NATURAL RESOURCES CONSERVATION SERVICE CONSERVATION PRACTICE STANDARD

TREE/SHRUB ESTABLISHMENT

(Ac.)

CODE 612

DEFINITION

This practice consists of establishing woody plants by planting seedlings or cuttings, direct seeding, or natural regeneration.

PURPOSE

This practice is used to achieve one or more of the following purpose(s):

- Produce forest products (timber, pulpwood, etc.)
- Produce other tree/shrub products (Christmas trees, nuts, berries, pine straw, mulch, etc).
- Improve or restore natural diversity and native woody vegetation.
- Provide or enhance wildlife habitat.
- Provide long term erosion control and reduce surface water run-off.
- Improve water quality.
- Provide renewable energy production
- Treat waste.
- Increase net carbon storage in biomass and soils.
- Conserve energy.
- Enhance aesthetics.

CONDITIONS WHERE PRACTICE APPLIES

This practice applies on any appropriately prepared site where woody plants can be grown.

Utilize other practice standards for specialized tree/shrub establishment situations, e.g., Riparian Forest Buffer, 391; Alley Cropping,

311; Windbreak/Shelterbelt Establishment, 380; Critical Area Planting, 342; Hedgerow Planting, 422.

CRITERIA

Use the following criteria in planning and applying this practice. The general criteria apply to all Tree/Shrub Establishment, while additional criteria may apply based on the intended purpose(s) of the practice.

General Criteria Applicable to All Purposes

Selecting Plant Species

See Table 1: Conifer and Table 2: Hardwood for a list of suggested species to plant. Selected species must be adapted to soil, site and climatic conditions. Refer to WOODLAND SUITABILITY – NC, FOTG Section II.

Species shall be suited for the planned purpose(s). Species considered locally invasive or noxious shall not be used.

Density and Spacing

Planting or seeding rates will be adequate to accomplish the planned purpose. See *Table 1: Conifer* and *Table 2: Hardwood* for recommended minimum and maximum spacing between plants. Use the table and formula below to convert planted spacing to a stocking rate (trees per acre).

Convert Plant Spacing to Stocking Rate

¹ Plant Spacing	² Stocking Rate
(L X R)	(trees per acre)
6 X 10	726
7 X 10	622
8 X 10	545
8 X 12	454
10 X 10	435
$\frac{12 \times 12}{^{1} \text{ R} = \text{row width (ft.)}}$	<u>302</u> ² Stocking _ 43560 ft ²
L = in-row distance between plants (ft.)	Rate R X L

Conservation practice standards are reviewed periodically, and updated if needed. To obtain the current version of this standard, contact the Natural Resources Conservation Service.

For pines, planting fewer than 300 trees per acre can create limby trees that may require pruning to create clean, clear wood. Refer to TREE SHRUB PRUNING – Practice Standard 660.

Site Preparation and Planting Site preparation is a precondition and shall be sufficient for establishment and growth of selected species. Refer to FOREST SITE PREPARATION – Practice Standard 490.

See *Table 1* for planting information specific to conifers and *Table 2* for planting information specific to hardwoods.

Only viable, high-quality and adapted planting stock or seed will be used.

Planting dates, and care in handling/planting of seed, cuttings or seedlings will ensure that planted materials have an acceptable rate of survival. Seedlings, when used, will be properly protected and stored from the nursery until planting.

Timing and use of planting equipment will be appropriate for the site and soil conditions.

The planting will be protected from unacceptable adverse impacts from pests, wildlife, livestock damage, or fire.

Time to Plant - Plant bare root seedlings during the dormant season. (The planting season can be extended 2 to 4 weeks by properly handling and keeping dormant seedling in cold storage). Containerized plants may be planted over wider time window. Avoid planting when the ground is frozen, excessively wet and sticky, or excessively dry.

Planting Methods – Seedlings may be planted by hand or with a machine transplanter. <u>Machine transplanters</u> can be used where site conditions (logging debris, steep slopes, wetness, etc.) do not prohibit operation. Machine prepared slits or furrows should be free of plant stems, leaves or other litter. <u>Hand planting</u> with bars, dibbles and mattocks is effective on most soils. Hand planting equipment must be able to prepare a hole with adequate depth for the stock being panted. Mattocks are usually required on steep or eroded areas. Shovels are generally used to plant large containerized plants. Rocky conditions or heavy soils may require a special heavy duty bar (ex. KBC planting bar).

