Reading to Do Creating Documents That Lead to Actions

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NIST Workshop on Usability and the Web November 4-5, 2002

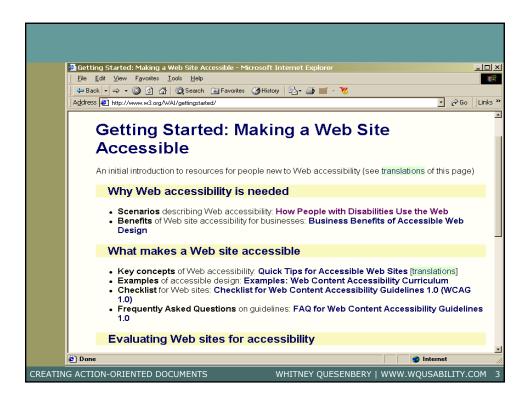
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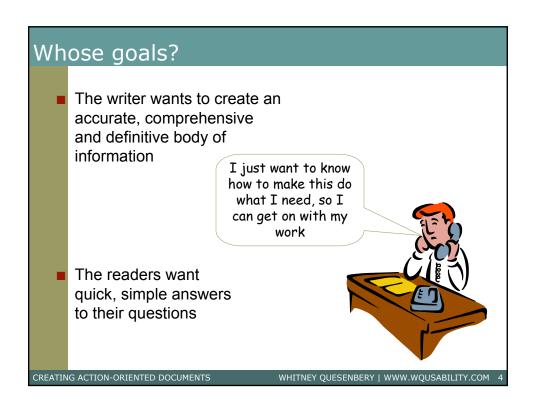
A Failure to Communicate?

- Who needs to use standards, specifications and guidelines?
 - How well do we understand the needs and goals of the audience..or even how we identify the target audience at all
- Standards appear legalistic or restrictive rather than helpful in taking action
 - How do we create documents that can be read effectively
- Guidelines may address too broad an audience or not address specific business contexts
 - How can we create documents that actually help people create better web sites.

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Reading to do



...users of software and hardware are action oriented, focused on tasks, and seldom in a study mode... Much of the time, however, users only want to do their own work. They want to get in, grab the relevant information, and get out and back to their work as quickly as possible.

Redish, "Minimalism in Technical Communication" in Minimalism Beyond the Nurnberg Funnel

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Minimalism

- Emerged in the 1980s from studying how people learned to use software
- Influenced by new ideas of iterative prototyping and development
- Identified parallels between design and learning processes
- Emphasizes
 - Getting learners started quickly, using real tasks as the basis for learning
 - Close tie between documentation and product
 - Modular chunks of information

Carroll, <u>The Nurnberg Funnel: Designing</u> minimalist instruction for practical computer skill, 1990

Carroll, ed. Beyond the Nurnberg Funnel,

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Four Principles of Minimalism

- Choose an action-oriented approach
 - Provide an immediate opportunity to act
 - Encourage and support exploration and innovation
 - Respect the integrity of the user's activity
- Anchor the tool in the task domain
 - Components of instruction should reflect the task structure
- Support error recognition and recovery
- Supporting reading to do, study and locate
 - Be brief; don't spell out everything
 - Provide closure for chapters

Van der Meij and Carroll, "Principles and Heuristics for Designing Minimalist Instruction" in Minimalism Beyond the Nurnberg Funnel, p21

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Performance Support Systems

- "An electronic system that directly supports a worker's performance when, how and where the support is needed" - Barry Raybould
- Originally focused on reducing training time, and making organizations be more flexible
- Advocates a user-centered approach to task definition to match how users think about the job
- Advocates a minimalist approach to providing information
- May be integrated into an application, linked to it, or stand-alone

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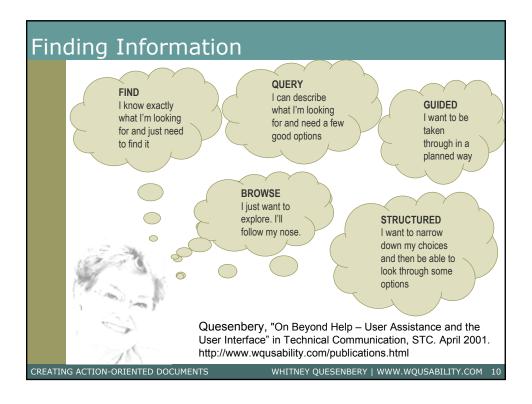
Documentation Heuristics

