

28 March, 2014

Report of Independent Accountants

To the Management of WoSign CA Limited:

We have examined the assertion by the management of WoSign CA Limited (hereafter: "WoSign"), that in providing its SSL Certification Authority ("CA") services known as "WoSign Certification Authority" at Shenzhen, China for the Root CA: "**Certification Authority of WoSign**" and "**CA 沃通根证书**" during the period from 1 January, 2013 through 31 December, 2013, WoSign has:

- disclosed its Certification practices and its commitment to provide SSL Certificates in conformity with applicable CA/Browser Forum Guidelines.
- maintained effective controls to provide reasonable assurance that:
 - the Certificate Practice Statement is available on a 24x7 basis and updated annually
 - subscriber information was properly collected, authenticated (for the registration activities performed by WoSign) and verified
 - the integrity of keys and certificates it managed was established and protected throughout their life cycles
 - logical and physical access to CA systems and data is restricted to authorized individuals
 - the continuity of key and certificate life cycle management operations was maintained
 - CA system's development, maintenance and operations were properly authorized and performed to maintain CA system's integrity

for the Root CA: "**Certification Authority of WoSign**" and "**CA 沃通根证书**", based on the AICPA/CICA WebTrust for Certification Authorities – SSL Baseline Requirements Audit Criteria.

WoSign management is responsible for its assertion. Our responsibility is to express an opinion on management's assertion based on our examination.

Our examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, included (1) obtaining an understanding of WoSign's key and SSL certificate life cycle management business and information privacy practices and its controls over key and SSL certificate integrity, over the continuity of key and certificate life cycle management operations, and over the development, maintenance and operation of system's integrity; (2) selectively testing transactions executed in accordance with disclosed key and certificate life cycle management business practices; (3) testing and evaluating the operating effectiveness of the controls; and (4) performing such other procedures as we considered necessary in the circumstances. We believe that our examination provides a reasonable basis for our opinion.

The relative effectiveness and significance of specific controls at WoSign and their effect on assessments of control risk for subscribers and relying parties are dependent on their interaction with the controls, and other factors present at individual subscriber and relying party locations. We have performed no procedures to evaluate the effectiveness of controls at individual subscriber and relying party locations.

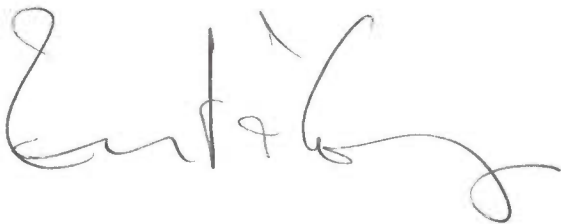
Because of inherent limitations in controls, WoSign's ability to meet the aforementioned criteria may be affected. For example, controls may not prevent, or detect and correct, error, fraud, unauthorized access to systems and information, or failure to comply with internal and external policies or requirements. Also, the projection of any conclusions based on our findings to future periods is subject to the risk that changes may alter the validity of such conclusions.

In our opinion, for the period from 1 January, 2013 through 31 December, 2013, WoSign management's assertion, as set forth in the first paragraph, is fairly stated, in all material respects, based on the AICPA/CICA WebTrust for Certification Authorities – SSL Baseline Requirements Audit Criteria.

This report does not include any representation as to the quality of WoSign's certification services beyond those covered by the AICPA/CICA WebTrust for Certification Authorities – SSL Baseline Requirements Audit Criteria, nor the suitability of any of WoSign's services for any customer's intended purpose.

WoSign's use of the WebTrust for Certification Authorities – Baseline Requirements Seal constitutes a symbolic representation of the contents of this report and it is not intended, nor should it be construed, to update this report or provide any additional assurance.

Yours faithfully,





WoSign CA Limited

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**Assertion of Management as to
its Disclosure of its Certificate Practices and its Controls Over
its SSL Certification Authority Services
During the Period from 1 January, 2013 through 31 December, 2013**

28 March, 2014

The management of WoSign CA Limited (hereafter: "WoSign") has assessed the disclosure of its certificate practices and its controls over its SSL – CA services located at Shenzhen, China, WoSign for the period from 1 January, 2013 through 31 December, 2013. Based on that assessment, in WoSign Management's opinion, in providing its SSL – CA services at Shenzhen, China, WoSign, during the period from 1 January, 2013 through 31 December, 2013, Wosign has:

- disclosed its Certificate practices and its commitment to provide SSL Certificates in conformity with the applicable CA/Browser Forum Guidelines
- maintained effective controls to provide reasonable assurance that:
 - the Certificate Practice Statement is available on a 24x7 basis and updated annually
 - subscriber information was properly collected, authenticated (for the registration activities performed by WoSign) and verified
 - the integrity of keys and certificates it managed was established and protected throughout their life cycles
 - logical and physical access to CA systems and data is restricted to authorized individuals
 - the continuity of key and certificate life cycle management operations was maintained
 - CA systems development, maintenance and operations were properly authorized and performed to maintain CA system's integrity

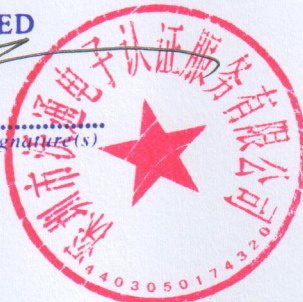
based on the AICPA/CICA [WebTrust for Certification Authorities – SSL Baseline Requirements Audit Criteria](#).

Yours faithfully,

For and on behalf of

WOSIGN CA LIMITED


Authorized Signature(s)



Mr. Richard Wang
Chief Executive Officer
WoSign CA Limited