Other General Criteria

For Natural Regeneration - Adequate seed or advanced reproduction need to be present, or provided for, when using natural regeneration to establish a stand. Natural Regeneration from seed applies to light-seeded intolerant species with wind disseminated seed. Example species include native pines, cottonwood, and yellow poplar. Refer to FOREST STAND IMPROVEMENT – Practice Standard 666 for information on managing a stand for natural regeneration. Heavy-seeded, tolerant hardwoods can reproduce satisfactorily from coppice (existing root stock/stumps). Example species include oak and hickory. The acceptability and timing of coppice regeneration shall be based on species, age, and diameter.

For Interplanting young stands – Interplanting is usually done by hand with dibbles, mattocks or spades. Interplanting should be done within the first year following failure of the original planting. The objective of interplanting young stands is to attain at least the minimum desired average stocking (spacing) of the species planted. Release of interplanted trees may be required, generally in the spring after planting (see FOREST STAND IMPROVEMENT (666) – NC, FOTG Section IV).

For Creating and Planting Openings – Openings within established stands of trees should <u>only</u> be planted if they are large enough to permit direct sunlight to reach the ground for several hours every day. Minimum opening width or diameter should be at least twice the height of surrounding trees.

For Direct Seeding – Seed should be ordered from a reliable commercial seed dealer. A local adapted seed source is crucial. Lots should contain no more than: 10% empties (by number), 10% moisture (by weight), and 2% impurities (by weight). For broadcast seeding, the site must be prepared sufficiently to insure direct soil-seed contact. Hand or machine planting should prepare an 8-12 inch spot or width where the seeds are planted. Do not direct seed steep eroded slopes or deep sandy soils unless the seed can be covered with ¹/₂ inch of soil --- a very time consuming operation. Release of direct seeded plants may be required after seeds have sprouted. Seed Treatment including stratification and repellant coating are essential for all pines except longleaf. Stratification hastens germination. Coatings include chemicals to repel birds and rodents; and, a lubricant to help seed flow through a seeding machine. Timing of planting seeds should generally be about the time of the last killing frost. November or February are the preferred seeding times for longleaf pines. Planting rates for broadcast seeding should be 10,000 to 15,000 seed per acre. For hand planting use the planned spacing for the selected species and drop six seeds on exposed soil in a prepared one foot square area.

Each site will be evaluated to determine if mulching, supplemental water or other cultural treatments will be needed to assure adequate survival and growth.

Comply with applicable federal, state, and local laws and regulations during the installation, operation and maintenance of this practice.

Note: Specific pesticide recommendations will be obtained from personnel who are licensed by the NC Department of Agriculture and Consumer Services in specialty area Agricultural Pest Plant Category G (forest) or -O (agricultural, plant) in accordance with North Carolina Pesticide Laws and Regulations. All pesticides must be registered for use by North Carolina and approved for use by the U. S. Environmental Protection Agency (EPA). Refer to the current issue of "North Carolina Agricultural Chemicals Manual" for guidelines, rules and regulations regarding use of pesticides. Users must always follow instructions and safety precautions on the container label when handling, applying, or storing pesticides.

Additional Criteria to Produce Other Tree/Shrub Products (Christmas trees, nuts, berries, pine straw, mulch, etc)

For Christmas Trees – Christmas tree production requires land of suitable quality and adequate area. The table below summarizes some species that can be grown for Christmas trees in North Carolina.

