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Report Highlights:

The UK's foot and mouth disease (FMD) outbreak created significant uncertainty in the dairy sector in early 2001. However, eight months after the first confirmed case and with the UK Government having apparently brought the disease under control, the indications are that the sector has not been as badly affected as previously feared. Indeed, many market commentators believe that FMD may have simply accelerated the pace of rationalization within the sector that had been evident for a number of years. Additionally, fluid milk production is on target to finish at or near to quota in MY2001. This is contrary to earlier predictions and indicates a larger than anticipated increase in the productivity of the reduced dairy herd. As a result, availability of fluid milk for the domestic manufacturing sector has not been as harshly hit as previously forecast.

Includes PSD changes: Yes
Includes Trade Matrix: Yes
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Table of Contents

Section I: Situation & Outlook	1
Fluid Milk	1
Cheese	3
Butter	3
Nonfat Dry Milk	4
Dry Milk	4
Section II: Statistical Tables	5
Table 1: Fluid Milk, PS&D	5
Table 2: Fluid Milk, Export Trade Matrix (Calendar Year)	6
Table 3: Fluid Milk, Export Trade Matrix (January - June)	7
Table 4: Fluid Milk, Import Trade Matrix (Calendar Year)	8
Table 5: Fluid Milk, Import Trade Matrix (January - June)	9
Table 6: Fluid Milk, Prices Table	10
Table 7: Cheese, PS&D	11
Table 8: Cheese, Export Trade Matrix (Calendar Year)	12
Table 9: Cheese, Export Trade Matrix (January - June)	13
Table 10: Cheese, Import Trade Matrix (Calendar Year)	14
Table 11: Cheese, Import Trade Matrix (January - June)	15
Table 12: Cheese, Prices Table	16
Table 13: Butter, PS&D	17
Table 14: Butter, Export Trade Matrix (Calendar Year)	18
Table 15: Butter, Export Trade Matrix (January - June)	19
Table 16: Butter, Import Trade Matrix (Calendar Year)	20
Table 17: Butter, Import Trade Matrix (January - June)	21
Table 18: Butter, Prices Table	22
Table 19: Milk, Nonfat Dry, PS&D	23
Table 20: Milk, Nonfat Dry, Export Trade Matrix (Calendar Year)	24
Table 21: Milk, Nonfat Dry, Export Trade Matrix (January - June)	25
Table 22: Milk, Nonfat Dry, Import Trade Matrix (Calendar Year)	26
Table 23: Milk, Nonfat Dry, Import Trade Matrix (January - June)	27
Table 24: Milk, Dry, PS&D	28
Table 25: Milk, Dry, Export Trade Matrix (Calendar Year)	29
Table 26: Milk, Dry, Export Trade Matrix (January - June)	30
Table 27: Milk, Dry, Import Trade Matrix (Calendar Year)	31
Table 28: Milk, Dry, Import Trade Matrix (January - June)	32
Appendix: Whey	33
Table 29: Production	33
Table 30: Trade Matrix	33

Section I: Situation & Outlook

Fluid Milk

The UK's Foot and Mouth Disease (FMD) outbreak created significant uncertainty in the domestic livestock sector and, necessarily, the dairy sector in early 2001. Indeed, FMD and its implications continue to be a subject of much debate. Eight months after the first confirmed case, no new cases of FMD have now been reported for one month. Although it is too soon to assume that the disease has been eradicated, all indications are that the UK Government now has the disease under control. As such, many market commentators hope that the total cattle FMD-kill will not rise much above the current total of 766,000 head (601,000 head slaughtered under direct disease control measures and 165,000 head slaughtered on welfare grounds). This represents 7 percent of the national cattle herd as recorded in the UK Government's Department for Environment, Food & Rural Affairs (DEFRA) December 2000 census. DEFRA have not published a breakdown between beef and dairy cattle slaughtered as a result of FMD. However, applying this kill pro rata to dairy cattle initially implies a cut in annual production of around 1 million liters which would put the UK below quota in MY2001. That said, fluid milk production thus far this year does not indicate this to be the case. In fact, current output levels would suggest that the quota may once again be breached. Market commentators, however, believe that neither of these scenarios will hold true and the most likely outcome is that the UK will end MY2001 at, or just below, quota.

