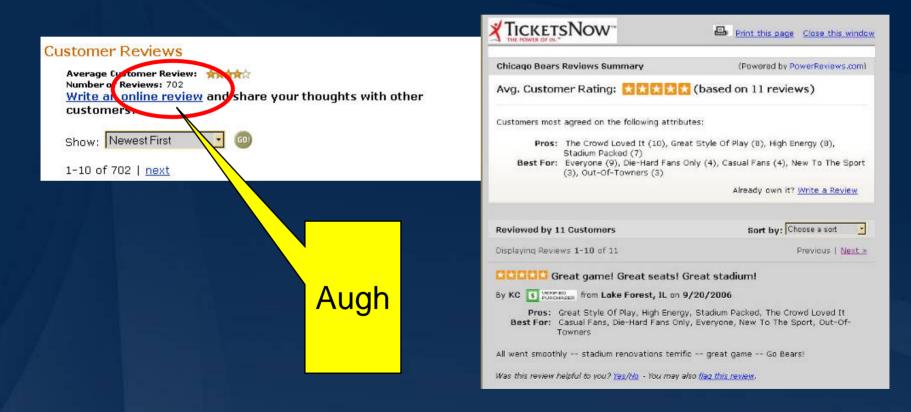
Google spirit incentives Search Advanced Sea	Results Web Results 1 - 10
Spirit-Incentives.com Spirit Incentives is committed to providing the highest quality, Located in sunny Ft. Lauderdale, Florida, Spirit Incentives has grown to be the leading www.spirit-incentives.com/ - Bk - <u>Cached</u> - <u>Similar pages</u> <u>Contact Us</u> - www.spirit-incentives.com/contactus.php <u>Services</u> - www.spirit-incentives.com/services.php <u>Products</u> - www.spirit-incentives.com/products.php <u>Client List</u> - www.spirit-incentives.com/client_list.php <u>More results from www.spirit-incentives.com ≫</u>	Spirit Incentives - Travel Message Boards from The Independent After posting in early June what I was beginning to think scam Spirit Incentives, finally (4 weeks) last week my info arrived with a letter on how to boards independenttraveler.com/showthread.php?t=4943 - 89k - Cached - Similar pages Welcome to the Better Business Bureau Your transactions and dealings then get passed onto a company called SPIRIT INCENTIVES located at 115 NW 2nd Avenue, Fort Lauderdale, FL, 33311, www.spokane.bbb.org/alerts/alerts.html?newsid=627&newstype=1 - Similar pages
Spirit Incentives - Travel Message Boards from The Independent	Family Travel Boards - Family Travel Forum - Spirit Incentives
Spirit Incentives Travel Cafe has info or stories about Spirit Incentives. Is it legit? What	I was taken care of by a company called Spirit Incentivesjust to let you Has all the
kind of hotels do they offer? Any certain chains?	earmarks of a scam. I was thinking of trying to contact the
boards.independenttraveler.com/showthread.php?t=4943 - 89k - <u>Cached</u> - <u>Similar pages</u>	www.familytravelboards.com/archive/index.php?t-2331.html - 11k - <u>Cached</u> - <u>Similar pages</u>
Infinity Incentives Group, Scottsdale, AZ - I attended a	Sundance Vacations AKA Travel Advantage network
Infinity Incentives Group, Scottsdale, AZ - I attended a presentation organized by Spirit	Post information or speak your mind and be heard here at scam.com which I found out
Incentives. The reward for attending the presentation was 2 free	later is that the brochure they use is from Spirit Incentives
www.complaints.com/directory/2004/august/3/24.htm - 18k - <u>Cached</u> - <u>Similar pages</u>	www.scam.com/showthread.php?t=2575 - 235k - <u>Cached</u> - <u>Similar pages</u>
Spirit incentives	Sundance Vacations AKA Travel Advantage network
Spirit incentives My complaint with spirit was that when we entered a bowling/vacation	Post information or speak your mind and be heard here at scam.com I am still trying to
league we were not told about the many stipulations to us	have Spirit Incentives book my trip - every date I send in,
www.complaints.com/directory/2005/june/13/51.htm - 8k - <u>Cached</u> - <u>Similar pages</u>	www.scam.com/showthread.php?poto=lastnost&t=2575 - 104k - Cached - Similar pages
Spirit Incentives Coupons for 2 free airline tickets - Travel	"Spirit Incentives" trips?scam or value?
I am still trying to have Spirit Incentives book my trip - every date I send in, It was not	Posts: N/A, "Spirit Incentives" trips?scam or value? I was given a 2 free nights coupon
spirit incentives but I also went to a time share	managed by Spirit Incentives which requires a \$50 buck "refundable"
form useful translavide sem (FEE) entit is incentived express time. The	www.aboutmytalk.com/t89503/s& html - 23k - Cached - Similar pages



You can Google anyone...if you know where and how to look



You can find the truth...but that can be overwhelming





Buyer Beware



Thank you

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