Species		NC Region	
Species	Coastal Plain	Piedmont	Mountains
Red Cedar	¹ X	¹ X	
Virginia Pine	х	Х	² X
Eastern White Pine	х	Х	х
Leyland Cypress	Х	Х	
Fraser Fir		L	х
¹ Local Sales ² Not g	enerally used in	commercial of	operations
Red cedar has been a (prickly foliage, poor fo <u>Virginia Pine</u> is being g tree characteristics – (r <u>Eastern White Pine</u> is s piedmont soils where p (7-10 years required to 2 yr. old seedling) <u>Leyland Cypress</u> is a re tree production – (pote 7 year rotations possib <u>Fraser Fir</u> sells for the in NC – (7-12 years to transplant)	rm and color). enetically improv apid growth, 4-6 susceptible to roo lastic clay is with grow a 7-8 foot elatively new var ntial bag worm p le) highest price of a	ved for better yr. rotations ot diseases, s nin 1 foot of th merchantable iety used for roblems, fast	Christmas possible). so avoid he surface – e tree from a Christmas t growing, 5- s tree grown

Trees for Christmas Tree Production

Many Christmas tree seedlings are treated with chemicals and require extra safety precautions during handling.

For Nuts and Berries – Select an appropriate nut or berry producing variety for site conditions. Consult a professional horticulturalist for variety selection and planting recommendations.

For Pine Straw (mulch) – Where adapted, longleaf pine is the species of choice for pine straw production in North Carolina. Loblolly pine is a secondary choice.

For Mulch (chips) - Select a variety that grows quickly, has a locally available market, and is easily chipped or chopped. Consult a professional for variety selection and planting recommendations.

Additional Criteria to Improve or Restore Natural Diversity and Native Woody Vegetation

Composition of species selected for planting or favored for natural regeneration will be indigenous or native to the site and create a successional stage or state that can progress to the desired natural community. Consult a professional biologist for variety selection and planting recommendations.

Longleaf pine – Longleaf pine habitat is considered an 'endangered ecosystem' in the

Southeast United States. Sites that occur within the former longleaf pine community range are candidates for longleaf restoration.

Wetland and Bottomland Hardwood - Tree/ shrub establishment is an important component of wetland and bottomland hardwood restoration. On-site evaluation and site specific recommendations are required to restore these ecosystems. Consult a professional biologist or forester.

Additional Criteria to Provide or Enhance Wildlife Habitat

Tree/shrub selection and stocking (spacing) shall benefit targeted wildlife species. Consult a professional biologist for woody plant selection and planting recommendations for specific wildlife species management.

General Guidelines For Wildlife that Require Grasses or Early Successional Vegetation plant trees at lower stocking levels (wider spacing) to allow for more grass, weed, forb and brush habitat.

General Guidelines For Small Game and Non-Game Species – establish hardwood and mixed pine-hardwood trees, especially in riparian areas. This habitat type is known to be important for many neo-tropical migratory birds.

Additional Criteria to Increase Carbon Storage in Biomass and Soils

For optimal carbon sequestration, select plants (or mixtures of plants) that have a high growth rate and are adapted to the site. Plant the appropriate FULL stocking rate and manage for fast growth. Some plants may fix carbon in biomass and soils more efficiently than others. Consult a professional for current research on adapted plants that sequester carbon more efficiently.

Carbon sequestration benefits increase when trees are managed for durable, lumber products over a longer rotation. Calculate predicted carbon sequestration rates using current, approved carbon sequestration modeling technology.

Additional Criteria to Treat Waste

Treatment of wastes with trees/shrubs is very site specific and requires high levels of

management. Species used to treat waste should exhibit fast growth characteristics, have extensive root systems capable of high nutrient uptake, and produce wood/fiber products in short rotations. Treat waste with trees is often done as part of a CONSTRUCTED WETLAND – Practice Standard 656.

A professional consultant is recommended to advise and evaluate the whole waste treatment system. State and local government regulatory agency approval may be required.

Additional Criteria to Provide Renewable Energy Production

Select a variety that grows quickly (short rotation for biomass), has a locally available market, and is easily chipped, chopped or pelletized to burn as fuel. Consult a professional for variety selection and planting recommendations.

Additional Criteria to Conserve Energy

To conserve energy, trees are strategically planted to provide shade to a building or structure and reduce solar heat gain. Deciduous trees are usually used for this purpose.

Additional Criteria to Enhance Aesthetics

Select species with features such as showy flowers, brilliant fall foliage, persistent colorful fruits or noteworthy growth forms and shapes (see table below for a partial listing of North Carolina trees). Use these species along edges, along access roads, and/or walkways to create an elegant and appropriate appearance. Aesthetic considerations for tree/shrub planting are often secondary to other criteria.