To explain, the slaughter of many thousands of dairy cattle will not have had the direct negative impact on fluid milk production that might otherwise be the case. The reasoning is as follows. As the severity of the FMD outbreak became clear, the UK Government closed the Over Thirty Month Scheme (OTMS), a BSE scheme which removes older cattle from the food chain, redirecting its capacity to dealing with the FMD cull. This led to many older dairy cattle that would otherwise have been slaughtered remaining on farm and producing milk, albeit at a lower yield than those that were slaughtered, but reducing the net loss to the sector all the same. Although the OTMS has now reopened, and the incentive for farmers to cull these older animals will be high because the cost of winter feeding them is likely to be uneconomic, ongoing FMD movement restrictions are slowing the movement off farm of these animals. This, in combination with increased productivity from many farms which believe, rightly or wrongly, that the threat of an over quota superlevy has been lifted, along with some re-stocking and the movement lock, stock and barrel of dairy operations from less productive parts of the country to more productive areas culled out as a consequence of FMD, has buoyed production thus far this year. Indeed, fluid milk production finished the first 6 months over 1 percent above the same period in 2000. Current mild weather and good grass growth is also encouraging supplies and boosting silage levels being taken in for over wintering.

However, this is not the whole story. On the downside, a fall in production likely lies ahead as the marketing year comes to a close. Firstly, the decline in cattle numbers on farm will likely accelerate as the various FMD restrictions are lifted and animals are put through the OTMS. Secondly, the disruption and delay to inseminations earlier in the year as a consequence of FMD will likely mean that cows which would otherwise have calved in early CY2002 will now not produce milk until the spring. Overall then, it appears likely that the UK will not meet its quota in MY2001 but will not fall far short.

Looking ahead, CY2002 will see a slightly reduced dairy herd. However, FMD has accelerated the pre-existing rationalization that was already evident in the sector. Many farmers have taken the opportunities offered by

FMD to opt out of the sector, either because their farms have been depopulated or, as has been previously mentioned, they have chosen to sell their entire herd to a farm in a more productive area that has been depopulated. As such, although the national herd has reduced in size, those that remain are producing on more productive land and increasing the yield from animals previously held back due to quota considerations. As such, there is every chance that the UK could once again be facing the prospect of exceeding its quota in MY2002.

The liquid milk market is the single largest outlet for UK produced milk. The majority of this goes for domestic consumption and, as such, this sector has an important bearing on milk availability for other sectors of the industry. Domestic consumption of fluid milk is forecast to rise to 7 MMT in CY2001, almost 50 percent of the total liquid milk produced. According to DEFRA, milk utilization by dairies has been relatively static for many years despite fluctuating supply. This is interesting given that conventional wisdom suggested that the decline in doorstep deliveries through the 1990s would lead to reduced per capita consumption. Contrary to this, consumption has been on the increase, particularly in CY2000 and into this year, all this despite rising prices. The reasoning is unclear although the UK's generic milk campaign "The White Stuff" would like to take some if not all of the credit. Trade in fluid milk has traditionally only accounted for a small percentage of the overall balance sheet for UK fluid milk, with much of the trade taking place with the Republic of Ireland under contract processing arrangements. FMD has this year meant that cross border trade between the UK and the Republic of Ireland has been disrupted but most market commentators are forecasting this trade to make a full recovery in CY2002 post-FMD. With the exception of on-farm feed consumption, the remaining fluid milk balance goes for factory use which is now forecast as 6.85 MMT, significantly higher than previously forecast and above CY2000. CY2002 is forecast to see further growth in both fluid and factory use.

Cheese

UK production of cheese, which fell to just over 330,000 MT in CY2000, is forecast to recover to surpass its CY1999 level this year and reach 365,000 MT. Contrary to concerns over availability of fluid milk earlier in the year, market sources indicate that supplies for cheese production have been more than adequate and, in fact, some stocking of domestic cheese is now occurring. Mirroring developments last year, the recovery in the cheese production volume is thought to be proportionally split between the two main varieties produced in the UK, these being cheddar and mozzarella. With ending stocks up at end CY2001 and supplies of fluid milk expected to remain buoyant in CY2002, production next year is currently forecast to be little changed.