- Support for different users
- Support for different methods of finding information
- Task orientation
- Aid in trouble shooting
- Provide help in using documentation
- Match between documentation and the real world
- Match between documentation and the product
- Use consistent language
- Effective information design
- Clear purpose and appropriate format

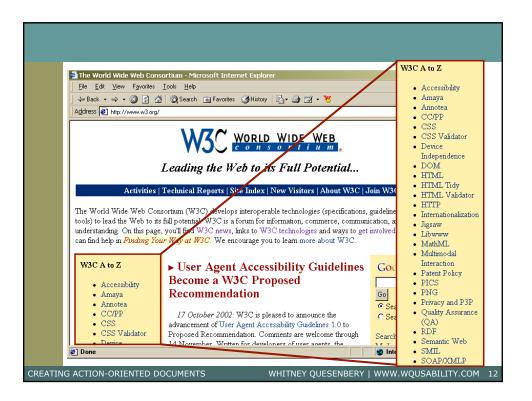
From Purho, Vesa, "Heuristics Inspections for Documentation" Usability Interface, Vol 6 No. 4, April 2000

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	for Me?
Users	What can I expect from a site? How will it make my life easier?
Site Owner	What do people expect from my site? What are the legarequirements? Will this standard make life easier?
Business Owner	Will more people come to my site? How will this help m meet my business goals?
Designers	Will this restrict my creativity in designing the interaction, presentation or information architecture? How will it make my life easier?
Developers/ Technology	What will this make possible that I cannot do now? How will it make my life easier?
Tool Developer	What capabilities or standards should be part of my software tool?



Effective information design

- Create a conversation with the reader
 - Make headings reflect the reader's point of view, not the structure of the information
 - Suggest actions verbs not nouns
 - Construct headings as questions
 - Put links where they will be used
 - Identify the next step in the search for information
 - Make connections between content explicit

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Writing for the web

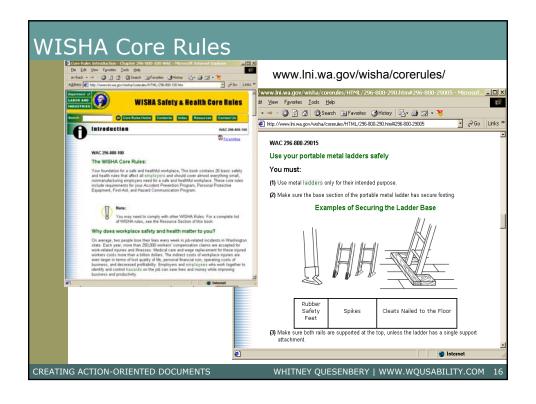
- Forget what your high school teacher taught you
 - Get out of prose mode
 - Use as few words as possible
 - Short sentences. Short paragraphs
 - Think about coherent topics, not books

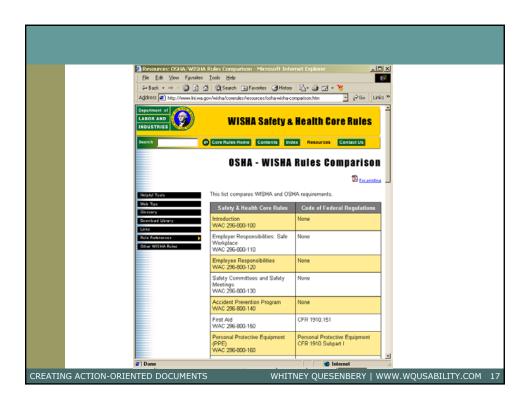
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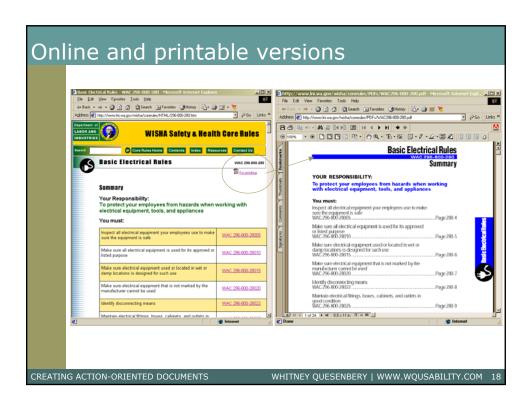
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Make the information visual Use the layout and presentation of the information to enhance readability Use lists and tables to make the page easier to scan group key concepts separate lists of items show relationships or comparisons CREATING ACTION-ORIENTED DOCUMENTS WHITNEY QUESENBERY | WWW.WQUSABILITY.COM 15







"You're not just building guidelines but also creating a process"

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