NC Species with Aesthetic Features (partial list)

Species	Flowering	Foliage
Black gum		Х
Dogwood	Х	
Holly		Х
Live Oak		Х
Magnolia	Х	Х
Red Maple		Х
Redbud	Х	
Red cedar		Х
Sassafras		Х
Sourwood	Х	Х
Sweet gum		Х
Wild Plum	Х	
Yellow Poplar		Х

Table 1: CONIFERS – Recommended Species and Spacing

Species & Spacing [*]	Coastal Plain	Sandhills	Lower Piedmont	Upper Piedmont	Mountains
Atlantic White Cedar ¹¹					
minimum/Ac. 12'x12'	X				
maximum/Ac. 8'x10'					
Loblolly Pine ¹					
minimum/Ac. 12'x12'	X	Х	Х	х	X ²
maximum/Ac. 7'x10'					
Longleaf Pine ^{3,10}					
minimum/Ac. 12'x12'	х	Х	Х		
maximum/Ac. 6'x10'					
Shortleaf Pine ⁴					
minimum/Ac. 12'x12'			Х	х	X ⁵
maximum/Ac. 6'x10'					
Virginia Pine(improved) ^{6,9}					
minimum/Ac. 10'x 10'					
maximum/Ac. 6'x10'				x	X ⁷
Eastern Redcedar 5'x10'	х	Х	Х	Х	
Eastern White Pine					
minimum/Ac. 12'x12'				x	х
maximum/Ac. 7'x10'					
Fraser Fir ⁹ 5'x5'					X ⁸
 ³ Best species for sands over within former longleaf pine of Do not plant on severely ero dry, infertile soils. 	community range	ed to ¹⁰ Conta ed to ¹¹ Gene produ	erally planted for envuction secondarily	iction. ocated over bare-root vironmental purposes	
⁵ Recommended up to 2,500		X = recor	mmended		
Planting Conifer Seedli	ngs				
eighth inch; stiff and woody, wit five inches nor more than 9 incl <u>Care of Seedlings</u> - Successful seedlings in good condition. PI nursery - than in field heel-in be roots must be kept moist at all to or freezing at any time from liftli than 10 minutes. If cold storage bales longer than 2 weeks. The following additional pr Keep in a cool place. Protect bales/bags fr Water at least once e Stack bales/bags on Stock must be kept cool (34 - 3 sunlight, and properly aerated to sooner seedlings should be "hee Select a well-drained	hes long. plantations dependent anting stock can eds. This is partici- times. Seedlings ing at the nursery e is not available recautions should Avoid heated re- om freezing. each week to kee sloping racks to 8 degrees F) and usually will not he fter being lifted fi eled in" immedia	end on the care of generally be bette cularly true where be (especially the ro- plantbeds until pl be, keep seedlings p d be taken in storin boms. ep roots and packi insure air circulati d protected from " eat. Seedlings sul rom nursery beds, tely upon arrival.	planting stock. Eve er kept in better in be the stock will be plan oots) should not be e lanted. Roots should packed in bales after ng bales/bags/boxes ng moss moist. on, easy watering, a heating". Stock white bjected to heating sh the better the chance Steps to follow are	ery effort should be m ales/bags/boxes - as nted within two to thre exposed to the sun, w d not be exposed to s r delivery. They should s: and drainage of excess ch is well watered, pro-	ade to keep it comes from the ee weeks. Seedling rind, heating, drying, sun or wind for more ald not be stored in ss water. otected from direct nd not planted. The
 Dig the trench 2 to 4 slightly sloping. 				e side of the trench sh	hould be smooth and

Table 1: CONIFERS – continued Place a shallow layer (less-than 3 inches) of seedlings against the sloping side of the trench and cover the roots and 1 or 2 inches of the stem with soil. Water the soil thoroughly and repeat as necessary in order to keep the soil moist at all times. Keep seedlings covered while hauling and protect them from the sun and wind and prior to planting. . Planting – during planting, take the following precautions: Water, wet moss, or wet burlap should be kept around the seedling roots in the field...do not allow roots to dry or be exposed to sunlight. When hand planting, one seedling should be selected at a time and immediately planted. Roots must be planted straight down, not twisted, balled or J-shaped. The opening must be deep enough to accommodate the root system in its normal position. Soil must be packed firmly around planted seedlings with no air pockets around roots. Test by grasping the seedling by 4-5 needle tips and pulling...if the seedling comes out of the ground, the seedling is not packed firm enough; if the needles come loose, the seedling is packed firmly. For Machine Planting - Check for depth of trench, tracking of packing wheels, and closure of trench. Check root placement by opening one side of the trench with a shovel to expose the seedling in place.