CY2001 UK consumption of cheese is currently heading for its CY1999 high and is forecast to reach 580,000 MT. While cheddar continues to dominate the market, UK consumers are adventurous cheese eaters and the trend of recent years which has seen consumers broadening their horizons and trying a growing range of domestic and imported specialty cheeses continues apace. Increased imports of cheese in the first six months of CY2001, most notably from the Republic of Ireland due to favorable exchange rates and an increased production volume, have contributed to the more ample cheese supply in the UK and assisted in the build up of stocks. That said, CY2002 is expected to see some reduction in total import volumes, the current pace of imports from the Republic of Ireland being expected to wane. On the export front, the first six months of CY2001 have seen further growth, split evenly between EU and third country destinations. This strength on export markets has further underpinned the production decisions seen this year. Current thinking from market experts is that this increase in export volumes will be maintained in CY2002.

Butter

At 130,000 MT, CY2001's butter make is forecast slightly below last year despite production thus far this year matching that of last year. The main reason for the expected reduction in production as the year progresses is that many users and buyers are reported to be holding stocks as a result of earlier concerns over a shortage in supply this year. As such, demand is currently low, exacerbating the low market prices which are steadily losing their premium over intervention. As has been mentioned in previous reports, the household market for yellow fats is highly competitive. However, the increased popularity of spreadables means that butter is making a comeback while sales of vegetable based low fat alternatives remain static. As such, consumption is forecast to reach 196,000 MT in CY2001 with a further rise anticipated in CY2002. Production in CY2002 is forecast little changed.

Official trade statistics for the first six months of 2001 show a sharp decline in imports from Denmark. This is disputed by market experts and, with imports from other sources remaining little changed, is reflected in the attached tables. Indeed, both import and export volumes are forecast steady in CY2001 through CY2002.

Nonfat Dry Milk

Official trade data for the first six months of 2001 show exports, particularly to third countries, down sharply. With poor domestic offtake and despite a reduction in the production volume, the sector is beginning to feel the pressure and as a result a marked rise in stock levels is forecast this year. Market commentators currently expect to see an upswing in export demand in CY2002. That said, production is forecast little changed with the additional demand being met by a drawdown in stocks.

Dry Milk

Historically, the UK's DM market is driven by third country demand. Official trade data for the first six months of CY2001 show a sharp decline in these exports. Much of this shortfall has been matched by reduced domestic production. As with NFDM, market sources anticipate a partial recovery in third country trade in CY2002 which is forecast to be matched by an increase in production.

Section II: Statistical Tables

Table 1: Fluid Milk, PS&D

Country	United Kingdom					
Commodity	Dairy, Milk, Fluid				(1000 HEAD)	(1000 MT)
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002
Cows In Milk	2375	2354	2200	2250	0	2300
Cows Milk Production	14471	14489	13747	14350	0	14450
Other Milk Production	0	0	0	0	0	0
TOTAL Production	14471	14489	13747	14350	0	14450
Intra EC Imports	107	107	150	70	0	100
Other Imports	0	0	0	0	0	0
TOTAL Imports	107	107	150	70	0	100
TOTAL SUPPLY	14578	14596	13897	14420	0	14550
Intra EC Exports	157	157	150	40	0	160
Other Exports	3	3	0	1	0	3
TOTAL Exports	160	160	150	41	0	163
Fluid Use Dom. Consum.	6918	6969	6875	7000	0	7050
Factory Use Consum.	6800	6745	6200	6850	0	6900
Feed Use Dom. Consum.	700	722	672	529	0	437
TOTAL Dom. Consumption	14418	14436	13747	14379	0	14387
TOTAL DISTRIBUTION	14578	14596	13897	14420	0	14550
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0

Table 2: Fluid Milk, Export Trade Matrix (Calendar Year)

Country	United Kingdom		
Commodity	Dairy, Milk, Fluid		
Time period	Jan - Dec	Units:	MT
Exports for:	1999		2000
U.S.	0	U.S.	23
Others		Others	
Irish Republic	194082	Irish Republic	150515
Germany	4547	Germany	4734
France	2772	Antigua & Barbuda	1855
Netherlands	1975	France	1289
British Virgin Islands	303	Virgin Islands	238
Antigua & Barbuda	235	Grenada	127
Grenada	94	Spain	122
Spain	89	St Lucia	90
Sweden	80	Netherlands	76
Tanzania	67	Italy	51
Total for Others	204244		159097
Others not Listed	316		891
Grand Total	204560		160011

Table 3: Fluid Milk, Export Trade Matrix (January - June)

