

WORKSHEET #2 *(Keep this worksheet. Your college may ask to see it.)***For question 61**
Student/Spouse**For question 73**
Parent(s)**Amounts from IRS tax forms**Deductible IRA and/or Keogh payments from Form 1040-total of lines 23 and 28 **or** 1040A-line 15

\$ _____ .00

\$ _____ .00

Untaxed portions of pensions from Form 1040-line 15a minus 15b and 16a minus 16b **or** 1040A-line 10a minus 10b and 11a minus 11b (excluding "rollovers")

+ _____ .00

+ _____ .00

Credit for Federal tax on special fuels from IRS Form 4136-line 9:
Total Income Tax Credit (non-farmers only)

+ _____ .00

+ _____ .00

Foreign income exclusion from Form 2555-line 43 or Form 2555EZ-line 18

+ _____ .00

+ _____ .00

Tax exempt interest income from Form 1040-line 8b **or** 1040A-line 8b

+ _____ .00

+ _____ .00

Other Untaxed Income and Benefits

Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) as reported on the W-2 Form. Include untaxed portions of 401(k) and 403(b) plans.

+ _____ .00

+ _____ .00

Welfare benefits (except AFDC/ADC or TANF, which you should have reported in FAFSA question 59 or 71)

+ _____ .00

+ _____ .00

Workers' Compensation

+ _____ .00

+ _____ .00

Veterans noneducation benefits such as Death Pension, Dependency & Indemnity Compensation (DIC), etc.

+ _____ .00

+ _____ .00

Housing, food, and other living allowances (excluding rent subsidies for low-income housing) paid to members of the military, clergy, and others (including cash payments and cash value of benefits)

+ _____ .00

+ _____ .00

Cash or any money paid on your behalf, not reported elsewhere on this form

+ _____ .00

XXXXXXXXXXXX

Any other untaxed income and benefits, such as Black Lung Benefits, Refugee Assistance, untaxed portions of Railroad Retirement Benefits, VA Educational Work-Study allowances, or wages not subject to taxation by any government.

+ _____ .00

+ _____ .00

TOTAL—Write this amount in question 61 and/or 73:

\$ _____ .00

\$ _____ .00

Do not include:

- Social Security
- Any income reported elsewhere on the form
- Money from student financial aid
- Food stamps
- "Rollover" pensions
- JTPA benefits
- Gifts and support, other than money, received from friends or relatives
- Veterans educational benefits (GI Bill, Dependents Education Assistance Program, VA Vocational Rehabilitation Program, VEAP benefits, etc.)
- Payments received from states for foster care and adoption assistance, under title IV-A or IV-E of the Social Security Act
- Contributions to, or payments from, flexible spending arrangements (e.g., cafeteria plans)