At the end of each day, "heel in" the loose seedlings or repack them in wet moss and wrap tightly with waterproof
paper

Table 2:	Hardwoods -	- Major	Species	by Region	and Soil	Characteristics

			Coastal I	Plain Soil Cha	aracterist	ics	
a 1	Plant	Well drained Deep, Rich (River	Heavy, Somewhat Wet Soils (Mineral	Very Po Draine Permanent Soils w/ Cla	ed ly Wet y Base-	Deep	Shallow, Sandy Loamy Soils Over Clay Base (>
Species ¹	Spacing ²	Terrace)	Soils)	Muck or	Peat	Sands	6" Topsoil)
is used to create	a hole in the soil a	X d quickly planted using at least 12" deep. A c around the cutting. Co	ottonwood cutting 20	" or longer is place	ed in the hole	e, leaving 4	
Green Ash	10' x 10'	Х	Х				X
Red Maple			Х	Х			
Red Oaks (Cherrybark)	10' x 10'	x	x				
Swamp Chestnut Oak	10' x 10'	x	x				
Sweetgum	10' x 10'	X	Х				X
Sycamore	10' x 10'	X					X
Tupelo Gum			Х	X			
Water-Willow Oak	10' x 10'	x	x				x
Yellow Poplar	10' x 10'	X	Х				
		Piedmont Soil	Characteristics	6			
Species ¹	Plant Spacing ²	Loamy, Clayey, Red, Droughty (Eroded)	Upland Slope Deep, Loam Eros	y Soil (Little	Small S Botto (Varia	om	Major River Bottoms (River Terraces)
Green Ash	10' x 10'				Х		Х
Red Oaks	10' x 10'		>	K			Х
Sweetgum	10' x 10'		>	K	Х		Х
Sycamore	10' x 10'		>	K	Х		Х
Water-Willow Oak	10' x 10'				x		x
White Ash	10' x 10'				Х		Х
Yellow Poplar	10' x 10')	(Х		