Country	United Kingdom		
Commodity	Dairy, Milk, Fluid		
Time period	Jan-Jun	Units:	
Exports for:	2000		2001
U.S.	18	U.S.	1
Others		Others	
Irish Republic	122308	Irish Republic	15073
Germany	3631	Netherlands	1004
Antigua & Barbuda	151	Germany	409
Virgin Islands	100	Italy	307
Spain	89	France	211
Grenada	73	Antigua & Barbuda	59
St Lucia	49	Virgin Islands	53
France	46	St Lucia	12
Belgium Lux	18	Sierra Leone	12
Lebanon	16	Gibraltar	11
Total for Others	126481		17151
Others not Listed	288		104
Grand Total	126787		17256

Table 4: Fluid Milk, Import Trade Matrix (Calendar Year)

Country	United Kingdom		
Commodity	Dairy, Milk, Fluid		
Time period	Jan - Dec	Units:	MT
Imports for:	1999		2000
U.S.	0	U.S.	0
Others		Others	
Irish Republic	72433	Irish Republic	54308
Denmark	30747	Germany	20349
France	13597	Denmark	18623
Germany	13223	France	8689
Belgium Lux	6987	Belgium Lux	3148
Netherlands	3728	Austria	1395
Austria	2929	Netherlands	512
Italy	118	Italy	227
Spain	24	Spain	12
Total for Others	143786		107263
Others not Listed	9		0
Grand Total	143795		107263

Table 5: Fluid Milk, Import Trade Matrix (January - June)

Country	United Kingdom		
Commodity	Dairy, Milk, Fluid		
Time period	Jan - Dec	Units:	
Imports for:	2000		2001
U.S.	0	U.S.	0
Others		Others	
Irish Republic	37467	Irish Republic	13342
Germany	9846	Germany	6275
Denmark	8599	Denmark	4656
France	4816	France	3444
Austria	1363	Belgium Lux	1199
Belgium Lux	1165	Netherlands	279
Netherlands	360	Italy	38
Italy	88		
Spain	10		
Total for Others	63714		29233
Others not Listed	0		
Grand Total	63714		29233

Table 6: Fluid Milk, Prices Table

Country	United Kingdom		
Commodity	Dairy, Milk, Fluid		
Prices in	Pence	per uom	Liter
Year	2000	2001	% Change
Jan	16.79	18.32	9.11%
Feb	16.62	18.18	9.39%
Mar	16.64	17.88	7.45%
Apr	15.27	18.22	19.32%
May	14.63	17.67	20.78%
Jun	15.35	18.49	20.46%
Jul	17.64	20.44	15.87%
Aug	17.93	20.64	15.11%
Sep	17.52		-100.00%
Oct	18.81		-100.00%
Nov	18.6		-100.00%
Dec	18.26		-100.00%
Exchange Rate	0.69	Local currency/US \$	
Date of Quote	10/17/01	MM/DD/YY YY	

Source & Contract Terms: Ministry of Agriculture, Fisheries & Food.
Average farm gate prices, including bonus payments.

Table 7: Cheese, PS&D

Country	United Kingdom					
Commodity	Dairy, Cheese				(1000 MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002
Beginning Stocks	110	110	79	78	39	93
Production	333	332	330	365	0	365
Intra EC Imports	221	221	220	270	0	250
Other Imports	30	30	35	30	0	30
TOTAL Imports	251	251	255	300	0	280
TOTAL SUPPLY	694	693	664	743	39	738
Intra EC Exports	44	44	40	50	0	45
Other Exports	18	18	15	20	0	13
TOTAL Exports	62	62	55	70	0	58
Human Dom. Consumption	553	553	570	580	0	580
Other Use, Losses	0	0	0	0	0	0
Total Dom. Consumption	553	553	570	580	0	580
TOTAL Use	615	615	625	650	0	638
Ending Stocks	79	78	39	93	0	100
TOTAL DISTRIBUTION	694	693	664	743	0	738
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	6	6	4	4	0	0

Table 8: Cheese, Export Trade Matrix (Calendar Year)

