



Rocketplane Kistler Diverse Markets Minimize Risk



- Rocketplane XP Suborbital services
 - Space tourism
 - USAF "Responsive space"
 - Microgravity research
- XP Program
 - Vehicle 1 is 25% complete
 - First flight late 2008
- Estimated \$10-20 billion market over ten years. (Futron/Zogby study)





- Kistler K-1 Orbital services
 - ISS servicing
 - USAF "Responsive space"
 - Satellite launch (comm'l & gov't)
- K-1 Program
 - Vehicle 1 is 75% complete
 - First flight late 2008
- Estimated \$4 billion market per year over next five years.



RpK's Unique Position:

• Low cost sub-orbital and orbital access through a single interface.

RpK's Direct Support:

- Low cost technology and systems development and demonstration
 Sub-orbital with the XP
 - SUD-OIDILAI WILII LITE X
 - •Orbital with the K-1
- Exploration logistics train to LEO
 And beyond with evolutionary vehicle development
- Crew transfer to LEO
 - •And beyond with evolutionary vehicle development

RpK's Indirect Support:

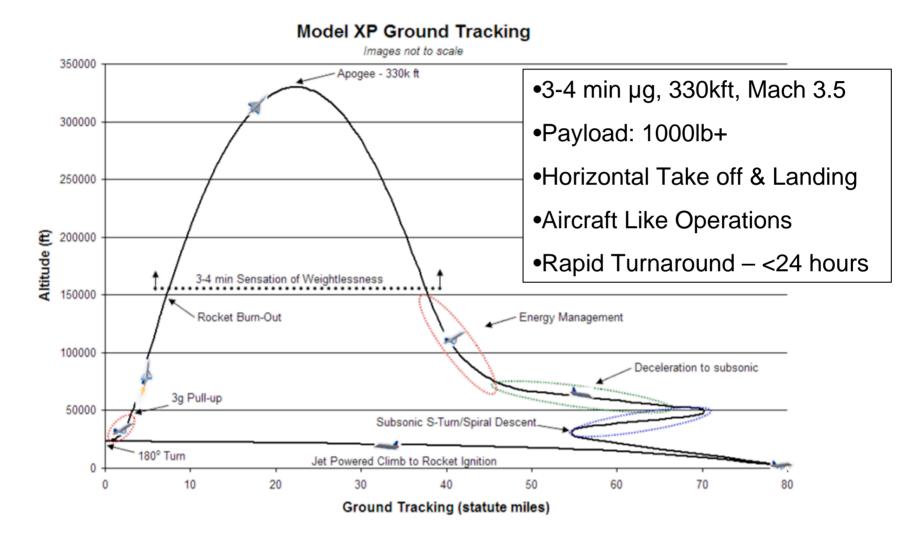
- Support STS retirement to free resources for space exploration
 - •Cargo
 - •Crew transfer
- Lower cost of space access
 - •Enable supportive space enterprise in near earth space
 - •Enable a **sustainable** presence in the solar system





Rocketplane XP Suborbital Passenger and Payload Services

XP Offers Microgravity Time and Responsive Space Access



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- Microgravity Research Flights
 - Materials, sensors, crystals
 - Exploration systems development
 - •ECLSS,
 - resource extraction systems,
 - radiation protection systems,
 - etc.
- External Payloads
 - TPS, sensors, experiments

All of these development programs can be "passed along" to the K-1 when they reach that point in development.



•XP brings unique competitive features to each market segment.

	Space Tourism	Research	Media
Windshield View	Х	Х	Х
"Right Hand" seat	Х		Х
Payload services		Х	
Payload Operator		Х	
Operational Reliability (Availability)	Х	Х	Х