		High Piedmont & Lower N	Iountains Soil Characteristi	cs	
Species ¹	Plant Spacing ²	Upland Ridges Rocky, Eroded (Less than 3" Topsoil)	Upland Ridges, Deep Soil (less than 50 % Rocks)	Coves, Valleys	High Plateau
Black Walnut	20 'x 20'			X	
Cherry	10' x 10'		X	X	
Northern Red Oak	10' x 10'		x	х	
White Ash	10' x 10'			Х	
Yellow Poplar	10' x 10'		X	Х	
may be used if r ² Spacing in this ta	reviewed and ap able are recomm	proved by NRCS-NC-ECS staff c endations for commercial timber	lings must be of correct geograph or professional biologist or foreste production. Spacing for environn e) than the indicated minimum W	r. nental, restor	ation,
may be used if r ² Spacing in this ta aesthetics or wi	reviewed and ap able are recomm Idlife will general used at planting,	oroved by NRCS-NC-ECS staff c endations for commercial timber ly be wider (fewer plants per acro plant spacing may be reduced to	or professional biologist or foreste production. Spacing for environr e) than the indicated minimum. M	r. nental, restor	ation,
may be used if r ² Spacing in this ta aesthetics or win weed mats are of Planting Hard As a general guide	reviewed and ap, able are recomm Idlife will general used at planting, Iwood SeedI e, a site should h	proved by NRCS-NC-ECS staff c endations for commercial timber ly be wider (fewer plants per acre plant spacing may be reduced to ings nave a pine site index of 90 feet c	or professional biologist or foreste production. Spacing for environr e) than the indicated minimum. M	r. nental, restor /here tree tub antations are	ation, bes and/or
may be used if r ² Spacing in this ta aesthetics or wir weed mats are to Planting Hard As a general guide considered as a sa or logging. Newly planted see aftercare to contro	reviewed and ap, able are recomm Idlife will general used at planting, Iwood SeedI e, a site should h atisfactory crop. edlings need to g ol competing veg	proved by NRCS-NC-ECS staff c endations for commercial timber by be wider (fewer plants per acro- plant spacing may be reduced to ings have a pine site index of 90 feet c Don't plant sites that have been row without severe competition.	or professional biologist or foreste production. Spacing for environn e) than the indicated minimum. M o 150-200 trees per acre. or more at 50 years if hardwood p damaged (erosion, compaction, r This requires intensive site prepa ully protected - hardwoods are kill	r. nental, restor /here tree tut lantations are rutting) by site aration and pr	ation, bes and/or to be preparation oper
may be used if r ² Spacing in this ta aesthetics or wir weed mats are of Planting Hard As a general guide considered as a se or logging. Newly planted see aftercare to contro they can be destro	reviewed and ap, able are recomm Idlife will general used at planting, Iwood SeedI e, a site should h atisfactory crop. edlings need to g of competing veg byed by grazing of	proved by NRCS-NC-ECS staff c endations for commercial timber ly be wider (fewer plants per acro- plant spacing may be reduced to ings have a pine site index of 90 feet c Don't plant sites that have been row without severe competition. etation. Plantings must be carefic cattle and deer; and, they are ser	or professional biologist or foreste production. Spacing for environn e) than the indicated minimum. M o 150-200 trees per acre. or more at 50 years if hardwood p damaged (erosion, compaction, r This requires intensive site prepa ully protected - hardwoods are kill	r. nental, restor /here tree tub lantations are rutting) by site aration and pr ed or injured	ation, bes and/or to be preparation oper by light fires

CONSIDERATIONS

When underplanting, trees should be planted sufficiently in advance of overstory removal to ensure full establishment.

Use locally adapted seed, seedlings or cuttings. Priority will be given to plant materials that have been selected and tested in tree/shrub improvement programs. All plant materials should comply with a minimum standard, such as the American Nursery and Landscape Association, Forest Service, or state-approved nursery.

Plant community restoration requires extensive planning and management to approximate native conditions. Have realistic expectations, and be prepared to apply management/ improvement activities over an extended period of time.

Some cost share programs will only reimburse costs for planting up to a set stocking level or density.

Plans for landscape and beautification plantings should consider foliage color,

season and color of flowering, and mature plant height.

Internal emotional feelings involved with passing something of intrinsic value--a legacy --to the next generation can be an important motivator for tree planting.

Where multiple species are available to accomplish the planned objective, consideration should be given to selecting species which best meet wildlife needs.

Tree/shrub arrangement and spacing should allow for and anticipate the need for future access lanes for purposes of stand management.

Natural regeneration from seed generally increases genetic diversity while sprouting (asexual reproduction) perpetuates existing genotypes.

Residual chemical carryover should be evaluated prior to planting.

Consider weed barrier/moisture conservation fabric (at least 4 feet wide) and/or tree tubes

where needed to improve establishment success of plant materials and help reduce rodent damage. Where tree tubes and/or weed mats are used, plant stocking rates can be reduce to 150-200 plants per acre depending on landowner objectives and planned level of management.

Soil tests may be needed on sites with expected phosphorus deficiency (such as poorly drained savannas-flatwoods-organics of the NC Coastal Plain). Fertilize as part of site preparation to improve phosphorus levels where soil tests indicate. Soil testing should be considered where significant capital outlays for the customer are involved.

Species considered locally invasive or noxious should not be used.

Considerations for Insects and Disease

- <u>Pales weevil</u> is the most serious insect pest for pine seedlings on recently cutover pine lands. In susceptible areas, purchase treated seedlings if available. Another preventive measure is to delay planting for one season following harvest cutting. Pales weevil population is directly proportional to volume of slash and stumps (more slash and stumps = more pales weevil).
- b. <u>Fusiform rust</u> is the most important disease of loblolly pines. In locations where the incidence of fusiform rust is high, consider planting rust resistant stock or species less susceptible to rust (longleaf, shortleaf, and white pine.)
- <u>Brown spot</u> on planted longleaf pine may be controlled or prevented by prescribed burning. Application of this practice will ensure better survival and increase early height growth at a reasonable cost. Refer to PRESCRIBED BURNING – Practice Standard 338.