Country	United Kingdom		
Commodity	Dairy, Cheese		
Time period	Jan - Dec	Units:	MT
Exports for:	1999		2000
U.S.	7143	U.S.	5953
Others		Others	
Irish Republic	12053	Irish Republic	14070
Germany	8083	France	6080
France	6923	Germany	5616
Netherlands	3991	Denmark	4784
Denmark	3578	Netherlands	4187
Spain	2662	Spain	3060
Sweden	2060	St Vincent	2688
Belgium Lux	1846	Antigua & Barbuda	2441
Greece	1104	Belgium Lux	1998
Algeria	961	Sweden	1671
Total for Others	43261		46595
Others not Listed	5773		9912
Grand Total	56177		62460

Table 9: Cheese, Export Trade Matrix (January - June)

Country	United Kingdom		
Commodity	Dairy, Cheese		
Time period	Jan - Jun	Units:	MT
Exports for:	2000		2001
U.S.	1207	U.S.	2020
Others		Others	
Irish Republic	6693	Irish Republic	11897
France	3245	France	4024
Denmark	2741	Netherlands	3005
Germany	2605	Germany	2459
Netherlands	2224	Denmark	2335
Spain	1700	Belgium Lux	1322
Sweden	1076	Spain	1115
Belgium Lux	815	Sweden	1069
Greece	504	Greece	521
Japan	396	Canada	305
Total for Others	21999		28052
Others not Listed	3288		2337
Grand Total	26494		32409

Table 10: Cheese, Import Trade Matrix (Calendar Year)

Country	United Kingdom		
Commodity	Dairy, Cheese		
Time period	Jan - Dec	Units:	MT
Imports for:	1999		2000
U.S.	32	U.S.	71
Others		Others	
Irish Republic	66744	Irish Republic	75984
Germany	38730	France	33221
France	36583	Germany	32051
New Zealand	26564	Belgium Lux	26431
Belgium Lux	20195	Denmark	26308
Denmark	19871	Italy	13110
Italy	11147	New Zealand	11118
Netherlands	10924	Netherlands	10739
Australia	6528	Australia	10449
Canada	5014	Canada	4405
Total for Others	242300		243816
Others not Listed	5299		6742
Grand Total	247631		250629

Table 11: Cheese, Import Trade Matrix (January - June)

Country	United Kingdom		
Commodity	Dairy, Cheese		
Time period	Jan - Jun	Units:	MT
Imports for:	2000		2001
U.S.	32	U.S.	44
Others		Others	
Irish Republic	32356	Irish Republic	100132
France	16367	France	15857
Germany	15445	Germany	15752
Belgium Lux	14890	Belgium Lux	13506
Denmark	11899	Denmark	10571
Italy	5769	Italy	7496
New Zealand	5549	New Zealand	6950
Netherlands	5110	Netherlands	5864
Australia	4222	Australia	4263
Canada	1493	Canada	1172
Total for Others	113100		181563
Others not Listed	2831		3875
Grand Total	115963		185482

Table 12: Cheese, Prices Table

Country	United Kingdom		
Commodity	Dairy, Cheese		
Prices in	Pounds	per uom	MT
Year	2000	2001	% Change
Jan	2063	2375	15.12%
Feb	2063	2375	15.12%
Mar	2063	2375	15.12%
Apr	2063	2350	13.91%
May	2030	2350	15.76%
Jun	2030	2380	17.24%
Jul	2030	2400	18.23%
Aug	2075	2475	19.28%
Sep	2125	2475	16.47%
Oct	2175		-100.00%
Nov	2275		-100.00%
Dec	2325		-100.00%
Exchange Rate	0.69	Local currency/US \$	
Date of Quote	10/17/01	MM/DD/YY YY	

Source & Contract Terms: United Kingdom Provision Trade Federation Bulletin. English Creamery (mild), rindless, 20 kg, white. Prices first week of month.

Table 13: Butter, PS&D

Country	United Kingdom					
Commodity	Dairy, Butter					
	(1000 MT)					
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002
Beginning Stocks	16	16	18	20	18	25
Production	131	132	125	134	0	132
Intra EC Imports	70	70	70	70	0	70
Other Imports	41	41	40	40	0	40
TOTAL Imports	111	111	110	110	0	110
TOTAL SUPPLY	258	259	253	264	18	267
Intra EC Exports	38	38	40	38	0	38
Other Exports	6	6	5	5	0	6
TOTAL Exports	44	44	45	43	0	44
Domestic Consumption	196	195	190	196	0	197
TOTAL Use	240	239	235	239	0	241
Ending Stocks	18	20	18	25	0	26
TOTAL DISTRIBUTION	258	259	253	264	0	267
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0