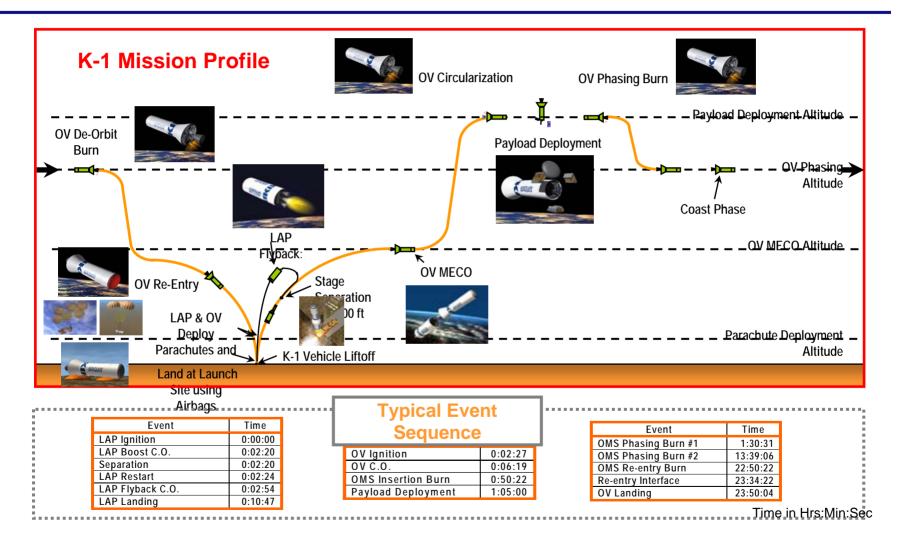




Kistler K-1 Orbital Space Transportation Services

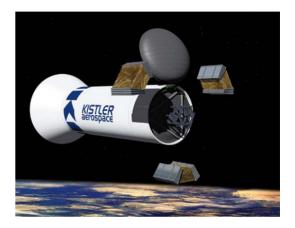


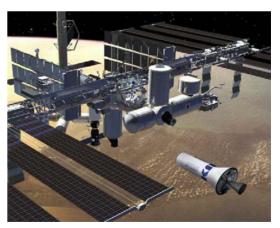
K-1 Satellite Deployment Profile





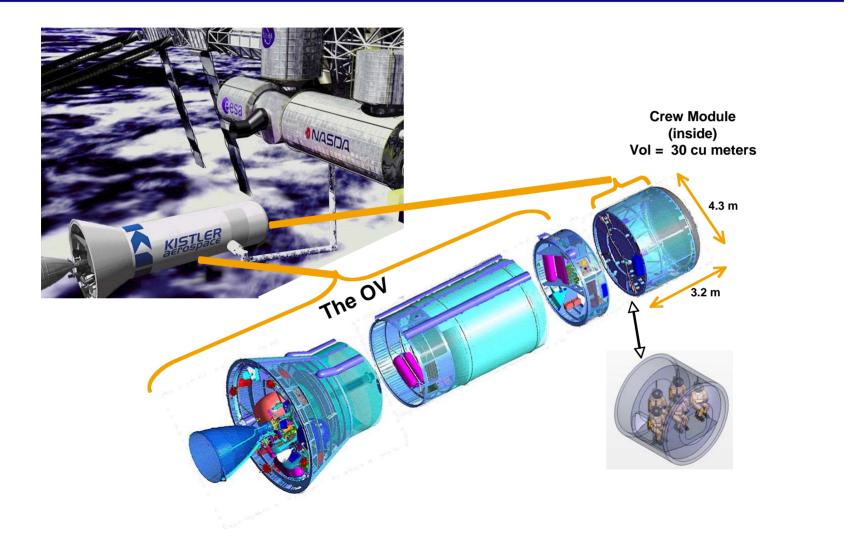
- K-1 vehicle can accommodate Multiple Missions
 - Deliver payloads to space
 - Return payloads from space
 - Test technology, instruments, and experiments
 - Re-use hardware for repeat flights
- K-1 offers wide range of performance for dedicated or rideshare missions, to <u>and from</u> space
 - LEO satellites (telecomm, earth observations)
 - Interplanetary exploration missions
 - International Space Station resupply
 - On-orbit space operations
 - Technology demonstrations
 - Evolutionary path to crew transfer





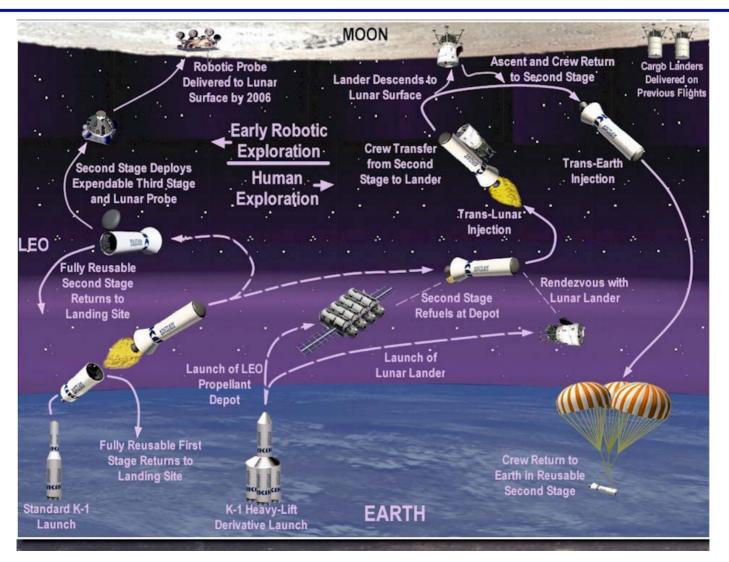


Clear Evolutionary Path to Crew Transfer





K-1 Path to the Moon



Implementing the Vision

Space Exploration Conference 2006

Implementing the Vision