This practice has the potential to affect National Register listed, or eligible, significant cultural resources (CULTURAL RESOURCES INFORMATION - NC, FOTG Section II). Follow NRCS state policy for considering cultural resources during planning.

PLANS AND SPECIFICATIONS

Specifications for applying this practice and protection of the site shall be prepared and recorded using approved specification sheets, job sheets, technical notes, narrative statements in the conservation plan (including references to plans prepared by other agencies or consultants), or other acceptable documentation.

Plans and specifications for complex situations involving multiple planting methods and species for varied site conditions should be well documented. Separate specifications can be prepared for each planting method, species, site, etc.

Minimum documentation will include:

- map showing fields or areas where tree/planting will be done; additionally in forest land the map should delineate:
 - streams and water bodies
 - required filter strips/SMZ's

- additional sensitive areas such as critical areas or cultural resources that need to be considered during site preparation activities

- plant material or species to be planted
- plant spacing and arrangement
- site preparation and planting method(s); and, equipment to be used
- site specific needs for soil amendments, cultural, pest management or other practices
- tree planting or forest management plan prepared by a registered forester when available.
- statement requiring compliance with all federal, state and local laws.
- required operation and maintenance instructions

OPERATION AND MAINTENANCE

The following actions shall be carried out to insure that this practice functions as intended throughout its expected life. These actions include normal repetitive activities in the application and use of the practice (operation), and repair and upkeep of the practice (maintenance).

- <u>Planting Follow-Up</u> Seedling stocking can be determined a year after planting by taking 1/100 (radius of 11.75 ft.) acre randomly sampled plots. Sufficient plots are needed to get a good representation of the planted area. In general, 300 or more established seedlings is considered adequate. Hardwoods are harder to evaluate in the 1st year after planting. Additional time may be needed to fully evaluate hardwood survival.
- Replanting will be required when survival is inadequate. Generally, replacement or interplanting should be done within 2 years after the original planting.
- If needed, competing vegetation will be controlled until the woody plants are established. Noxious weeds will be controlled. Planted seedlings or cuttings should be released from any overtopping vegetation not later than 2 years after planting. Refer to FOREST STAND IMPROVEMENT – Practice Standard 666; and if pesticides are used, PEST MANAGEMENT – Practice Standard 595. Use extreme care if foliar spray herbicides are used on hardwood plantings.
- Inspect trees and shrubs periodically and protect from adverse impacts including insects, diseases, competing vegetation, fire (see FIREBREAK – Practice Standard 394) and damage from livestock or wildlife. Pine plantings should be protected from grazing until trees are at least 8-10 feet tall. Domestic livestock should be excluded from all hardwood and Christmas tree plantings.
- Access by vehicles or equipment during or after tree/shrub establishment shall be controlled to protect young plants and minimize erosion, compaction and rutting. Refer to USE EXCLUSION – Practice Standard 472, if vehicular or equipment traffic is a potential problem.
- Supplemental water will be provided as needed where possible and feasible.
- Periodic applications of nutrients may be needed to maintain plant vigor.

 After trees or shrubs are established, refer to FOREST STAND
 IMPROVEMENT – Practice Standard
 666, and TREE/SHRUB PRUNING – Practice Standard 660 for subsequent management.

REFERENCES

North Carolina Division of Forest Resources, 1998. Resources. Pocket Guide to Seedling Care and Planting Standards.

Noss, et al, "Endangered Ecosystems of the United States", 1995, USGS – Biological Resources Sandhills Area Land Trust of Southern Pines, 1997. A Working Forest: A Landowner's Guide for Growing Longleaf Pine in the Carolina Sandhills.

Zobel, B. J. and C. B. Davey, "A Simplified Guide to Hardwood Management in the Southeast", College of Forest Resources, North Carolina State University, Raleigh, NC