Table 14: Butter, Export Trade Matrix (Calendar Year)

Country	United Kingdom		
Commodity	Dairy, Butter		
Time period	Jan - Dec	Units:	MT
Exports for:	1999		2000
U.S.	15	U.S.	21
Others		Others	
Belgium Lux	16061	France	12581
France	13686	Belgium Lux	10808
Netherlands	10698	Netherlands	9773
Germany	4163	Italy	2180
Italy	1330	Irish Republic	1506
Irish Republic	1011	Germany	1105
Canada	1004	South Africa	855
Portugal	895	Morocco	521
Latvia	840	Mexico	518
Russia	600	Cuba	504
Total for Others	50288		40351
Others not Listed	3845		4050
Grand Total	54148		44422

Table 15: Butter, Export Trade Matrix (January - June)

Country	United Kingdom		
Commodity	Dairy, Butter		
Time period	Jan - Jun	Units:	MT
Exports for:	2000		2001
U.S.	13	U.S.	7
Others		Others	
France	7343	France	7015
Belgium Lux	6462	Belgium Lux	5897
Netherlands	5253	Netherlands	3070
Irish Republic	790	Germany	1884
Germany	490	Italy	1635
Italy	453	Irish Republic	738
Dubai	400	Saudi Arabia	520
Mexico	310	Morocco	271
Cyprus	197	Spain	161
Sudan	176	Cyprus	157
Total for Others	21874		21348
Others not Listed	1430		1243
Grand Total	23317		22598

Table 16: Butter, Import Trade Matrix (Calendar Year)

Country	United Kingdom		
Commodity	Dairy, Butter		
Time period	Jan - Dec	Units:	MT
Imports for:	1999		2000
U.S.	4	U.S.	15
Others		Others	
New Zealand	46181	Denmark	39931
Denmark	25482	New Zealand	37448
Irish Republic	19794	Irish Republic	21593
France	4008	Netherlands	6422
Belgium Lux	3887	France	5032
Netherlands	2097	Austria	3065
Austria	1390	Belgium Lux	2404
Australia	446	Australia	717
Finland	330	Germany	418
Germany	159	Finland	207
Total for Others	103774		117237
Others not Listed	159		112
Grand Total	103937		117364

Table 17: Butter, Import Trade Matrix (January - June)

Country	United Kingdom		
Commodity	Dairy, Butter		
Time period	Jan - Jun	Units:	MT
Imports for:	2000		2001
U.S.	1	U.S.	1
Others		Others	
Denmark	19391	New Zealand	16397
New Zealand	17474	Denmark	10800
Irish Republic	11130	Ireland	10450
Netherlands	3290	Netherlands	1855
France	1538	Germany	1380
Austria	1399	France	1372
Belgium Lux	1301	Belgium Lux	1227
Australia	366	Greece	274
Finland	103	Finland	87
Germany	63	Australia	73
Total for Others	56055		43915
Others not Listed	48		119
Grand Total	56104		44035

Table 18: Butter, Prices Table

Country	United Kingdom		
Commodity	Dairy, Butter		
Prices in	Pounds	per uom	MT
Year	2000	2001	% Change
Jan	1860	1870	0.54%
Feb	1760	1865	5.97%
Mar	1760	1840	4.55%
Apr	1755	1865	6.27%
May	1830	1885	3.01%
Jun	1925	1955	1.56%
Jul	1925	1960	1.82%
Aug	1975	1895	-4.05%
Sep	1975	1895	-4.05%
Oct	1955		-100.00%
Nov	1890		-100.00%
Dec	1880		-100.00%
Exchange Rate	0.69	Local currency/US \$	
Date of Quote	10/17/01	MM/DD/YY YY	

Source & Contract Terms: United Kingdom Provision Trade Federation Bulletin.
Home Produced Butter, 80% salted, bulk. Prices first week of month.

Table 19: Milk, Nonfat Dry, PS&D

Country	United Kingdom					
Commodity	Dairy, Milk, Nonfat Dry				(1000 MT)	
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002
Beginning Stocks	69	69	69	69	50	94
Production	83	83	55	60	0	60
Intra EC Imports	17	17	15	25	0	15
Other Imports	0	0	0	0	0	0
TOTAL Imports	17	17	15	25	0	15
TOTAL SUPPLY	169	169	139	154	50	169
Intra EC Exports	31	31	20	20	0	30
Other Exports	21	21	15	5	0	20
TOTAL Exports	52	52	35	25	0	50
Human Dom. Consumption	48	48	45	35	0	40
Other Use, Losses	0	0	9	0	0	0
Total Dom. Consumption	48	48	54	35	0	40
TOTAL Use	100	100	89	60	0	90
Ending Stocks	69	69	50	94	0	79
TOTAL DISTRIBUTION	169	169	139	154	0	169
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0

Table 20: Milk, Nonfat Dry, Export Trade Matrix (Calendar Year)

Country	United Kingdom		
Commodity	Dairy, Milk, Nonfat Dry		
Time period	Jan - Dec	Units:	MT
Exports for:	1999		2000
U.S.	79	U.S.	0
Others		Others	
Mexico	10590	Netherlands	13795
Netherlands	10176	Mexico	12590
Irish Republic	8248	Irish Republic	9489
Russia	7004	Germany	3852
Spain	899	France	2463
France	893	Peru	2341
Pakistan	694	Belgium Lux	1645
Chile	512	South Africa	847
Indonesia	416	Nigeria	692
Thailand	336	Indonesia	608
Total for Others	39768		48322
Others not Listed	2222		4126
Grand Total	42069		52448

Table 21: Milk, Nonfat Dry, Export Trade Matrix (January - June)

Country	United Kingdom		
Commodity	Dairy, Milk, Nonfat Dry		
Time period	Jan - Jun	Units:	MT
Exports for:	2000		2001
U.S.	0	U.S.	1
Others		Others	
Netherlands	11147	Netherlands	6426
Mexico	8520	Irish Republic	6122
Irish Republic	3450	Mexico	908
France	1725	Spain	735
Peru	1288	Malaysia	312
South Africa	708	France	292
Indonesia	530	Germany	108
Saudi Arabia	368	Belgium Lux	68
Pakistan	319	Pakistan	64
Venezuela	304	Thailand	50
Total for Others	28359		15085
Others not Listed	2106		242
Grand Total	30465		15328

Table 22: Milk, Nonfat Dry, Import Trade Matrix (Calendar Year)

Country	United Kingdom		
Commodity	Dairy, Milk, Nonfat Dry		
Time period	Jan - Dec	Units:	MT
Imports for:	1999		2000
U.S.	0	U.S.	0
Others		Others	
Irish Republic	7712	Irish Republic	4394
Denmark	3257	Belgium Lux	3951
Netherlands	1627	Netherlands	3197
France	1192	France	1838
Germany	1170	Germany	1558
Sweden	531	Sweden	1189
Austria	379	Austria	752
Belgium Lux	86	Australia	85
Finland	23	Denmark	58
		New Zealand	54
Total for Others	15977		17076
Others not Listed	1		25
Grand Total	15978		17101

Table 23: Milk, Nonfat Dry, Import Trade Matrix (January - June)

Country	United Kingdom		
Commodity	Dairy, Milk, Nonfat Dry		
Time period	Jan - Jun	Units:	MT
Imports for:	2000		2001
U.S.	0	U.S.	0
Others		Others	
Irish Republic	2130	Irish Republic	8868
France	1178	Netherlands	1598
Germany	596	France	1235
Netherlands	537	Sweden	1044
Austria	422	Germany	724
Sweden	255	Belgium Lux	508
Australia	85	Italy	73
New Zealand	54	Austria	68
Denmark	22	Spain	3
Total for Others	5279		14121
Others not Listed	0		1
Grand Total	5279		14122

Table 24: Milk, Dry, PS&D

Country	United Kingdom					
Commodity	Dairy, Dry Whole Milk Powder					(1000 MT)
	Revised	2000	Preliminary	2001	Forecast	2002
	Old	New	Old	New	Old	New
Market Year Begin		01/2000		01/2001		01/2002
Beginning Stocks	3	3	3	4	3	3
Production	105	106	70	85	0	95
Intra EC Imports	11	11	10	6	0	10
Other Imports	0	0	0	0	0	0
TOTAL Imports	11	11	10	6	0	10
TOTAL SUPPLY	119	120	83	95	3	108
Intra EC Exports	26	26	20	22	0	25
Other Exports	74	74	45	57	0	65
TOTAL Exports	100	100	65	79	0	90
Human Dom. Consumption	16	16	15	13	0	15
Other Use, Losses	0	0	0	0	0	0
Total Dom. Consumption	16	16	15	13	0	15
TOTAL Use	116	116	80	92	0	105
Ending Stocks	3	4	3	3	0	3
TOTAL DISTRIBUTION	119	120	83	95	0	108
Calendar Yr. Imp. from U.S.	0	0	0	0	0	0
Calendar Yr. Exp. to U.S.	0	0	0	0	0	0

Table 25: Milk, Dry, Export Trade Matrix (Calendar Year)

Country	United Kingdom		
Commodity	Dairy, Dry Whole Milk Powder		
Time period	Jan - Dec	Units:	MT
Exports for:	1999		2000
U.S.	98	U.S.	0
Others		Others	
Algeria	13476	Venezuela	10561
Netherlands	11467	France	9037
France	6816	Algeria	8836
Venezuela	5590	Netherlands	6766
Thailand	4697	Thailand	5987
Ivory Coast	3483	Egypt	5924
Mexico	3109	Mexico	4991
Egypt	2518	Bangladesh	4550
Senegal	2454	Cote D'Ivoire	3525
Brazil	2400	Senegal	2956
Total for Others	56010		63133
Others not Listed	36065		36893
Grand Total	92173		100026

Table 26: Milk, Dry, Export Trade Matrix (January - June)

Country	United Kingdom		
Commodity	Dairy, Dry Whole Milk Powder		
Time period	Jan - Jun	Units:	MT
Exports for:	2000		2001
U.S.	1	U.S.	98
Others		Others	
France	6013	Venezuela	5724
Venezuela	5353	Netherlands	4258
Netherlands	4724	France	3511
Algeria	4197	Germany	3204
Mexico	4053	Cote D'Ivoire	2948
Germany	3321	Thailand	2843
Thailand	3220	Algeria	2158
Bangladesh	2400	Oman	2101
Ivory Coast	2351	Spain	1798
Hong Kong	1580	Cameroon	1095
Total for Others	37212		29640
Others not Listed	17508		12373
Grand Total	54721		42111

Table 27: Milk, Dry, Import Trade Matrix (Calendar Year)

Country	United Kingdom		
Commodity	Dairy, Dry Whole Milk Powder		
Time period	Jan - Dec	Units:	MT
Imports for:	1999		2000
U.S.	1	U.S.	0
Others		Others	
Irish Republic	3859	Irish Republic	3482
France	887	Germany	2958
Netherlands	908	Netherlands	2122
Germany	2430	France	1668
Belgium Lux	129	Belgium Lux	661
Greece	3	New Zealand	39
Sweden	2	Austria	36
New Zealand	40	Spain	12
Australia	8	Portugal	8
Austria	125	Sweden	6
Total for Others	8391		10992
Others not Listed	3		2
Grand Total	8395		10994

Table 28: Milk, Dry, Import Trade Matrix (January - June)

Country	United Kingdom		
Commodity	Dairy, Dry Whole Milk Powder		
Time period	Jan - Jun	Units:	MT
Imports for:	2000		2001
U.S.	0	U.S.	
Others		Others	
Irish Republic	1789	Irish Republic	1977
Germany	1913	Netherlands	668
France	940	Germany	711
Netherlands	900	Belgium Lux	273
Belgium Lux	334	France	200
Austria	24	New Zealand	33
New Zealand	16	Austria	5
Sweden	6		
Spain	5		
Portugal	3		
Total for Others	5930		3867
Others not Listed	0		0
Grand Total	5930		3867

Appendix: Whey

No official data is published in the UK. However, the UK Government does collect production data for dried whey in one of its surveys in order to meet the EU Commission's statistical demands. The data is historical in nature and is as follows:

Table 29: Production

Year	Production (MT)
1998	53,400
1999	54,800
2000	55,600

No stock or usage data is available.

Table 30: Trade Matrix

(MT)	1997	1998	1998	2000
Intra-EU Imports	25492	29172	29172	19140
Extra-EU Imports	80	48	48	12
(of which U.S.)	64	29	29	0
Total Imports	25572	29220	29220	19152
Intra-EU exports	29367	29558	29558	34714
Extra-EU Exports	1211	309	309	609
Total Exports	30578	29867	29867	35323